

FCR 6

Office of the President
February 17, 2017

Members, Board of Trustees:

APPROVAL OF THE 2015-16 ENDOWMENT MATCH PROGRAM ANNUAL REPORT

Recommendation: that the Board of Trustees approve the 2015-16 Endowment Match Program Annual Report. The report is provided as a separate document.

Background: The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the *Kentucky Postsecondary Education Improvement Act*. The RCTF is designed to encourage research activities at the University of Kentucky and the University of Louisville. The Endowment Match Program, also known as 'Bucks for Brains', is one of several programs created as part of the trust fund. Since its creation, the University has received and matched on a dollar-for-dollar basis \$213,597,359 in state funds for the Endowment Match Program. Pursuant to the Council on Postsecondary Education's Endowment Match Program Request and Reporting Procedures, the Board of Trustees must review and approve the annual report on UK's participation in the program. Additional information about the program is available online at <http://www.research.uky.edu/faculty/rctf/index.html>

Action taken: Approved Disapproved Other _____

Endowment Match Program *Annual Report* 2015-16



MESSAGE FROM THE PRESIDENT



Kentucky's flagship and land grant research university has boldly confronted challenges, risen to meet new opportunities, and redefined what it means to be the university *for* Kentucky over the last 150 years. The UK family – quiet heroes known and unknown – provides a transformational academic experience that prepares students to lead lives of meaning and purpose; conducts cutting-edge research that addresses the Commonwealth's relevant questions; and renders sophisticated care and meaningful service that changes lives and transforms communities.

Today, faced with a new array of complex questions and issues, we find the university again climbing and pushing new boundaries to pioneer new solutions.

Over the last 15 years, the “Bucks for Brains” partnership between UK and the Commonwealth of Kentucky has been a key component in supporting the innovations made by our faculty, staff and students. Since its inception, Kentucky has appropriated more

than \$230 million in state funds to UK, which we matched – dollar for dollar – with private funds to support the research enterprise of our institution. We've used these funds:

- As part of the effort to build the University's endowment from \$420.8 million as of June 30, 2001 to more than \$1.2 billion as of June 30, 2016.
- To create more than 300 endowed chairs and professorships across all colleges and professional schools; more than 260 fellowships, scholarships and endowments for research support and for the William T. Young Library.
- As a key element of increasing our external grants and contracts awards from \$173.6 million in Fiscal Year 2001 to more than \$316.5 million in Fiscal Year 2016.

The benefits of this partnership – spanning almost two decades – are fulfilling our commitment to Kentucky. Our competitive edge will continue to be defined by the partners who believe in the power of this place to affect positive change in the lives of those we touch and teach. With your help, we have catapulted our institution to new heights.

Indeed, the power of partnerships is not only about today. It is not only about bricks and mortar. It is about the faculty, staff, and students who are here today, tomorrow, and a future we do not yet see or know. Our goal is to leverage past success toward creating a promising future as a university *for* Kentucky. This model – your partnership – will help us continue our ascent and, as a result, improve the lives of citizens across the state.

A handwritten signature in blue ink that reads "Eli Zeigler". The signature is fluid and cursive.

President, University of Kentucky

Focus on Faculty



Ty Borders
Foundation for a Healthy Kentucky Endowed Chair in Rural Health Policy

Ty Borders is a professor of health management and policy in the University of Kentucky College of Public Health. He also serves as co-director of the Institute for Rural Health Policy. Borders earned a Ph.D. and an M.A. in health administration and an M.S. in epidemiology from the University of Iowa. He earned a B.A. in psychology with honors from the University of Kansas. His research focuses on rural/urban, racial and ethnic variations in health-related quality of life, consumer reports of care and health care access. Over the past 12 years, most of his work has investigated rural substance use and treatment access as a principal investigator on projects funded by the National Institute on Alcohol Abuse and Alcoholism (NIAAA) and the National Institute on Drug Abuse (NIDA). He recently received a \$2.8 million award from the Health Resources and Services Administration (HRSA) to establish the Rural and

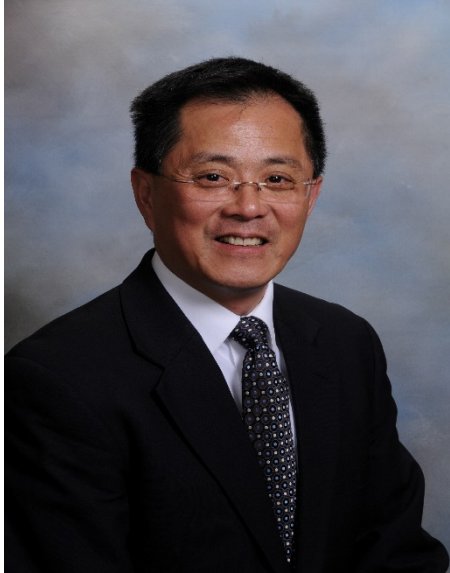
Underserved Health Research Center, one of only seven such centers in the United States. Borders also serves as editor of *The Journal of Rural Health*. In 2015, he was appointed to the National Advisory Council on Rural Health and Human Services, which advises the U.S. Secretary of Health and Human Services. He was elected as a fellow of the American College of Epidemiology and received the Excellence in Writing Award from the UK Department of Writing, Rhetoric, and Digital Studies.



Sarah Welling
Ashland-Spears Distinguished Research Professor of Law and Laramie L. Leatherman Professor of Law

Sarah Welling is a professor in the University of Kentucky College of Law. She teaches criminal law, federal criminal law, and criminal procedure. Her primary research interest is federal criminal law, particularly money laundering. She has spoken on federal criminal law in Poland, Croatia, the Czech Republic and China. On money laundering, she has consulted with Congress and the CIA, served as a team leader in a RAND exercise, and has been quoted by *The New York Times*. Welling's most recent books are *Wright & Welling, Federal Practice and Procedure, Volumes 3 and 3A* (4th ed. 2010) covering Federal Rules of Criminal Procedure 31-42. Welling is the lead author of *Federal Criminal Law and Related Actions: Crimes, RICO, Forfeiture and the False Claims Act*, a two-volume treatise published by West Group in 1998. Her articles have appeared in *Hastings Law Journal*, *Notre Dame Law Review*, *Washington University Law Review*, and *William & Mary Law Review*. Her work has been cited by the U.S. Supreme Court and numerous

elected to the American Law Institution in 2008. She is active as a consultant for Model Penal Code-Sentencing, Model Penal Code-Sexual Assault, and Principles of Government Ethics. She is a fellow of the American Bar Foundation. Welling has been the reporter for the Sixth Circuit Pattern Criminal Jury Instructions since 1999. She joined the UK faculty in 1981 after clerking for then-District Court Judge Eugene E. Siler Jr. and practicing for two years in Chicago.



Yang-Tse Cheng
Frank J. Derbyshire Professor of Materials Science

Yang-Tse Cheng is a professor of chemical and materials engineering in the College of Engineering and a professor of physics and astronomy in the College of Arts and Sciences at the University of Kentucky. His current research interests include synthesis, characterization and modeling of materials for electrochemical energy storage. Cheng received his bachelor's in physics and mathematics, and master's and Ph.D. degrees in applied physics from the California Institute of Technology. Prior to joining the faculty at the University of Kentucky in the fall 2008, he worked for 20 years at the General Motors Research and Development Center where was a Technical Fellow and Laboratory Group Manager for Engineered Surfaces and Functional Materials. He has authored or co-authored more than 150 publications and holds 48 U.S. patents. He serves as a principal editor for the Journal of Materials Research, and served as the chair and vice chair to the ASM International Bluegrass Chapter in Kentucky. In 2102, he was awarded the

Materials Engineering Outstanding Teacher Award and the Teacher Who Made a Difference Award at University of Kentucky. He was elected a fellow of the American Physical Society in 2005 and a fellow of the Materials Research Society in 2013.



Kathryn Thrailkill
Barnstable-Brown Chair in Pediatric Diabetes Research

Kathryn Thrailkill is a member of the Pediatric Endocrinology team at UK HealthCare's Kentucky Children's Hospital. This team of specialists evaluate and treat disorders of a child's endocrine system that may result in growth problems, thyroid disorders or diabetes. She is also a clinical care affiliate of the Barnstable Brown Kentucky Diabetes and Obesity Center. This center coordinates efforts across the diverse units engaged in diabetes and obesity research and clinical care at the University of Kentucky. She was named one of the Best Doctors® in America for 2015-16. Only five percent of doctors in America earn this honor, decided by peer review. Thrailkill received her M.D. from The Ohio State University College of Medicine in Columbus, Ohio. She completed a residency and fellowship in pediatric endocrinology at Duke University Medical Center in Durham, North Carolina. She is certified by the American Board of Pediatrics in general pediatrics and pediatric endocrinology. Over the last 36 years, Thrailkill has published 60 articles, with focuses on insulin,

other growth-related receptors affected by type 1 diabetes. Her current research is focused on the adverse effects of type 1 diabetes on the skeleton. She also participates in clinical research trials investigating the effectiveness of new medications for the treatment of diabetes in children and adolescents.

FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2016, the Endowment Match Program provided graduate fellowships to 535 recipients.

FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in external research funding to the campus and to Kentucky. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), external research grants and contracts awards at the University have increased from \$122 million to \$316.5 million (a 159 percent increase). (www.research.uky.edu/numbers/stats.html).

These dollars have an impact on UK's campus. During Fiscal Year 2016, external research grants and contracts resulted in a \$580.2 million contribution to the Kentucky economy, including \$328.3 million in personal income. Each dollar of out-of-state external funding for research generates approximately \$1.83 of total related expenditures.

ENDOWMENT ACTIVITY

Since its creation, the University of Kentucky has received \$233,334,000 in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program which was created by the 2008 Kentucky General Assembly to support research capital projects. Pursuant to its statutory authority, the University of Kentucky, Board of Trustees allocated \$21,926,570 to the Research Capital Match Program and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program, all state funds have been fully matched by the University on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- create 94 endowed chairs and 215 endowed professorships; and
- create 262 fellowships, enrichments and mission support projects to support research and the William T. Young Library (Table 1).

TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2015-2016 AND SINCE PROGRAM INCEPTION

Activity	2015-2016 New Activity		1998-2016	
	Number of Positions or Projects	Occupied Projects with Expenditures	Number of Positions or Projects	Occupied Projects with Expenditures
Chair	0	0	94	81
Professorships	0	0	215	162
Fellowships	0	0	126	100
Mission Support	0	0	136	94
TOTAL	0	0	571	437

ENDOWMENT MATCH PROGRAM AT A GLANCE

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. According to the 2015 report from AUTM, the Association of University Technology Managers, UK ranks 53rd in startup companies and 63rd in total licensing income among public universities. As of June 30, 2016, UK has 311 active patents. During Fiscal Year 2016, 30 new patents were issued and 17 patent applications were filed (up from 9 patent applications filed in FY15). UK received \$8,147,325.76 in patent income. UK also held a total of 118 licenses, and issued eight new licenses to start-up companies (up from three licenses to startups in FY15).

DEMOGRAPHIC INFORMATION

As of June 30, 2016, the University of Kentucky has appointed a total of 218 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 171 (78.4 percent) are male, and 47 (21.6 percent) are female. Of the 752 research staff associated with the Bucks for Brains program, 329 (43.8 percent) are male and 423 (56.2 percent) are female (Table 2).

TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2016

	Male	Female	TOTAL
Chairs	58	15	73
Professorships	113	32	145
Staff	329	423	752
TOTAL	500	470	970

TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2016

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	62	1	0	8	2	73
Professorships	125	4	0	13	3	145
Staff	500	39	2	175	36	752
TOTAL	687	44	2	196	41	970

During Fiscal Year 2016 there were 126 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 535 graduate students received support from endowment proceeds (Table 4). There were 238 (44.5 percent) minority students among fellowship recipients.

TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2016

Fellowship Recipients	White	Black	Other	Asian	Hispanic	TOTAL
Male	154	12	18	79	3	266
Female	143	19	33	64	10	269
TOTAL	297	31	51	143	13	535

AREAS OF CONCENTRATION

The Council on Postsecondary Education’s 2002-04 and 2008-10 Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky’s five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. As shown below, the University of Kentucky directed 79.2 percent of the funds to support positions, programs, or projects within the new economy clusters (Table 5).

TABLE 5: 2002-2004 AND 2008-10 ENDOWMENT MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS

	State Funds	Private Funds	Total	Percent of Total
Human Health & Development	\$43,177,451	\$43,177,451	86,354,902	55.3%
Biosciences	11,465,768	11,465,768	22,931,536	14.7%
Materials Science & Advanced Manufacturing	4,881,904	4,881,904	9,763,808	6.3%
Information Technologies & Communications	997,771	997,771	1,995,542	1.3%
Environmental & Energy Technologies	1,266,900	1,266,900	2,533,800	1.6%
Other	16,283,636	16,283,636	32,567,272	20.8%
TOTAL	\$78,073,430	\$78,073,430	\$156,146,860	100.0%

Pursuant to the 2002-04 and 2008-10 Endowment Match Program Guidelines, the University also directed at least 70 percent of program funds to support chairs, professorships or research scholars, and infrastructure or fellowships directly linked to the research activities of endowed chairs and professors.

FINANCIAL SUMMARY

The University has received all currently available state matching funds for the Endowment Match Program. The market value and accumulated fund balances as of June, 30, 2016, of all endowments created or expanded as part of the Endowment Match Program total \$495,960,021.

University of Kentucky
Endowment Match Program
Table 6: Components of Change in Endowment Market Value
During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	Prior to 07/01/15		During Fiscal Year 2015 - 2016		Market Value as of 06/30/16	Earnings Distributed ¹	Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received	Market Value as of 07/01/15	State Funds Received				
		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
New RCTF Funded Endowment		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
New RCTF Funded Endowment Sub-Total		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Existing RCTF Funded Endowments									
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$879,238	\$0	\$0	(\$16,187)	(\$21,735)	\$841,316
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	845,050	0	0	(15,559)	(21,837)	807,655
AIA Kentucky Endowed Professorship	11/28/00	100,000	100,025	226,126	0	0	(4,187)	(7,429)	214,510
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	324,231	0	0	(6,003)	(10,652)	307,577
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,681,049	0	0	(31,134)	(55,244)	1,594,671
Albert G. Clay Endowed Chair in Equine Reproduction ²	12/09/98	3,250,000	24,225	4,595,953	0	0	(83,152)	0	4,512,801
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	149,001	175,951	391,248	0	3,000	(7,209)	(12,896)	374,143
Albizzati Dissertation Research Fellowship	06/24/03	50,000	79,538	145,926	0	3,000	(2,628)	0	146,298
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	500,000	500,000	1,182,366	0	0	(21,445)	(43,660)	1,117,261
Alice P. Kilpatrick Endowed Fellowship	04/09/09	200,211	256,599	606,619	0	0	(11,231)	(19,928)	575,459
Alvin L. Morris Professorship in Oral Health Research ³	01/20/98	200,000	200	210,428	0	0	(3,896)	(6,913)	199,619
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	1,121,459	0	0	(15,314)	(36,910)	1,069,235
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	55,276	0	0	(1,023)	(1,816)	52,437
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	244,340	0	0	(3,314)	(11,069)	229,957
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	241,892	0	0	(3,274)	(5,991)	232,627
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	116,750	0	0	(2,112)	0	114,638
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	146,728	0	0	(4,431)	(43,478)	98,819
Antonides-Williams Visiting Professorship	03/03/07	58,812	59,419	122,199	0	1,000	(2,233)	(4,038)	116,928
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	485,349	0	0	(6,628)	(15,975)	462,745
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,032,248	2,097,531	0	25	(38,835)	(68,909)	1,989,812
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	525,437	0	0	(9,509)	0	515,927
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,327	455,431	0	0	(8,432)	(14,962)	432,037
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	673,477	0	0	(12,469)	(22,125)	638,883
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	954,366	0	0	(17,670)	(31,353)	905,343
Arts & Sciences Endowed Professorship	05/20/08	495,217	495,417	1,377,775	0	0	(24,927)	0	1,352,848
Arts and Sciences DISIvestro Professorship	06/01/04	50,000	50,000	118,609	0	0	(2,146)	0	116,464
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	104,391	224,557	0	150	(4,104)	(2,976)	217,628
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	50,808	124,027	0	549	(2,294)	(4,087)	118,195
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	2,251,705	0	0	(41,689)	(73,973)	2,136,042
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	441,451	0	0	(8,173)	(14,503)	418,775
Ashland Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,454,555	0	0	(45,332)	(71,871)	2,337,352
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	151,333	0	0	(2,738)	0	148,595
Barnhart Memorial Fellowship in Geography	10/05/05	73,295	73,345	205,270	0	0	(3,720)	(3,340)	198,210
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,279,714	0	0	(23,693)	(42,041)	1,213,980
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,047,991	5,888,593	0	375	(107,502)	(102,696)	5,678,770

