

FCR 7

Office of the President
June 17, 2021

Members, Board of Trustees:

2019-20 ENDOWMENT MATCH PROGRAM ANNUAL REPORT

Recommendation: that the Board of Trustees accept the 2019-20 Endowment Match Program Annual Report.

Background: The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the Kentucky Postsecondary Education Improvement Act. The RCTF is designed to encourage research activities at the University of Kentucky and the University of Louisville. The Endowment Match Program, also known as 'Bucks for Brains', is one of several programs created as part of the trust fund. Pursuant to the Council on Postsecondary Education's Endowment Match Program Request and Reporting Procedures, the Board of Trustees must review and approve an annual report on UK's participation in the program. The annual report is attached. The report and additional information about the program are also available online at <https://www.research.uky.edu/news/rctf-endowment-match-program-2019-2020-annual-report>.

Action taken: Approved Disapproved Other _____



Alzheimer's research at the University of Kentucky

UNIVERSITY OF KENTUCKY
Endowment Match Program
ANNUAL REPORT □ FISCAL YEAR 2019-20

A headscarf and a boost of hope for UK Markey cancer patients

(This article highlights one of the ways the University of Kentucky Markey Cancer Center looks to help patients through difficult times. It was first published on Oct. 20, 2020, in UKnow, the website for University of Kentucky news)

By Allison Perry and Laura Ross

Scarves and stories of hope are easing the paths of cancer patients at the University of Kentucky Markey Cancer Center. Hope Scarves, an international nonprofit based in Louisville, Ky., is partnering with UK Markey Cancer Center to provide a little hope and sunshine for patients facing cancer.

UK Markey Cancer Center is the first Lexington-area cancer center to partner with Hope Scarves by providing scarves and stories of hope for area cancer patients. Oncology social workers, led by Joan Scales and Jenny Delap at UK Markey Cancer Center, are sharing Hope Scarves with patients facing all types of cancer.

Affectionately known as the “The Sisterhood of the Traveling Scarves,” Hope Scarves collects headscarves, professionally dry cleans them, and sends them to people who have recently been diagnosed with cancer. For women facing hair loss during their treatment, the scarf provides practical support. All recipients, whether they lose their hair or not, receive the scarf with a story of encouragement from another person who has faced cancer.

“I was diagnosed with breast cancer when I was 30 years old and seven months pregnant,” said Lara MacGregor, founder of Hope Scarves and a Stage IV metastatic breast cancer patient herself. “A stranger – a friend of a friend – sent me her headscarves with a simple note saying ‘You can do this.’ That simple act of compassion gave me the strength and hope at a key moment in my life. That moment was the inspiration for Hope Scarves.”

The partnership with UK Markey Cancer Center is

supported by Jackson Family Wines, which provided funding for 170 scarves.

The Markey Cancer Foundation, the philanthropic arm of the UK Markey Cancer Center, partners with organizations like Hope Scarves to serve Markey patients with quality of life enhancements like this.

“We so appreciate seeing organizations like Hope Scarves providing our cancer center and our patients with this much-needed support,” said Markey Cancer Foundation Leadership Giving Officer, Kelsey Lewis. “We look forward to seeing this partnership blossom and will encourage future support of this initiative as well.”

More than 16,000 scarves have now been given to people facing more than 90 types of cancer in all 50 states and 26 countries.

Frankfort resident Carolyn Weber was diagnosed with breast cancer this summer and is currently undergoing chemotherapy at the UK Markey Cancer Center. Though she was mentally prepared for the hair loss – cutting her waist-length hair to her shoulders in anticipation – she says the day it began falling out in earnest was still difficult to process. She requested a “bright, colorful scarf” and chose hers not just for the kaleidoscope of colors, but for the message that came with it from a previous recipient named Allison.

“I chose [this scarf] because of the story behind it,” Weber said. “It’s a beautiful thing, being able to read this woman’s story. She pulled her strength from her children. It’s a beautiful story. And I’ve got a lot to live for, too – for my husband, my son, daughter-in-law and my grandkids.”

Women are encouraged to return the scarf, along with their story of facing cancer, as soon as they are ready to do so. In that way, the scarves and stories are handed from woman-to-woman, as a show of support and solidarity.



Markey Cancer Center patient Carolyn Weber

Focus on Faculty



B. Mark Evers

McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center

Dr. Evers, a professor of surgery in the University of Kentucky College of Medicine and director of the UK Markey Cancer Center, was elected to the National Academy of Medicine in 2020.

Election to the Academy is considered one of the highest honors in the fields of health and medicine and recognizes individuals who have demonstrated outstanding professional achievement and commitment to service. Evers was one of 100 new U.S. and international members elected by their peers.

Coming to serve as director of the UK Markey Cancer Center in 2009, Evers took on a significant challenge in leading efforts to address Kentucky's high cancer rates and the associated health disparities that contribute to them. Under his leadership, the UK Markey Cancer Center earned National Cancer Institute designation and has been named a top 50 cancer center in the U.S. for the past four years.

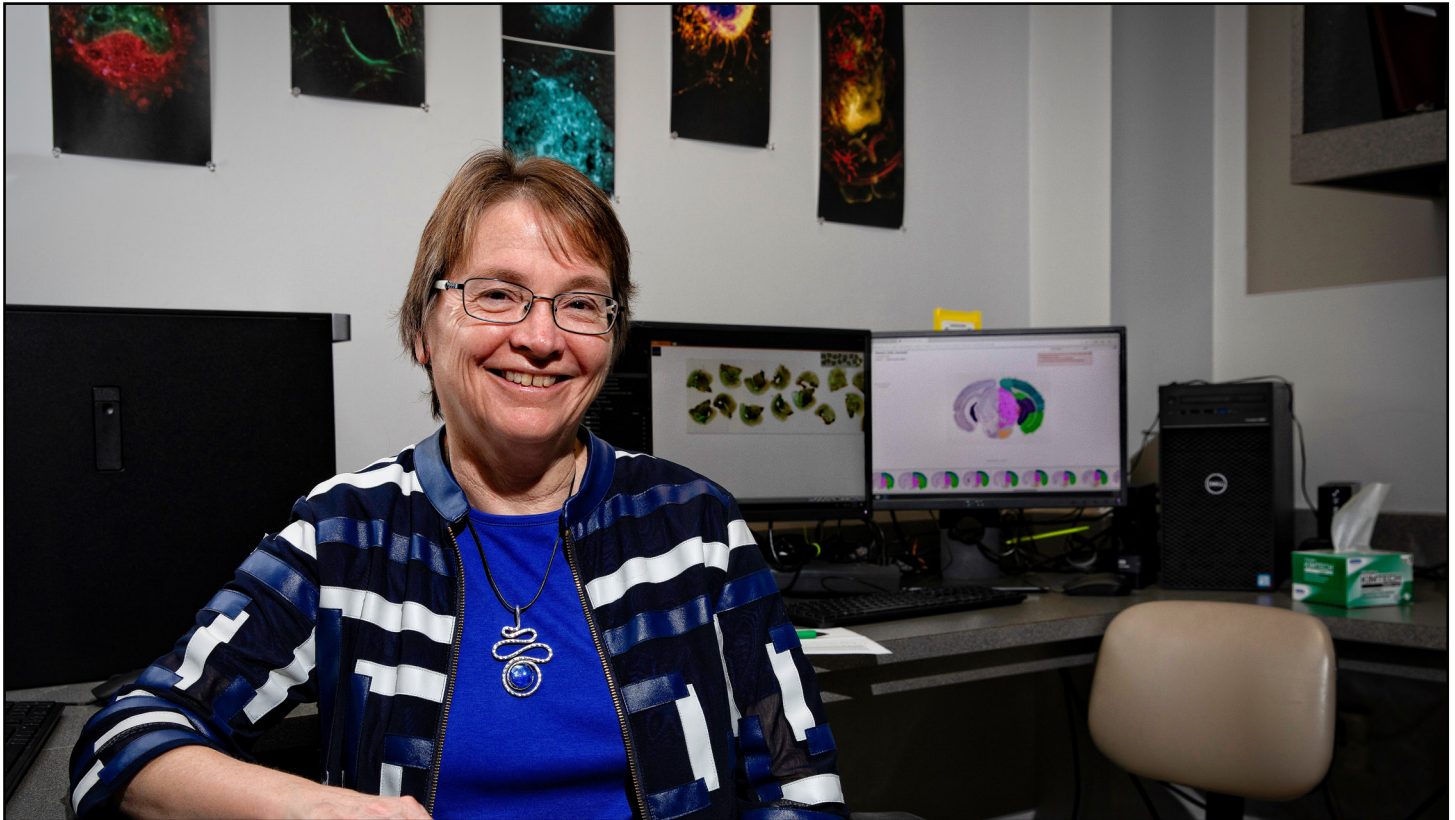
As a scientist, Evers has been a transformative leader and an internationally renowned expert in the neurohormonal cascade that leads to oncogenesis of neuroendocrine tumors. He is a leading authority on gastrointestinal hormones (e.g., neurotensin) and their role in cancer development as well as in metabolic syndromes. Studies from his laboratory over the years highlight discovery of the roles of neurohormonal pathways in tumor development, treatment and progression,

signaling mechanisms leading to intestinal differentiation, and the role of intestinal hormones in obesity and comorbid conditions.

