



UNIVERSITY OF KENTUCKY  
**Endowment Match Program**  
ANNUAL REPORT ■ FISCAL YEAR 2018-19

## A Message from University of Kentucky President Eli Capilouto

December 10, 2019

At the University of Kentucky, each day we are asking ourselves a compelling and fundamentally important question: what is possible?

Focused on the future and informed by the rich history of our institution and our Commonwealth, we are dreaming big and achieving more as students, faculty, staff, and alumni.

We are inspired by the foresight of our founders; they acted upon a profound idea that a university had not only the ability, but also the duty to change people's lives through unmatched higher education, innovative research and discovery, and outreach that heals lives and transforms communities.

Driven by promise and potential — and achieved through shared determination and common compassion — consider a sampling of what we have accomplished together this year:

- Our faculty and staff are earning more external research support than at any time in our history, surpassing \$393 million in grants and contracts that support their innovative work in finding solutions to the most critical issues we face in Kentucky and beyond.
- Our Center on Drug and Alcohol Research, as well as faculty and academic units across several colleges, earned the University's largest grant in its history, \$87 million to reduce opioid overdose deaths by 40 percent in 16 Kentucky counties over the next three years. Kentucky is one of four states chosen to pioneer this study, with the goal of establishing a nationwide blueprint for curbing the opioid epidemic.
- Our talented faculty, staff, and students successfully competed for 1,670 grants and contracts, submitted by 800 researchers to almost 600 funding agencies.

These commitments to progress are deeply rooted in the 18-year "Bucks for Brains" partnership developed between UK and the Commonwealth of Kentucky. Since its inception, Kentucky has invested more than \$235 million in state funds in UK, which we matched — dollar for dollar — with private funds to support the research enterprise of our institution.

In 2018, the University's research and development expenditures directly impacted the creation of 1,866

jobs in Kentucky and helped support more than 4,400 jobs throughout the state. These scientific jobs created more than \$237 million in labor income. To put this in perspective, the total economic impact of UK research for Kentucky in 2018 was \$725.5 million.

The resourcefulness and ingenuity of our people make our progress possible. These efforts — and our mission — remind us that:

- We discover what is possible: earning federal, state, and industry research support to confront the complex challenges we face in energy, health care, addiction, the humanities, and the human condition;
- We treat the most serious of illnesses and disease, reimagining what is possible: providing comfort and healing to Kentucky families so they can receive the most complex and sophisticated care close to home;
- We serve every corner of the Commonwealth to achieve what is possible:



President Eli Capilouto spoke Oct. 9 at an event marking the HEAL grant.

supporting farmers, small businesses, and families through our historic land-grant mission and Extension network; and

- We innovate to expand the boundaries of what is possible: leading to growing entrepreneurial work and start-ups that launch new industries and push our state's economy forward.

With the support of our state and community, we have accomplished a great deal in our service as the University for Kentucky. We are driven, though, by the notion that our best discoveries, and our greatest contributions, are yet to come. While fulfilling the needs of today through our research efforts, we are aspiring to be more and do more for all those we serve. By igniting the passions of our students we are building a brighter future. And by challenging and supporting the work of our staff and faculty who are answering the most important questions of our day, we are addressing the most challenging issues that will confront our world tomorrow.

At the University of Kentucky, we believe all of this is what's wildly possible.

Eli Capilouto  
President, University of Kentucky

## Focus on Faculty



**Lisa  
Zunshine**

*Bush-Holbrook  
Endowed Professor  
in English*

**Lisa Zunshine** is a scholar of 18th-century British literature, and her work spans cultural historicism, narrative theory, and cognitive approaches to literary and cultural studies, with a particular emphasis on theory of mind and fiction. She is a Professor of English in the UK College of Arts & Sciences and a Guggenheim Fellow (2007).

She is Author and Editor of 11 books, including *Bastards and Foundlings: Illegitimacy in Eighteenth-Century England* (2005), *Why We Read Fiction: Theory of Mind and the Novel* (2006), *Philanthropy and Fiction, 1698-1818* (2006), *Approaches to Teaching the Novels of Samuel Richardson* (co-edited with Jocelyn Harris, 2006), *Strange Concepts and the Stories They Make Possible: Cognition, Culture, Narrative* (2008), *Acting Theory and the English Stage, 1700-1830* (2009), *Introduction to Cognitive Cultural Studies* (2010), *Getting Inside Your Head: What Cognitive Science Can Tell Us About Popular Culture* (2012), *Approaches to Teaching the Works of John Dryden* (co-edited with Jayne Lewis, 2013), and *The Oxford Handbook of Cognitive Literary Studies* (2015).

Zunshine has given 45 guest lectures, plenaries, and keynotes across the United States and in the United Kingdom, Belgium, Denmark, Norway, Israel, China, and Russia, and she has published more than 50 articles in peer-reviewed journals and edited collections, some of which have been subsequently reprinted in Chinese, Hungarian, Italian, and Russian.

She earned her Ph.D. at the University of California, Santa Barbara, and joined the University of Kentucky faculty in 2000.



**Linda  
Dwoskin**

*Endowed University  
Professorship in  
Graduate Medical  
Education*

**Linda Dwoskin** joined UK in 1988 as an Assistant Professor. She holds multiple appointments, including Associate Dean for Research and Professor of Pharmaceutical Sciences in the College of Pharmacy, Professor of Behavioral Sciences in the College of Medicine, Associate in the Center on Drug and Alcohol Research, and Deputy Director of the UK Research Priority Area in Substance Use Disorders.

Dwoskin received the UK Wethington Award for Meritorious Performance in Research (2002-2018) and was named a University Research Professor (2005-2006). She has 263 peer-reviewed research articles and 367 presentations; she is also an inventor on 24 patents. Dwoskin is focused on discovery of compounds that inhibit the vesicular monoamine transporter to treat methamphetamine use disorder.

She served as Principal Investigator of a National Cooperative Drug Discovery U19 grant on treatments for nicotine dependence (2003-2009) and on two grants on novel therapies for methamphetamine use disorder (2000-2020). She also serves as director of a T32 Training Grant and the UK Center for Clinical and Translational Science Drug Discovery and Development (D3) Core. In 2014, she initiated the Igniting Research Collaborations Pilot Program to increase interdisciplinary scientific engagement and leverage expertise across campus to tackle important health problems.

She serves as Principal Investigator of an NIH Research Evaluation and Commercialization Hub (REACH) network grant to coordinate efforts across Kentucky in a public-private partnership with UK (lead), University of Louisville, Kentucky's public regional colleges, community technical colleges, and the 501(c)3 Commonwealth Commercialization Center. The REACH grant will accelerate discoveries by providing academic innovators with proof-of-concept funding, education, and mentoring to translate discoveries into commercialized products to improve public health. Dwoskin was co-founder and Vice President of Yaupon Therapeutics/Ceptaris Inc., a biotech company which was acquired by Actelion Inc. following FDA approval of Valchlor®/Ledaga®. Her Ph.D. is in pharmacology from the University of Minnesota.

## Focus on Faculty



**Peter Nelson**

*R.C. Durr  
Foundation Chair in  
Alzheimer's Disease*

**Peter Nelson** is an experimental neuropathologist focusing on Alzheimer's disease. He is the Director of the Neuropathology Division of the College of Medicine Pathology Department, and he also directs the brain bank and the neuropathology core of the UK Alzheimer's Disease Center at the Sanders-Brown Center on Aging.

Nelson is an experimental researcher focusing on the molecular neurochemistry of the human brain—in health and in neurodegenerative diseases—particularly in the context of RNA biology. Nelson's work has focused on microRNAs (miRNAs). He invented new techniques to analyze and manipulate these small molecules and studies how miRNA biology is altered in neurodegenerative diseases.

A multi-institutional study co-led by Nelson defined and established criteria for a new neurological disease called primary age-related tauopathy (PART). Patients with PART develop cognitive impairment that can be indistinguishable from Alzheimer's disease (AD), but lack amyloid plaques that are a hallmark of AD.

In 2019, Nelson published work with a group of international researchers that defined another newly named dementia, called LATE, which tends to appear in people over age 85. The disease does not have the telltale amyloid or tau of AD. Like AD, LATE affects multiple areas of cognition, ultimately impairing activities of daily life, but it appears that LATE progresses more gradually than Alzheimer's. However, LATE combined with AD—which is a common combination—appears to cause a more rapid decline than either would alone.