Prior to 07/01/15

During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		Earnings Distributed ¹	Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received				State Funds Received	Earnings (Loss)			
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	1,009,059	0	0	(18,256)	0	0	990,803	0
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	2,097,779	0	0	(37,954)	0	0	2,059,825	0
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	372,393	0	0	(6,894)	(12,233)	(12,233)	353,265	0
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	130,498	0	0	(1,751)	(2,162)	(2,162)	126,586	0
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	151,453	0	0	(2,032)	(2,509)	(2,509)	146,912	0
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	361,189	0	0	(6,687)	(11,866)	(11,866)	342,636	0
Bell Alcohol and Addictions Chair	01/20/06	852,368	896,750	1,846,458	0	0	(34,186)	(60,659)	(60,659)	1,751,613	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	228,722	0	0	(4,138)	0	0	224,583	0
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	211,749	0	0	(3,920)	(6,956)	(6,956)	200,873	0
Blaize Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	130,321	0	0	(2,413)	(4,281)	(4,281)	123,627	0
Bobby C. Pass Professorship	04/27/05	54,846	87,932	156,377	0	5,120	(2,634)	(5,183)	(5,183)	153,680	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	436,842	0	0	(8,088)	(14,351)	(14,351)	414,403	0
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	91,810	91,910	212,400	0	0	(3,855)	(3,600)	(3,600)	204,945	0
Boone Graduate Fellowship	07/21/06	50,000	58,000	140,815	0	2,000	(2,530)	(1,714)	(1,714)	138,571	0
Braden-Clark Fellowship in Parkinson's Disease Research	06/09/09	225,249	550,000	975,617	0	0	(17,673)	(17,575)	(17,575)	940,369	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	579,615	0	0	(10,735)	(19,048)	(19,048)	549,832	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	1,107,534	0	0	(20,506)	(36,385)	(36,385)	1,050,644	0
Brown-McFarlan Endowed Fund	12/29/10	82,266	125,721	265,474	0	1,800	(4,818)	(12,013)	(12,013)	250,443	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	120,074	196,595	0	0	(3,640)	(6,459)	(6,459)	186,496	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	330,690	0	0	(6,123)	(10,864)	(10,864)	313,703	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,312,042	0	0	(24,292)	(43,103)	(43,103)	1,244,647	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	111,144	0	0	(2,058)	(3,651)	(3,651)	105,435	0
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,316,868	0	0	(23,900)	(24,134)	(24,134)	1,268,834	0
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	902,554	0	0	(18,908)	(70,000)	(70,000)	813,646	0
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	135,807	0	0	(2,457)	0	0	133,350	0
Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	194,750	381,928	0	33,750	(6,516)	(2,166)	(2,166)	406,996	0
C. M. Gatton Endowment Fund	05/04/99	1,024,500	1,025,180	2,403,694	0	0	(47,988)	(85,150)	(85,150)	2,270,555	0
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	14,293,645	0	0	(264,641)	(469,577)	(469,577)	13,559,427	0
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	4,856,820	0	0	(89,922)	(159,557)	(159,557)	4,607,341	0
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	4,690,426	0	0	(86,841)	(154,091)	(154,091)	4,449,494	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,586,907	0	0	(21,155)	(38,651)	(38,651)	1,527,102	0
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	2,055,113	0	0	(38,049)	(67,514)	(67,514)	1,949,549	0
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	1,005,220	0	0	(18,611)	(33,023)	(33,023)	953,585	0
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	40,000	40,000	85,405	0	0	(1,581)	(2,806)	(2,806)	81,018	0
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	1,076,519	0	0	(19,477)	0	0	1,057,042	0
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	302,737	0	0	(5,605)	(9,946)	(9,946)	287,186	0
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	150,451	0	0	(2,722)	0	0	147,729	0
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	1,046,979	0	0	(19,384)	(34,396)	(34,396)	993,199	0
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	271,400	479,165	0	5,000	(8,853)	(15,826)	(15,826)	459,486	0
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	102,370	0	0	(1,895)	(3,363)	(3,363)	97,112	0

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Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15		State Funds Received		Investment Earnings (Loss)		Earnings Distributed ¹	Market Value as of 06/30/16		Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received	Market Value as of 07/01/15	Gifts Received	State Funds Received	Gifts Received and Transfers	Earnings (Loss)	Market Value as of 06/30/16		Earnings Distributed ¹	Market Value as of 06/30/16	
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	82,325	139,986	0	3,600	(1,863)	(4,660)	137,063	0	0	0	0
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	4,174,017	0	0	(57,004)	(137,389)	3,979,624	0	0	0	0
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	106,940	0	0	(1,980)	(3,513)	101,447	0	0	0	0
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	102,158	0	0	(1,848)	0	100,310	0	0	0	0
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	158,569	0	0	(2,936)	(5,209)	150,424	0	0	0	0
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,700	162,196	0	100	(3,003)	(5,329)	153,964	0	0	0	0
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	62,906	0	0	(1,165)	(2,067)	59,673	0	0	0	0
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	289,424	404,167	0	0	(7,313)	0	396,854	0	0	0	0
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	87,756	183,226	0	3,550	(3,392)	(9,569)	173,814	0	0	0	0
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	63,730	129,800	0	0	(2,403)	(4,264)	123,133	0	0	0	0
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	220,852	0	0	(3,996)	0	216,856	0	0	0	0
Charles T. Wehington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	1,092,628	0	0	(20,230)	(35,895)	1,036,503	0	0	0	0
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	1,146,255	0	0	(20,738)	0	1,125,517	0	0	0	0
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	309,739	0	0	(5,735)	(10,176)	293,829	0	0	0	0
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	233,273	0	0	(4,319)	(7,664)	221,291	0	0	0	0
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	1,063,835	0	0	(19,696)	(34,949)	1,009,190	0	0	0	0
Chellgren Fund for Excellence	01/05/05	2,250,000	2,256,850	4,908,024	0	500	(90,852)	(161,224)	4,656,448	0	0	0	0
Chellgren Lecturer Series	05/05/99	100,000	100,000	208,803	0	0	(3,866)	(6,860)	198,078	0	0	0	0
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,447,007	0	0	(45,304)	(80,387)	2,321,316	0	0	0	0
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	1,211,289	0	0	(22,427)	(39,793)	1,149,070	0	0	0	0
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	148,632	0	0	(2,736)	(3,674)	142,222	0	0	0	0
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	275,941	630,598	0	0	(8,612)	(20,756)	601,229	0	0	0	0
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,565	139,688	0	0	(2,542)	(7,000)	130,146	0	0	0	0
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	90,735	154,802	0	150	(2,864)	(5,088)	147,000	0	0	0	0
College of Nursing Millennium Fund	12/05/00	95,968	98,134	209,511	0	0	(3,879)	(6,883)	198,749	0	0	0	0
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	141,136	0	0	(2,557)	(328)	138,251	0	0	0	0
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	215,361	0	0	(3,987)	(7,075)	204,298	0	0	0	0
CompEd, Inc. Fellowship Fund	06/06/02	50,000	110,000	177,432	0	0	(3,285)	(5,829)	168,317	0	0	0	0
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	84,203	151,085	0	225	(2,804)	(4,981)	143,525	0	0	0	0
Cottrill-Roifes Chair in Catholic Studies	10/28/05	500,000	501,000	1,054,043	0	0	(19,133)	(51,842)	983,068	0	0	0	0
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	673,509	0	0	(12,470)	(22,126)	638,913	0	0	0	0
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	1,182,093	0	0	(21,387)	0	1,160,706	0	0	0	0
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	116,625	0	0	(2,159)	(3,831)	110,634	0	0	0	0
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	115,149	0	0	(1,573)	(3,790)	109,786	0	0	0	0
Cynthia Shaw Crispen Chair in ALS Disease Research	11/15/99	500,000	500,325	1,001,132	0	0	(18,535)	(32,889)	949,708	0	0	0	0
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	184,229	0	0	(3,411)	(6,052)	174,766	0	0	0	0
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	102,363	0	0	(1,851)	0	100,512	0	0	0	0
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	178,498	0	0	(3,229)	0	175,268	0	0	0	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	116,563	0	0	(1,592)	(3,837)	111,135	0	0	0	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	61,468	114,386	0	0	(2,094)	(1,891)	110,401	0	0	0	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,775	375,712	0	0	(6,976)	(12,377)	356,359	0	0	0	0

