

# FCR 13

Office of the President  
December 9, 2014

Members, Board of Trustees:

## APPROVAL OF THE 2013-14 ENDOWMENT MATCH PROGRAM ANNUAL REPORT

Recommendation: that the Board of Trustees accept the following 2013-14 Endowment Match Program Annual Report.

Background: The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the *Kentucky Postsecondary Education Improvement Act*. The RCTF was designed to encourage research activities at the University of Kentucky and the University of Louisville. The Endowment Match Program, also known as 'Bucks for Brains', is one of several programs created as part of the trust fund. Pursuant to the Council on Postsecondary Education's Endowment Match Program Request and Reporting Procedures, the Board of Trustees must review and approve an annual report on UK's participation in the program. The annual report and additional information about the program is also available online at:

<http://www.research.uky.edu/faculty/rctf/index.html>

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Action taken:     Approved     Disapproved     Other \_\_\_\_\_

**University of Kentucky  
Endowment Match Program**

***Annual Report*  
2013-14**



UNIVERSITY OF  
**KENTUCKY<sup>®</sup>**



For nearly 150 years, Kentucky's flagship and land grant research university has shined a bright path to prosperity for the Commonwealth it serves by providing a comprehensive academic experience that prepares students to lead lives of meaning and purpose; conducting cutting-edge research that addresses the relevant questions of our day; and rendering sophisticated care and meaningful service.

Over the last 13 years, the "Bucks for Brains" partnership between UK's Research Challenge Trust Fund and the Commonwealth of Kentucky has been a key component in supporting the innovations made by our faculty, staff and students. Since its inception, Kentucky has pledged more than \$230 million in state funds to UK, which we matched – dollar for dollar – with private funds to support the research enterprise of our institution. We've used these funds:

- As part of the effort to build the University's endowment from \$420.8 million in Fiscal Year 2001 to more than \$1.0 billion in Fiscal Year 2014.
- To create more than 300 endowed chairs and professorships across all colleges and professional schools; more than 260 fellowships, scholarships, and endowments for research support; and for the William T. Young Library.
- As a key element of increasing our external grants and contracts from \$173.6 million in Fiscal Year 2001 to more than \$259.3 million in Fiscal Year 2014.
- And, to open state-of-the-art research space in the College of Pharmacy and Davis Marksbury Building through increased flexibility with "Bucks for Bricks" revenue.

The benefits of this partnership – spanning more than a decade – are fulfilling our commitment to Kentucky. With your help, we have catapulted our institution to new heights, including:

- The Markey Cancer Center being named one of the 68 NCI-designated centers in the US.
- UK being among 22 universities with the triple-crown of federal research awards: NCI-designation, a Clinical and Translational Sciences Award, and an Alzheimer's Disease Center.
- An intent focus on multi-disciplinary, team-based research to confront the health maladies that afflict the people of the Commonwealth of Kentucky.

Our goal is to leverage this success into a brighter future. This model – your partnership – will help us continue our ascent and, as a result, improve the lives of citizens across the state.

Eli Capilouto

President, University of Kentucky

# FOCUS ON FACULTY



## **Vivek M. Rangnekar**

Alfred Cohen Chair in Oncology Research

Vivek Rangnekar serves as the associate director of transdisciplinary collaboration at the Markey Cancer Center—Kentucky’s only NCI-designated cancer center—and co-leads the center’s cell biology & signaling research program. Rangnekar earned his Ph.D. from the University of Bombay and conducted postdoctoral training at the University of Chicago, before coming to UK in 1992. His team studies the molecular crosstalk between oncogenes (genetic material that has the ability to produce cancer) and tumor suppressor genes. His strategy is to utilize the inherent strengths of the tumor against itself, to specifically target cell survival mechanisms that are common to many different types of cancer. Rangnekar focuses on the multi-faceted tumor suppressor protein Par-4/PAWR, which he first identified in 1993. He says what makes Par-4 so special is that it is not mutated as frequently as other known suppressors, and Par-4 will only kill cancer cells and not normal cells. Par-4 can become “suppressed” or inactivated, leading to tumor re-growth, but Par-4 can be activated again—and one of the next major steps is developing a safe and effective way to activate Par-4 in cancerous cells. With funding from the National Cancer Institute, Rangnekar’s team is looking at natural and synthetic agents that may help restore the expression of Par-4

in human cells, allowing the cancerous cells to become susceptible to treatment. Several UK investigators are now examining the role of Par-4 in chronic lymphocytic leukemia and aggressive brain tumors called glioblastomas, as well as developing small molecules that can activate Par-4 and kill cancer cells. “Our multi-disciplinary team, working together, uses a multi-faceted strategy in our research,” Rangnekar says. “This allows us to gain a better understanding of the complexities of cancer in order to effectively kill recurrent tumor cells, especially those that have spread.”



## **Diane Follingstad**

Women's Circle Endowed Chair

Diane Follingstad is a professor in the UK College of Medicine Department of Psychiatry. Her expertise is in clinical and forensic psychology and she is director of the Center for Research on Violence Against Women (CRVAW). Follingstad’s research has resulted in 85 journal articles and a book, and her recent work has focused on comparing different methods of assessing how decisions are made to prosecute battered women who have killed their partner, to illustrate how less conscious biases impact these decisions. Follingstad says, “Probably my most significant contribution has been both research and commentary designed to enhance the measurement of psychological abuse, which has been a difficult concept to measure.” She is currently a PI with CRVAW colleague Ann Coker to evaluate the long-term effects of a bystander intervention program called Green Dot conducted in Kentucky high schools to identify difference in students who attend college and those who do not. “With Dr. Coker, we have almost completed a project that looks at the impact on women’s treatment and recovery from cancer when partners engage in interfering/controlling behaviors or intimate partner abuse, and we are extending this concept in a new grant proposal to look at partner impact on both women and men with colorectal cancer.” Another proposed study, with Claire Renzetti, involves testing an online educational intervention to determine whether nursing personnel improve in their identification of sex trafficking cases. The strength of CRVAW lies in its multidisciplinary team, say Follingstad. “Our endowed faculty consist of an epidemiologist, a sociologist/

criminologist, and two psychologists, but we regularly end up working with a biostatistician and other faculty from social work, psychiatry, psychology, and communications. There is no question that our final research products are greatly improved by the involvement of faculty from a range of disciplines.” The center is also working on new mechanisms for research training for postdoctoral fellows, graduate students and undergraduate students.