He has produced more than 330 peer-reviewed publications and been continuously funded by the National Institutes of Health for the past 28 years, establishing him as one of the highest NIH-funded surgical scientists in America.

Throughout his career, he has received more than 30 honors and awards, including an NIH Merit Award (2002-2012), the American Surgical Association's Flance-Karl Award and an Outstanding Alumnus Award from the University of Tennessee College of Medicine. He has held numerous leadership positions in national and international organizations including the Society for Surgical Oncology, American College of Surgeons, the American Gastroenterological Association and is an elected member of the American Society of Clinical Investigation and the Association of American Physicians.

He is the past president of the Society of University Surgeons, past president of the Southern Surgical Association, a senior director of the American Board of Surgery and the current Treasurer of the American Surgical Association. Since 1998, he has served as associate editor for the Sabiston Textbook of Surgery (16th-21st editions).



Linda J. Van Eldik

Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Chair

Dr. Linda Van Eldik came to UK in 2010 to take the helm as director of Sanders-Brown Center on Aging. This center has seen substantial research growth (with a 75 percent increase in NIH funding in FY2019) and it was one of the first 10 Alzheimer's Disease Research Centers funded by the NIH in 1985. Sanders-Brown has been continuously funded since the designation was launched and has emerged as one of the nation's leading centers on aging.

In 2020, Van Eldik was named a Fellow of the American Association for the Advancement of Science (AAAS). Election as an AAAS Fellow is an honor bestowed upon AAAS members by their peers, and 489 members from around the world were named fellows in 2020. Van Eldik is one of only six women from UK that have been awarded this honor and she is the first since 1966. She was nominated through the neuroscience section and was elected specifically for her distinguished contributions on how aberrant glia-neuronal interactions impact neurodegenerative processes, focusing on the identification of signal transduction pathways that mediate neuroinflammatory responses of activated glia.

In 2020, Van Eldik co-authored a paper, in *Clinical Pharmacology in Drug Development*, reporting the first human clinical study of a drug candidate that suppresses injury and disease-induced inflammation of the brain. To address the need for interventions for neurologic recovery and better outcomes for traumatic brain injury (TBI) and intracerebral

hemorrhage (ICH), a small-molecule drug candidate now known as MW189 was developed. MW189 blocks abnormal inflammation in the brain. This study, supported in part by an Alzheimer's Association Part the Cloud grant, in healthy adult volunteers was performed by a collaborative team from UK, Duke University, and Northwestern University. MW189 was found to be safe and well-tolerated by volunteers, with no clinically significant concerns after either a single dose or multiple administrations of MW189.

Van Eldik's research has been supported by the Alzheimer's Association, Alzheimer's Drug Discovery Foundation, American Health Assistance Foundation, Kentucky Spinal Cord and Head Injury Research Center, National Institute of Neurological Disorders, National Institute on Aging, and Weston Brain Institute.

She has authored 160 publications and her awards include the Edward N. and Della Thome Memorial Foundation Awards Program in Alzheimer's Disease Drug Discovery Research, Health Resources in Action (2010), NIH R37 MERIT Award (2005), and Investigator/Alumni Investigator, Howard Hughes Medical Institute (1981).

Before coming to UK, Van Eldik was a professor in the Department of Cell and Molecular Biology at Northwestern University Feinberg School of Medicine and associate director of its Cognitive Neurology and Alzheimer's Disease Center.

Focus on Students

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the United States. In Fiscal Year 2019-20, the Endowment Match Program provided graduate fellowships to 577 recipients.

Focus on Kentucky

Bucks for Brains is a primary catalyst for the substantial growth in awards of external research funding to the campus and to Kentucky. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), awards of external research grants and contracts at the university have increased from \$122 million to \$429.2 million (a 252 percent increase). (www.research.uky.edu/research-data)

These dollars have an extraordinary impact on UK’s campus and the broader community. During Fiscal Year 2019-20, awards of external research grants and contracts resulted in a \$758.3 million contribution to the Kentucky economy. Each dollar of out-of-state external funding for research generates approximately \$1.85 of total related expenditures within the Commonwealth.

Endowment Activity

Since its creation, the University of Kentucky has received \$235.5 million in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program. Pursuant to its statutory authority, the University of Kentucky’s Board of Trustees allocated \$21,926,570 to the Research Capital Match Program and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program, all state funds have been fully matched by the university on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- Create 96 endowed chairs and 217 endowed professorships; and
- Create 260 fellowships, enrichments and mission support projects to support research and the William T. Young Library (Table 1).

ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS					
	CHAIRS	PROFESSORSHIPS	FELLOWSHIPS	MISSION SUPPORT	TOTAL
1998-2020					
Number of Positions or Projects Established	96	217	125	135	573
Positions Occupied or Projects with Expenditures	83	173	86	101	443

TABLE 1



The Healthy Kentucky Research Building

Endowment Match Program At a Glance

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. According to the 2017 report from the Association of University Technology Managers, UK tied for 14th in the number of start-up companies among public universities and ranks 27th among public universities in total licensing income. In Fiscal Year 2019-20, UK filed 91 patent applications and four new start-up companies affiliated with UK technology were formed.

FISCAL YEAR 2019-20

33

PATENTS ISSUED

Nine patents involved nine Endowment Match Program recipients

29

LICENSE & OPTION AGREEMENTS EXECUTED

Eleven agreements involved six Endowment Match Program recipients

117

INVENTION DISCLOSURES

Twenty four disclosures involved 14 Endowment Match Program recipients

UNIVERSITY OF KENTUCKY'S OVERALL IMPACT

742

WORLDWIDE PATENT ASSETS

A total of 178 assets involved 37 Endowed Match recipients

\$5.9m
DISTRIBUTION

Since 2010, UK has distributed \$5.9 million in license income to inventors

\$16.8m
DISTRIBUTION

Since 2010, UK distributed \$16.8 million in license income to UK colleges and departments

Demographic Information

As of June 30, 2020, the University of Kentucky has appointed a total of 211 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. (Tables 2-3).

RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2020

	CHAIRS	PROFESSORSHIPS	STAFF	STUDENT EMPLOYEES	TOTAL
White	55	131	45	100	331
Black	3	1	2	5	11
Asian	8	9	9	64	90
Hispanic	1	3	2	6	12
Unknown	0	0	0	4	4
Total	67	144	58	179	448

TABLE 2

GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2020

	CHAIRS	PROFESSORSHIPS	STAFF	STUDENT EMPLOYEES	TOTAL
Male	49	107	24	91	271
Female	18	37	34	88	177
Total	67	144	58	179	448

TABLE 3

During Fiscal Year 2019-20, 125 endowments supported graduate fellowships. Since a single endowment may support multiple student awards, 394 graduate students received support from endowment proceeds (Table 4).

GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2019-20

	WHITE	BLACK	HISPANIC	ASIAN	MULTI-RACIAL	UNKNOWN	TOTAL
Male	109	8	9	10	4	34	174
Female	140	14	15	22	6	23	220
Total	249	22	24	32	10	57	394

TABLE 4

Financial Summary

The University has received and matched all currently available state funds for the Endowment Match Program. The market value as of June, 30, 2020, of all endowments created or expanded as part of the Endowment Match Program totals \$519,963,587.