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Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15	Investment		Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16		
		State Funds Received	Gifts Received		Earnings (Loss)	Earnings Distributed ¹				
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,876,649	0	0	(34,745)	(61,652)	1,780,252	0
Dennis M. Tekrony Fund for Seed Science Research	03/31/08	50,929	50,929	122,622	0	0	(2,270)	(4,028)	116,323	0
DePuy Neuro Fellowship	06/19/00	500,000	501,608	1,001,715	0	0	(18,441)	(32,722)	950,552	0
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	1,051,597	0	0	(19,026)	0	1,032,571	0
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	549,967	0	0	(9,950)	0	540,017	0
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,300	104,822	0	0	(1,925)	(2,249)	100,648	0
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	208,207	0	0	(3,855)	(6,840)	197,512	0
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	242,300	600,891	0	0	(11,125)	(19,740)	570,025	0
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	50,000	109,607	0	2,600	(2,030)	(6,202)	103,975	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	238,081	0	0	(3,251)	(7,837)	226,993	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	76,285	137,427	0	4,350	(2,495)	(4,577)	134,705	0
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	210,061	0	0	(3,889)	(6,901)	199,271	0
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	41,885	73,466	0	1,125	(1,327)	(2,000)	71,264	0
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,759	125,574	0	0	(2,325)	(4,125)	119,124	0
Douglas A. and Carole A. Boyd Professorship in Communication	05/06/11	100,674	100,674	227,345	0	0	(4,209)	(7,469)	215,667	0
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	4,061,598	0	0	(75,199)	(133,432)	3,852,966	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,500	4,070,687	0	0	(75,367)	(133,731)	3,861,589	0
Dr. and Mrs. C. Milton Coughenour Rural Sociology Professorship	05/17/00	100,000	100,000	211,840	0	0	(3,922)	(6,959)	200,959	0
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair	05/09/05	500,000	506,500	1,196,496	0	0	(22,151)	(39,304)	1,135,041	0
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	742,100	1,647,835	0	0	(29,907)	(13,675)	1,604,253	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	169,008	0	0	(3,058)	0	165,951	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	258,888	0	0	(4,684)	0	254,204	0
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	6,818,047	9,609,758	0	1,357	(177,943)	(315,742)	9,117,430	0
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,838,677	0	0	(89,586)	(158,960)	4,590,131	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	238,395	0	0	(4,313)	0	234,082	0
Dr. E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	211,592	0	0	(3,918)	(6,951)	200,724	0
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	217,552	0	0	(4,028)	(7,147)	206,378	0
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	105,809	0	0	(1,959)	(3,476)	100,375	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	106,148	0	0	(1,965)	(3,487)	100,695	0
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	174,070	0	0	(3,149)	0	170,920	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	2,190,570	0	0	(39,637)	(3,435)	2,147,498	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	103,383	0	0	(1,873)	(1,878)	99,631	0
Dr. Richard R. & Dorothy Hillemeier Crutcher Scholarship Fund	02/01/01	200,000	200,000	451,659	0	0	(8,362)	(14,838)	428,459	0
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	128,382	0	0	(2,323)	0	126,059	0

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Endowment Name	Date Estab.	State Funds			Market Value as of 07/01/15			Investment			Outstanding Pledges as of 06/30/16
		Received	Gifts Received	State Funds Received	Gifts Received	State Funds Received	Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/16		
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	54,532	0	124,072	0	1,000	(1,708)	(4,114)	119,249	0
Dr. Robert D. Marciani Endowed Fund in Oral & Maxillofacial Surgery & Oral Health Research	12/04/09	59,989	162,750	0	294,372	0	4,390	(3,683)	0	295,079	0
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	0	117,930	0	0	(2,134)	(200)	115,596	0
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	0	162,965	0	0	(2,971)	(18,132)	141,863	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	69,660	0	211,168	0	0	(3,823)	(2,375)	204,970	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	51,814	0	167,258	0	3,200	(3,103)	(13,809)	153,546	0
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	41,205	58,905	0	132,067	0	917	(2,381)	0	130,603	0
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	0	263,820	0	0	(4,885)	(8,667)	250,268	0
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	0	122,462	0	0	(2,267)	(4,023)	116,172	0
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	487,335	0	1,195,908	0	2,500	(21,760)	(19,784)	1,156,864	0
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	55,000	0	143,232	0	0	(2,591)	0	140,641	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	0	417,178	0	0	(7,724)	(13,705)	395,749	0
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	146,190	0	387,588	0	2,413	(5,081)	(5,206)	379,714	0
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	125,250	0	271,925	0	250	(5,032)	(8,940)	258,204	0
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	67,400	88,337	0	192,374	0	10,500	(3,436)	(21,000)	178,437	0
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	0	1,897,357	0	0	(34,328)	(802)	1,862,227	0
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	0	275,278	0	0	(5,096)	(9,043)	261,139	0
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	0	1,700,433	0	0	(31,483)	(55,863)	1,613,088	0
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	104,924	0	285,207	0	450	(5,169)	(10,242)	270,247	0
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	0	1,119,200	0	0	(20,249)	0	1,098,951	0
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	0	1,112,595	0	0	(20,599)	(36,551)	1,055,445	0
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	0	1,159,007	0	0	(21,560)	(121,847)	1,015,599	0
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	0	2,595,993	0	0	(34,189)	0	2,561,803	0
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	0	231,741	0	0	(4,292)	(7,616)	219,833	0
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	0	1,163,061	0	0	(21,541)	(38,222)	1,103,298	0
Endowed Professorship in Neuro-Urologic Research	02/29/04	336,216	336,216	0	704,941	0	0	(13,052)	(23,159)	668,731	0
Ernst & Young Professorship of Accountancy	08/12/87	153,065	282,385	0	520,285	0	0	(9,633)	(17,092)	493,560	0
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	0	2,171,163	0	0	(40,198)	(71,326)	2,059,639	0
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	0	542,917	0	0	(10,052)	(17,836)	515,029	0
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	0	466,176	0	0	(8,456)	(15,878)	441,842	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,000,000	0	2,300,424	0	80,000	(42,591)	(155,574)	2,182,258	0
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	0	288,945	0	0	(5,228)	0	283,717	0
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	100,000	0	251,955	0	0	(4,665)	(8,277)	239,013	0
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	138,427	0	279,387	0	301	(5,170)	(9,183)	265,334	0
Gallion & Baker Professorship	08/16/00	100,000	100,350	0	213,661	0	0	(3,866)	0	209,796	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	0	2,039,753	0	0	(37,765)	(67,010)	1,934,977	0
Gary B. Knapp Endowed Chair in Arts Administration and the Arts	06/24/99	500,000	500,000	0	1,095,303	0	0	(20,294)	(35,246)	1,039,763	0
Gary B. Knapp Endowed Chair in Business Education and the Arts	06/24/99	1,000,000	1,000,000	0	2,146,981	0	0	(39,751)	(70,533)	2,036,698	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	85,250	0	185,597	0	0	(2,535)	(6,109)	176,953	0
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,415	0	5,989,529	0	0	(111,198)	(447,009)	5,431,322	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	0	206,069	0	0	(3,815)	(6,770)	195,484	0

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Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15	Investment Earnings (Loss)		Earnings Distributed ¹	Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16	
		State Funds Received	Gifts Received		State Funds Received	Gifts Received and Transfers				
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,133	279,984	0	150	(5,181)	(9,202)	265,751	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	656,879	0	0	(9,035)	(74,003)	573,841	0
Georgia Davis Powers Endowment Fund ⁵	01/22/07	500,000	503,264	1,231,373	0	175	(23,982)	0	1,207,565	0
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	263,727	0	0	(4,883)	(8,664)	250,180	0
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	97,919	0	0	(1,813)	(3,217)	92,890	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,498,509	0	0	(45,823)	(101,486)	2,351,200	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	201,226	465,668	0	0	(8,622)	(15,298)	441,748	0
Gill Foundation Chair in Preventive Cardiology ³	01/20/98	0	1,000,000	1,126,059	0	0	(20,373)	0	1,105,686	0
Gill Foundation Professorship in Interventional Cardiology ³	12/19/97	0	200,225	199,896	0	0	(3,701)	(6,567)	189,628	0
Gill Heart Institute Endowment ³	12/26/02	0	1,168,759	1,470,411	0	0	(26,605)	(1,482)	1,442,323	0
Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	1,181,948	0	0	(21,883)	(38,830)	1,121,235	0
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	1,114,562	0	0	(15,221)	(36,686)	1,062,655	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	1,063,686	0	0	(19,694)	(34,944)	1,009,048	0
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	588,332	1,194,385	0	450	(22,109)	(37,784)	1,134,941	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	298,310	0	0	(5,410)	(3,997)	288,903	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	339,190	0	0	(6,136)	0	333,053	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	1,815,893	2,080,331	0	0	(37,737)	(49,833)	1,992,760	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	154,317	0	0	(2,865)	(5,084)	146,368	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	575,445	0	0	(10,654)	(18,905)	545,886	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	251,216	0	0	(4,651)	(8,253)	238,312	0
Hajia Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	227,651	0	0	(4,170)	(4,388)	219,094	0
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	526,983	1,217,883	0	0	(22,548)	(40,010)	1,155,324	0
Hardin-Drnevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	179,431	346,940	0	1,000	(6,443)	(11,425)	330,073	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,390,685	0	0	(25,748)	(45,687)	1,319,250	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	472,915	0	0	(8,759)	(15,541)	448,615	0
Harry B. Kostenbauder Professorship in Pharmacy ³	04/24/02	200,000	35,075	267,583	0	0	(4,954)	(8,791)	253,839	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	1,019,226	0	0	(18,871)	(33,484)	966,872	0
Heleen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,612	1,084,533	0	50	(20,080)	(35,630)	1,028,873	0
Heleen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	216,498	0	0	(2,957)	(7,126)	206,415	0
Heilmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	109,380	0	0	(1,979)	0	107,401	0
Heilmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	121,753	0	0	(2,254)	(4,000)	115,499	0
Hildegard Rose Shapiro Endowed Equine Research Fund	03/20/09	500,000	567,137	1,363,754	0	0	(25,249)	(44,802)	1,293,704	0
Holbrook Law Library Endowment	05/24/01	150,000	190,413	426,941	0	38,479	(4,546)	(13,318)	447,555	0
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	118,299	0	0	(2,190)	(3,886)	112,223	0
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	783,507	1,394,822	0	26,532	(25,378)	(41,637)	1,354,339	0
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	98,919	0	0	(1,800)	(820)	96,298	0
J. C. Fern Graduate Fellowship Fund	11/13/00	50,000	69,944	149,291	0	1,100	(2,679)	(9,356)	138,356	0
J. Gary Maynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	309,908	840,851	0	1,000	(11,422)	(20,885)	809,544	0
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	1,067,861	0	0	(19,771)	(35,082)	1,013,008	0