### **Nancy Harrington**

Douglas A. and Carole A. Boyd Professor in Communication

Nancy Harrington is a professor in the College of Communication and Information, where she serves as associate dean for research. She holds a joint appointment in the College of Public Health. Harrington has been a principal investigator, co-investigator, or principal evaluator on several NIH-funded and CDC-funded studies totaling approximately \$8.5 million. She's published more than 50 scholarly journal articles and chapters, and served as guest editor for a special issue, focused on communication strategies to reduce health disparities, of the *Journal of Communication*, the flagship journal of the International Communication Association. Harrington says, "Analyzing messages helps us understand how to design them to most effectively provide people the health information they need to make good decisions regarding health promotion and disease prevention behaviors. Subtle changes in the content, format, and structure of messages can have an impact on whether or not people pay attention to them, process them, and are informed or persuaded by them." Harrington is currently working on a text-based messaging system for patients to communicate with their based messaging system for patients to

communicate with their healthcare providers after they've been discharged from the hospital. "The system was developed with an NSF grant to Dan O'Hair and Derek Lane. We're proposing to partner with colleagues from UK Healthcare to test the intervention's effectiveness in reducing hospital readmission rates." UK has an outstanding reputation in health communication for two reasons, says Harrington: "Our faculty has been associated with projects that have brought more than \$50 million to UK. We've been one of the most highly funded communication departments in the nation. A second reason is our biennial Kentucky Conference on Health Communications (KCHC). Since it began in 1989, KCHC has grown into an internationally recognized venue for researchers, practioners, and students from health communication and other health-related sciences to present cutting-edge research. The conference has really put Kentucky on the map."



### **Jon Thorson**

UK Chandler Medical Center Endowed Chair in Pharmaceutical Research and Innovation

Jon Thorson is a professor of pharmaceutical sciences, director of the Center for Pharmaceutical Research and Innovation (CPRI), and also serves in co-director roles for the Markey Cancer Center and the Center for Clinical and Translational Science. Thorson holds 23 patents and his area of expertise is natural products—molecules that have evolved for function over time. "Examples with anticancer activity include the microbial toxins calicheamicin and esperamicin. These natural products were first reported as I was starting graduate school, and I wrote what was presumably a very naive research proposal on the synthesis/biosynthesis of these molecules as a requirement for one of my Ph.D. courses. In an interesting twist of fate, the study of calicheamicin biosynthesis became one of the two main projects in my lab when I launched my independent career at Memorial Sloan-Kettering Cancer Center roughly a decade later." Thorson explains that instead of synthesizing new molecules through complex chemistry, if you can manipulate the natural machinery that generates useful molecules you can speed up the process of drug development. Thorson's team is isolating new natural products from the Commonwealth for the "UK Natural Products Repository" (which contains 133 bacterial intellectual

property, as well as advancing science into, and through, clinical evaluation." natural products isolated from subterranean and mining-associated environments via collaboration with the Center for Applied Energy Research, the Kentucky Geologic Survey, U.S. Coal, and the Kentucky Division of Abandoned Mine Lands) and the "UK Synthetics Collection" (which contains 556 compounds including natural product mimics, modified natural products, and synthetic intermediates/fragments). The goal of these collections is to share promising compounds with researchers at UK to screen for new activities. Thorson says, "In 2.5 years, CPRI has engaged in 26 projects with UK investigators and four additional external projects with pharma and other academic institutions, where we have focused on building preliminary data to support new grant applications and intellectual property, as well as advancing science into, and through, clinical evaluation."

## FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2014, the Endowment Match Program provided graduate fellowships to 657 recipients.

## FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in external research funding to the University and the Commonwealth. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), external research grants and contracts at the University have increased from \$122 million to \$259.3 million (a 113 percent increase). ([www.research.uky.edu/numbers/stats.html](http://www.research.uky.edu/numbers/stats.html)).

During Fiscal Year 2014, external research grants and contracts resulted in a \$374.1 million contribution to the Kentucky economy, including \$201.4 million in personal income. Externally supported research accounted for 9,803 jobs at UK and throughout Kentucky. Each dollar of out-of-state external funding for research generates approximately \$1.90 of total related expenditures.

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## ENDOWMENT ACTIVITY

Since its creation, the University of Kentucky has received \$233,334,000 in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program which was created by the 2008 Kentucky General Assembly to support research capital projects. Pursuant to its statutory authority, the University of Kentucky Board of Trustees allocated \$21,926,570 to the Research Capital Match Program and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program all state funds have been fully matched by the University on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- create 93 endowed chairs and 213 endowed professorships; and
- create 264 fellowships, enrichments and mission support projects to support research and the William T. Young Library (Table 1).

**TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2013-2014 AND SINCE PROGRAM INCEPTION**

Activity	2013-2014		1998-2014	
	Number of Positions or Projects	Occupied Projects with Expenditures	Number of Positions or Projects	Occupied Projects with Expenditures
Chair	0	0	93	84
Professorships	0	0	213	153
Fellowships	0	0	127	87
Mission Support	0	0	137	95
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>570</b>	<b>419</b>

## ENDOWMENT MATCH PROGRAM AT A GLANCE

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. As of June 30, 2014, UK has 315 total active patents, primarily in drug development and drug design; plant biotech; equine health; medical implants; drug delivery systems; and medical devices. Thirty new patents were issued and 23 patent applications were filed in Fiscal Year 2014. UK received \$3.3 million in licensing revenue, held a total of 124 licenses, and issued 11 new licenses, six of which were to UK start-up companies. According to the 2012 report from AUTM, the Association of University Technology Managers, UK ranks 30<sup>th</sup> (tied with six other universities) in start-up companies among all public universities. In addition, UK ranks 56<sup>th</sup> among all universities and 30<sup>th</sup> among all public universities in total licensing income.

## DEMOGRAPHIC INFORMATION

As of June 30, 2014, the University of Kentucky has appointed a total of 203 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 165 (81.3 percent) are male, and 38 (18.7 percent) are female. Of the 807 research staff associated with the Bucks for Brains program, 373 (46.2 percent) are male and 434 (53.8 percent) are female (Table 2).

**TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2014**

	Male	Female	TOTAL
Chairs	56	12	68
Professorships	109	26	135
Staff	373	434	807
<b>TOTAL</b>	<b>538</b>	<b>472</b>	<b>1,010</b>

**TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2014**

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	57	0	0	9	2	68
Professorships	120	3	0	11	1	135
Staff	557	53	1	158	38	807
<b>TOTAL</b>	<b>734</b>	<b>56</b>	<b>1</b>	<b>178</b>	<b>41</b>	<b>1,010</b>

During Fiscal Year 2014 there were 127 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 657 graduate students received support from endowment proceeds (Table 4). There were 260 (39.8 percent) minority students among fellowship recipients.

**TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2014**

<b>Fellowship Recipients</b>	<b>White</b>	<b>Black</b>	<b>Other</b>	<b>Asian</b>	<b>Hispanic</b>	<b>TOTAL</b>
Male	194	18	16	65	11	304
Female	203	38	18	69	25	353
<b>TOTAL</b>	<b>397</b>	<b>56</b>	<b>34</b>	<b>134</b>	<b>36</b>	<b>657</b>

## AREAS OF CONCENTRATION

The Council on Postsecondary Education’s 2002-04 and 2008-10 Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky’s five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. As shown below, the University of Kentucky directed 79.2 percent of the funds to support positions, programs, or projects within the new economy clusters (Table 5).

**TABLE 5: 2002-2004 AND 2008-10 ENDOWMENT MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS**

	<b>State Funds</b>	<b>Private Funds</b>	<b>Total</b>	<b>Percent of Total</b>
Human Health & Development	\$43,189,851	\$43,189,851	86,354,901	55.3%
Biosciences	11,465,768	11,465,768	22,931,536	14.7%
Materials Science & Advanced Manufacturing	4,881,904	4,881,904	9,763,808	6.3%
Information Technologies & Communications	997,771	997,771	1,995,543	1.3%
Environmental & Energy Technologies	1,254,500	1,254,500	2,533,800	1.6%
Other	16,283,636	16,283,636	32,567,272	20.8%
<b>TOTAL</b>	<b>\$78,073,430</b>	<b>\$78,073,430</b>	<b>\$156,146,860</b>	<b>100.0%</b>

Pursuant to the 2002-04 and 2008-10 Endowment Match Program Guidelines, the University also directed at least 70 percent of program funds to support chairs, professorships or research scholars, and infrastructure or fellowships directly linked to the research activities of endowed chairs and professors.

## FINANCIAL SUMMARY

The University has received all currently available state matching funds for the Endowment Match Program. The market value and accumulated fund balances as of June, 30, 2014, of all endowments created or expanded as part of the Endowment Match Program total \$523,648,483.



University of Kentucky  
Endowment Match Program  
**Table 6: Endowments Established or Expanded with State Funds**  
For All Matched FY 2002-04 and FY 2008-10 Appropriated Funds  
Reporting Period: Fiscal Year 2013 - 2014

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014				Outstanding Pledges as of 06/30/14	
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		Market Value as of 06/30/14
<b>New RCTF Funded Endowments</b>										
		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>New RCTF Funded Endowments Sub-Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Endowments Expanded</b>										
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies <sup>2</sup>	12/19/01	\$104,210	\$91,910	\$192,708	(\$12,400)	\$0	\$28,789	\$0	\$209,096	\$0
Earth and Environmental Sciences Endowed Alumni Professorship <sup>2</sup>	11/07/06	55,000	70,437	138,168	12,400	7,700	22,498	0	180,765	0
Lawson Endowment Fund - UK Center for Research on Violence Against Women <sup>3</sup>	11/04/02	100,000	100,000	205,727	(100,000)	(100,000)	(81,244)	75,518	0	0
Georgia Davis Powers Endowment Fund <sup>3</sup>	01/22/07	456,580	458,792	997,938	43,420	44,422	202,096	(69,116)	1,218,760	0
University of Kentucky Center for Research on Violence Against Women <sup>3</sup>	10/03/03	75,956	77,250	193,897	56,580	62,330	85,747	(49,297)	349,257	0
<b>Endowments Expanded Sub-Total</b>		<b>\$791,746</b>	<b>\$798,388</b>	<b>\$1,728,438</b>	<b>\$0</b>	<b>\$14,452</b>	<b>\$257,885</b>	<b>(\$42,895)</b>	<b>\$1,957,879</b>	<b>\$0</b>
<b>Grand Total</b>		<b>\$791,746</b>	<b>\$798,388</b>	<b>\$1,728,438</b>	<b>\$0</b>	<b>\$14,452</b>	<b>\$257,885</b>	<b>(\$42,895)</b>	<b>\$1,957,879</b>	<b>\$0</b>

Notes to Table 6:  
<sup>1</sup> Net of reinvestment of prior year spending distributions.  
<sup>2</sup> Board Action FCR 7, December 17, 2013 - State funds transferred from the Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies to the Earth and Environmental Sciences Endowed Alumni Professorship.  
<sup>3</sup> Board Action FCR 8, December 17, 2013 - State funds transferred from the Lawson Endowment Fund - UK Center for Research on Violence Against Women to the Georgia Davis Powers Endowment Fund and the University of Kentucky Center for Research on Violence Against Women.

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2013 - 2014**

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014				Outstanding Pledges as of 06/30/14	
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		Market Value as of 06/30/14
<b>New RCTF Funded Endowment</b>										
		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>New RCTF Funded Endowment Sub-Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Existing RCTF Funded Endowments</b>										
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$780,804	\$0	\$0	\$118,707	(\$17,492)	\$882,019	\$0
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	761,083	0	0	115,363	(28,722)	847,724	0
AIA Kentucky Endowed Professorship	11/28/00	100,000	100,025	204,987	0	0	31,060	(6,655)	229,392	0
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	294,470	0	0	44,551	(10,105)	328,916	0
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,526,693	0	0	231,059	(52,408)	1,705,344	0
Albert G. Clay Endowed Chair in Equine Reproduction <sup>2</sup>	12/09/98	3,250,000	24,225	3,915,379	0	0	600,682	0	4,516,061	0
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	149,001	169,700	349,552	0	3,250	53,098	(12,049)	393,850	0
Albisetti Dissertation Research Fellowship	06/24/03	50,000	76,038	129,866	0	1,500	19,954	(5,144)	146,176	0
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	500,000	500,000	1,033,396	0	0	156,712	(20,762)	1,169,347	0
Alice P. Killpatrick Endowed Fellowship	04/09/09	200,211	256,599	550,937	0	0	83,350	(18,905)	615,382	0
Alvin L. Morris Professorship in Oral Health Research <sup>3</sup>	01/20/98	200,000	200	191,113	0	0	28,914	(6,558)	213,469	0
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	1,013,452	0	0	156,163	(34,806)	1,134,809	0
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	50,202	0	0	7,595	(1,723)	56,075	0
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	221,567	0	0	34,312	(4,968)	250,910	0
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	213,744	0	0	33,100	(4,793)	242,051	0
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	103,680	0	0	15,763	(2,323)	117,119	0
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	126,648	0	0	19,430	0	146,077	0
Antonides-Williams Visiting Professorship	03/03/07	58,812	59,419	110,982	0	0	16,790	(3,808)	123,964	0
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	438,601	0	0	67,591	(15,065)	491,127	0
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,031,838	1,904,616	0	180	288,162	(65,359)	2,127,599	0
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	447,606	0	0	68,694	0	516,300	0
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,327	413,626	0	0	62,578	(14,194)	462,011	0
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	611,657	0	0	92,539	(20,989)	683,207	0
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	873,194	0	0	132,065	(31,854)	973,404	0
Arts & Sciences Endowed Professorship	05/20/08	495,217	495,417	1,221,800	0	0	184,845	(41,926)	1,364,720	0
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	101,046	0	0	15,502	0	116,548	0
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	102,681	197,855	0	675	30,129	(4,439)	224,221	0
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	50,000	111,901	0	0	16,930	(3,840)	124,991	0
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	2,045,017	0	0	309,394	(70,176)	2,284,236	0
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	400,930	0	0	60,657	(13,758)	447,829	0
Ashland Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,195,877	0	0	333,378	(56,692)	2,472,563	0
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	128,923	0	0	19,779	0	148,702	0
Barnhart Memorial Fellowship in Geography	10/05/05	73,295	73,345	178,028	0	0	27,312	0	205,340	0
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,162,249	0	0	175,835	(39,882)	1,298,202	0