**University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2019 - 2020**

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/19			During Fiscal Year 2019 - 2020						
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/20		
		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
New RCTF Funded Endowment Sub-Total		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Existing RCTF Funded Endowments											
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$946,647	\$0	\$0	(\$30,886)	(\$33,149)	\$882,612		
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	405,000	872,866	0	0	(28,480)	(30,566)	813,820		
AIA Kentucky Endowed Professorship	11/28/00	100,000	100,025	233,613	0	0	(7,623)	(8,181)	217,809		
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	358,000	0	0	(11,932)	0	346,068		
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,736,731	0	0	(56,687)	(60,840)	1,619,204		
Albert G. Clay Endowed Chair in Equine Reproduction ²	12/09/98	3,250,000	24,225	5,067,272	0	0	(165,312)	(177,423)	4,724,537		
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	149,001	178,951	407,460	0	0	(13,295)	(14,269)	379,897		
Albisetti Dissertation Research Fellowship	06/24/03	50,000	91,638	171,756	0	1,725	(5,823)	0	167,658		
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	500,000	500,000	1,166,459	0	0	(38,126)	(40,919)	1,087,414		
Alice P. Killpatrick Endowed Fellowship	04/09/09	200,211	256,599	626,705	0	0	(20,449)	(21,947)	584,309		
Alvin L. Morris Professorship in Oral Health Research ³	01/20/98	200,000	200	217,396	0	0	(7,094)	(7,613)	202,689		
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	1,185,928	0	0	(28,424)	(41,669)	1,115,835		
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	57,107	0	0	(1,863)	(2,000)	53,243		
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	255,494	0	0	(6,124)	(8,977)	240,393		
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	266,702	0	0	(6,392)	(9,371)	250,939		
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	115,202	0	0	(3,758)	(4,034)	107,410		
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	107,619	0	0	(3,511)	(3,769)	100,339		
Antonides-Williams Visiting Professorship	03/03/07	58,812	61,619	159,033	0	0	(5,150)	(5,527)	148,356		

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Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	513,253	0	0	(12,604)	0	0	500,649
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,032,293	2,167,035	0	0	(70,711)	(75,891)		2,020,434
Armor & Lettita Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	623,507	0	0	(20,783)	0	0	602,724
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,327	502,864	0	0	(16,761)	0	0	486,103
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	695,778	0	0	(22,703)	(24,367)		648,708
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	985,967	0	0	(32,867)	0	0	953,100
Arts & Sciences Endowed Professorship	05/20/08	495,217	495,417	1,468,358	0	0	(49,330)	(64,876)		1,354,151
Arts and Sciences DSilvestro Professorship	06/01/04	50,000	50,000	140,741	0	0	(4,690)	0	0	136,051
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	104,741	259,595	0	0	(8,651)	0	0	250,944
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	54,707	140,778	0	543	(4,796)	(5,000)		131,524
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	2,274,420	0	0	(74,218)	(79,655)		2,120,547
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	456,068	0	0	(14,881)	(15,972)		425,215
Ashland Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,591,020	0	0	(84,922)	(71,883)		2,434,214
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	179,570	0	0	(5,984)	0	0	173,586
Barnhart Memorial Fellowship in Geography	10/05/05	73,295	75,248	225,891	0	150	(7,633)	(1,500)		216,908
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,322,088	0	0	(43,139)	(46,299)		1,232,649
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,048,366	6,184,482	0	0	(206,157)	0	0	5,978,325
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	1,087,613	0	0	(36,250)	0	0	1,051,364
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	2,306,080	0	0	(77,065)	(80,954)		2,148,061
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	384,723	0	0	(12,824)	0	0	371,899
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	137,291	0	0	(3,344)	(7,728)		126,219

University of Kentucky
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Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	171,653	0	0	(4,172)	(6,034)	161,448	
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	373,149	0	0	(12,176)	(13,068)	347,905	
Bell Alcohol and Addictions Chair	01/20/06	852,368	897,950	1,908,896	0	0	(62,287)	(66,850)	1,779,760	
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	271,399	0	0	(9,044)	0	262,355	
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	218,760	0	0	(7,137)	(7,660)	203,962	
Biazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	134,637	0	0	(4,393)	(4,715)	125,528	
Bobby C. Pass Professorship	04/27/05	54,846	93,142	167,459	0	0	(5,464)	(5,864)	156,131	
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	451,307	0	0	(15,044)	0	436,263	
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	91,810	92,000	236,283	0	0	(7,766)	(5,000)	223,517	
Boone Graduate Fellowship	07/21/06	50,000	78,000	176,155	0	2,000	(5,964)	(1,500)	170,691	
Braden-Clark Fellowship in Parkinson's Disease Research	06/09/09	225,249	850,000	1,384,030	0	0	(46,271)	(56,551)	1,281,208	
Brown and Williamson Research Fund	04/06/99	250,000	250,000	598,814	0	0	(19,546)	(20,978)	558,291	
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	1,144,208	0	0	(37,336)	(40,071)	1,066,801	
Brown-McFarlan Endowed Fund	12/29/10	82,266	131,221	262,935	0	0	(8,676)	(4,261)	249,997	
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	120,074	203,105	0	0	(6,771)	0	196,334	
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	365,131	0	0	(12,170)	0	352,961	
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,355,488	0	0	(45,185)	0	1,310,303	
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	114,824	0	0	(3,746)	(4,021)	107,057	
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,260,291	0	0	(41,717)	(58,902)	1,159,672	
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	925,202	0	0	(30,862)	0	894,340	
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	161,146	0	0	(5,370)	0	155,776	

University of Kentucky
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Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	258,600	522,437	0	10,100	(18,030)	0	0	514,506
C. M. Gatton Endowment Fund	05/04/99	1,024,500	1,025,180	2,489,519	0	0	(87,375)	(93,776)	(93,776)	2,308,368
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	15,114,487	0	0	(505,010)	(468,000)	(468,000)	14,141,478
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	5,056,367	0	0	(168,882)	(130,000)	(130,000)	4,757,485
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	5,121,117	0	0	(170,990)	(116,500)	(116,500)	4,833,627
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,663,097	0	0	(54,267)	(58,243)	(58,243)	1,550,587
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	2,123,163	0	0	(70,775)	0	0	2,052,388
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	1,038,505	0	0	(33,886)	(36,369)	(36,369)	968,250
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	40,000	40,000	88,233	0	0	(2,879)	(3,090)	(3,090)	82,264
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	1,277,385	0	0	(42,567)	0	0	1,234,818
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	312,762	0	0	(10,426)	0	0	302,336
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	178,522	0	0	(5,949)	0	0	172,574
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	1,081,647	0	0	(36,057)	0	0	1,045,591
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	281,400	517,725	0	0	(16,638)	(20,000)	(20,000)	481,087
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	113,032	0	0	(3,767)	0	0	109,265
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	94,925	161,563	0	4,500	(4,136)	(5,741)	(5,741)	156,186
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	4,413,992	0	0	(105,803)	(155,104)	(155,104)	4,153,085
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	118,078	0	0	(3,935)	0	0	114,142
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	121,220	0	0	(4,065)	(10,000)	(10,000)	107,155
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	175,084	0	0	(5,836)	0	0	169,249
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,900	167,779	0	75	(5,473)	(5,876)	(5,876)	156,504

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Table 5: Components of Change in Endowment Market Value
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Endowment Name	Date Estab.	Prior to 07/01/19			During Fiscal Year 2019 - 2020					Market Value as of 06/30/20
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	65,944	0	0	(2,199)	0	0	63,745
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	289,424	432,227	0	0	(14,503)	(37,776)		379,947
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	91,306	189,293	0	0	(6,310)	0	0	182,983
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	75,124	145,705	0	0	(4,754)	(5,102)		135,850
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	249,033	0	0	(8,141)	(15,219)		225,673
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	1,128,808	0	0	(36,833)	(39,531)		1,052,443
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	1,050,596	0	0	(35,498)	(219,324)		795,773
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	319,996	0	0	(10,442)	(11,206)		298,348
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	240,997	0	0	(8,034)	0		232,964
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	1,099,062	0	0	(35,862)	(38,490)		1,024,710
Chellgren Fund for Excellence	01/05/05	2,250,000	2,257,850	5,071,603	0	100	(165,471)	(177,588)		4,728,645
Chellgren Lecturer Series	05/05/99	100,000	100,000	230,550	0	0	(7,684)	0		222,866
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,528,031	0	0	(84,269)	0		2,443,762
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	1,251,399	0	0	(41,715)	0		1,209,683
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	158,719	0	0	(5,207)	(4,183)		149,330
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	275,941	666,853	0	0	(15,984)	(23,433)		627,435
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,690	138,910	0	0	(4,639)	(1,309)		132,962
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	111,635	181,644	0	10,000	(6,379)	(6,534)		178,731
College of Nursing Millennium Fund	12/05/00	95,968	98,134	216,449	0	0	(7,063)	(7,580)		201,806
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	159,674	0	0	(5,210)	(5,523)		148,941
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	222,492	0	0	(7,260)	(7,792)		207,440