Nelson earned his M.D. and Ph.D. at the University of Chicago, completed his residency and a neuropathology fellowship at the University of Pennsylvania, and came to the University of Kentucky in 2006.



**J. Zach Hilt**

*Jack and Linda  
Gill Science and  
Engineering  
Professor*

**J. Zach Hilt** arrived at the University in 2004 and set about establishing a thriving and highly active research program focused on design and development of innovative polymer, nanoparticle, and nanocomposite materials with applications in controlled drug delivery, environmental treatment, and beyond.

Hilt has forged substantive interactions with faculty in biomedical engineering, chemistry, medicine, and pharmaceutical sciences, and he has played a leading role in a number of multi-investigator interdisciplinary research efforts, including the NSF-funded Research Experiences for Undergraduates program in the area of Engineered Bioactive Interfaces and Devices, the NIH-funded UK Superfund Research Center, and the previously NIH-funded UK Cancer Nanotechnology Training Center.

He was named a University Research Professor (2019-2020) and received the Engineering Dean's Award for Excellence in Service (2016) and College of Engineering Dean's Award for Excellence in Research (2013). He was also honored with the 2013 Faculty Mentor of the Year Award from the Office of Undergraduate Research, and he has received the Outstanding Chemical Engineering Teacher Award four times. In 2016, he was elected a Fellow of the American Institute for Medical and Biological Engineering, an honor held by the top two percent of medical and biological engineers in the country. He has graduated ten Ph.D. students as a primary advisor and eight as a co-advisor, and as one of the leading advocates for undergraduate research in the college, he has had more than 100 undergraduates complete research projects in his laboratory.

Hilt's interdisciplinary research program has yielded more than 100 papers and has been cited more than 5,000 times. He also has translational activities with Bluegrass Advanced Materials, LLC, a start-up company that he co-founded with Chemical Engineering Professor Tom Dziubla.

Hilt earned his M.S. in chemical engineering at Purdue University and Ph.D. in chemical engineering at the University of Texas, Austin.

## Focus on Students

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the United States. In Fiscal Year 2018-19, the Endowment Match Program provided graduate fellowships to 575 recipients.

## Focus on Kentucky

Bucks for Brains is a primary catalyst for the substantial growth in awards of external research funding to the campus and to Kentucky. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), awards of external research grants and contracts at the University have increased from \$122 million to \$417.1 million (a 295.1 percent increase) ([www.research.uky.edu/research-data](http://www.research.uky.edu/research-data))

These dollars have an extraordinary impact on UK’s campus and the broader community. During Fiscal Year 2018-19, awards of external research grants and contracts resulted in a \$769.9 million contribution to the Kentucky economy, including \$251.4 million in personal income. Each dollar of out-of-state external funding for research generates approximately \$1.85 of total related expenditures within the Commonwealth.

## Endowment Activity

Since its creation, the University of Kentucky has received \$235,500,000 in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program. Pursuant to its statutory authority, the University of Kentucky’s Board of Trustees allocated \$21,926,570 to the Research Capital Match Program, and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program, all state funds have been fully matched by the University on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- Create 96 endowed chairs and 216 endowed professorships; and
- Create 261 fellowships, enrichments, and mission support projects to support research and the William T. Young Library (Table 1).

<b>ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2018-19 AND SINCE PROGRAM INCEPTION</b>					
	<b>CHAIR</b>	<b>PROFESSORSHIPS</b>	<b>FELLOWSHIPS</b>	<b>MISSION SUPPORT</b>	<b>TOTAL</b>
<b>2018-19 New Activity</b>					
Number of Positions or Projects Established	0	0	0	0	0
Positions Occupied or Projects with Expenditures	0	0	0	0	0
<b>1998-2019</b>					
Number of Positions or Projects Established	96	216	125	136	573
Positions Occupied or Projects with Expenditures	81	161	83	102	427
<b>Total</b>	<b>177</b>	<b>377</b>	<b>208</b>	<b>238</b>	<b>1,000</b>

TABLE 1

# Endowment Match Program At a Glance

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. According to the 2017 report from the Association of University Technology Managers, UK tied for 14th in the number of start-up companies among public universities and ranks 27th among public universities in total licensing income. In Fiscal Year 2018-19, UK filed 91 patent applications, and four new start-up companies affiliated with UK technology were formed.

## FISCAL YEAR 2018-19

**26**  
PATENTS ISSUED

Five patents were created by three Endowment Match Program recipients

**30**  
LICENSE & OPTION AGREEMENTS EXECUTED

Five of which were from four Endowment Match Program recipients

**104**  
INVENTION DISCLOSURES

15 of which were from 10 Endowment Match Program recipients

## UNIVERSITY OF KENTUCKY'S OVERALL IMPACT

**618**  
WORLDWIDE PATENT ASSETS

As of June 30, 2019, 148 patents available for licensing were invented by Endowment Match Program recipients

**\$7m**  
DISTRIBUTION

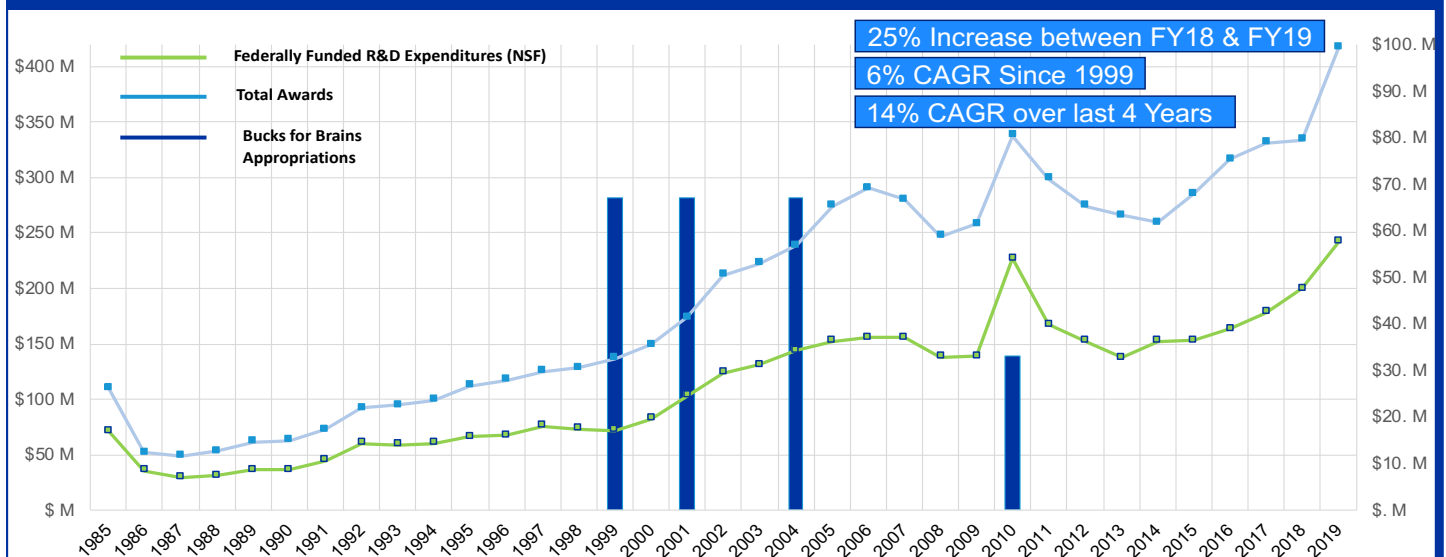
Since 2010, UK has distributed \$7 million in license income to inventors

**\$15.7m**  
DISTRIBUTION

Since 2010, UK distributed \$15.7 million in license income to UK colleges and departments

## UK Total Research Funding

FY 1985 to FY 2019 Research Funding & Bucks for Brains Appropriations



Source: University of Kentucky OSPA database, 08/31/2019

## Demographic Information

As of June 30, 2019, the University of Kentucky has appointed a total of 205 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 151 (74 percent) are male, and 54 (26 percent) are female. Of the 717 research staff associated with the Bucks for Brains program, 328 (46 percent) are male, and 389 (54 percent) are female (Table 2).

### GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2019

	CHAIR	PROFESSORSHIPS	STAFF	TOTAL
Male	51	100	328	479
Female	18	36	389	443
<b>Total</b>	<b>69</b>	<b>136</b>	<b>717</b>	<b>922</b>

TABLE 2

### RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2019

	CHAIR	PROFESSORSHIPS	STAFF	TOTAL
White	58	124	492	674
Black	2	1	43	46
Asian	8	8	154	170
Hispanic	1	3	28	32
<b>Total</b>	<b>69</b>	<b>136</b>	<b>717</b>	<b>922</b>

TABLE 3

During Fiscal Year 2018-19, 125 endowments supported graduate fellowships. Since a single endowment may support multiple student awards, 575 graduate students received support from endowment proceeds (Table 4). There were 256 (45 percent) minority students among fellowship recipients.

### GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FY 2018-19

	WHITE	BLACK	OTHER	ASIAN	HISPANIC	TOTAL
Male	155	19	25	70	8	277
Female	164	19	23	80	12	298
<b>Total</b>	<b>319</b>	<b>38</b>	<b>48</b>	<b>150</b>	<b>20</b>	<b>575</b>

TABLE 4

## Financial Summary

The University has received and matched all currently available state funds for the Endowment Match Program. The market value as of June, 30, 2019 of all endowments created or expanded as part of the Endowment Match Program totals \$552,250,683.

University of Kentucky  
 Endowment Match Program  
**Table 5: Components of Change in Endowment Market Value**  
 During Fiscal Year 2018 - 2019

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/18			During Fiscal Year 2018 - 2019			Market Value as of 06/30/19	
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		Earnings Distributed <sup>1</sup>
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$932,495	\$0	\$0	\$44,135	(\$29,983)	\$946,647
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	854,131	0	5,000	40,630	(26,894)	872,866
AIA Kentucky Endowed Professorship	11/28/00	100,000	100,025	230,802	0	0	10,896	(8,085)	233,613
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	341,422	0	0	16,578	0	358,000
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,715,826	0	0	81,030	(60,125)	1,736,731
Albert G. Clay Endowed Chair in Equine Reproduction <sup>2</sup>	12/09/98	3,250,000	24,225	4,889,162	0	0	236,026	(57,916)	5,067,272
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	149,001	178,951	402,558	0	0	19,004	(14,101)	407,460
Albisetti Dissertation Research Fellowship	06/24/03	50,000	88,138	160,373	0	3,500	7,882	0	171,756
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	500,000	500,000	1,184,674	0	0	55,065	(73,280)	1,166,459
Alice P. Killpatrick Endowed Fellowship	04/09/09	200,211	256,599	619,164	0	0	29,230	(21,689)	626,705
Alvin L. Morris Professorship in Oral Health Research <sup>3</sup>	01/20/98	200,000	200	214,780	0	0	10,140	(7,524)	217,396
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	1,162,027	0	0	64,730	(40,828)	1,185,928
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	56,419	0	0	2,664	(1,976)	57,107
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	249,975	0	0	13,943	(8,424)	255,494
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	259,408	0	0	14,542	(7,248)	266,702
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	113,648	0	0	5,371	(3,817)	115,202
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	106,324	0	0	5,019	(3,724)	107,619
Antonides-Williams Visiting Professorship	03/03/07	58,812	61,619	157,134	0	0	7,362	(5,462)	159,033
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	502,908	0	0	28,017	(17,671)	513,253
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,032,293	2,140,958	0	0	101,076	(74,998)	2,167,035
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	594,633	0	0	28,874	0	623,507
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,327	479,578	0	0	23,286	0	502,864
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	687,405	0	0	32,453	(24,080)	695,778
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	974,102	0	0	45,987	(34,123)	985,967
Arts & Sciences Endowed Professorship	05/20/08	495,217	495,417	1,456,785	0	0	70,105	(58,533)	1,468,358
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	134,225	0	0	6,516	0	140,741
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	104,591	247,428	0	150	12,017	0	259,595
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	53,422	132,984	0	1,285	6,509	0	140,778
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	2,247,049	0	0	106,089	(78,718)	2,274,420



University of Kentucky  
 Endowment Match Program  
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 During Fiscal Year 2018 - 2019

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/18			During Fiscal Year 2018 - 2019			Market Value as of 06/30/19	
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		Earnings Distributed <sup>1</sup>
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	450,580	0	0	21,272	(15,784)	456,068
Ashland Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,546,272	0	0	120,714	(75,966)	2,591,020
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	171,256	0	0	8,314	0	179,570
Barnhart Memorial Fellowship in Geography	10/05/05	73,295	75,048	215,220	0	200	10,471	0	225,891
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,306,178	0	0	61,664	(45,755)	1,322,088
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,048,366	6,110,062	0	0	288,456	(214,035)	6,184,482
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	1,138,921	0	0	52,177	(103,485)	1,087,613
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	2,309,409	0	0	108,746	(112,075)	2,306,080
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	380,094	0	0	17,943	(13,314)	384,723
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	137,241	0	0	7,555	(7,505)	137,291
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	165,251	0	0	9,325	(2,923)	171,653
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	368,659	0	0	17,404	(12,914)	373,149
Bell Alcohol and Addictions Chair	01/20/06	852,368	897,950	1,885,925	0	0	89,034	(66,063)	1,908,896
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	258,834	0	0	12,565	0	271,399
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	216,128	0	0	10,202	(7,570)	218,760
Biazle Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	133,016	0	0	6,280	(4,660)	134,637
Bobby C. Pass Professorship	04/27/05	54,846	93,142	165,444	0	0	7,810	(5,795)	167,459
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	445,877	0	0	21,050	(15,619)	451,307
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	91,810	92,000	230,170	0	0	11,113	(5,000)	236,283
Boone Graduate Fellowship	07/21/06	50,000	76,000	170,367	0	2,000	8,288	(4,500)	176,155
Braden-Clark Fellowship in Parkinson's Disease Research	06/09/09	225,249	650,000	1,147,182	0	200,000	63,223	(26,374)	1,384,030
Brown and Williamson Research Fund	04/06/99	250,000	250,000	591,606	0	0	27,939	(20,731)	598,814
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	1,130,439	0	0	53,368	(39,600)	1,144,208
Brown-McFarlan Endowed Fund	12/29/10	82,266	130,621	267,143	0	600	12,481	(17,289)	262,935
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	120,074	200,661	0	0	9,473	(7,029)	203,105
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	348,223	0	0	16,908	0	365,131
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,339,177	0	0	63,223	(46,912)	1,355,488
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	113,442	0	0	5,355	(3,974)	114,824
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,273,344	0	0	60,373	(73,426)	1,260,291

University of Kentucky  
 Endowment Match Program  
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Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	882,325	0	0	42,877	0	925,202
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	153,686	0	0	7,461	0	161,146
Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	248,500	487,905	0	10,100	24,431	0	522,437
C. M. Gatton Endowment Fund	05/04/99	1,024,500	1,025,180	2,457,297	0	0	124,896	(92,673)	2,489,519
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	14,869,691	0	0	708,088	(463,292)	15,114,487
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	5,034,609	0	0	237,963	(216,205)	5,056,367
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	4,885,582	0	0	237,177	(1,641)	5,121,117
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,643,084	0	0	77,571	(57,558)	1,663,097
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	2,097,614	0	0	99,028	(73,479)	2,123,163
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	1,026,008	0	0	48,438	(35,941)	1,038,505
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	40,000	40,000	87,171	0	0	4,115	(3,054)	88,233
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	1,218,245	0	0	59,139	0	1,277,385
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	308,998	0	0	14,588	(10,824)	312,762
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	170,258	0	0	8,265	0	178,522
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	1,068,631	0	0	50,450	(37,434)	1,081,647
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	281,400	513,799	0	0	23,925	(20,000)	517,725
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	107,798	0	0	5,234	0	113,032
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	91,925	155,186	0	3,000	8,876	(5,498)	161,563
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	4,325,022	0	0	240,945	(151,975)	4,413,992
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	112,610	0	0	5,468	0	118,078
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	115,608	0	0	5,612	0	121,220
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	166,977	0	0	8,107	0	175,084
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,900	165,760	0	0	7,826	(5,807)	167,779
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	64,207	0	0	3,056	(1,319)	65,944
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	289,424	452,749	0	0	20,740	(41,262)	432,227
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	91,306	187,015	0	0	8,829	(6,551)	189,293
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	75,124	143,952	0	0	6,795	(5,042)	145,705
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	246,036	0	0	11,613	(8,617)	249,033
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	1,115,224	0	0	52,650	(39,067)	1,128,808