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2013 - 2014**

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014				Outstanding Pledges as of 06/30/14	
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		Market Value as of 06/30/14
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,047,492	5,109,867	0	499	780,768	(51,305)	5,839,829	0
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	859,636	0	0	131,882	0	991,518	0
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	1,787,137	0	0	274,176	0	2,061,313	0
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	338,212	0	0	51,165	(11,605)	377,773	0
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	114,211	0	0	17,723	(1,974)	129,961	0
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	132,551	0	0	20,569	(2,291)	150,829	0
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	328,035	0	0	49,629	(11,257)	366,407	0
Bell Alcohol and Addictions Chair	01/20/06	852,368	896,650	1,676,871	0	100	253,708	(57,545)	1,873,134	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	194,852	0	0	29,894	0	224,746	0
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	192,314	0	0	29,092	(6,599)	214,808	0
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	118,359	0	0	17,907	(4,062)	132,204	0
Bobby C. Pass Professorship	04/27/05	54,846	87,682	141,797	0	200	21,454	(4,866)	158,585	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	396,744	0	0	60,024	(13,614)	443,154	0
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies <sup>4</sup>	12/19/01	104,210	91,910	192,708	(12,400)	0	28,789	0	209,096	0
Boone Graduate Fellowship	07/21/06	50,000	50,000	123,805	0	0	18,894	(8,000)	134,699	0
Braden-Clark Fellowship in Parkinson's Disease Research	06/09/09	225,249	350,000	666,302	0	50,000	104,134	0	820,435	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	526,394	0	0	79,669	(18,070)	587,992	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	1,005,872	0	0	152,180	(34,517)	1,123,535	0
Brown-McFarlan Endowed Fund	12/29/10	82,266	123,921	230,137	0	1,100	35,395	0	266,632	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	70,074	133,701	0	0	20,228	(4,588)	149,341	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	300,335	0	0	45,438	(10,306)	335,467	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,191,608	0	0	180,281	(40,891)	1,330,998	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	100,943	0	0	15,270	(3,464)	112,749	0
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,205,191	0	0	184,696	(15,783)	1,374,104	0
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	768,905	0	0	117,961	0	886,865	0
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	124,616	0	0	18,991	(10,162)	133,446	0
Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	132,250	283,648	0	33,750	45,289	(14,191)	348,496	0
C. M. Gatton Endowment Fund	05/04/99	1,024,500	1,025,180	2,182,869	0	0	330,250	(74,906)	2,438,213	0
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	12,981,607	0	0	1,964,012	(445,469)	14,500,150	0
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	4,411,005	0	0	667,349	(151,366)	4,926,988	0
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	4,259,884	0	0	644,486	(146,180)	4,758,190	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,351,916	0	0	207,406	0	1,559,322	0

**University of Kentucky**  
**Endowment Match Program**  
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**During Fiscal Year 2013 - 2014**

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Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	1,866,472	0	0	282,380	(64,048)	2,084,804	0
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	912,949	0	0	138,121	(31,328)	1,019,742	0
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	40,000	40,000	77,566	0	0	11,735	(2,662)	86,639	0
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	924,319	0	0	141,090	(7,604)	1,057,806	0
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	274,948	0	0	41,597	(9,435)	307,111	0
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	128,173	0	0	19,663	0	147,836	0
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	950,875	0	0	143,860	(32,630)	1,062,105	0
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	256,400	421,323	0	10,000	64,208	(14,589)	480,942	0
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	92,974	0	0	14,066	(3,190)	103,849	0
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	72,125	117,084	0	5,100	18,324	(4,095)	136,412	0
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	3,771,985	0	0	581,283	(129,559)	4,223,710	0
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	97,124	0	0	14,694	(3,333)	108,485	0
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	87,031	0	0	13,352	0	100,382	0
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	140,966	0	0	21,918	(2,023)	160,860	0
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,500	147,125	0	100	22,262	(5,049)	164,437	0
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	57,130	0	0	8,646	(1,961)	63,815	0
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	53,804	139,929	0	620	21,530	0	162,079	0
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	87,756	166,407	0	0	25,176	(5,710)	185,873	0
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	63,730	117,886	0	0	17,835	(4,045)	131,676	0
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	188,148	0	0	28,865	0	217,013	0
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	992,334	0	0	150,132	(34,052)	1,108,413	0
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	976,518	0	0	149,812	0	1,126,330	0
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	281,308	0	0	42,560	(9,653)	314,214	0
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	211,861	0	0	32,053	(7,270)	236,643	0
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	966,184	0	0	146,176	(33,155)	1,079,205	0
Chellgren Fund for Excellence	01/05/05	2,250,000	2,256,850	4,457,646	0	2,000	674,395	(152,969)	4,981,073	0
Chellgren Lecturer Series	05/05/99	100,000	100,000	189,637	0	0	28,691	(6,507)	211,820	0
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,222,398	0	0	336,220	(76,260)	2,482,358	0
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	1,100,103	0	0	166,437	(37,750)	1,228,789	0
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	132,841	0	0	20,168	(3,430)	149,579	0
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	275,940	569,860	0	0	87,819	(19,573)	638,105	0
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,565	125,883	0	0	19,261	(4,000)	141,144	0
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	76,185	127,115	0	7,350	19,708	(4,441)	149,732	0
College of Nursing Millennium Fund	12/05/00	95,968	97,592	189,777	0	542	28,737	(6,518)	212,538	0