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CompEd, Inc. Fellowship Fund	06/06/02	50,000	115,000	188,438	0	0	(6,148)	(6,599)	175,691
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	84,453	167,153	0	0	(5,585)	0	161,567
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	1,094,833	0	0	(36,531)	0	1,058,302
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	695,811	0	0	(22,704)	(24,368)	648,739
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	1,402,659	0	0	(46,742)	0	1,355,917
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	120,486	0	0	(3,931)	(4,220)	112,335
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	121,769	0	0	(2,919)	(4,279)	114,571
Cynthia Shaw Crispin Chair in ALS Disease Research	11/15/99	500,000	500,325	1,034,282	0	0	(33,748)	(36,221)	964,313
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	190,330	0	0	(6,210)	(6,665)	177,454
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	113,579	0	0	(3,794)	(3,500)	106,285
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	211,803	0	0	(7,058)	0	204,745
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	123,265	0	0	(2,955)	(4,331)	115,979
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	61,468	126,666	0	0	(4,177)	(2,233)	120,256
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,775	414,952	0	0	(13,865)	0	401,086
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,938,790	0	0	(63,263)	(67,897)	1,807,630
Dennis M. TeKrony Fund for Seed Science Research	03/31/08	50,929	50,929	126,682	0	0	(4,134)	(4,436)	118,112
DePuy Neuro Fellowship	06/19/00	500,000	501,608	1,117,888	0	0	(37,063)	0	1,080,825
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	1,247,815	0	0	(41,582)	0	1,206,233
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	652,586	0	0	(21,747)	0	630,839
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,300	110,859	0	0	(3,798)	(6,000)	101,060
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	215,101	0	0	(7,019)	(7,533)	200,549

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		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	242,300	619,459	0	0	(20,213)	(21,693)	577,553	
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	52,600	113,237	0	0	(3,696)	(3,967)	105,574	
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	251,769	0	0	(6,035)	(8,847)	236,887	
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	97,085	163,827	0	262	(5,361)	(5,740)	152,987	
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	221,742	0	0	(7,391)	0	214,351	
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	47,270	84,214	0	1,300	(2,874)	0	82,640	
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,759	129,732	0	0	(4,233)	(4,543)	120,956	
Douglas A. and Carole A. Boyd Professorship in Communication	05/06/11	100,674	100,674	234,873	0	0	(7,664)	(8,225)	218,983	
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	4,288,576	0	0	(143,307)	(138,911)	4,006,359	
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,500	4,205,559	0	0	(137,228)	(147,281)	3,921,051	
Dr. and Mrs. C. Milton Coughenour Rural Sociology Professorship	05/17/00	100,000	100,000	218,855	0	0	(7,141)	(7,664)	204,049	
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair	05/09/05	500,000	506,500	1,208,821	0	0	(39,559)	(88,110)	1,081,152	
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	742,100	1,801,785	0	0	(60,369)	(125,250)	1,616,167	
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	116,576	0	0	(3,908)	(7,335)	105,334	
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	307,194	0	0	(10,237)	0	296,957	
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	6,823,704	9,933,892	0	173	(324,149)	(347,894)	9,262,022	
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,998,898	0	10,000	(167,050)	0	4,841,848	
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	247,459	0	0	(10,021)	(30,706)	206,732	
Dr. E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	222,797	0	0	(7,454)	(10,800)	204,543	
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	224,756	0	0	(7,334)	(7,871)	209,551	
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	109,313	0	0	(3,567)	(3,828)	101,918	

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Endowment Name	Date Estab.	Prior to 07/01/19			During Fiscal Year 2019 - 2020					Market Value as of 06/30/20
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	109,663	0	0	(3,656)	0	0	106,007
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	206,549	0	0	(6,883)	0	0	199,666
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	2,397,095	0	0	(80,129)	(62,990)	0	2,253,976
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	110,471	0	0	(3,693)	(4,417)	0	102,360
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	466,615	0	0	(15,555)	0	0	451,060
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	147,462	0	0	(4,926)	(4,732)	0	137,804
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	57,532	134,436	0	0	(3,222)	(4,724)	0	126,489
Dr. Robert D. Marciari Endowed Fund in Oral & Maxillofacial Surgery & Oral Health Research	12/04/09	59,989	174,791	371,605	0	10,000	(9,197)	(11,082)	0	361,326
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	123,728	0	0	(4,145)	(1,641)	0	117,942
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	137,057	0	0	(4,600)	(10,111)	0	122,346
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	72,063	239,807	0	0	(8,003)	(1,054)	0	230,750
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	55,014	165,742	0	0	(5,410)	(6,197)	0	154,136
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	41,205	59,822	156,522	0	0	(5,217)	0	0	151,305
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	272,556	0	0	(9,086)	0	0	263,470
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	126,517	0	0	(4,128)	(4,431)	0	117,958
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	493,835	1,331,591	0	0	(43,910)	(23,470)	0	1,264,211
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	55,000	157,387	0	0	(5,260)	0	0	152,127
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	430,992	0	0	(14,063)	(15,094)	0	401,835
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	154,275	460,273	0	2,099	(11,395)	0	0	450,977
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	125,500	281,197	0	0	(9,175)	(9,848)	0	262,174
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	67,400	118,987	200,292	0	0	(6,737)	(8,295)	0	185,260

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Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	2,202,372	0	0	(73,418)	(9,308)	2,119,646	
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	284,393	0	0	(9,279)	(9,959)	265,155	
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,756,739	0	0	(58,560)	0	1,698,179	
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	105,624	230,790	0	0	(7,530)	(8,082)	215,178	
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	1,195,664	0	0	(39,031)	(41,890)	1,114,743	
Endowed Chair in Neurosurgery	05/19/99	500,000	500,289	1,149,738	0	0	(37,516)	(40,264)	1,071,957	
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,104,758	0	0	(36,049)	(38,690)	1,030,019	
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,926,678	0	0	(56,382)	(292,936)	2,577,360	
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	239,417	0	0	(7,815)	(8,387)	223,215	
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	1,201,586	0	0	(39,221)	(42,094)	1,120,272	
Endowed Professorship in Neuro-Urologic Research	02/29/04	336,216	336,216	728,284	0	0	(23,764)	(25,505)	679,015	
Ernst & Young Professorship of Accountancy	08/12/87	153,065	282,385	574,472	0	0	(19,147)	0	555,324	
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	2,243,055	0	0	(74,771)	0	2,168,284	
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	560,894	0	0	(18,302)	(19,643)	522,949	
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	482,538	0	0	(15,765)	(16,920)	449,852	
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,080,000	2,376,597	0	0	(77,549)	(83,230)	2,215,819	
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	342,859	0	0	(11,425)	0	331,433	
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	100,000	260,298	0	0	(8,497)	(10,336)	241,466	
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	139,655	289,921	0	301	(9,468)	(10,158)	270,596	
Gallion & Baker Professorship	08/16/00	100,000	100,350	243,364	0	0	(7,939)	(8,521)	226,905	
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	2,107,295	0	0	(68,761)	(73,799)	1,964,735	

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Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	1,146,309	0	0	(37,403)	(40,143)	1,068,763	
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	2,362,138	0	0	(72,453)	0	2,289,685	
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	85,250	196,267	0	0	(4,705)	(6,897)	184,666	
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,988,415	4,669,669	0	0	(156,093)	(52,505)	4,461,071	
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	219,304	0	0	(7,325)	(6,000)	205,978	
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,383	289,520	0	50	(9,449)	(10,141)	269,980	
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	580,241	0	0	(13,939)	(20,434)	545,869	
Georgia Davis Powers Endowment Fund ⁵	01/22/07	500,000	503,439	1,478,949	0	0	(52,427)	0	1,426,522	
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	272,460	0	0	(8,890)	(9,542)	254,028	
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	101,162	0	0	(3,301)	(3,543)	94,318	
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,593,107	0	0	(86,326)	(70,277)	2,436,504	
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	201,226	481,211	0	0	(15,702)	(16,852)	448,657	
Gill Foundation Chair in Preventive Cardiology ³	01/20/98	0	1,000,000	1,336,171	0	0	(44,526)	0	1,291,644	
Gill Foundation Professorship in Interventional Cardiology ³	12/19/97	0	200,225	206,515	0	0	(6,739)	(7,232)	192,544	
Gill Heart Institute Endowment ³	12/26/02	0	1,168,759	1,348,589	0	0	(45,110)	(8,991)	1,294,488	
Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	1,221,086	0	0	(40,705)	0	1,180,381	
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	1,178,641	0	0	(28,252)	(41,417)	1,108,973	
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	1,098,907	0	0	(35,857)	(38,484)	1,024,565	
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	588,782	1,236,048	0	0	(40,345)	(43,301)	1,152,401	
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	341,617	0	0	(11,340)	(7,783)	322,494	
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	326,197	0	0	(10,957)	(32,708)	282,533	