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Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	1,200,469	0	0	55,378	(205,252)	1,050,596	
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	316,145	0	0	14,925	(11,075)	319,996	
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	238,097	0	0	11,241	(8,341)	240,997	
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	1,085,836	0	0	51,263	(38,037)	1,099,062	
Chellgren Fund for Excellence	01/05/05	2,250,000	2,257,850	5,010,582	0	0	236,519	(175,498)	5,071,603	
Chellgren Lecturer Series	05/05/99	100,000	100,000	219,874	0	0	10,676	0	230,550	
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,497,611	0	0	117,910	(87,489)	2,528,031	
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	1,236,340	0	0	58,368	(43,309)	1,251,399	
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	155,684	0	0	7,394	(4,359)	158,719	
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	275,941	653,411	0	0	36,401	(22,960)	666,853	
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,690	134,277	0	0	6,449	(1,816)	138,910	
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	101,485	169,014	0	10,150	8,612	(6,132)	181,644	
College of Nursing Millennium Fund	12/05/00	95,968	98,134	213,844	0	0	10,096	(7,491)	216,449	
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	157,679	0	0	7,443	(5,448)	159,674	
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	219,815	0	0	10,378	(7,700)	222,492	
CompEd, Inc. Fellowship Fund	06/06/02	50,000	110,000	181,101	0	5,000	8,725	(6,388)	188,438	
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	84,453	159,393	0	0	7,760	0	167,153	
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	1,074,977	0	0	51,809	(31,954)	1,094,833	
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	687,438	0	0	32,454	(24,081)	695,811	
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	1,337,719	0	0	64,940	0	1,402,659	
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	119,037	0	0	5,620	(4,170)	120,486	
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	119,315	0	0	6,647	(4,193)	121,769	
Cynthia Shaw Crispin Chair in ALS Disease Research	11/15/99	500,000	500,325	1,021,836	0	0	48,241	(35,795)	1,034,282	
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	188,039	0	0	8,877	(6,587)	190,330	
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	111,267	0	0	5,312	(3,000)	113,579	
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	201,997	0	0	9,806	0	211,803	
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	120,780	0	0	6,729	(4,244)	123,265	
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	61,468	122,948	0	0	5,886	(2,168)	126,666	
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,775	395,688	0	0	19,264	0	414,952	

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		750,000	750,000	1,915,460	0	0	90,429	(67,099)	1,938,790	
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,915,460	0	0	90,429	(67,099)	1,938,790	
Dennis M. Tekrony Fund for Seed Science Research	03/31/08	50,929	50,929	125,158	0	0	5,909	(4,384)	126,682	
DePuy Neuro Fellowship	06/19/00	500,000	501,608	1,066,396	0	0	51,492	0	1,117,888	
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	1,190,044	0	0	57,771	0	1,247,815	
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	622,373	0	0	30,213	0	652,586	
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,300	105,725	0	0	5,134	0	110,859	
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	212,513	0	0	10,033	(7,444)	215,101	
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	242,300	613,317	0	0	28,916	(22,774)	619,459	
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	52,600	111,874	0	0	5,283	(3,920)	113,237	
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	246,694	0	0	13,743	(8,669)	251,769	
Doris Nowak and William E. Stiwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	85,085	149,688	0	12,000	7,487	(5,349)	163,827	
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	221,199	0	0	10,041	(9,498)	221,742	
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	45,610	80,126	0	1,660	3,928	(1,500)	84,214	
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,759	128,171	0	0	6,051	(4,490)	129,732	
Douglas A. and Carol A. Boyd Professorship in Communication	05/06/11	100,674	100,674	232,046	0	0	10,955	(8,129)	234,873	
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	4,217,153	0	0	200,878	(129,455)	4,288,576	
Douglas J. Von Allmen School of Accountancy Endowed Chair Professorship	09/19/00	2,000,000	2,005,500	4,154,951	0	0	196,157	(145,549)	4,205,559	
Dr. and Mrs. C. Milton Coughenour Rural Sociology Professorship	05/17/00	100,000	100,000	216,221	0	0	10,208	(7,574)	218,855	
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair	05/09/05	500,000	506,500	1,221,239	0	0	56,854	(69,271)	1,208,821	
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	742,100	1,825,745	0	0	85,344	(109,304)	1,801,785	
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	116,093	0	0	5,491	(5,008)	116,576	
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	292,972	0	0	14,222	0	307,194	
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	6,820,305	9,810,843	0	3,398	463,376	(343,725)	9,933,892	
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,938,745	0	0	233,158	(173,004)	4,998,898	
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	269,781	0	0	12,386	(34,708)	247,459	
Dr. E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	221,615	0	0	10,481	(9,299)	222,797	
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	222,052	0	0	10,483	(7,779)	224,756	
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	107,997	0	0	5,098	(3,783)	109,313	
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	108,343	0	0	5,115	(3,795)	109,663	

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Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	196,986	0	0	9,563	0	206,549
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	2,352,335	0	0	112,286	(67,526)	2,397,095
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	112,377	0	0	5,241	(7,148)	110,471
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	461,000	0	0	21,764	(16,149)	466,615
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	145,284	0	0	6,911	(4,732)	147,462
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	57,532	131,726	0	0	7,338	(4,629)	134,436
Dr. Robert D. Marciari Endowed Fund in Oral & Maxillofacial Surgerv & Oral Health Research	12/04/09	59,989	174,791	351,512	0	0	20,092	0	371,605
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	119,500	0	0	5,780	(1,552)	123,728
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	134,424	0	0	6,421	(3,788)	137,057
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	71,863	228,493	0	200	11,114	0	239,807
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	55,014	164,722	0	0	7,748	(6,728)	165,742
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	41,205	59,822	149,274	0	0	7,248	0	156,522
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	269,276	0	0	12,713	(9,433)	272,556
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	124,995	0	0	5,901	(4,379)	126,517
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	493,835	1,292,504	0	0	61,876	(22,788)	1,331,591
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	55,000	150,079	0	0	7,308	0	157,387
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	425,805	0	0	20,102	(14,916)	430,992
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	152,698	433,822	0	1,576	24,874	0	460,273
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	125,500	277,814	0	0	13,116	(9,732)	281,197
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	67,400	118,987	194,326	0	0	9,392	(3,426)	200,292
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	2,140,177	0	0	102,679	(40,484)	2,202,372
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	280,971	0	0	13,264	(9,842)	284,393
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,735,600	0	0	81,938	(60,798)	1,756,739
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	105,624	229,572	0	0	10,791	(9,573)	230,790
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	1,181,270	0	0	55,791	(41,397)	1,195,664
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	1,135,605	0	289	53,630	(39,787)	1,149,738
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,091,463	0	0	51,529	(38,235)	1,104,758
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,785,261	0	0	155,052	(13,634)	2,926,678
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	236,535	0	0	11,171	(8,289)	239,417

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Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	1,187,122	0	0	56,063	(41,599)	1,201,586
Endowed Professorship in Neuro-Urologic Research	02/29/04	336,216	336,216	719,520	0	0	33,969	(25,205)	728,284
Ernst & Young Professorship of Accountancy	08/12/87	153,065	282,385	547,870	0	0	26,602	0	574,472
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	2,216,064	0	0	104,620	(77,628)	2,243,055
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	554,145	0	0	26,161	(19,412)	560,894
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	478,543	0	0	22,567	(18,573)	482,538
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,080,000	2,347,998	0	0	110,850	(82,251)	2,376,597
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	326,985	0	0	15,874	0	342,859
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	100,000	257,166	0	0	12,141	(9,008)	260,298
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	139,354	286,128	0	301	13,520	(10,027)	289,921
Gallion & Baker Professorship	08/16/00	100,000	100,350	240,436	0	0	11,348	(8,420)	243,364
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	2,081,936	0	0	98,289	(72,931)	2,107,295
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	1,128,338	0	0	53,444	(35,472)	1,146,309
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	2,261,477	0	0	100,660	0	2,362,138
George A. Digenis Professorship/Chair in Drug Design and Discover in Pharmaceutical Sciences	03/12/02	68,650	85,250	192,311	0	0	10,713	(6,757)	196,267
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,415	5,351,325	0	0	232,540	(914,196)	4,669,669
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	216,369	0	0	10,272	(7,337)	219,304
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,383	286,036	0	0	13,504	(10,020)	289,520
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	568,520	0	0	31,742	(20,021)	580,241
Georgia Davis Powers Endowment Fund <sup>5</sup>	01/22/07	500,000	503,439	1,406,110	0	0	72,839	0	1,478,949
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	269,181	0	0	12,708	(9,430)	272,460
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	99,944	0	0	4,718	(3,501)	101,162
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,526,440	0	0	121,092	(54,425)	2,593,107
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	201,226	475,420	0	0	22,445	(16,654)	481,211
Gill Foundation Chair in Preventive Cardiology <sup>2</sup>	01/20/98	0	1,000,000	1,274,309	0	0	61,862	0	1,336,171
Gill Foundation Professorship in Interventional Cardiology <sup>3</sup>	12/19/97	0	200,225	204,030	0	0	9,632	(7,147)	206,515
Gill Heart Institute Endowment <sup>2</sup>	12/26/02	0	1,168,759	1,323,332	0	0	63,307	(38,050)	1,348,589
Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	1,206,392	0	0	56,954	(42,260)	1,221,086