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College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	128,180	0	0	19,393	(4,399)	143,174	0
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	195,592	0	0	29,592	(6,712)	218,472	0
CompEd, Inc. Fellowship Fund	06/06/02	50,000	110,000	161,145	0	0	24,380	(5,530)	179,995	0
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	83,923	136,955	0	180	20,739	(4,704)	153,170	0
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	940,081	0	0	143,950	(22,002)	1,062,028	0
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	611,687	0	0	92,543	(20,990)	683,240	0
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	1,042,693	0	0	157,750	(35,780)	1,164,663	0
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	105,920	0	0	16,025	(3,635)	118,310	0
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	104,058	0	0	16,036	(3,574)	116,520	0
Cynthia Shaw Crispin Chair in ALS Disease Research	11/15/99	500,000	500,325	909,238	0	0	137,558	(31,200)	1,015,596	0
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	167,319	0	0	25,314	(5,742)	186,891	0
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	87,213	0	0	13,372	0	100,585	0
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	152,066	0	0	23,329	0	175,395	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	105,336	0	0	16,233	(3,618)	117,951	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	58,190	97,591	0	2,183	15,026	(1,701)	113,099	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,775	341,237	0	0	51,625	(11,709)	381,153	0
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,704,388	0	0	257,860	(58,487)	1,903,761	0
Dennis M. TeKrony Fund for Seed Science Research	03/31/08	50,929	49,179	109,780	0	1,750	16,630	(3,767)	124,394	0
DePuy Neuro Fellowship	06/19/00	500,000	501,608	909,771	0	0	137,641	(31,219)	1,016,193	0
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	919,812	0	0	140,782	(26,702)	1,033,892	0
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	468,528	0	0	71,880	0	540,407	0
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,300	93,086	0	0	14,152	(2,085)	105,153	0
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	189,095	0	0	28,609	(6,489)	211,215	0
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	242,300	545,735	0	0	82,563	(18,727)	609,572	0
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	50,000	99,542	0	0	15,065	(3,417)	111,191	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	215,149	0	0	33,156	(7,390)	240,915	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	63,780	113,302	0	8,480	17,465	(3,943)	135,304	0
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	190,780	0	0	28,863	(6,547)	213,096	0
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	39,200	65,142	0	1,050	10,035	(2,150)	74,077	0
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,759	114,047	0	0	17,254	(3,914)	127,388	0
Douglas A. and Carole A. Boyd Professorship in Communication	05/06/11	100,674	100,674	206,476	0	0	31,238	(7,085)	230,629	0

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Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	3,688,777	0	0	558,082	(126,582)	4,120,277	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,500	3,697,032	0	0	559,331	(126,865)	4,129,497	0
Dr. and Mrs. C. Milton Coughenour Sociology Professorship in Agriculture and Natural Resources	05/17/00	100,000	100,000	192,395	0	0	29,108	(6,602)	214,901	0
Dr. Anthony N. DeMaria Cardiovascular Imaging Chair	05/09/05	500,000	506,500	1,112,623	0	0	167,581	(66,423)	1,213,781	0
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	742,100	1,606,098	0	0	242,276	(161,526)	1,686,848	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	143,983	0	0	22,088	0	166,071	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	220,552	0	0	33,836	0	254,388	0
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	6,200,000	7,892,027	0	338,235	1,223,159	(160,462)	9,292,958	0
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,394,529	0	0	664,853	(150,799)	4,908,583	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	203,093	0	0	31,158	0	234,251	0
Dr. E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	192,170	0	0	29,074	(6,594)	214,649	0
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	197,583	0	0	29,893	(6,780)	220,696	0
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	129,176	0	0	19,755	(3,391)	145,541	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	96,404	0	0	14,585	(3,308)	107,681	0
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	158,092	0	0	23,918	(5,425)	176,584	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	1,989,495	0	0	300,993	(68,270)	2,222,218	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	105,346	0	0	15,906	(17,222)	104,031	0
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	410,200	0	0	62,060	(14,076)	458,184	0
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	109,371	0	0	16,779	0	126,150	0
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	51,292	109,115	0	1,240	16,919	(3,766)	123,507	0
Dr. Robert D. Marciani Endowed Fund in Oral & Maxillofacial Surgery & Oral Health Research	12/04/09	59,989	130,750	219,886	0	26,000	36,668	0	282,554	0
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	100,788	0	0	15,462	0	116,250	0
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	144,412	0	0	22,076	(6,356)	160,132	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	69,560	185,013	0	100	28,394	0	213,507	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	51,814	151,269	0	0	23,207	0	174,476	0
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	41,205	42,288	98,412	0	1,000	15,169	0	114,581	0
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	239,603	0	0	36,250	(8,222)	267,631	0
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	111,221	0	0	16,827	(3,817)	124,231	0

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E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	481,835	1,046,782	0	4,500	159,773	(18,108)	1,192,947	0
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	50,000	117,484	0	5,000	18,258	0	140,742	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	378,884	0	0	57,322	(13,002)	423,205	0
Earl Platt Slone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	144,382	348,547	0	541	53,785	(11,985)	390,889	0
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	125,000	246,738	0	0	37,329	(8,467)	275,600	0
Earth and Environmental Sciences Endowed Alumni Professorship <sup>4</sup>	11/07/06	55,000	70,437	138,168	12,400	7,700	22,498	0	180,765	0
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	1,949,542	0	0	290,494	(356,987)	1,883,049	0
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	250,012	0	0	37,822	(8,579)	279,255	0
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,544,349	0	0	233,646	(52,995)	1,725,000	0
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	103,124	241,359	0	1,500	37,094	0	279,953	0
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	971,887	0	0	147,384	(19,526)	1,099,745	0
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	1,010,468	0	0	152,876	(34,675)	1,128,669	0
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,184,994	0	0	178,788	(98,364)	1,265,417	0
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,200,636	0	0	343,886	0	2,544,522	0
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	183,849	0	0	28,598	(2,640)	209,807	0
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	1,056,266	0	0	159,864	(36,260)	1,179,870	0
Endowed Professorship in Neuro-Urologic Research	02/29/04	336,216	336,216	640,234	0	0	96,862	(21,970)	715,126	0
Ernst & Young Professorship of Accountancy	08/12/87	153,065	282,385	472,527	0	0	71,489	(16,215)	527,801	0
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	1,971,871	0	0	298,323	(67,665)	2,202,530	0
Evelyn Anderson Edwards Professorship	10/29/04	250,000	250,000	493,081	0	0	74,599	(16,920)	550,760	0
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	422,958	0	0	64,726	(15,000)	472,684	0
Fifth and Pacific Foundation Endowment	12/31/04	125,000	125,000	290,986	0	0	44,020	(9,984)	325,021	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,000,000	2,089,264	0	0	316,089	(71,694)	2,333,659	0
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	250,913	0	0	38,050	(5,041)	283,922	0
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	90,000	219,465	0	10,000	33,822	(7,691)	255,595	0
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	137,851	253,207	0	301	38,329	(8,693)	283,143	0
Gallion & Baker Professorship	08/16/00	100,000	100,350	182,022	0	0	27,925	0	209,947	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	1,852,520	0	0	280,271	(63,570)	2,069,222	0
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	981,867	0	0	148,880	(31,684)	1,099,063	0
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	1,949,906	0	0	295,005	(66,912)	2,177,999	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	84,750	167,259	0	500	25,799	(5,752)	187,806	0
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,415	5,622,990	0	0	858,973	(295,471)	6,186,493	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	187,154	0	0	28,315	(6,422)	209,047	0
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,043	254,199	0	90	38,464	(8,724)	284,029	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	668,558	0	0	103,344	(50,285)	721,617	0