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Endowment Name	Date Estab.	Prior to 07/01/19			During Fiscal Year 2019 - 2020				Market Value as of 06/30/20
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	1,815,893	2,104,639	0	0	(72,015)	(96,766)	1,935,858
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	75,567	1,74,720	0	0	(5,714)	(6,133)	162,873
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	594,499	0	0	(19,399)	(20,820)	554,281
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	259,535	0	0	(8,469)	(9,089)	241,977
Hajja Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	244,885	0	0	(8,162)	0	236,723
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	526,983	1,258,210	0	0	(41,055)	(44,063)	1,173,092
Hardin-Drmevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	184,431	363,603	0	0	(11,864)	(12,733)	339,007
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,436,734	0	0	(46,881)	(50,315)	1,339,538
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	488,580	0	0	(15,948)	(17,116)	455,516
Harry B. Kostenbauder Professorship in Pharmacy ³	04/24/02	200,000	35,075	296,310	0	1,000	(9,921)	0	287,389
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	1,052,976	0	0	(34,359)	(36,876)	981,741
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,712	1,120,552	0	0	(36,564)	(39,242)	1,044,746
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	228,945	0	0	(5,488)	(8,045)	215,412
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	129,789	0	0	(4,325)	0	125,464
Hellmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	125,785	0	0	(4,193)	0	121,591
Hildegard Rose Shapiro Endowed Equine Research Fund	03/20/09	500,000	567,137	1,408,912	0	0	(45,972)	(49,340)	1,313,599
Holbrook Law Library Endowment	05/24/01	150,000	228,974	505,357	0	0	(12,175)	(14,068)	479,114
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	122,216	0	0	(3,988)	(4,280)	113,948
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	889,486	1,589,768	0	14,725	(52,469)	(44,880)	1,507,145
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	107,943	0	0	(3,579)	(955)	103,410
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	72,039	139,117	0	525	(4,588)	(7,410)	127,644

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		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		
J. Gary Maynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	313,158	900,301	0	0	(21,836)	(15,920)	862,545	
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	1,103,220	0	0	(35,998)	(38,635)	1,028,587	
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	995,693	0	0	(33,882)	(28,475)	933,337	
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	968,705	0	0	(31,609)	(33,925)	903,171	
Jack M. Gill Chair in Internal Medicine ³	01/20/98	1,000,000	0	1,114,176	0	0	(36,356)	(39,019)	1,038,801	
Jacqueline A. Noonan - CMN Research Chair in Pediatrics ³	12/08/08	1,000,000	1,002,276	2,655,909	0	0	(88,505)	0	2,567,404	
Jacqueline A. Noonan Professorship in Pediatrics ³	01/20/98	200,000	61,790	304,233	0	749	(10,150)	0	294,832	
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	82,727	155,072	0	15,016	(5,850)	(5,603)	158,634	
Jacqueline Y. Miller Smith Visiting Professorship in Women's Health & Rheumatology	03/16/06	54,225	54,825	153,566	0	0	(5,117)	0	148,448	
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	1,247,328	0	0	(41,934)	(144,400)	1,060,994	
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	451,775	0	0	(14,742)	(15,821)	421,212	
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	216,877	0	0	(7,077)	(7,595)	202,205	
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	63,058	0	0	(2,058)	(2,208)	58,792	
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	7,276,120	0	0	(237,421)	(254,814)	6,783,886	
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	4,001,121	0	0	(130,557)	(140,122)	3,730,442	
James and Diane Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	571,339	0	0	(19,043)	0	552,296	
James Arvle Thacker Fund	06/30/04	50,000	50,000	190,717	0	0	(4,682)	0	186,035	
James E. & Christine D. Luckett Endowed Fellowship Fund	08/23/05	400,000	400,078	880,064	0	0	(28,717)	(31,120)	820,226	
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	601,000	1,384,731	0	0	(45,184)	(48,494)	1,291,053	
James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	1,085,856	0	0	(35,432)	(38,027)	1,012,397	
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	2,080,687	0	0	(67,893)	(72,867)	1,939,928	

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		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	
James F. Hardyman Chairs in Networking	02/19/99	500,000	505,293	1,091,877	0	0	(35,628)	(38,238)	1,018,011
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	1,085,856	0	0	(35,432)	(38,027)	1,012,397
James L. & Suzanne H. Elliott Professorship in Pediatrics	12/09/04	47,937	47,937	141,767	0	0	(4,738)	(2,346)	134,683
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	143,168	290,978	0	0	(9,497)	(10,193)	271,287
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	120,874	0	0	(4,055)	(9,000)	107,819
James W. Holsinger, Jr., M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	130,863	0	0	(4,291)	(12,557)	114,015
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	216,523	0	0	(7,065)	(7,583)	201,875
Janet Galloway Carter Chair in Rehabilitation Medicine	05/10/00	272,714	874,451	1,554,484	0	0	(50,876)	(54,603)	1,449,004
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	3,416,118	0	0	(111,455)	(119,620)	3,185,043
Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	4,174,466	0	0	(136,214)	(146,193)	3,892,060
Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	4,174,479	0	0	(136,214)	(146,193)	3,892,072
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	2,110,466	0	0	(68,865)	(73,909)	1,967,692
Jason Alexander Gill Professorship in Cardiothoracic Surgery ³	12/19/97	0	200,000	242,335	0	0	(8,078)	0	234,257
Jefferson Morris Gil, Ph.D. Professorship in Cardiology ³	12/19/97	0	200,000	238,576	0	0	(7,785)	(8,355)	222,436
Jeffrey N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	112,488	0	0	(3,670)	(3,939)	104,878
Jennifer Gill Roberts Professorship in Pediatric Cardiology ³	12/19/97	0	200,000	236,177	0	0	(7,873)	0	228,304
Jennifer S. Quinn M.D. and Jeffrey N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	159,234	0	0	(5,306)	0	153,928
Jes & Clementine Schlaikjer Professorship - I ²	06/11/02	0	256,515	351,091	0	0	(11,783)	(4,148)	335,161
Jes & Clementine Schlaikjer Professorship - II ²	06/11/02	0	253,538	350,566	0	0	(11,682)	0	338,884
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases ²	12/09/98	0	3,467,208	4,796,012	0	0	(156,498)	(167,963)	4,471,551
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	84,500	179,573	0	100	(5,985)	0	173,688

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Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	942,707	0	0	(22,597)	(33,126)	886,984
John A. Morris Library Endowed Research and Mission Support Fund ²	12/09/98	1,000,000	0	1,157,159	0	0	(37,770)	(40,537)	1,078,851
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,319	103,550	0	0	(3,379)	(3,626)	96,544
John C. Hubbard Endowment	11/22/05	122,010	122,010	274,972	0	0	(9,322)	(18,330)	247,319
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	641,075	0	0	(21,581)	(12,000)	607,494
John H. Heck Professorship in Soil Science	01/22/01	100,000	100,000	219,562	0	0	(7,164)	(7,689)	204,708
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	1,179,740	2,472,169	0	53,900	(82,877)	(86,796)	2,356,397
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	928,998	0	0	(30,312)	(32,533)	866,153
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	51,420	132,630	0	0	(4,328)	(4,645)	123,658
John Mink Chair for Pediatric Dentistry and Oral Health Research	11/25/98	509,559	527,759	1,725,321	0	300	(56,901)	(30,409)	1,638,311
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	677,380	1,311,840	0	0	(42,803)	(45,939)	1,223,098
John R. Van Nagell, M.D. Chair in Gynecologic Oncology Research Fund in Affordable Housing Design Supplement ²	12/12/00	392,000	592,000	1,285,824	0	0	(41,637)	(44,687)	1,199,501
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design Supplement ²	06/11/02	300,000	300,000	700,483	0	0	(22,857)	(24,531)	653,095
John S. & Elizabeth A. Knight Chair Endowment Supplement ²	12/09/98	1,716,000	249,657	2,460,663	0	0	(80,291)	(86,173)	2,294,199
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	558,408	1,208,864	0	0	(39,445)	(42,335)	1,127,084
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	270,494	0	0	(9,014)	0	261,480
Joseph Hamburg Professorship in Rehabilitation Sciences ³	01/20/98	200,000	0	223,153	0	0	(7,282)	(7,815)	208,057
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	306,747	590,454	0	0	(19,318)	(20,734)	550,402
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	283,963	0	0	(9,463)	0	274,500
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	216,564	0	0	(7,067)	(7,584)	201,914
Kate Spade & Company Foundation Endowed Professorship	12/31/04	125,000	125,000	331,000	0	0	(10,800)	(11,591)	308,610