Prior to 07/01/15

During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	Prior to 07/01/15			During Fiscal Year 2015 - 2016			Outstanding Pledges as of 06/30/16	
		State Funds Received	Gifts Received	Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		Earnings Distributed ¹
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	912,849	0	0	(16,549)	(27,438)	868,862
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	933,916	0	0	(17,274)	(27,151)	889,492
Jack M. Gill Chair in Internal Medicine ³	01/20/98	1,000,000	0	1,078,465	0	0	(19,967)	(35,430)	1,023,068
Jacqueline A. Noonan - CMN Research Chair in Pediatrics ³	12/08/08	1,000,000	1,002,276	2,238,273	0	0	(40,495)	0	2,197,777
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	57,820	290,474	0	1,210	(5,369)	(9,560)	276,756
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	50,000	116,739	0	0	(2,161)	(3,835)	110,743
Jacqueline Y. Miller Smith Visiting Professorship in Women's Health & Rheumatology	03/16/06	54,225	54,825	129,418	0	0	(2,341)	0	127,077
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	1,051,187	0	0	(19,018)	0	1,032,169
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	437,295	0	0	(8,096)	(14,366)	414,833
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	209,926	0	0	(3,887)	(6,897)	199,143
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	61,037	0	0	(1,130)	(2,005)	57,901
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	7,042,910	0	0	(130,397)	(231,375)	6,681,138
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	3,872,879	0	0	(71,705)	(127,233)	3,673,941
James and Diane Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	518,944	0	0	(9,608)	(17,048)	492,288
James Arvie Thacker Fund	06/30/04	50,000	50,000	174,840	0	0	(2,856)	(17,000)	154,984
James E. & Christine D. Luckett Endowed Fellowship Fund	08/23/05	400,000	400,078	851,856	0	0	(15,772)	(27,985)	808,099
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	600,000	1,339,308	0	1,000	(24,793)	(44,016)	1,271,499
James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	1,051,053	0	0	(19,460)	(34,529)	997,064
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	2,013,998	0	0	(37,288)	(66,164)	1,910,546
James F. Hardyman Chairs in Networking	02/19/99	500,000	505,293	1,056,880	0	0	(19,568)	(34,721)	1,002,592
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	1,051,053	0	0	(19,460)	(34,529)	997,064
James L. & Suzanne H. Elliott Professorship in Pediatrics	12/09/04	47,937	47,937	139,978	0	0	(2,537)	(3,500)	133,941
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	143,168	281,649	0	0	(5,216)	(9,256)	267,177
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	113,769	0	0	(2,068)	(3,000)	108,701
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	143,796	0	0	(11,723)	0	132,073
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	209,583	0	0	(3,880)	(6,885)	198,818
Janet Galloway Carter Chair in Rehabilitation Medicine	05/10/00	272,714	874,451	1,504,510	0	0	(27,942)	(49,581)	1,426,987
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	3,306,640	0	0	(61,214)	(108,617)	3,136,809
Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	4,040,668	0	0	(74,812)	(132,745)	3,833,111
Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	4,040,680	0	0	(74,812)	(132,746)	3,833,122
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	2,042,822	0	0	(37,822)	(67,111)	1,937,889
Jason Alexander Gill Professorship in Cardiothoracic Surgery ³	12/19/97	0	200,000	234,568	0	0	(4,343)	(7,706)	222,519
Jefferson Morris Gill, Ph.D. Professorship in Cardiology ³	12/19/97	0	200,000	230,930	0	0	(4,276)	(7,587)	219,067
Jeffrey N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	108,883	0	0	(2,016)	(3,577)	103,290
Jennifer Gill Roberts Professorship in Pediatric Cardiology ³	12/19/97	0	200,000	228,607	0	0	(4,233)	(7,510)	216,864
Jennifer S. Quinn M.D. and Jeffrey N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	134,195	0	0	(2,428)	0	131,767
Jes & Clementine Schlaikjer Professorship - I ²	06/11/02	0	256,515	304,522	0	0	(5,636)	(8,356)	290,530

Prior to 07/01/15

During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received							
Jes & Clementine Schlaikjer Professorship - II ²	06/11/02	0	253,538	304,066	0	0	(5,628)	(8,343)	290,095	0
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases ²	12/09/98	0	3,467,208	4,714,903	0	0	(87,294)	(154,894)	4,472,716	0
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	83,900	162,027	0	300	(2,999)	(5,329)	153,999	0
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	891,454	0	0	(12,175)	(29,343)	849,937	0
John A. Morris Library Endowed Research and Mission Support Fund ²	12/09/98	1,000,000	0	1,120,058	0	0	(20,744)	(36,809)	1,062,505	0
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,319	98,239	0	0	(1,797)	(1,360)	95,082	0
John C. Hubbard Endowment	11/22/05	122,010	122,010	266,135	0	0	(4,828)	(3,943)	257,363	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	593,654	0	0	(10,995)	(19,509)	563,150	0
John H. Heick Professorship in Soil Science	01/22/01	100,000	100,000	212,524	0	0	(3,935)	(6,982)	201,607	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	986,140	2,197,344	0	48,400	(40,569)	(72,562)	2,132,613	0
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	899,223	0	0	(16,648)	(29,541)	853,034	0
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	50,420	127,359	0	1,000	(2,368)	(4,207)	121,785	0
John Mink Professorship in Pediatric Dentistry in the College of Dentistry	11/25/98	509,559	517,459	1,521,516	0	6,300	(27,467)	(12,641)	1,487,708	0
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	677,380	1,269,796	0	0	(23,509)	(41,713)	1,204,574	0
John R. Van Nagell, M.D. Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,252,210	0	0	(23,009)	(46,390)	1,182,811	0
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	678,031	0	0	(12,553)	(22,275)	643,203	0
John S. & Elizabeth A. Knight Chair Endowment Supplement ²	12/09/98	1,716,000	249,657	2,381,796	0	0	(44,098)	(78,247)	2,259,452	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	507,055	1,116,418	0	100	(20,670)	(36,677)	1,059,172	0
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	227,959	0	0	(4,124)	0	223,835	0
Joseph Hamburg Professorship in Rehabilitation Sciences ³	01/20/98	200,000	0	216,001	0	0	(3,999)	(7,096)	204,905	0
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	305,747	570,426	0	1,000	(10,579)	(18,806)	542,041	0
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	239,310	0	0	(4,330)	0	234,981	0
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	209,623	0	0	(3,881)	(6,887)	198,856	0
Kate Spade & Company Foundation Endowed Professorship	12/31/04	125,000	125,000	320,392	0	0	(5,931)	(10,525)	303,936	0
Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	132,822	0	0	(2,459)	(4,363)	125,999	0
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	101,852	289,771	0	2,400	(5,345)	(9,559)	277,266	0
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	84,935	205,534	0	2,600	(3,726)	0	204,408	0
Keeneland Concours d'elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	446,391	0	0	(8,076)	0	438,315	0
Kelth and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	190,355	0	0	(2,590)	(5,584)	182,181	0
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	549,441	0	0	(10,173)	(18,050)	521,218	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	170,523	286,032	0	5,000	(5,277)	(9,481)	276,274	0
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	105,144	228,974	0	0	(4,239)	(7,522)	217,212	0