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Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	1,154,884	0	0	64,338	(40,581)	1,178,641
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	1,085,683	0	0	51,255	(38,032)	1,098,907
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	588,782	1,221,169	0	0	57,671	(42,792)	1,236,048
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	329,463	0	0	15,853	(3,699)	341,617
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	372,679	0	0	16,206	(62,688)	326,197
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	1,815,893	2,078,204	0	0	99,460	(73,026)	2,104,639
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	157,517	0	14,833	7,903	(5,533)	174,720
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	587,345	0	0	27,729	(20,575)	594,499
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	256,411	0	0	12,105	(8,982)	259,535
Hajja Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	252,507	0	0	11,983	(19,605)	244,885
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	526,983	1,243,069	0	0	58,685	(43,545)	1,258,210
Hardin-Drnevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	182,931	357,710	0	1,500	16,960	(12,566)	363,603
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,419,445	0	0	67,012	(49,723)	1,436,734
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	482,698	0	0	22,796	(16,915)	488,580
Harry B. Kostenbauder Professorship in Pharmacy <sup>2</sup>	04/24/02	200,000	35,075	282,589	0	0	13,721	0	296,310
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	1,040,305	0	0	49,113	(36,442)	1,052,976
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,712	1,107,068	0	0	52,265	(38,781)	1,120,552
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	224,330	0	0	12,497	(7,883)	228,945
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	123,780	0	0	6,009	0	129,789
Hellmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	124,271	0	0	5,867	(4,353)	125,785
Hildegard Rose Shapiro Endowed Equine Research Fund	03/20/09	500,000	567,137	1,391,958	0	0	65,714	(48,760)	1,408,912
Holbrook Law Library Endowment	05/24/01	150,000	228,974	492,552	0	0	27,546	(14,741)	505,357
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	120,746	0	0	5,700	(4,230)	122,216
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	866,469	1,536,292	0	23,017	73,816	(43,357)	1,589,768
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	108,900	0	0	5,097	(6,054)	107,943
J. C. Fenn Graduate Fellowship Fund	11/13/00	50,000	71,604	142,144	0	435	6,608	(10,071)	139,117
J. Gary Maynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	313,158	882,160	0	0	49,127	(30,987)	900,301

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		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		
									Market Value as of 07/01/18	
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	1,089,945	0	0	51,457	(38,181)	1,103,220	
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	964,643	0	0	46,606	(15,556)	995,693	
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	957,048	0	0	45,183	(33,526)	968,705	
Jack M. Gill Chair in Internal Medicine <sup>3</sup>	01/20/98	1,000,000	0	1,100,768	0	0	51,968	(38,560)	1,114,176	
Jacqueline A. Noonan - CMN Research Chair in Pediatrics <sup>3</sup>	12/08/08	1,000,000	1,002,276	2,532,948	0	0	122,961	0	2,655,909	
Jacqueline A. Noonan Professorship in Pediatrics <sup>3</sup>	01/20/98	200,000	60,586	299,356	0	1,204	14,172	(10,499)	304,233	
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	70,391	140,631	0	12,336	7,176	(5,072)	155,072	
Jacqueline Y. Miller Smith Visiting Professorship in Women's Health & Rheumatology	03/16/06	54,225	54,825	146,456	0	0	7,110	0	153,566	
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	1,189,580	0	0	57,748	0	1,247,328	
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	446,339	0	0	21,072	(15,635)	451,775	
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	214,267	0	0	10,116	(7,506)	216,877	
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	62,299	0	0	2,941	(2,182)	63,058	
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	7,188,563	0	0	339,375	(251,817)	7,276,120	
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	3,952,973	0	0	186,622	(138,474)	4,001,121	
James and Diane Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	544,882	0	0	26,457	0	571,339	
James Arvie Thacker Fund	06/30/04	50,000	50,000	180,405	0	0	10,312	0	190,717	
James E. & Christine D. Luckett Endowed Fellowship Fund	08/23/05	400,000	400,078	869,473	0	0	41,048	(30,458)	880,064	
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	601,000	1,368,068	0	0	64,587	(47,924)	1,384,731	
James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	1,072,789	0	0	50,647	(37,580)	1,085,856	
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	2,055,649	0	0	97,048	(72,010)	2,080,687	
James F. Hardyman Chairs in Networking	02/19/99	500,000	505,293	1,078,738	0	0	50,928	(37,788)	1,091,877	
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	1,072,789	0	0	50,647	(37,580)	1,085,856	
James L. & Suzanne H. Elliott Professorship in Pediatrics	12/09/04	47,937	47,937	141,302	0	0	6,683	(6,218)	141,767	
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	143,168	287,475	0	0	13,576	(10,073)	290,978	
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	119,137	0	0	5,737	(4,000)	120,874	
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	135,860	0	0	6,221	(11,217)	130,863	
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	213,917	0	0	10,099	(7,493)	216,523	
Janet Galloway Carter Chair in Rehabilitation Medicine	05/10/00	272,714	874,451	1,535,722	0	0	72,724	(53,961)	1,554,484	
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	3,375,015	0	0	159,317	(118,213)	3,416,118	
Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	4,124,232	0	0	194,707	(144,474)	4,174,466	



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Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	4,124,245	0	0	194,708	(144,474)	4,174,479
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	2,085,070	0	0	98,437	(73,040)	2,110,466
Jason Alexander Gill Professorship in Cardiothoracic Surgery <sup>3</sup>	12/19/97	0	200,000	239,419	0	0	11,303	(8,387)	242,335
Jefferson Morris Gill, Ph.D. Professorship in Cardiology <sup>3</sup>	12/19/97	0	200,000	235,705	0	0	11,128	(8,257)	238,576
Jeffrey N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	111,134	0	0	5,247	(3,893)	112,488
Jennifer Gill Roberts Professorship in Pediatric Cardiology <sup>3</sup>	12/19/97	0	200,000	233,335	0	0	11,016	(8,174)	236,177
Jennifer S. Quinn M.D. and Jeffrey N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	151,862	0	0	7,372	0	159,234
Jes & Clementine Schlaikjer Professorship - I <sup>2</sup>	06/11/02	0	256,515	334,837	0	0	16,254	0	351,091
Jes & Clementine Schlaikjer Professorship - II <sup>2</sup>	06/11/02	0	253,538	334,336	0	0	16,230	0	350,566
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases <sup>2</sup>	12/09/98	0	3,467,208	4,738,298	0	0	223,702	(165,988)	4,796,012
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	84,400	171,156	0	100	8,317	0	179,573
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	923,705	0	0	51,460	(32,458)	942,707
John A. Morris Library Endowed Research and Mission Support Fund <sup>2</sup>	12/09/98	1,000,000	0	1,143,229	0	0	53,990	(40,061)	1,157,159
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,319	102,303	0	0	4,830	(3,584)	103,550
John C. Hubbard Endowment	11/22/05	122,010	122,010	262,242	0	0	12,730	0	274,972
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	611,378	0	0	29,697	0	641,075
John H. Heck Professorship in Soil Science	01/22/01	100,000	100,000	216,919	0	0	10,241	(7,599)	219,562
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	1,131,340	2,393,647	0	48,400	114,478	(84,356)	2,472,169
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	917,819	0	0	43,329	(32,150)	928,998
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	51,420	131,034	0	0	6,186	(4,590)	132,630
John Mink Chair for Pediatric Dentistry and Oral Health Research	11/25/98	509,559	524,009	1,685,733	0	3,750	80,406	(44,568)	1,725,321
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	677,380	1,296,055	0	0	61,184	(45,399)	1,311,840
John R. Van Nagell, M.D. Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,270,469	0	0	59,516	(44,161)	1,285,824
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	692,053	0	0	32,672	(24,243)	700,483
John S. & Elizabeth A. Knight Chair Endowment Supplement <sup>2</sup>	12/09/98	1,716,000	249,657	2,431,053	0	0	114,770	(85,160)	2,460,663
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	558,408	1,194,317	0	0	56,384	(41,837)	1,208,864
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	257,971	0	0	12,523	0	270,494
Joseph Hamburg Professorship in Rehabilitation Sciences <sup>3</sup>	01/20/98	200,000	0	220,468	0	0	10,408	(7,723)	223,153
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	306,747	583,329	0	0	27,614	(20,490)	590,454
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	270,816	0	0	13,147	0	283,963