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Kathryn Louise Chelgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	137,220	0	0	(4,477)	(4,806)	127,937	
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	106,652	287,377	0	0	(9,379)	(10,066)	267,932	
Kaye Matthews Stone Fund for Research in Pancreatic Cancer and Other Gastrointestinal Cancers	02/08/02	50,000	103,817	201,030	0	4,000	(6,983)	(32,869)	165,178	
Keeneland Concours d'Elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	528,670	0	0	(17,617)	0	511,053	
Keith and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	205,674	0	0	(4,955)	(5,725)	194,993	
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	567,634	0	0	(18,522)	(19,879)	529,233	
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	206,023	332,154	0	5,000	(11,147)	(11,701)	314,306	
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	105,144	236,556	0	0	(7,719)	(8,284)	220,553	
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	1,090,474	0	0	(26,271)	(30,356)	1,033,847	
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,410,288	0	0	(46,996)	0	1,363,292	
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	500,000	500,000	1,834,648	0	0	(59,864)	(64,250)	1,710,534	
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	160,249	0	0	(5,290)	(2,544)	152,415	
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	131,773	0	0	(4,300)	(4,615)	122,858	
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	513,007	1,107,934	0	0	(36,210)	(38,862)	1,032,862	
KiYoung Lee Graduate Fellowship	08/23/05	36,000	36,000	75,549	0	0	(2,465)	(2,645)	70,439	
KPMG Professorship Endowment	05/10/05	50,000	182,650	342,524	0	0	(11,416)	0	331,108	
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	213,977	0	0	(6,982)	(7,494)	199,501	
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	308,947	0	0	(10,352)	(12,000)	286,595	
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	636,929	0	0	(20,783)	(22,306)	593,840	
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,619,699	0	0	(52,851)	(56,723)	1,510,125	
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	1,085,002	2,120,113	0	0	(69,253)	(74,326)	1,976,534	

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Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	656,323	0	0	(21,874)	(230)	634,218	
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	128,229	0	0	(4,184)	(4,491)	119,554	
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	111,868	0	0	(3,650)	(3,918)	104,300	
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	191,863	0	0	(6,394)	0	185,469	
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	228,480	0	0	(7,455)	(8,001)	213,023	
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,754,351	0	0	(42,051)	(61,646)	1,650,653	
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	114,892	0	0	(3,749)	(4,023)	107,121	
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,954	241,998	0	0	(7,896)	(8,475)	225,627	
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,547	75,009	0	0	(2,448)	(2,628)	69,933	
Linda C. Gill Chair in Nursing ³	01/20/98	1,000,000	500	1,088,508	0	0	(35,518)	(38,120)	1,014,870	
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	113,520	0	0	(3,704)	(3,976)	105,840	
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	343,170	0	0	(11,435)	0	331,735	
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	406,465	0	0	(13,545)	0	392,920	
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	383,082	0	0	(9,182)	(13,461)	360,438	
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	164,825	0	0	(3,951)	(5,792)	155,083	
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,279,614	2,781,854	0	25	(90,766)	(97,414)	2,593,699	
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,835	4,080,393	0	50	(98,305)	(113,588)	3,868,550	
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,601,895	0	50	(84,900)	(91,117)	2,425,928	
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	714,496	0	100	(23,312)	(25,020)	666,263	
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	1,183,953	0	0	(38,629)	(41,459)	1,103,864	
MacAdam-Abrahams Observatory Fund	08/14/06	500,000	531,875	1,282,430	0	5,000	(42,738)	(40,588)	1,204,104	

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Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,143	1,220,495	0	0	(39,945)	(42,872)	1,137,678	
Major Endowed Research Fund in Veterinary Science ²	12/09/98	1,825,881	10,000	2,130,821	0	0	(69,551)	(74,646)	1,986,624	
Marcia A. Dake Professorship in Nursing ³	01/20/98	250,000	68,400	425,763	0	0	(13,893)	(14,910)	396,960	
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	4,321,695	0	0	(141,056)	(152,195)	4,028,445	
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	669,152	1,510,999	0	0	(50,369)	0	1,460,630	
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	54,000	125,367	0	0	(4,261)	(13,940)	107,166	
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	60,726	143,194	0	50	(4,672)	(5,014)	133,557	
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	149,395	0	0	(4,978)	0	144,417	
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	75,126	166,945	0	0	(5,447)	(5,846)	155,651	
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	2,290,099	0	0	(74,726)	(80,200)	2,135,173	
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	2,710,004	0	0	(90,308)	0	2,619,697	
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	464,625	0	0	(15,531)	(18,000)	431,094	
Martin-Thacker Scholarships	07/31/98	100,397	100,398	264,789	0	0	(8,826)	0	255,964	
Mary Byron Scholars Program	12/31/04	50,000	50,000	156,089	0	0	(5,201)	0	150,887	
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	230,437	0	0	(7,522)	(8,073)	214,843	
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,566	170,421	0	0	(4,085)	(5,988)	160,347	
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	4,096,334	0	0	(133,664)	(143,456)	3,819,215	
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,664,342	0	0	(88,803)	0	2,575,539	
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	208,589	0	0	(6,806)	(7,305)	194,478	
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	864,671	1,784,529	0	9,594	(59,961)	(3,374)	1,730,788	
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	222,804	0	0	(7,270)	(7,803)	207,731	

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Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	313,196	0	0	(10,437)	0	302,759
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	460,728	1,304,899	0	2,042	(32,335)	(80,000)	1,194,606
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,015,255	2,231,491	0	0	(72,814)	(78,148)	2,080,529
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,929	130,119	0	0	(4,362)	(9,774)	115,983
Myrle E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	137,932	0	0	(4,500)	(4,830)	128,601
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	382,209	0	0	(12,790)	0	369,419
Neurology Research Chair	12/10/04	500,000	500,000	1,527,217	0	0	(50,892)	0	1,476,325
Neurology Research Professorship No.1	03/29/05	50,000	64,603	154,004	0	0	(5,133)	0	148,871
Neurology Research Professorship No.2	03/29/05	50,000	50,000	159,734	0	0	(5,323)	0	154,411
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	506,250	1,595,633	0	175	(53,174)	0	1,542,634
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	443,070	0	0	(14,769)	0	428,301
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	136,455	0	0	(4,452)	(4,779)	127,223
Otolaryngology Research Professorship Endowment	04/20/07	100,000	100,020	331,412	0	10,000	(11,276)	(3,393)	326,743
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	124,555	0	0	(4,064)	(4,362)	116,129
Patient Quality, Safety and Rights Research Endowment	07/27/05	507,349	513,026	1,106,445	0	0	(36,878)	0	1,069,567
Patrick F. Hagihara, MD Professorship/Chair in General Surgery	05/01/90	252,500	330,653	726,227	0	0	(23,761)	(25,501)	676,965
Patrick P. DeLuca Pharmaceutical Technology Professorship in the College of Pharmacy	11/28/00	129,400	314,765	672,931	0	500	(22,430)	0	651,000
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	105,251	251,025	0	2,925	(8,341)	(8,844)	236,765
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	1,000,000	2,460,024	0	0	(80,270)	(86,151)	2,293,604
Paul A. Thornton Distinguished Professorship and Fellowship	08/28/00	350,000	607,250	1,032,138	0	0	(33,671)	(36,138)	962,328
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	276,031	0	0	(9,198)	0	266,833