Endowment Name	Date Estab.	Prior to 07/01/15				During Fiscal Year 2015 - 2016				Outstanding Pledges as of 06/30/16	
		State Funds Received	Gifts Received	Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/16		
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	1,009,255	0	0	0	(13,730)	(29,608)	965,917	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,223,194	0	0	0	(22,514)	(31,231)	1,169,449	0
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	500,000	500,000	1,775,845	0	0	0	(32,879)	(58,340)	1,684,627	0
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	143,776	0	0	0	(2,629)	(2,200)	138,947	0
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	127,549	0	0	0	(2,362)	(4,190)	120,997	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	509,207	1,123,174	0	1,550	0	(20,811)	(41,556)	1,062,357	0
KiYoung Lee Graduate Fellowship	08/23/05	36,000	36,000	73,128	0	0	0	(1,354)	(2,402)	69,373	0
KPMG Professorship Endowment	05/10/05	50,000	182,650	310,216	0	0	0	(5,743)	(10,191)	294,281	0
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	207,118	0	0	0	(3,835)	(6,804)	196,479	0
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	303,406	0	0	0	(5,618)	(9,968)	287,821	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	616,514	0	0	0	(11,415)	(20,254)	584,846	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,567,785	0	0	0	(29,027)	(51,505)	1,487,253	0
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	960,002	1,924,872	0	0	0	(35,437)	(47,582)	1,841,853	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	589,467	0	0	0	(10,665)	0	578,802	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	124,119	0	0	0	(2,298)	(4,078)	117,744	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	108,282	0	0	0	(2,005)	(3,557)	102,720	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	161,693	0	0	0	(2,925)	0	158,767	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	221,156	0	0	0	(4,095)	(7,265)	209,796	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,659,328	0	0	0	(22,661)	(54,617)	1,582,050	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	112,500	0	0	0	(2,076)	(6,957)	103,467	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,954	234,242	0	0	0	(4,337)	(7,695)	222,210	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,497	72,552	0	0	0	(1,344)	(2,384)	68,824	0
Linda C. Gill Chair in Nursing ³	01/20/98	1,000,000	0	1,053,100	0	0	0	(19,498)	(34,597)	999,006	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	109,881	0	0	0	(2,034)	(3,610)	104,237	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	289,210	0	0	0	(5,232)	0	283,978	0
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	342,550	0	0	0	(6,198)	0	336,352	0
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	362,255	0	0	0	(4,947)	(11,924)	345,384	0
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	155,532	0	0	0	(2,105)	(3,852)	149,575	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,244,614	2,649,399	0	0	0	(48,802)	(87,324)	2,513,273	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,535	3,776,184	0	150	0	(51,369)	(110,783)	3,614,181	0
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,487,851	0	0	0	(46,061)	(81,730)	2,360,061	0
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	663,282	0	0	0	(12,212)	(16,397)	634,674	0
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	1,187,571	0	0	0	(21,883)	(45,257)	1,120,432	0
MacAdam-Abrahams Observatory Fund	08/14/06	500,000	521,500	1,244,080	0	5,000	0	(22,645)	(48,744)	1,177,692	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,086	1,190,340	0	57	0	(21,536)	(57)	1,168,804	0
Major Endowed Research Fund in Veterinary Science ²	12/09/98	1,825,881	10,000	2,062,503	0	0	0	(38,199)	(67,780)	1,956,524	0
Marcia A. Drake Professorship in Nursing ³	01/20/98	250,000	50,000	392,977	0	18,400	0	(7,207)	(13,222)	390,948	0
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	4,328,478	0	0	0	(80,220)	(208,187)	4,040,071	0

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During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15		Investment			Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received	State Funds Received	Gifts Received and Transfers	Earnings (Loss)	Earnings Distributed			
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	669,152	1,462,569	0	0	(27,079)	(48,049)	1,387,442	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	50,000	132,478	0	0	(2,396)	0	130,082	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,376	137,271	0	25	(2,542)	(4,510)	130,245	0
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	125,903	0	0	(2,278)	0	123,625	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	75,126	161,594	0	0	(2,992)	(5,309)	153,294	0
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	2,216,698	0	0	(41,041)	(72,823)	2,102,835	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	2,283,859	0	0	(41,321)	0	2,242,538	0
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	437,143	0	0	(7,909)	0	429,234	0
Martin-Thacker Scholarships	07/31/98	100,397	100,398	240,507	0	0	(4,453)	(7,901)	228,153	0
Mary Byron Scholars Program	12/31/04	50,000	50,000	131,544	0	0	(2,380)	0	129,164	0
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	223,049	0	0	(4,131)	(7,330)	211,588	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,566	161,155	0	0	(2,201)	(5,305)	153,650	0
Max Stecker Fellowship Fund	11/19/04	1,749,284	1,753,166	3,965,041	0	0	(73,411)	(130,260)	3,761,370	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,413,029	0	0	(44,676)	(79,272)	2,289,080	0
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	201,904	0	0	(3,738)	(6,633)	191,533	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	818,706	1,680,412	0	8,237	(31,019)	(55,316)	1,602,313	0
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	215,663	0	0	(3,993)	(7,085)	204,585	0
Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	263,946	0	0	(4,775)	0	259,170	0
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	458,272	1,171,819	0	0	(15,463)	(25,000)	1,131,356	0
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,013,855	2,158,542	0	100	(39,963)	(70,914)	2,047,764	0
Mtzi Storde Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,929	126,944	0	0	(2,351)	(5,114)	119,479	0
Myrie E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	133,511	0	0	(2,472)	(4,386)	126,653	0
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	602,660	0	0	(11,081)	(145,650)	445,929	0
Neurology Research Chair	12/10/04	500,000	500,000	1,287,067	0	0	(23,286)	0	1,263,781	0
Neurology Research Professorship No.1	03/29/05	50,000	64,603	141,086	0	0	(2,612)	(4,635)	133,839	0
Neurology Research Professorship No.2	03/29/05	50,000	50,000	134,616	0	0	(2,435)	0	132,181	0
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	503,750	1,372,841	0	1,000	(24,927)	(26,500)	1,322,414	0
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	373,380	0	0	(6,757)	0	366,623	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	132,081	0	0	(2,445)	(4,339)	125,296	0
Otolaryngology Research Professorship Endowment	04/20/07	100,000	100,020	279,298	0	0	(5,053)	0	274,245	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	120,563	0	0	(2,232)	(3,961)	114,370	0
Patrick Quality, Safety and Rights Research Endowment	07/27/05	507,349	513,026	1,002,080	0	0	(18,553)	(32,920)	950,607	0
Patrick F. Hagihara, MD Professorship/Chair in General Surgery	05/01/90	252,500	327,320	699,424	0	1,750	(12,981)	(23,071)	665,122	0
Patrick P. Deluca Pharmaceutical Technology Professorship in the College of Pharmacy	11/28/00	129,400	232,868	522,809	0	0	(9,431)	(1,448)	511,930	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	86,875	230,328	0	6,212	(4,264)	(13,271)	219,005	0
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	1,000,000	2,381,178	0	0	(44,086)	(78,226)	2,258,865	0
Paul A. Thornton Graduate Fellowship in Clinical Nutrition/Nutritional Sciences	08/28/00	350,000	357,125	742,008	0	75,100	(10,434)	(25,128)	781,545	0
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	232,626	0	0	(4,209)	0	228,417	0

