

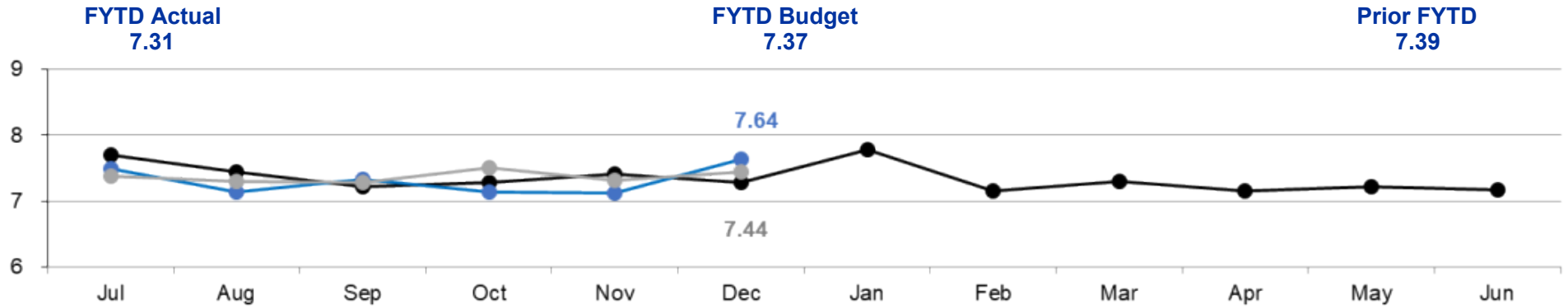
FINANCIAL AND OPERATIONAL UPDATE

KEY STATISTICS: FYTD25 DECEMBER

AVERAGE LENGTH OF STAY (DAYS)