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Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	406,716	819,966	0	250	(26,769)	(28,717)	764,729
Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	252,344	0	0	(8,234)	(8,837)	235,272
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	668,860	0	0	(22,296)	0	646,564
Paul Mellon Endowed Graduate Student Support ²	04/04/00	0	1,750,000	2,133,190	0	0	(69,629)	(74,730)	1,988,831
Paul Mellon Equine Research Endowment ²	04/04/00	0	1,029,175	1,162,696	0	0	(37,951)	(40,732)	1,084,013
Paul Mellon Post Doctorial Fellowship ²	03/27/01	2,392,537	2,436	2,971,531	0	0	(96,993)	(104,098)	2,770,440
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	103,934	230,866	0	0	(7,531)	(8,082)	215,253
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	565,179	0	0	(18,838)	0	546,341
Peter Pearlman Fellowship	11/10/00	50,000	81,843	141,849	0	0	(4,628)	(4,968)	132,252
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	115,956	0	0	(3,782)	(4,059)	108,115
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	479,711	0	0	(11,777)	0	467,935
Physical Therapy Richard McDougall Alumni Professorship	01/22/07	67,133	67,633	152,878	0	0	(4,986)	(5,351)	142,541
Pin Oak Stud Endowed Research Fund ²	04/06/99	500,000	500,000	1,174,430	0	0	(38,334)	(41,143)	1,094,954
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	112,090	0	0	(3,658)	(3,925)	104,507
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	1,032,689	2,565,824	0	0	(83,721)	(89,854)	2,392,249
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	555,415	777,361	0	0	(25,910)	0	751,451
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	112,462	0	0	(3,670)	(3,938)	104,854
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	261,500	627,339	0	10,000	(21,100)	0	616,238
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	584,731	0	0	(19,081)	(20,478)	545,172
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	2,130,149	0	0	(71,002)	0	2,059,147
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	338,130	0	0	(11,268)	0	326,862

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R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	712,660	0	0	(23,262)	(24,966)	664,432	
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,330,611	0	0	(44,530)	(44,797)	1,241,284	
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	275,052	0	0	(9,113)	(13,869)	252,071	
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,569,393	0	0	(85,650)	0	2,483,743	
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	82,163	163,053	0	100	(5,396)	(5,298)	152,459	
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,669,160	0	0	(152,356)	(163,517)	4,353,288	
Real Estate Professorship Endowment	01/20/98	166,300	169,233	744,359	0	0	(24,810)	0	719,549	
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	112,514	0	0	(3,671)	(3,940)	104,902	
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	219,449	0	0	(7,161)	(7,685)	204,603	
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,876,596	0	0	(62,914)	(126,659)	1,687,023	
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	143,356	0	0	(4,777)	0	138,578	
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	329,514	573,616	0	0	(18,722)	(20,093)	534,802	
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	911,684	1,551,707	0	10,000	(50,959)	(54,541)	1,456,206	
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	1,151,407	0	0	(37,580)	(44,121)	1,069,706	
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	124,830	0	0	(3,065)	0	121,765	
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	656,839	0	0	(21,888)	0	634,951	
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	148,066	377,881	0	0	(12,594)	0	365,287	
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	108,658	0	0	(3,546)	(3,805)	101,307	
Robert E. McNeil Endowed Research Fund	03/05/02	50,000	51,554	118,877	0	0	(3,879)	(4,163)	110,835	
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	97,830	214,029	0	100	(6,989)	(7,497)	199,643	
Robert G. Lawson Professorship	12/29/98	57,000	117,825	195,210	0	250	(6,378)	(6,842)	182,240	

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Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,174,024	0	0	(38,321)	(41,128)	1,094,574	
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	166,987	0	0	(5,493)	(1,907)	159,587	
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	473,189	0	0	(15,440)	(16,571)	441,177	
Robert L. Johnson Scholarship Fund	05/19/00	250,000	312,666	609,283	0	2,000	(20,448)	(5,314)	585,521	
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	146,090	0	0	(3,588)	0	142,502	
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,050	111,565	0	0	(3,640)	(3,907)	104,018	
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	62,150	0	0	(2,189)	(2,000)	57,960	
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	843,920	0	0	(27,546)	(29,564)	786,810	
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	145,617	0	0	(4,752)	(5,100)	135,766	
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	2,113,186	0	0	(70,670)	(77,605)	1,964,911	
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	113,984	0	0	(3,719)	(3,992)	106,273	
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	116,464	0	0	(3,882)	0	112,582	
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	252,422	0	0	(8,695)	(10,971)	232,756	
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	126,380	0	0	(4,208)	0	122,172	
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	4,131,410	0	0	(99,535)	(115,011)	3,916,864	
Royster Research Professorship	06/03/01	50,000	164,600	285,649	0	0	(9,490)	(6,832)	269,328	
RPW Law Library Endowed Account	05/24/01	50,000	51,327	135,123	0	0	(3,255)	(3,761)	128,106	
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	480,534	0	0	(15,680)	(16,828)	448,026	
Saha Cardiovascular Research Center Fund	01/15/10	500,000	901,335	1,700,988	0	100,000	(61,268)	(4,637)	1,735,083	
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	883,954	974,166	0	0	(32,448)	0	941,718	
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	103,025	265,230	0	0	(8,838)	0	256,392	

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Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,177,049	3,033,605	0	0	(74,472)	0	2,959,133
Saylaj/Garbulinska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	200,000	691,181	0	0	(23,033)	0	668,148
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,341,624	3,080,614	0	0	(100,565)	(142,837)	2,837,212
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	105,500	252,229	0	500	(6,075)	(8,870)	237,783
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	132,509	0	0	(3,176)	(4,656)	124,676
Spears Chair in Pharmaco Genetics	05/10/11	200,000	461,776	997,220	0	0	(33,228)	0	963,992
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,387,526	0	0	(46,419)	(70,679)	1,270,428
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	1,180,398	0	0	(38,557)	(55,248)	1,086,593
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	1,110,932	0	0	(37,033)	0	1,073,899
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,441,159	0	0	(48,067)	(15,458)	1,377,634
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	1,001,969	0	0	(32,694)	(35,089)	934,186
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	128,037	0	0	(4,245)	(1,132)	122,660
Stites & Harbison Professorship of Law	06/23/97	72,500	104,600	213,218	0	0	(6,957)	(7,467)	198,794
Sue Fan Gooding Fund	10/18/96	80,115	100,447	205,131	0	0	(6,693)	(7,184)	191,254
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	56,600	119,170	0	0	(4,257)	(5,000)	109,913
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	153,463	0	0	(5,115)	0	148,347
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	567,658	0	0	(13,607)	(19,947)	534,104
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	72,000	149,337	0	0	(4,999)	(883)	143,455
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	73,728	158,690	0	1,100	(5,192)	(6,000)	148,598
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	1,126,767	0	0	(37,561)	0	1,089,206
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,371	314,150	0	0	(10,469)	0	303,681

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T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	114,777	0	0	(3,827)	0	0	110,951
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	485,094	0	0	(19,023)	(51,517)	0	414,554
Teresa Garbulinksa Music in HealthCare Fund	05/12/09	100,000	100,000	289,067	0	0	(9,429)	(10,120)	0	269,517
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	121,554	0	0	(3,966)	(4,257)	0	113,331
Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	666,591	1,393,193	0	0	(45,458)	(48,789)	0	1,298,946
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	60,456	60,456	198,409	0	0	(6,115)	(37,111)	0	155,183
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	324,933	0	0	(11,436)	(12,492)	0	301,005
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	820,019	0	0	(26,757)	(28,717)	0	764,545
Thomas P. Lewis Professorship	04/23/99	100,000	111,548	226,992	0	0	(7,406)	(7,949)	0	211,636
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,737,980	0	0	(65,962)	(76,218)	0	2,595,800
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	2,072,415	0	0	(49,652)	(72,789)	0	1,949,974
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	3,862,039	0	500	(128,570)	(8,218)	0	3,725,751
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	181,256	0	0	(5,914)	(6,348)	0	168,994
Tri for Sight Eye Research Professorship	04/28/06	63,241	190,722	340,336	0	17,852	(12,187)	(611)	0	345,390
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	2,200,166	0	0	(71,792)	(77,051)	0	2,051,323
Tyler Aaron Gill Professorship in Vascular Surgery ³	12/19/97	0	200,000	209,662	0	0	(6,878)	(5,525)	0	197,258
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	228,073	0	0	(7,453)	(7,355)	0	213,265
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	203,052	0	0	(4,867)	(7,135)	0	191,050
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	79,379	0	0	(2,590)	(2,780)	0	74,009
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	107,388	285,007	0	0	(9,300)	(9,981)	0	265,726
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	136,084	214,403	0	7,889	(7,255)	(7,731)	0	207,307