**University of Kentucky**  
**Endowment Match Program**  
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**During Fiscal Year 2013 - 2014**

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014				Outstanding Pledges as of 06/30/14	
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		Market Value as of 06/30/14
Georgia Davis Powers Endowment Fund <sup>5</sup>	01/22/07	456,580	458,792	997,938	43,420	44,422	202,096	(69,116)	1,218,760	0
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	239,519	0	0	36,237	(8,219)	267,537	0
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	88,931	0	0	13,455	(3,052)	99,334	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,340,155	0	0	354,418	(130,418)	2,564,155	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	201,226	422,924	0	0	63,985	(14,513)	472,396	0
Gill Foundation Chair in Preventive Cardiology <sup>3</sup>	01/20/98	0	1,000,000	959,311	0	0	147,174	0	1,106,485	0
Gill Foundation Professorship in Interventional Cardiology <sup>3</sup>	12/19/97	0	200,225	181,547	0	0	27,467	(6,230)	202,784	0
Gill Heart Institute Endowment <sup>3</sup>	12/26/02	0	1,168,759	1,252,670	0	0	192,180	0	1,444,850	0
Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	1,073,455	0	0	162,405	(36,836)	1,199,024	0
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	1,007,210	0	0	155,217	(34,595)	1,127,832	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	966,048	0	0	146,155	(33,150)	1,079,053	0
Gordon L. Hyde, M.D.Chair in Vascular Surgery	12/20/96	189,445	588,332	1,084,706	0	0	164,175	(37,234)	1,211,646	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	268,419	0	0	41,091	(7,143)	302,366	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	290,731	0	0	44,553	(1,833)	333,450	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	110,000	171,293	0	1,705,893	183,146	0	2,060,332	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	140,156	0	0	21,204	(4,810)	156,551	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	522,624	0	0	79,069	(17,934)	583,758	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	228,157	0	0	34,518	(7,829)	254,846	0
Hajja Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	206,755	0	0	31,280	(7,095)	230,940	0
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	451,933	1,033,439	0	50,051	163,920	(37,039)	1,210,371	0
Hardin-Drnevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	176,431	312,269	0	2,000	47,438	(10,756)	350,951	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,263,031	0	0	191,086	(43,341)	1,410,776	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	429,487	0	0	65,005	(14,743)	479,749	0
Harry B. Kostenbauder Professorship in Pharmacy <sup>3</sup>	04/24/02	200,000	34,825	242,795	0	0	36,732	(8,331)	271,195	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	925,670	0	0	140,046	(31,765)	1,033,952	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,612	984,982	0	0	149,020	(33,800)	1,100,202	0
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	195,645	0	0	30,150	(6,720)	219,075	0
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	96,223	0	0	14,558	(3,302)	107,478	0
Hellmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	110,577	0	0	16,729	(3,794)	123,512	0
Hildegard Rose Shapiro Endowed Equine Research Fund	03/20/09	500,000	520,597	1,196,390	0	46,540	181,581	(41,054)	1,383,457	0
Holbrook Law Library Endowment	05/24/01	150,000	180,413	370,857	0	5,000	57,667	(9,644)	423,880	0
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	107,440	0	0	16,255	(3,687)	120,008	0
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	727,218	1,211,463	0	5,600	183,596	(41,653)	1,359,007	0



**University of Kentucky**  
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		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		Market Value as of 06/30/14
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	85,626	0	0	13,091	(742)	97,975	0
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	69,944	132,825	0	0	20,377	(31)	153,171	0
J. Gary Maynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	305,208	708,518	0	3,000	110,952	0	822,470	0
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	969,840	0	0	146,729	(33,280)	1,083,288	0
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	851,710	0	0	130,114	(44,328)	937,496	0
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	833,089	0	0	126,534	(20,656)	938,967	0
Jack M. Gill Chair in Internal Medicine <sup>3</sup>	01/20/98	1,000,000	0	979,471	0	0	148,186	(33,611)	1,094,046	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics <sup>3</sup>	12/08/08	1,000,000	1,002,276	1,969,036	0	0	297,896	(67,568)	2,199,365	0
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	49,823	256,402	0	7,621	39,139	(8,870)	294,291	0
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	50,000	106,024	0	0	16,041	(3,638)	118,426	0
Jacqueline Y. Miller Smith Visiting Professorship in Women's' Health & Rheumatology	03/16/06	54,225	54,825	110,254	0	0	16,914	0	127,168	0
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	924,571	0	0	141,844	0	1,066,416	0
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	397,155	0	0	60,086	(13,629)	443,613	0
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	190,657	0	0	28,845	(6,542)	212,959	0
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	55,434	0	0	8,387	(1,902)	61,918	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	6,396,428	0	0	967,729	(219,497)	7,144,661	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	3,517,379	0	0	532,153	(120,701)	3,928,832	0
James and Diane Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	471,310	0	0	71,305	(16,173)	526,442	0
James Arvle Thacker Fund	06/30/04	50,000	50,000	148,213	0	0	23,161	0	171,374	0
James E. & Christine D. Lockett Endowed Fellowship Fund	08/23/05	400,000	400,078	773,663	0	0	117,049	(26,549)	864,163	0
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	600,000	1,216,371	0	0	184,027	(41,740)	1,358,657	0
James F. Hardymon Chair in Manufacturing Systems	02/19/99	500,000	500,000	954,575	0	0	144,419	(32,757)	1,066,238	0
James F. Hardymon Chair in Urologic Research	04/06/00	1,000,000	1,000,000	1,829,130	0	0	276,732	(62,767)	2,043,095	0
James F. Hardymon Chairs in Networking	02/19/99	500,000	505,293	959,868	0	0	145,220	(32,938)	1,072,150	0
James F. Hardymon Graduate Fellowship Program	02/19/99	500,000	500,000	954,575	0	0	144,419	(32,757)	1,066,238	0
James L. & Suzanne H. Elliott Professorship in Pediatrics	12/09/04	47,937	47,937	126,862	0	0	19,401	(4,912)	141,352	0
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	118,168	230,724	0	25,000	38,703	(8,708)	285,719	0
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	103,729	0	0	15,853	(4,878)	114,704	0
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	133,534	0	0	20,202	(4,582)	149,154	0
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	190,345	0	0	28,797	(6,532)	212,611	0
Janet Galloway Carter Chair in Rehabilitation Medicine	05/10/00	272,714	874,451	1,372,486	0	0	207,714	(47,113)	1,533,087	0
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	3,003,154	0	0	454,292	(103,041)	3,354,406	0