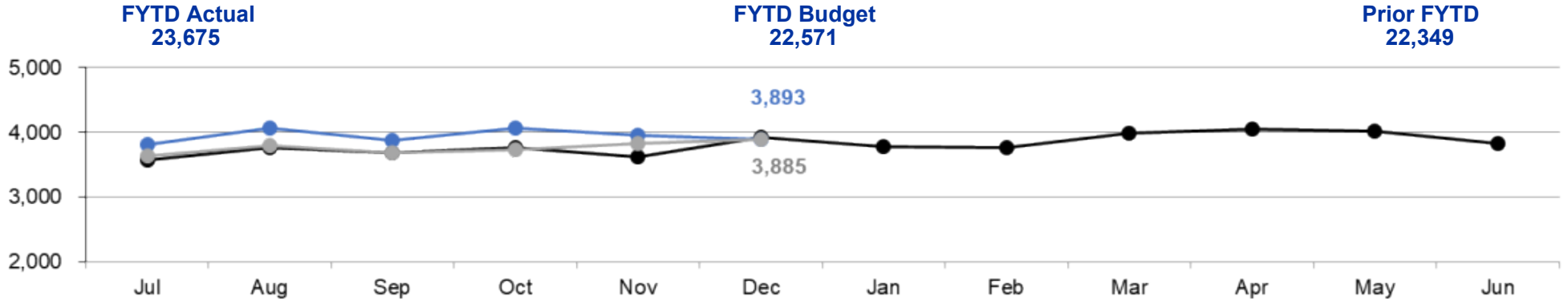
Lower is better



TOTAL DISCHARGES



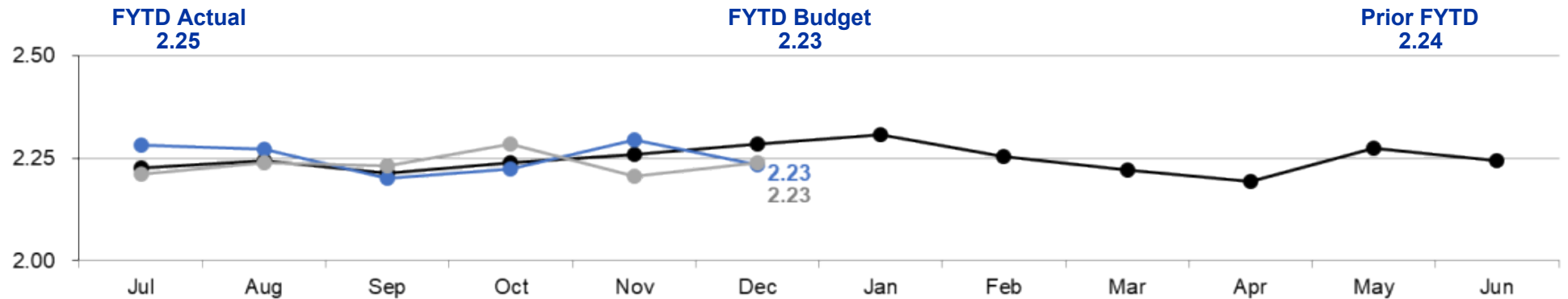
Higher is better



CASE MIX INDEX



Higher is better



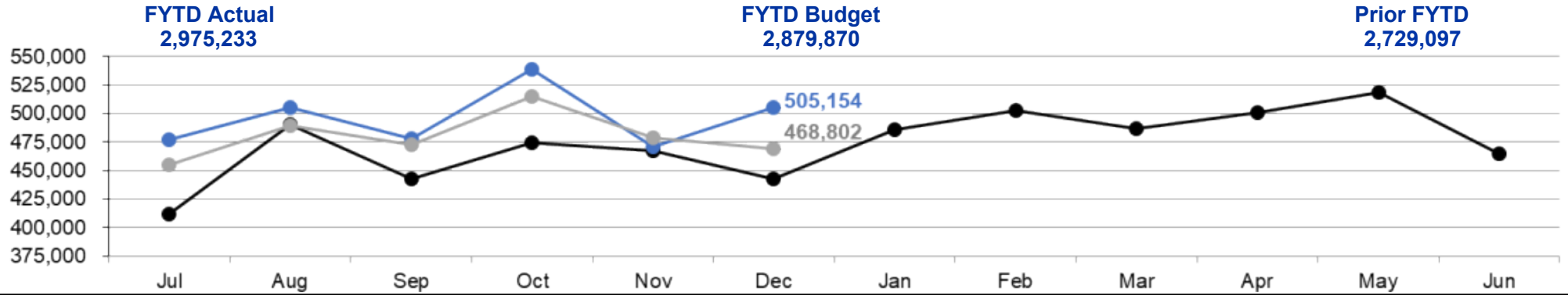
● FY2024 ● FY2025 ● FY2025 Budget

KEY STATISTICS: FYTD25 DECEMBER

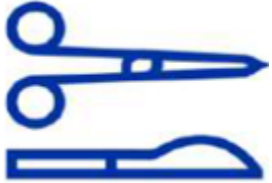
wRVUs



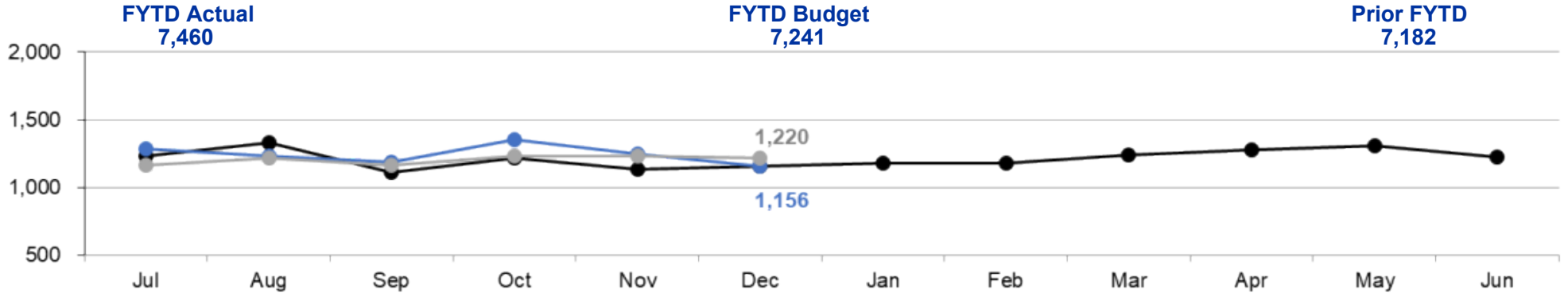
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INPATIENT OR CASES