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Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	213,958	0	0	10,101	(7,495)	216,564
Kate Spade & Company Foundation Endowed Professorship	12/31/04	125,000	125,000	327,018	0	0	15,437	(11,455)	331,000
Kathryn Louise Chelgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	135,569	0	0	6,400	(4,749)	137,220
Kay Sealey Hoffman Research Endowment	02/29/08	99,652	105,652	282,899	0	1,000	13,409	(9,930)	287,377
Kaye Matthews Stone Fund for Research in Pancreatic Cancer and Other Gastrointestinal Cancers	02/08/02	50,000	101,317	243,282	0	2,500	10,276	(55,028)	201,030
Keeneland Concours d' Elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	505,158	0	0	24,493	(980)	528,670
Keith and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	200,462	0	0	11,211	(5,999)	205,674
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	560,804	0	0	26,476	(19,645)	567,634
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	201,023	323,058	0	5,000	15,500	(11,404)	332,154
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	105,144	233,709	0	0	11,034	(8,187)	236,556
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	1,062,842	0	0	59,439	(31,807)	1,090,474
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,344,996	0	0	65,293	0	1,410,288
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	500,000	500,000	1,812,571	0	0	85,571	(63,494)	1,834,648
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	155,270	0	0	7,444	(2,465)	160,249
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	130,187	0	0	6,146	(4,560)	131,773
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	513,007	1,094,580	0	0	51,759	(38,405)	1,107,934
KiYoung Lee Graduate Fellowship	08/23/05	36,000	36,000	74,640	0	0	3,523	(2,614)	75,549
KPMG Professorship Endowment	05/10/05	50,000	182,650	326,663	0	0	15,861	0	342,524
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	211,402	0	0	9,980	(7,405)	213,977
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	306,428	0	0	14,519	(12,000)	308,947
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	629,264	0	0	29,708	(22,043)	636,929
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,600,208	0	0	75,546	(56,056)	1,619,699
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	1,060,002	2,061,432	0	25,000	99,004	(65,323)	2,120,113
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	667,073	0	0	31,124	(41,875)	656,323
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	126,686	0	0	5,981	(4,438)	128,229
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	110,521	0	0	5,218	(3,872)	111,868
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	182,980	0	0	8,883	0	191,863
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	225,730	0	0	10,657	(7,907)	228,480
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,718,990	0	0	95,764	(60,403)	1,754,351

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Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	113,261	0	0	5,355	(3,723)	114,892	
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,954	239,086	0	0	11,287	(8,375)	241,998	
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,547	74,106	0	0	3,500	(2,597)	75,009	
Linda C. Gill Chair in Nursing <sup>3</sup>	01/20/98	1,000,000	500	1,075,409	0	0	50,770	(37,672)	1,088,508	
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	112,154	0	0	5,295	(3,929)	113,520	
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	327,283	0	0	15,887	0	343,170	
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	387,647	0	0	18,818	0	406,465	
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	375,360	0	0	20,911	(13,190)	383,082	
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	161,265	0	0	8,995	(5,435)	164,825	
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,244,614	2,704,732	0	35,000	129,624	(87,501)	2,781,854	
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,685	3,976,847	0	150	222,412	(119,016)	4,080,393	
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,561,103	0	0	121,304	(80,513)	2,601,895	
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	700,705	0	0	33,297	(19,506)	714,496	
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	1,165,392	0	0	55,196	(36,635)	1,183,953	
MacAdam-Abrahams Observatory Fund	08/14/06	500,000	526,775	1,262,063	0	5,100	59,624	(44,357)	1,282,430	
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,143	1,205,764	0	0	57,099	(42,368)	1,220,495	
Major Endowed Research Fund in Veterinary Science <sup>2</sup>	12/09/98	1,825,881	10,000	2,105,172	0	0	99,418	(73,769)	2,130,821	
Marcia A. Dake Professorship in Nursing <sup>3</sup>	01/20/98	250,000	68,400	420,640	0	0	19,859	(14,735)	425,763	
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	4,320,182	0	0	202,512	(200,999)	4,321,695	
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	669,152	1,492,817	0	0	70,476	(52,294)	1,510,999	
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	54,000	125,043	0	0	6,000	(5,677)	125,367	
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,626	140,371	0	1,100	6,643	(4,921)	143,194	
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	142,478	0	0	6,917	0	149,395	
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	75,126	164,936	0	0	7,787	(5,778)	166,945	
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	2,262,541	0	0	106,814	(79,257)	2,290,099	
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	2,584,538	0	0	125,467	0	2,710,004	
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	463,386	0	0	21,039	(19,800)	464,625	
Martin-Thacker Scholarships	07/31/98	100,397	100,398	252,528	0	0	12,262	0	264,789	
Mary Byron Scholars Program	12/31/04	50,000	50,000	148,862	0	0	7,227	0	156,089	

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 Table 5: Components of Change in Endowment Market Value  
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Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/18			During Fiscal Year 2018 - 2019				Market Value as of 06/30/19
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>	
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	227,663	0	0	10,752	(7,978)	230,437
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,566	166,986	0	0	9,303	(5,868)	170,421
Max-Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	4,047,041	0	0	191,062	(141,769)	4,096,334
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,540,965	0	0	123,376	0	2,664,342
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	206,079	0	0	9,729	(7,219)	208,589
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	854,369	1,752,397	0	10,302	83,381	(61,551)	1,784,529
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	220,123	0	0	10,392	(7,711)	222,804
Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	298,696	0	0	14,500	0	313,196
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	458,272	1,265,917	0	2,456	71,526	(35,000)	1,304,899
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,014,255	2,203,593	0	1,000	104,105	(77,207)	2,231,491
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,929	128,554	0	0	6,069	(4,503)	130,119
Myrle E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	136,272	0	0	6,433	(4,773)	137,932
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	451,474	0	0	19,323	(88,587)	382,209
Neurology Research Chair	12/10/04	500,000	500,000	1,456,511	0	0	70,706	0	1,527,217
Neurology Research Professorship No.1	03/29/05	50,000	64,603	146,872	0	0	7,132	0	154,004
Neurology Research Professorship No.2	03/29/05	50,000	50,000	152,339	0	0	7,395	0	159,734
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	506,250	1,521,760	0	0	73,873	0	1,595,633
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	422,552	0	0	20,518	0	443,070
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	134,813	0	0	6,365	(4,723)	136,455
Otolaryngology Research Professorship Endowment	04/20/07	100,000	100,020	316,068	0	0	15,343	0	331,412
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	123,056	0	0	5,810	(4,311)	124,555
Patient Quality, Safety and Rights Research Endowment	07/27/05	507,349	513,026	1,055,209	0	0	51,236	0	1,106,445
Patrick F. Hagihara, MD Professorship/Chair in General Surgery	05/01/90	252,500	330,653	717,464	0	0	33,964	(25,201)	726,227
Patrick P. DeLuca Pharmaceutical Technology Professorship in the College of Pharmacy	11/28/00	129,400	312,265	646,022	0	2,500	31,185	(6,777)	672,931
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	97,763	240,425	0	7,489	11,616	(8,504)	251,025
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	1,000,000	2,430,422	0	0	114,740	(85,137)	2,460,024
Paul A. Thornton Distinguished Professorship and Fellowship	08/28/00	350,000	542,250	954,845	0	65,000	45,925	(33,631)	1,032,138
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	263,252	0	0	12,779	0	276,031
Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	400,466	803,566	0	6,250	38,393	(28,242)	819,966