University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2019 - 2020

Endowment Name	Date Estab.	Prior to 07/01/19				During Fiscal Year 2019 - 2020				Market Value as of 06/30/20
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		
Office for Policy Studies on Violence Against Women, College of Arts & Sciences	10/03/03	132,536	151,250	413,802	0	0	(10,628)	0	403,174	
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	57,081	0	0	(1,863)	(1,999)	53,219	
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	766,218	1,724,235	0	3,431	(41,428)	(60,675)	1,625,563	
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,550	261,723	0	500	(8,561)	(9,176)	244,486	
University Professorship in Allied Health	01/09/01	50,000	50,000	120,204	0	0	(3,922)	(4,210)	112,072	
University Professorship in Dentistry	12/06/00	50,000	50,000	115,530	0	0	(3,770)	(4,046)	107,714	
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	152,616	0	0	(4,979)	(5,344)	142,294	
University Professorship in Medicine	12/09/00	50,000	50,000	116,367	0	0	(3,879)	0	112,488	
University Professorship in Pharmacy	04/11/01	50,000	50,000	165,114	0	0	(4,485)	(4,765)	155,863	
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	122,479	0	0	(3,997)	(4,289)	114,194	
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	233,979	0	0	(7,635)	(8,194)	218,150	
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,203	2,037,200	0	0	(67,683)	(72,641)	1,896,876	
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	1,183,237	0	0	(38,062)	(33,250)	1,111,926	
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	136,305	0	0	(3,347)	0	132,959	
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	212,375	0	0	(7,077)	0	205,298	
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,248,866	2,703,534	0	0	(88,217)	(94,679)	2,520,638	
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,415	2,123,057	0	0	(69,275)	(74,351)	1,979,431	
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	4,500,683	0	0	(150,137)	(50,000)	4,300,546	
W. Hugh Peel Collection	08/14/86	200,000	226,000	762,977	0	0	(24,894)	(26,718)	711,366	
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	35,888,928	0	100	(864,613)	(999,047)	34,025,367	
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,993,097	16,073,628	0	0	(387,235)	(447,444)	15,238,948	

University of Kentucky
Endowment Match Program
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Endowment Name	Date Estab.	Prior to 07/01/19			During Fiscal Year 2019 - 2020				Market Value as of 06/30/20
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	109,738	0	0	(3,581)	(3,843)	102,314
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	113,361	0	0	(3,768)	(500)	109,093
Wendell H. Ford Endowed Professorship	03/07/00	590,410	600,627	1,516,703	0	0	(49,489)	(53,114)	1,414,101
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	231,356	607,804	0	2,500	(20,367)	0	589,937
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	1,043,067	0	0	(34,037)	(36,530)	972,499
Wilbur E. Chelgren Professorship in Accounting	06/02/00	125,000	125,000	279,114	0	0	(9,303)	0	269,811
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,756,686	0	0	(57,014)	(36,110)	1,663,562
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	88,215	168,902	0	0	(5,511)	(5,915)	157,476
William H. Otis and Marquita Sivilis Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	54,450	155,288	0	0	(5,198)	(9,008)	141,082
William H. Ray Professorship	04/27/07	47,655	47,655	93,017	0	0	(3,034)	(3,256)	86,727
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	785,683	0	0	(27,981)	(105,994)	651,707
William R. Markesbery, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	1,074,315	0	0	(35,055)	(37,623)	1,001,637
William Robert Mills Chair in Equine Infectious Diseases ²	12/09/98	0	3,355,208	4,438,186	0	0	(144,868)	(155,481)	4,137,837
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,438,466	0	0	(81,274)	0	2,357,192
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	2,154,721	0	0	(70,308)	(75,459)	2,008,954
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,263,460	0	0	(46,185)	(78,552)	1,138,723
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,202,400	0	0	(39,247)	(42,122)	1,121,030
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	288,607	0	0	(9,420)	(10,110)	269,077
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,322,298	0	0	(44,077)	0	1,278,222
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,281,395	0	0	(42,723)	0	1,238,672
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,202,400	0	0	(39,247)	(42,122)	1,121,030

University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2019 - 2020

Endowment Name	Date Estab.	Prior to 07/01/19			During Fiscal Year 2019 - 2020				Market Value as of 06/30/20
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	288,607	0	0	(9,420)	(10,110)	269,077
William T. Bryan Library Endowment Fund	08/24/00	750,000	770,220	2,092,825	0	0	(50,419)	(58,259)	1,984,147
William T. Bryan University Chair	12/08/98	500,000	508,848	1,323,111	0	0	(43,188)	(46,352)	1,233,571
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,274,378	0	0	(41,583)	(44,629)	1,188,165
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	4,128,810	0	0	(99,469)	(114,935)	3,914,406
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	2,640,946	0	0	(63,624)	(73,517)	2,503,805
Women's Circle Endowment	07/31/06	503,718	513,042	1,083,034	0	0	(35,333)	(37,921)	1,009,780
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	127,951	0	0	(4,175)	(4,481)	119,295
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	1,231,998	0	0	(30,694)	(49,553)	1,151,750
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	250,000	723,988	0	0	(24,126)	0	699,863
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	684,937	0	0	(22,349)	(23,986)	638,602
Existing RCTF Funded Endowments Sub-Total		\$213,597,359	\$235,725,846	\$552,250,683	\$0	\$336,275	(\$17,287,875)	(\$15,335,497)	\$519,963,587
Grand Total		\$213,597,359	\$235,725,846	\$552,250,683	\$0	\$336,275	(\$17,287,875)	(\$15,335,497)	\$519,963,587

NOTES TO TABLE 5

Note 1:

¹ Net of reinvestment of prior year spending distributions.
² State funds and matching gifts recorded in different funds. See attached Footnote 2 schedule.
³ State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.

Note 2: The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/19			During Fiscal Year 2019 - 2020			Market Value as of 06/30/20	
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		Earnings Distributed ¹
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$5,067,272	\$0	\$0	(\$165,312)	(\$177,423)	\$4,724,537
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	256,515	351,091	0	0	(11,783)	(4,148)	335,161
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,538	350,566	0	0	(11,682)	0	338,884
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases	12/09/98	0	3,467,208	4,796,012	0	0	(156,498)	(167,963)	4,471,551
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	1,157,159	0	0	(37,770)	(40,537)	1,078,851
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,460,663	0	0	(80,291)	(86,173)	2,294,199
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	2,130,821	0	0	(69,551)	(74,646)	1,986,624
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,750,000	2,133,190	0	0	(69,629)	(74,730)	1,988,831
Paul Mellon Equine Research Endowment	04/04/00	0	1,029,175	1,162,696	0	0	(37,951)	(40,732)	1,084,013
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	2,436	2,971,531	0	0	(96,993)	(104,098)	2,770,440
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	1,174,430	0	0	(38,334)	(41,143)	1,094,954
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	4,438,186	0	0	(144,868)	(155,481)	4,137,837
Total		\$10,684,418	\$10,897,962	\$28,193,617	\$0	\$0	(\$920,664)	(\$967,073)	\$26,305,880

Note 3: The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/19				During Fiscal Year 2019 - 2020			
		State Funds Received	Gifts Received	Market Value as of 07/01/19	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/20
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$217,396	\$0	\$0	(\$7,094)	(\$7,613)	\$202,689
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	1,336,171	0	0	(44,526)	0	1,291,644
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	206,515	0	0	(6,739)	(7,232)	192,544
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,348,589	0	0	(45,110)	(8,991)	1,294,488
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	35,075	296,310	0	1,000	(9,921)	0	287,389
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	1,114,176	0	0	(36,356)	(39,019)	1,038,801
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	2,655,909	0	0	(88,505)	0	2,567,404
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	61,790	304,233	0	749	(10,150)	0	294,832
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	242,335	0	0	(8,078)	0	234,257
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	238,576	0	0	(7,785)	(8,355)	222,436
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	236,177	0	0	(7,873)	0	228,304
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	223,153	0	0	(7,282)	(7,815)	208,057
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	500	1,088,508	0	0	(35,518)	(38,120)	1,014,870
Marcia A. Dake Professorship in Nursing	01/20/98	250,000	68,400	425,763	0	0	(13,893)	(14,910)	396,960
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	209,662	0	0	(6,878)	(5,525)	197,258
Total		\$4,050,000	\$4,337,225	\$10,143,474	\$0	\$1,749	(\$335,706)	(\$137,581)	\$9,671,935



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