**University of Kentucky  
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Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	3,669,766	0	0	555,209	(125,930)	4,099,045	0
Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	3,669,777	0	0	555,211	(125,931)	4,099,057	0
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	1,855,309	0	0	280,693	(63,666)	2,072,336	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery <sup>3</sup>	12/19/97	0	200,000	234,736	0	0	35,009	(31,787)	237,957	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology <sup>3</sup>	12/19/97	0	200,000	209,732	0	0	31,731	(7,197)	234,266	0
Jeffry N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	98,888	0	0	14,961	(3,393)	110,456	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology <sup>3</sup>	12/19/97	0	200,000	207,623	0	0	31,412	(7,125)	231,910	0
Jennifer S. Quinn M.D. and Jeffry N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	114,323	0	0	17,539	0	131,862	0
Jes & Clementine Schlaikjer Professorship - I <sup>2</sup>	06/11/02	0	256,515	276,569	0	0	41,842	(9,491)	308,921	0
Jes & Clementine Schlaikjer Professorship - II <sup>2</sup>	06/11/02	0	253,538	276,155	0	0	41,780	(9,476)	308,459	0
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases <sup>2</sup>	12/09/98	0	3,467,208	4,259,374	0	0	653,281	(13,986)	4,898,669	0
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	82,950	146,278	0	475	22,153	(5,025)	163,881	0
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	805,591	0	0	124,148	(27,671)	902,068	0
John A. Morris Library Endowed Research and Mission Support Fund <sup>2</sup>	12/09/98	1,000,000	0	1,017,212	0	0	153,952	(34,919)	1,136,245	0
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,069	83,473	0	0	12,806	0	96,279	0
John C. Hubbard Endowment	11/22/05	122,010	122,010	241,113	0	0	36,897	(7,500)	270,510	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	539,144	0	0	81,598	(18,508)	602,234	0
John H. Heck Professorship in Soil Science	01/22/01	100,000	100,000	193,016	0	0	29,202	(6,623)	215,595	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	889,340	1,906,450	0	48,400	291,448	(66,036)	2,180,262	20,665
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	797,017	0	0	122,145	(6,948)	912,214	0
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	50,420	114,386	0	0	17,450	(2,637)	129,199	0
John Mink Professorship in Pediatric Dentistry in the College of Dentistry	11/25/98	509,559	513,958	1,313,846	0	1,750	201,020	(11,387)	1,505,230	0
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	676,480	1,152,385	0	400	174,397	(39,555)	1,287,627	0
John R. Van Nagell, M.D. Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,163,151	0	0	173,605	(66,605)	1,270,151	0
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	615,794	0	0	93,165	(21,131)	687,827	0
John S. & Elizabeth A. Knight Chair Endowment Supplement <sup>2</sup>	12/09/98	1,716,000	249,657	2,180,493	0	0	333,226	(104,000)	2,409,719	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	507,055	1,046,515	0	0	159,636	(73,604)	1,132,548	0
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	194,203	0	0	29,793	0	223,997	0

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Joseph Hamburg Professorship in Rehabilitation Sciences <sup>3</sup>	01/20/98	200,000	0	196,174	0	0	29,679	(6,732)	219,121	0
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	304,587	517,003	0	160	78,227	(17,743)	577,647	0
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	203,874	0	0	31,277	0	235,151	0
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	190,382	0	0	28,803	(6,533)	212,652	0
Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	120,630	0	0	18,250	(4,139)	134,741	0
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	94,002	239,631	0	5,650	37,256	0	282,537	0
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	81,050	171,750	0	600	26,358	0	198,708	0
Keeneland Concours d 'elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	455,571	0	0	69,891	0	525,463	0
Keith and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	169,447	0	0	26,204	(4,379)	191,272	0
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	499,007	0	0	75,496	(17,124)	557,379	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	155,523	245,937	0	5,000	37,439	(8,505)	279,872	0
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	105,144	207,569	0	0	31,452	(6,739)	232,282	0
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	898,401	0	0	138,931	(23,216)	1,014,117	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,110,915	0	0	168,072	(38,122)	1,240,866	0
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	500,000	500,000	1,612,839	0	0	244,007	(55,345)	1,801,501	0
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	126,460	0	0	19,266	(2,183)	143,542	0
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	115,841	0	0	17,526	(3,975)	129,392	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	506,761	1,017,856	0	500	154,021	(34,936)	1,137,442	0
KiYoung Lee Graduate Fellowship	08/23/05	36,000	36,000	66,417	0	0	10,046	(2,279)	74,185	0
KPMG Professorship Endowment	05/10/05	50,000	182,650	281,740	0	0	42,625	(9,668)	314,697	0
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	188,107	0	0	28,459	(6,455)	210,111	0
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	275,556	0	0	41,689	(9,456)	307,790	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	559,923	0	0	84,712	(19,214)	625,421	0
Lawson Endowment Fund - UK Center for Research on Violence Against Women <sup>5</sup>	11/04/02	100,000	100,000	205,727	(100,000)	(100,000)	(81,244)	75,518	0	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,423,875	0	0	215,421	(48,861)	1,590,435	0
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	915,002	1,674,390	0	5,000	254,712	(43,311)	1,890,792	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	502,178	0	0	77,042	0	579,220	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	112,726	0	0	17,054	(3,868)	125,912	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	98,343	0	0	14,878	(3,375)	109,846	0