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Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	249,307	0	0	11,770	(8,733)	252,344
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	660,812	0	0	31,197	(23,148)	668,860
Paul Mellon Endowed Graduate Student Support <sup>2</sup>	04/04/00	0	1,750,000	2,107,512	0	0	99,530	(73,851)	2,133,190
Paul Mellon Equine Research Endowment <sup>2</sup>	04/04/00	0	1,029,175	1,148,700	0	0	54,249	(40,253)	1,162,696
Paul Mellon Post Doctoral Fellowship <sup>2</sup>	03/27/01	2,392,537	2,436	2,935,761	0	0	138,643	(102,874)	2,971,531
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	103,934	220,332	0	0	10,690	(156)	230,866
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	539,007	0	0	26,172	0	565,179
Peter Pearlman Fellowship	11/10/00	50,000	81,843	140,142	0	0	6,616	(4,909)	141,849
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	114,561	0	0	5,406	(4,011)	115,956
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	453,773	0	0	25,938	0	479,711
Physical Therapy Richard McDougall Alumni Professorship	01/22/07	67,133	67,133	150,539	0	500	7,113	(5,273)	152,878
Pin Oak Stud Endowed Research Fund <sup>2</sup>	04/06/99	500,000	500,000	1,160,293	0	0	54,796	(40,659)	1,174,430
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	110,742	0	0	5,228	(3,879)	112,090
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	1,032,689	2,534,949	0	0	119,673	(88,798)	2,565,824
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	555,415	741,370	0	0	35,991	0	777,361
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	111,109	0	0	5,245	(3,892)	112,462
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	250,000	586,979	0	11,500	28,860	0	627,339
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	577,694	0	0	27,274	(20,238)	584,731
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	2,085,965	0	0	99,169	(54,985)	2,130,149
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	322,475	0	0	15,654	0	338,130
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	704,081	0	0	33,251	(24,672)	712,660
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,293,235	0	0	62,101	(24,725)	1,330,611
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	268,722	0	0	12,859	(6,529)	275,052
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,538,474	0	0	119,842	(88,923)	2,569,393
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	82,163	160,609	0	0	7,633	(5,188)	163,053
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,612,974	0	0	217,781	(161,594)	4,669,160
Real Estate Professorship Endowment	01/20/98	166,300	169,233	709,890	0	0	34,470	0	744,359
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	111,160	0	0	5,248	(3,894)	112,514
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	216,808	0	0	10,236	(7,595)	219,449

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Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,843,381	0	0	87,918	(54,703)	1,876,596
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	136,718	0	0	6,637	0	143,356
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	329,514	564,621	0	0	26,750	(17,755)	573,616
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	900,184	1,521,336	0	11,500	72,375	(53,505)	1,551,707
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	1,141,819	0	0	53,779	(44,191)	1,151,407
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	118,424	0	0	6,755	(349)	124,830
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	626,429	0	0	30,410	0	656,839
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	148,066	360,383	0	0	17,498	0	377,881
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	107,351	0	0	5,068	(3,760)	108,658
Robert E. McNeil Endowed Research Fund	03/05/02	50,000	51,554	117,447	0	0	5,545	(4,114)	118,877
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	97,830	211,454	0	0	9,983	(7,407)	214,029
Robert G. Lawson Professorship	12/29/98	57,000	114,575	189,597	0	3,250	9,050	(6,687)	195,210
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,159,891	0	0	54,777	(40,645)	1,174,024
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	159,255	0	0	7,732	0	166,987
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	467,495	0	0	22,071	(16,376)	473,189
Robert L. Johnson Scholarship Fund	05/19/00	250,000	311,666	600,906	0	1,000	28,442	(21,065)	609,283
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	143,145	0	0	7,975	(5,030)	146,090
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,050	110,223	0	0	5,204	(3,861)	111,565
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	61,684	0	0	2,966	(2,500)	62,150
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	833,761	0	0	39,375	(29,216)	843,920
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	143,865	0	0	6,792	(5,040)	145,617
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	2,132,336	0	0	99,997	(119,148)	2,113,186
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	112,613	0	0	5,316	(3,945)	113,984
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	111,070	0	0	5,393	0	116,464
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	245,780	0	0	11,843	(5,201)	252,422
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	120,533	0	0	5,846	0	126,380
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	4,026,720	0	0	225,200	(120,510)	4,131,410
Royster Research Professorship	06/03/01	50,000	164,600	278,516	0	0	13,349	(6,216)	285,649
RPW Law Library Endowed Account	05/24/01	50,000	51,327	131,699	0	0	7,365	(3,941)	135,123

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S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	474,751	0	0	22,413	(16,630)	480,534
Saha Cardiovascular Research Center Fund	01/15/10	500,000	801,335	1,559,897	0	100,000	79,696	(38,605)	1,700,988
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	883,954	962,453	0	0	45,401	(33,688)	974,166
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	102,925	252,849	0	100	12,282	0	265,230
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,177,049	2,869,579	0	0	164,026	0	3,033,605
Saylaj/Garbulinska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	200,000	659,181	0	0	32,000	0	691,181
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,000,325	2,602,691	0	341,299	136,624	0	3,080,614
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	105,000	246,624	0	500	13,778	(8,674)	252,229
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	129,838	0	0	7,233	(4,562)	132,509
Spears Chair in Pharmacogenetics	05/10/11	200,000	456,776	945,980	0	5,000	46,240	0	997,220
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,339,166	0	0	64,524	(16,164)	1,387,526
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	1,166,192	0	0	55,064	(40,857)	1,180,398
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	1,097,563	0	0	51,816	(38,448)	1,110,932
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,392,879	0	0	67,055	(18,775)	1,441,159
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	989,912	0	0	46,734	(34,677)	1,001,969
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	126,934	0	0	6,006	(4,903)	128,037
Stites & Harbison Professorship of Law	06/23/97	72,500	104,600	210,652	0	0	9,945	(7,379)	213,218
Sue Fan Gooding Fund	10/18/96	80,115	100,447	202,663	0	0	9,568	(7,099)	205,131
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	56,600	115,864	0	0	5,606	(2,300)	119,170
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	146,356	0	0	7,107	0	153,463
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	556,216	0	0	30,986	(19,545)	567,658
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	72,000	147,093	0	0	7,026	(4,782)	149,337
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	72,208	160,790	0	1,520	7,380	(11,000)	158,690
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	1,113,208	0	0	52,555	(38,996)	1,126,767
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,371	299,606	0	0	14,544	0	314,150
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	111,950	0	0	5,328	(2,500)	114,777
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	472,009	0	0	22,817	(9,733)	485,094
Teresa Garbulinska Music in HealthCare Fund	05/12/09	100,000	100,000	281,412	0	0	13,457	(5,802)	289,067
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	120,091	0	0	5,669	(4,207)	121,554

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Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	651,591	1,361,492	0	15,000	64,741	(48,039)	1,393,193
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	60,456	60,456	196,022	0	0	9,252	(6,865)	198,409
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	310,429	0	0	15,057	(553)	324,933
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	810,151	0	0	38,247	(28,380)	820,019
Thomas P. Lewis Professorship	04/23/99	100,000	106,448	219,103	0	5,100	10,590	(7,802)	226,992
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,668,601	0	0	149,241	(79,862)	2,737,980
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	2,030,662	0	0	113,073	(71,321)	2,072,415
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	3,690,989	0	0	178,906	(7,856)	3,862,039
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	179,075	0	0	8,454	(6,273)	181,256
Tri for Sight Eye Research Professorship	04/28/06	63,241	175,457	309,221	0	15,265	16,050	(200)	340,336
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	2,173,690	0	0	102,621	(76,145)	2,200,166
Tyler Aaron Gill Professorship in Vascular Surgery <sup>3</sup>	12/19/97	0	200,000	205,313	0	0	9,761	(5,412)	209,662
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	224,732	0	0	10,630	(7,288)	228,073
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	198,959	0	0	11,084	(6,991)	203,052
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	78,423	0	0	3,702	(2,747)	79,379
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	107,388	285,661	0	0	13,365	(14,020)	285,007
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	127,852	203,630	0	8,232	9,912	(7,371)	214,403
Office for Policy Studies on Violence Against Women, College of Arts & Sciences	10/03/03	132,536	151,250	399,036	0	0	14,766	0	413,802
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	56,394	0	0	2,662	(1,975)	57,081
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	764,031	1,687,214	0	2,187	94,150	(59,316)	1,724,235
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,050	258,063	0	500	12,208	(9,049)	261,723
University Professorship in Allied Health	01/09/01	50,000	50,000	118,757	0	0	5,607	(4,160)	120,204
University Professorship in Dentistry	12/06/00	50,000	50,000	114,140	0	0	5,389	(3,998)	115,530
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	150,780	0	0	7,117	(5,281)	152,616
University Professorship in Medicine	12/09/00	50,000	50,000	114,966	0	0	5,428	(4,027)	116,367
University Professorship in Pharmacy	04/11/01	50,000	50,000	163,364	0	0	6,410	(4,659)	165,114
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	121,006	0	0	5,713	(4,239)	122,479
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	231,163	0	0	10,913	(8,098)	233,979
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,203	2,012,239	0	0	96,748	(71,787)	2,037,200