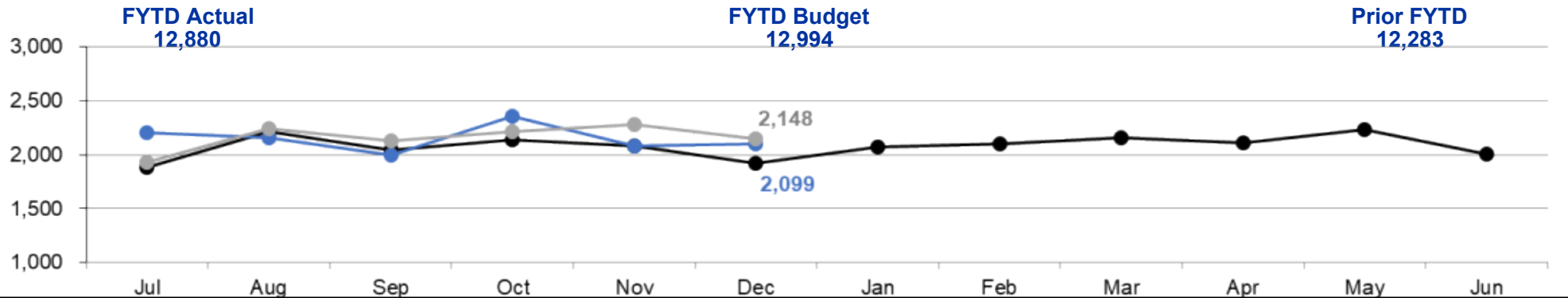
Higher is better



OUTPATIENT OR CASES



Higher is better



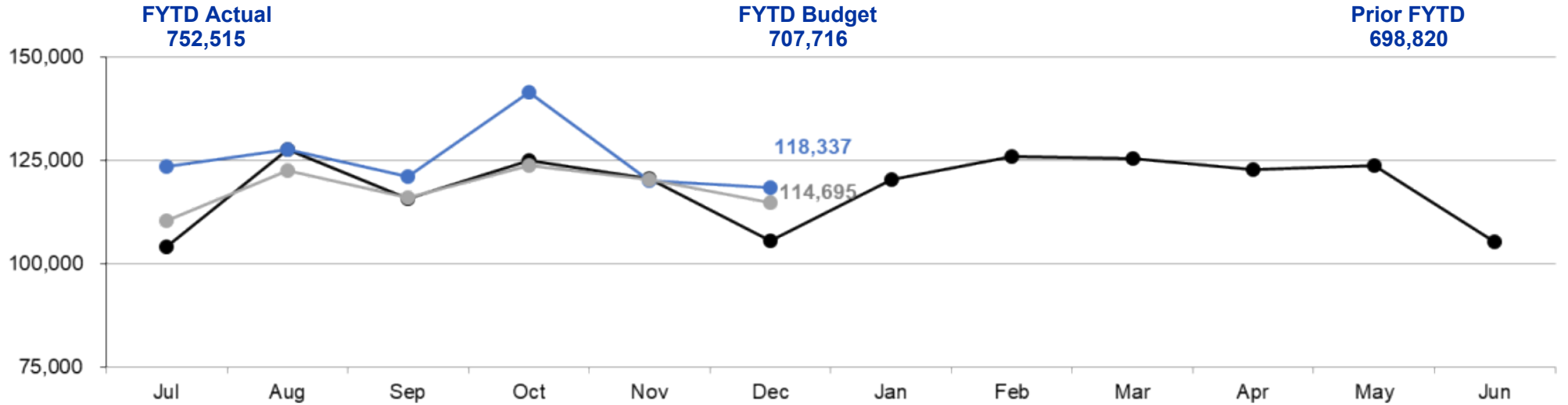
● FY2024 ● FY2025 ● FY2025 Budget

KEY STATISTICS: FYTD25 DECEMBER

UKHC MEDICAL PRACTICE GROUP TOTAL SERVICE VOLUME (TOTAL AMBULATORY VOLUME)