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During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)		Earnings Distributed ¹	Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received				State Funds Received	Gifts Received			
Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	367,466	753,842	0	2,300	(13,926)	(24,804)	717,412	0	
Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	244,255	0	0	(4,522)	(8,024)	231,709	0	
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	647,423	0	0	(11,987)	(21,269)	614,167	0	
Paul Mellon Endowed Graduate Student Support ²	04/04/00	0	1,750,000	2,064,796	0	0	(38,242)	(67,856)	1,958,698	0	
Paul Mellon Equine Research Endowment ²	04/04/00	0	1,029,175	1,125,418	0	0	(20,844)	(36,985)	1,067,589	0	
Paul Mellon Post-Doctoral Fellowship ²	03/27/01	2,392,537	2,436	2,876,258	0	0	(53,271)	(94,523)	2,728,465	0	
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	80,889	195,588	0	200	(4,071)	(540)	191,177	0	
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	513,349	0	0	(9,505)	(16,865)	486,980	0	
Peter Pearlman Fellowship	11/10/00	50,000	81,293	136,742	0	275	(2,537)	(4,500)	129,980	0	
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	112,241	0	0	(2,077)	(3,686)	106,479	0	
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	395,046	0	0	(5,213)	0	389,832	0	
Physical Therapy Richard McDougall Alumni Professorship	01/22/07	67,133	67,133	147,503	0	0	(2,729)	(4,843)	139,930	0	
Pin Oak Stud Endowed Research Fund ²	04/06/99	500,000	500,000	1,136,776	0	0	(21,054)	(37,358)	1,078,364	0	
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	107,888	0	0	(2,000)	(2,963)	102,925	0	
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	1,017,689	2,468,854	0	0	(45,709)	(81,106)	2,342,038	0	
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	555,415	704,042	0	0	(13,035)	(23,129)	667,878	0	
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	108,858	0	0	(2,015)	(3,576)	103,266	0	
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	210,000	480,961	0	10,000	(8,531)	0	482,431	0	
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	584,413	0	0	(10,840)	(35,887)	537,686	0	
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,991,482	0	0	(36,664)	(49,229)	1,905,589	0	
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	284,960	0	0	(5,156)	0	279,804	0	
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	689,810	0	0	(24,776)	(22,669)	654,365	0	
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,320,084	0	0	(24,449)	(50,399)	1,245,236	0	
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	262,466	0	0	(4,751)	(1,382)	256,333	0	
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,487,041	0	0	(46,046)	(81,704)	2,359,290	0	
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	81,011	157,486	0	100	(2,868)	(5,764)	148,954	0	
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,519,506	0	0	(83,677)	(148,476)	4,287,353	0	
Real Estate Professorship Endowment	01/20/98	166,300	169,233	627,284	0	0	(11,352)	0	615,932	0	
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	108,908	0	0	(2,016)	(3,578)	103,313	0	
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	212,415	0	0	(3,933)	(6,978)	201,504	0	
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,800,875	0	0	(32,684)	(83,618)	1,684,573	0	
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	120,813	0	0	(2,186)	0	118,627	0	
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	326,081	538,561	0	2,934	(9,918)	(16,251)	515,325	0	
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	833,117	1,421,788	0	27,067	(25,858)	(47,352)	1,375,644	0	
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	1,123,193	0	0	(20,795)	(36,899)	1,065,499	0	
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	114,289	0	0	(1,561)	(3,762)	108,966	0	
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	553,552	0	0	(10,015)	0	543,537	0	
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	145,046	343,033	0	3,020	(6,330)	(11,318)	328,405	0	
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	105,175	0	0	(1,947)	(3,455)	99,773	0	
Robert E. McNeil Endowed Research Fund	03/05/02	50,000	51,554	115,067	0	0	(2,130)	(3,780)	109,156	0	

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During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15		Investment			Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received	State Funds Received	Gifts Received and Transfers	Earnings (Loss)	Earnings Distributed ¹			
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	97,630	206,966	100	(3,830)	(6,800)	196,436	0	
Robert G. Lawson Professorship	12/29/98	57,000	107,050	178,013	0	(3,261)	(5,882)	170,794	0	
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,136,382	0	(21,047)	(37,345)	1,077,990	0	
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	148,652	0	(2,689)	0	145,963	0	
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	458,023	0	(8,480)	(15,047)	434,495	0	
Robert L. Johnson Scholarship Fund	05/19/00	250,000	304,691	581,453	0	(10,690)	(19,160)	556,579	0	
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	138,147	0	(1,887)	(4,547)	131,714	0	
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,000	107,940	0	(1,998)	(3,546)	102,396	0	
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	60,258	0	(1,097)	(2,000)	57,161	0	
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	816,862	0	(15,129)	(26,845)	774,888	0	
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	140,950	0	(2,610)	(4,631)	133,710	0	
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	2,072,110	0	(37,606)	(95,586)	1,938,918	0	
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	110,331	0	(2,043)	(3,625)	104,664	0	
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	105,478	0	(1,953)	(3,465)	100,060	0	
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	241,047	0	(4,454)	(6,582)	230,012	0	
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	106,523	0	(1,925)	0	104,598	0	
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	3,833,820	0	(49,594)	(106,950)	3,677,276	0	
Royster Research Professorship	06/03/01	50,000	164,500	268,681	0	(4,865)	(1,321)	262,495	0	
RPW Law Library Endowed Account	05/24/01	50,000	51,327	125,059	0	(1,701)	(3,669)	119,689	0	
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	465,132	0	(8,612)	(15,280)	441,240	0	
Saha Cardiovascular Research Center Fund	01/15/10	500,000	550,100	1,231,900	0	(22,085)	0	1,259,815	0	
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	50,100	118,368	0	(2,198)	(3,901)	112,269	0	
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	101,595	222,134	0	(4,019)	0	218,115	0	
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,175,251	2,652,550	0	(36,218)	(87,314)	2,530,815	0	
SayWay/Garbulska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	200,000	582,494	0	(10,539)	0	571,955	0	
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,000,325	2,384,056	0	(43,640)	(39,418)	2,300,998	0	
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	103,500	236,497	0	(3,223)	(7,791)	225,982	0	
Seacat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	125,305	0	(1,711)	(4,124)	119,469	0	
Spears Chair in Pharmacogenetics	05/10/11	200,000	443,000	823,360	0	(14,897)	0	808,463	0	
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,183,371	0	(21,410)	0	1,161,961	0	
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	1,146,663	0	(21,230)	(37,987)	1,087,446	0	
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	1,075,325	0	(19,909)	(35,327)	1,020,089	0	
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,249,339	0	(22,604)	0	1,226,736	0	
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	969,855	0	(17,956)	(31,862)	920,037	0	
Stephen D. Oullien Memorial Fellowship Fund	07/10/06	60,000	60,000	118,703	0	(2,160)	(985)	115,558	0	
Stites & Harbison Professorship of Law	06/23/97	72,500	104,600	206,384	0	(3,821)	(6,780)	195,783	0	
Sue Fan Gooding Fund	10/18/96	80,115	80,115	169,835	0	(3,144)	(5,579)	161,111	0	
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	56,100	117,757	0	(2,148)	(5,300)	110,309	0	
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	130,379	0	(2,359)	0	128,021	0	
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	536,796	0	(7,331)	(17,669)	511,796	0	
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	67,000	194,269	0	(3,622)	(40,937)	152,711	0	

Endowment Name	Date Estab.	Prior to 07/01/15					During Fiscal Year 2015 - 2016					Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received	Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed	Market Value as of 06/30/16			
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	66,108	153,128	0	3,300	(2,706)	(4,500)	149,222	0		
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	1,090,652	0	0	(20,193)	(35,830)	1,034,629	0		
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,371	264,751	0	0	(4,790)	0	259,961	0		
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	111,172	0	0	(2,037)	(7,500)	101,636	0		
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	440,776	0	0	(7,984)	(5,573)	427,218	0		
Teresa Garbulinksa Music in HealthCare Fund	05/12/09	100,000	100,000	248,673	0	0	(4,499)	0	244,174	0		
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	117,658	0	0	(2,178)	(3,865)	111,614	0		
Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	641,591	1,324,231	0	0	(24,518)	(43,504)	1,256,209	0		
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	60,456	60,456	178,188	0	0	(3,224)	0	174,964	0		
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	318,991	0	0	(5,771)	0	313,219	0		
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	793,736	0	0	(14,696)	(26,076)	752,965	0		
Thomas P. Lewis Professorship	04/23/99	100,000	105,298	213,535	0	0	(3,954)	(7,015)	202,566	0		
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,534,055	0	0	(34,473)	(74,341)	2,425,240	0		
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	1,996,964	0	0	(21,258)	(65,696)	1,904,009	0		
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	3,329,691	0	0	(44,547)	(37,849)	3,247,295	0		
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	175,446	0	0	(3,248)	(5,764)	166,434	0		
Tri for Sight Eye Research Professorship	04/28/06	63,241	128,787	242,196	0	16,125	(4,027)	0	254,294	0		
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	2,129,647	0	0	(39,430)	(69,963)	2,020,254	0		
Tyler Aaron Gill Professorship in Vascular Surgery ³	12/19/97	0	200,000	202,893	0	0	(3,735)	(5,015)	194,142	0		
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	209,748	0	0	(3,871)	(4,452)	201,426	0		
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	192,013	0	0	(2,622)	(6,320)	183,070	0		
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	76,834	0	0	(1,423)	(2,524)	72,888	0		
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	100,000	256,976	0	0	(4,649)	0	252,327	0		
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	107,665	179,238	0	6,581	(3,447)	(6,069)	176,303	0		
Office for Policy Studies on Violence Against Women, College of Arts & Sciences	10/03/03	132,536	144,580	356,831	0	6,610	(4,712)	0	358,729	0		
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	55,252	0	0	(1,023)	(1,815)	52,413	0		
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	719,837	1,585,490	0	2,260	(21,590)	(52,220)	1,513,940	0		
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,050	252,836	0	0	(4,682)	(8,307)	239,847	0		
University Professorship in Allied Health	01/09/01	50,000	50,000	116,351	0	0	(2,154)	(3,822)	110,374	0		
University Professorship in Dentistry	12/06/00	50,000	50,000	111,827	0	0	(2,070)	(3,674)	106,083	0		
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	139,334	0	0	(2,529)	(1,156)	135,649	0		
University Professorship in Medicine	12/09/00	50,000	50,000	112,637	0	0	(2,085)	(3,700)	106,851	0		
University Professorship in Pharmacy	04/11/01	50,000	50,000	150,901	0	0	(2,220)	0	148,681	0		
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	118,554	0	0	(2,195)	(3,895)	112,464	0		
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	226,479	0	0	(4,193)	(7,440)	214,846	0		
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,000	1,970,508	0	0	(37,169)	(65,953)	1,867,387	0		
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	1,076,418	0	0	(19,475)	0	1,056,943	0		
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	120,616	0	0	(1,647)	(3,970)	114,998	0		
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	178,980	0	0	(3,238)	0	175,742	0		
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,197,370	2,643,455	0	75	(48,941)	(86,843)	2,507,746	0		
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,315	2,054,911	0	0	(38,046)	(67,508)	1,949,357	0		