University of Kentucky  
Endowment Match Program  
Table 5: Components of Change in Endowment Market Value  
During Fiscal Year 2018 - 2019

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/18			During Fiscal Year 2018 - 2019			Market Value as of 06/30/19	
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	1,128,449	0	0	54,789	0	1,183,237
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	128,934	0	0	7,372	0	136,305
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	202,543	0	0	9,832	0	212,375
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,197,645	2,617,454	0	51,221	127,327	(92,468)	2,703,534
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,415	2,097,509	0	0	99,024	(73,476)	2,123,057
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	4,292,271	0	0	208,412	0	4,500,683
W. Hugh Peal Collection	08/14/86	200,000	226,000	727,645	0	0	35,333	0	762,977
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	34,979,533	0	0	1,956,211	(1,046,817)	35,888,928
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,993,097	15,666,336	0	0	876,130	(468,839)	16,073,628
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	108,417	0	0	5,118	(3,798)	109,738
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	117,352	0	0	5,415	(9,406)	113,361
Wendell H. Ford Endowed Professorship	03/07/00	590,410	599,627	1,497,439	0	1,000	70,728	(52,463)	1,516,703
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	228,856	580,355	0	2,500	28,258	(3,309)	607,804
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	1,030,514	0	0	48,653	(36,101)	1,043,067
Wilbur E. Chellgren Professorship in Accounting	06/02/00	125,000	125,000	266,189	0	0	12,925	0	279,114
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,796,855	0	0	82,994	(123,163)	1,756,686
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	88,215	166,870	0	0	7,878	(5,846)	168,902
William H. Otis and Marquita Sivas Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	54,450	156,491	0	0	7,297	(8,500)	155,288
William H. Ray Professorship	04/27/07	47,655	47,655	91,898	0	0	4,337	(3,218)	93,017
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	822,761	0	0	38,462	(75,540)	785,683
William R. Markesbery, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	1,061,387	0	0	50,108	(37,181)	1,074,315
William Robert Mills Chair in Equine Infectious Diseases <sup>2</sup>	12/09/98	0	3,355,208	4,384,760	0	0	207,078	(153,653)	4,438,186
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,325,550	0	0	112,915	0	2,438,466
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	2,128,792	0	0	100,500	(74,571)	2,154,721
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,249,547	0	0	59,737	(45,823)	1,263,460

University of Kentucky  
 Endowment Match Program  
 Table 5: Components of Change in Endowment Market Value  
 During Fiscal Year 2018 - 2019

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/18				During Fiscal Year 2018 - 2019				Market Value as of 06/30/19
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,187,926	0	0	56,101	(41,627)	1,202,400	
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	285,133	0	0	13,466	(9,992)	288,607	
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,261,061	0	0	61,237	0	1,322,298	
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,222,039	0	0	59,356	0	1,281,395	
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,187,926	0	0	56,101	(41,627)	1,202,400	
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	285,133	0	0	13,466	(9,992)	288,607	
William T. Bryan Library Endowment Fund	08/24/00	750,000	770,220	2,039,794	0	0	114,075	(61,044)	2,092,825	
William T. Bryan University Chair	12/08/98	500,000	508,848	1,312,421	0	0	61,912	(51,222)	1,323,111	
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,259,043	0	0	59,440	(44,105)	1,274,378	
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	4,024,189	0	0	225,052	(120,431)	4,128,810	
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	2,574,026	0	0	143,952	(77,032)	2,640,946	
Women's Circle Endowment	07/31/06	503,718	513,042	1,134,702	0	0	51,187	(102,856)	1,083,034	
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	126,411	0	0	5,968	(4,428)	127,951	
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	1,209,867	0	0	68,605	(46,475)	1,231,998	
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	250,000	690,470	0	0	33,518	0	723,988	
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	676,695	0	0	31,946	(23,704)	684,937	
<b>Existing RCTF Funded Endowments Sub - Total</b>		<b>\$213,597,359</b>	<b>\$234,612,842</b>	<b>\$541,531,312</b>	<b>\$0</b>	<b>\$1,113,003</b>	<b>\$26,589,862</b>	<b>(\$16,983,495)</b>	<b>\$552,250,683</b>	
<b>Grand Total</b>		<b>\$213,597,359</b>	<b>\$234,612,842</b>	<b>\$541,531,312</b>	<b>\$0</b>	<b>\$1,113,003</b>	<b>\$26,589,862</b>	<b>(\$16,983,495)</b>	<b>\$552,250,683</b>	

## Notes to Table 5

**Note 1:**

- <sup>1</sup> Net of reinvestment of prior year spending distributions. See attached Footnote 2 schedule.
- <sup>2</sup> State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.
- <sup>3</sup> State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.

**Note 2:** The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/18			During Fiscal Year 2018 - 2019			Market Value as of 06/30/19	
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		Earnings Distributed <sup>1</sup>
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$4,889,162	\$0	\$0	\$236,026	(\$57,916)	\$5,067,272
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	256,515	334,837	0	0	16,254	0	351,091
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,538	334,336	0	0	16,230	0	350,566
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases	12/09/98	0	3,467,208	4,738,298	0	0	223,702	(165,988)	4,796,012
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	1,143,229	0	0	53,990	(40,061)	1,157,159
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,431,053	0	0	114,770	(85,160)	2,460,663
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	2,105,172	0	0	99,418	(73,769)	2,130,821
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,750,000	2,107,512	0	0	99,530	(73,851)	2,133,190
Paul Mellon Equine Research Endowment	04/04/00	0	1,029,175	1,148,700	0	0	54,249	(40,253)	1,162,696
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	2,436	2,935,761	0	0	138,643	(102,874)	2,971,531
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	1,160,293	0	0	54,796	(40,659)	1,174,430
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	4,384,760	0	0	207,078	(153,653)	4,438,186
<b>Total</b>		<b>\$10,684,418</b>	<b>\$10,897,962</b>	<b>\$27,713,114</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,314,686</b>	<b>(\$834,182)</b>	<b>\$28,193,617</b>

**Note 3:** The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/18				During Fiscal Year 2018 - 2019				Market Value as of 06/30/19
		State Funds Received	Gifts Received	Market Value as of 07/01/18	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$214,780	\$0	\$0	\$10,140	(\$7,524)	\$217,396	
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	1,274,309	0	0	61,862	0	1,336,171	
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	204,030	0	0	9,632	(7,147)	206,515	
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,323,332	0	0	63,307	(38,050)	1,348,589	
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	35,075	282,589	0	0	13,721	0	296,310	
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	1,100,768	0	0	51,968	(38,560)	1,114,176	
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	2,532,948	0	0	122,961	0	2,655,909	
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	60,586	299,356	0	1,204	14,172	(10,499)	304,233	
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	239,419	0	0	11,303	(8,387)	242,335	
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	235,705	0	0	11,128	(8,257)	238,576	
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	233,335	0	0	11,016	(8,174)	236,177	
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	220,468	0	0	10,408	(7,723)	223,153	
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	500	1,075,409	0	0	50,770	(37,672)	1,088,508	
Marcia A. Dake Professorship in Nursing	01/20/98	250,000	68,400	420,640	0	0	19,859	(14,735)	425,763	
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	205,313	0	0	9,761	(5,412)	209,662	
<b>Total</b>		<b>\$4,050,000</b>	<b>\$4,336,021</b>	<b>\$9,862,402</b>	<b>\$0</b>	<b>\$1,204</b>	<b>\$472,009</b>	<b>(\$192,140)</b>	<b>\$10,143,474</b>	



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