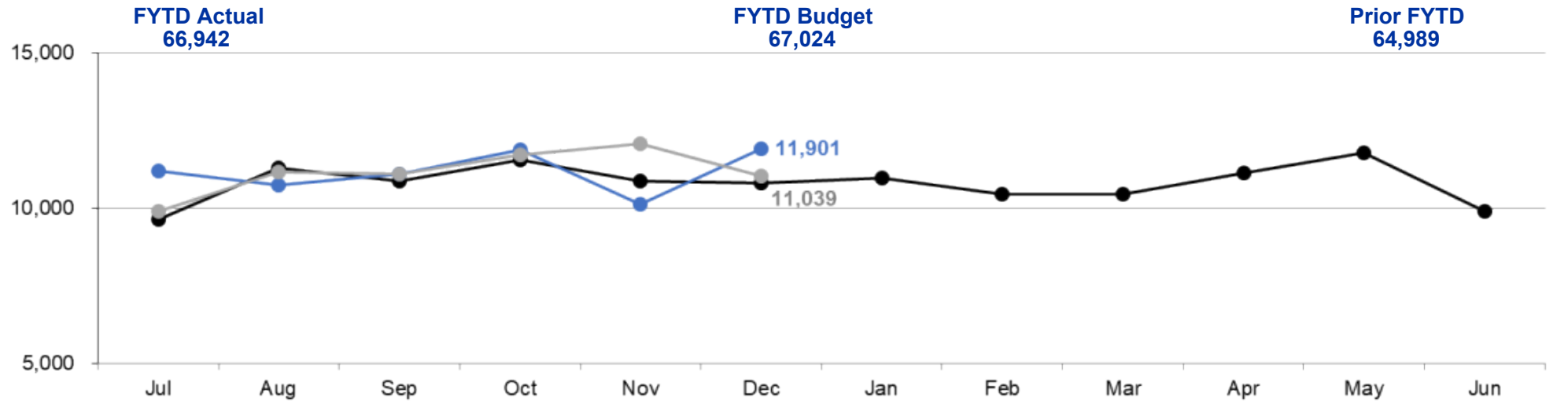
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EMERGENCY DEPARTMENT CASES



Higher is better



● FY2024 ● FY2025 ● FY2025 Budget

CONSOLIDATED STATEMENT – FYTD25 DECEMBER

UK HealthCare, Royal Blue Health and Claire Blue Health (in thousands)

| | UK HealthCare | | | Royal Blue Health | | | Claire Blue Health | | | Total HealthCare | | |
|--|------------------|-----------------|------------------|-------------------|-----------------|----------------|--------------------|-----------------|----------------|------------------|-----------------|------------------|
| | Actual | Budget Variance | Prior Year | Actual | Budget Variance | Prior Year | Actual | Budget Variance | Prior Year | Actual | Budget Variance | Prior Year |
| Net Patient Revenue | 1,816,334 | (17,711) | 1,742,285 | 481,115 | 14,958 | 497,020 | 123,223 | (753) | 114,342 | 2,420,672 | (3,506) | 2,353,647 |
| Other Operating Revenue | 80,682 | 13,392 | 67,731 | 43,428 | (3,233) | 42,536 | 16,599 | 4,419 | 11,948 | 140,709 | 14,578 | 122,215 |
| Total Operating Revenue | <u>1,897,016</u> | <u>(4,319)</u> | <u>1,810,015</u> | <u>524,543</u> | <u>11,726</u> | <u>539,557</u> | <u>139,822</u> | <u>3,666</u> | <u>126,290</u> | <u>2,561,381</u> | <u>11,073</u> | <u>2,475,862</u> |
| Total Operating Expenses | <u>1,809,360</u> | <u>(1,937)</u> | <u>1,620,121</u> | <u>505,158</u> | <u>9,503</u> | <u>462,875</u> | <u>138,727</u> | <u>4,502</u> | <u>123,596</u> | <u>2,453,245</u> | <u>12,068</u> | <u>2,206,592</u> |
| Excess of Revenue Over Expenses From Operations | 87,655 | (2,381) | 189,894 | 19,385 | 2,222 | 76,682 | 1,095 | (836) | 2,695 | 108,136 | (995) | 269,270 |
| Operating Margin | 4.62% | | 10.49% | 3.70% | | 14.21% | 0.78% | | 2.13% | 4.22% | | 10.88% |
| Non-Operating Revenue (Expense) | | | | | | | | | | | | |
| Investment income (loss)/other | 56,646 | 3,851 | 56,243 | 15,143 | 7,519 | 16,807 | 828 | 828 | 3,125 | 72,617 | 12,198 | 76,175 |
| Enabling Transfers | <u>(46,197)</u> | <u>(2,628)</u> | <u>(12,882)</u> | <u>-</u> | <u>-</u> | <u>57</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>(46,197)</u> | <u>(2,628)</u> | <u>(12,825)</u> |
| Net Income | 98,104 | (1,158) | 233,255 | 34,529 | 9,741 | 93,545 | 1,923 | (8) | 5,819 | 134,556 | 8,575 | 332,619 |
| Net Margin | 5.2% | | 12.9% | 6.6% | | 17.3% | 1.4% | | 4.6% | 5.3% | | 13.4% |

QUESTIONS