Prior to 07/01/15

During Fiscal Year 2015 - 2016

Endowment Name	Date Estab.	State Funds Received		Market Value as of 07/01/15		Investment			Market Value as of 06/30/16	Outstanding Pledges as of 06/30/16
		State Funds Received	Gifts Received	State Funds Received	Gifts Received	State Funds Received	Gifts Received and Transfers	Earnings (Loss)		
Von Almen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	4,076,155	0	0	(75,468)	(133,910)	3,866,776	0
W. Hugh Peal Collection	08/14/86	200,000	226,000	642,970	0	0	(11,636)	0	631,334	0
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	33,215,928	0	0	(451,865)	(974,448)	31,789,615	0
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,983,465	14,866,695	0	700	(202,240)	(436,155)	14,229,000	0
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	106,220	0	0	(1,967)	(3,490)	100,764	0
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	111,766	0	0	(2,069)	(3,672)	106,025	0
Wendell H. Ford Endowed Professorship	03/07/00	590,410	596,127	1,463,551	0	0	(27,097)	(48,081)	1,388,373	0
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	220,356	504,549	0	4,000	(9,089)	0	499,460	0
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	1,032,519	0	0	(19,117)	(33,920)	979,482	0
Wilbur E. Chelgren Professorship in Accounting	06/02/00	125,000	125,000	252,787	0	0	(4,680)	(8,305)	239,802	0
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,681,183	0	0	(30,412)	0	1,650,770	0
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	82,190	157,098	0	5,750	(2,817)	(5,199)	154,832	0
William H. Otis and Marquita Swis Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	54,350	138,185	0	0	(2,500)	0	135,685	0
William H. Ray Professorship	04/27/07	47,655	47,655	90,037	0	0	(1,666)	(2,957)	85,414	0
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	756,028	0	0	(13,678)	0	742,350	0
William R. Markesbery, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	1,039,882	0	0	(19,253)	(34,162)	986,466	0
William Robert Mills Chair in Equine Infectious Diseases ²	12/09/98	0	3,355,208	4,295,887	0	0	(79,565)	(141,179)	4,075,143	0
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,397,985	0	0	(44,616)	(258,347)	2,095,022	0
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	2,085,660	0	0	(38,615)	(68,518)	1,978,527	0
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,197,029	0	0	(21,803)	(41,258)	1,133,969	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,163,848	0	0	(21,555)	(38,248)	1,104,045	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	279,354	0	0	(5,174)	(9,180)	265,000	0
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,193,384	0	0	(21,761)	(52,006)	1,119,616	0
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,163,848	0	0	(21,555)	(38,248)	1,104,045	0
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,163,848	0	0	(21,555)	(38,248)	1,104,045	0
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	279,354	0	0	(5,174)	(9,180)	265,000	0
William T. Bryan Library Endowment Fund	08/24/00	750,000	770,220	1,936,951	0	0	(26,350)	(56,824)	1,853,777	0
William T. Bryan University Chair	12/08/98	500,000	508,848	1,285,820	0	0	(23,815)	(42,257)	1,219,748	0
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,233,532	0	0	(22,838)	(40,524)	1,170,170	0
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	3,821,295	0	0	(51,985)	(112,105)	3,657,206	0
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	2,444,248	0	0	(33,251)	(71,707)	2,339,290	0
Women's Circle Endowment	07/31/06	503,718	504,343	1,056,374	0	5	(19,558)	(34,703)	1,002,118	0
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	123,850	0	0	(2,293)	(4,069)	117,488	0
Zanker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	1,150,708	0	0	(15,204)	(14,408)	1,121,096	0

Endowment Name	Date Estab.	Prior to 07/01/15			During Fiscal Year 2015 - 2016				Outstanding Pledges as of 06/30/16	
		State Funds Received	Gifts Received	Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		Market Value as of 06/30/16
Zankler Foundation Professorship in Jewish History	10/20/05	250,000	250,000	610,144	0	0	(11,039)	0	599,105	0
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	662,984	0	0	(12,275)	(21,780)	628,930	0
Existing RCTF Funded Endowments Sub-Total		\$213,597,359	\$231,828,834	\$519,904,219	\$0	\$588,673	(\$9,096,517)	(\$15,436,355)	\$495,960,021	\$0
Grand Total		\$213,597,359	\$231,828,834	\$519,904,219	\$0	\$588,673	(\$9,096,517)	(\$15,436,355)	\$495,960,021	\$0

Notes to Table 7:

¹ Net of reinvestment of prior year spending distributions.

² State funds and matching gifts recorded in different funds. See attached Footnote 2 schedule.

³ State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.

Note 2: The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Prior to 07/01/15				During Fiscal Year 2015 - 2016				Outstanding Pledges as of 06/30/16	
	Date Estab.	State Funds Received	Gifts Received	Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		Market Value as of 06/30/16
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$4,595,953	\$0	\$0	(\$83,152)	\$0	\$4,512,801	
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	256,515	304,522	0	0	(5,636)	(8,356)	290,530	
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,538	304,066	0	0	(5,628)	(8,343)	290,095	
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases	12/09/98	0	3,467,208	4,714,903	0	0	(87,294)	(154,894)	4,472,716	
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	1,120,058	0	0	(20,744)	(36,809)	1,062,505	
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,381,796	0	0	(44,098)	(78,247)	2,259,452	
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	2,062,503	0	0	(38,199)	(67,780)	1,956,524	
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,750,000	2,064,796	0	0	(38,242)	(67,856)	1,958,698	
Paul Mellon Equine Research Endowment	04/04/00	0	1,029,175	1,125,418	0	0	(20,844)	(36,985)	1,067,589	
Paul Mellon Post Doctoral Fellowship	03/27/01	2,392,537	2,436	2,876,258	0	0	(53,271)	(94,523)	2,728,465	
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	1,136,776	0	0	(21,054)	(37,358)	1,078,364	
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	4,295,887	0	0	(79,565)	(141,179)	4,075,143	
Total		\$10,684,418	\$10,897,962	\$26,982,936	\$0	\$0	(\$497,726)	(\$732,330)	\$25,752,880	

Note 3: The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Prior to 07/01/15				During Fiscal Year 2015 - 2016				Outstanding Pledges as of 06/30/16	
	Date Estab.	State Funds Received	Gifts Received	Market Value as of 07/01/15	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		Market Value as of 06/30/16
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$210,428	\$0	\$0	(\$3,896)	(\$6,913)	\$199,619	
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	1,126,059	0	0	(20,373)	0	1,105,686	
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	199,896	0	0	(3,701)	(6,567)	189,628	
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,470,411	0	0	(26,605)	(1,482)	1,442,323	
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	35,075	267,583	0	0	(4,954)	(8,791)	253,839	
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	1,078,465	0	0	(19,967)	(35,430)	1,023,068	
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	2,238,273	0	0	(40,495)	0	2,197,777	
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	234,568	0	0	(4,343)	(7,706)	222,519	
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	230,930	0	0	(4,276)	(7,587)	219,067	
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	228,607	0	0	(4,233)	(7,510)	216,864	
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	216,001	0	0	(3,999)	(7,096)	204,905	
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	0	1,053,100	0	0	(19,498)	(34,597)	999,006	
Marcia A. Dake Professorship in Nursing	01/20/98	250,000	50,000	392,977	0	18,400	(7,207)	(13,222)	390,948	
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	202,893	0	0	(3,735)	(5,015)	194,142	
Total		\$3,850,000	\$4,256,535	\$9,150,191	\$0	\$18,400	(\$167,283)	(\$141,916)	\$8,859,392	



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