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2013 - 2014**

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014					Outstanding Pledges as of 06/30/14
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>	Market Value as of 06/30/14	
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	137,749	0	0	21,133	0	158,882	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	200,856	0	0	30,388	(6,892)	224,352	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,499,506	0	0	231,081	(51,504)	1,679,083	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	99,906	0	0	15,189	(2,238)	112,856	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,804	212,592	0	150	32,184	(7,299)	237,626	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,497	63,298	0	0	9,715	0	73,012	0
Linda C. Gill Chair in Nursing <sup>3</sup>	01/20/98	1,000,000	0	956,434	0	0	144,701	(32,820)	1,068,315	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	99,795	0	0	15,098	(3,425)	111,469	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	383,261	0	0	58,798	0	442,059	0
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	291,825	0	0	44,770	0	336,595	0
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	327,363	0	0	50,449	(11,244)	366,568	0
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	140,542	0	0	21,764	(3,152)	159,154	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,244,615	2,420,321	0	0	367,966	(54,223)	2,734,064	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,435	3,361,324	0	50	519,810	(86,863)	3,794,321	0
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,259,491	0	0	341,836	(77,534)	2,523,794	0
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	589,023	0	0	89,554	(13,197)	665,381	0
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	1,054,619	0	0	160,336	(23,627)	1,191,328	0
MacAdam-Abrahams Observatory Fund	08/14/06	500,000	521,000	1,068,473	0	0	163,919	0	1,232,392	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,086	1,035,569	0	0	157,041	(20,805)	1,171,805	0
Major Endowed Research Fund in Veterinary Science <sup>2</sup>	12/09/98	1,825,881	10,000	1,873,120	0	0	283,491	(64,300)	2,092,311	0
Marcia A. Dake Professorship in Nursing <sup>3</sup>	01/20/98	250,000	50,000	356,905	0	0	53,997	(12,247)	398,655	0
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	3,848,059	0	0	583,539	(77,309)	4,354,289	0
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	669,152	1,328,318	0	0	200,964	(45,582)	1,483,700	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	50,000	112,870	0	0	17,306	0	130,176	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,326	124,624	0	25	18,857	(4,277)	139,229	0
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	107,259	0	0	16,455	0	123,714	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	74,676	146,333	0	450	22,175	(5,029)	163,929	0
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	2,013,225	0	0	304,582	(69,084)	2,248,723	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	1,983,249	0	0	300,754	(39,845)	2,244,158	0
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	372,411	0	0	57,134	0	429,544	0
Martin-Thacker Scholarships	07/31/98	100,397	100,398	218,431	0	0	33,046	(7,495)	243,982	0
Mary Byron Scholars Program	12/31/04	50,000	50,000	116,652	0	0	17,648	(4,003)	130,297	0
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	202,568	0	0	30,658	(6,954)	226,272	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,566	145,633	0	0	22,443	(5,002)	163,074	0

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Max Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	3,601,083	0	0	544,815	(123,573)	4,022,325	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,297,422	0	0	344,731	(194,263)	2,447,890	0
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	183,371	0	0	27,743	(6,292)	204,821	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	797,646	1,506,700	0	9,113	228,523	(51,826)	1,692,510	0
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	195,867	0	0	29,633	(6,721)	218,779	0
Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	224,860	0	0	34,497	0	259,358	0
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	445,000	1,006,463	0	13,272	158,076	0	1,177,810	0
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,013,555	1,960,129	0	100	296,556	(67,264)	2,189,521	0
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,929	128,768	0	0	18,991	(14,834)	132,924	0
Myrle E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	121,256	0	0	18,344	(4,161)	135,440	0
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	513,418	0	0	78,766	0	592,184	0
Neurology Research Chair	12/10/04	500,000	500,000	1,222,970	0	0	183,918	(142,194)	1,264,694	0
Neurology Research Professorship No.1	03/29/05	50,000	64,603	143,364	0	0	21,311	(21,550)	143,124	0
Neurology Research Professorship No.2	03/29/05	50,000	50,000	127,568	0	0	19,388	(14,680)	132,276	0
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	501,750	1,167,725	0	1,000	179,247	0	1,347,972	0
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	318,073	0	0	48,815	0	366,888	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	119,957	0	0	18,149	(4,116)	133,989	0
Otolaryngology Research Professorship Endowment	04/20/07	100,000	103,020	240,273	0	(3,000)	36,920	250	274,443	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	109,496	0	0	16,566	(3,757)	122,305	0
Patient Quality, Safety and Rights Research Endowment	07/27/05	507,349	504,950	902,400	0	8,076	137,192	(31,111)	1,016,557	0
Patrick F. Hagihara, MD Professorship/Chair in General Surgery	05/01/90	252,500	321,404	629,640	0	4,500	95,665	(21,695)	708,110	0
Patrick P. DeLuca Pharmaceutical Technology Professorship in the College of Pharmacy	11/28/00	129,400	179,129	424,383	0	27,175	66,964	(15,161)	503,361	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	86,875	209,179	0	0	31,659	(7,181)	233,657	0
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	700,000	1,885,065	0	300,000	299,147	(68,632)	2,415,579	0
Paul A. Thornton Graduate Fellowship in Clinical Nutrition/Nutritional Sciences	08/28/00	350,000	356,575	673,394	0	25	101,879	(23,108)	752,190	0
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	198,179	0	0	30,404	0	228,582	0
Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	353,566	671,599	0	9,800	102,368	(23,215)	760,552	0
Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	221,834	0	0	33,563	(7,613)	247,784	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	689,644	0	0	102,392	(127,997)	664,039	0
Paul Mellon Endowed Graduate Student Support <sup>2</sup>	04/04/00	0	1,750,000	1,875,200	0	0	283,809	(64,372)	2,094,637	0
Paul Mellon Equine Research Endowment <sup>2</sup>	04/04/00	0	1,029,175	1,023,752	0	0	154,943	(35,144)	1,143,552	0
Paul Mellon Post Doctorial Fellowship <sup>2</sup>	03/27/01	2,392,537	2,436	2,612,154	0	0	395,342	(89,670)	2,917,826	0

**University of Kentucky**  
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Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	80,139	176,922	0	500	26,819	(6,082)	198,159	0
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	466,228	0	0	70,537	(15,999)	520,766	0
Peter Pearlman Fellowship	11/10/00	50,000	81,143	124,052	0	25	18,771	(4,257)	138,590	0
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	101,943	0	0	15,415	(3,496)	113,862	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	356,996	0	0	55,015	(12,262)	399,749	0
Physical Therapy Richard McDougall Alumni Professorship	01/22/07	67,133	67,133	133,971	0	0	20,256	(4,594)	149,632	0
Pin Oak Stud Endowed Research Fund <sup>2</sup>	04/06/99	500,000	500,000	1,032,394	0	0	156,251	(35,440)	1,153,205	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	91,912	0	0	14,101	0	106,012	0
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	934,189	2,163,143	0	75,000	333,500	(75,658)	2,495,985	0
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	555,415	639,417	0	0	96,739	(21,942)	714,214	0
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	98,866	0	0	14,957	(3,393)	110,431	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	190,000	391,576	0	20,000	61,025	0	472,601	0
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	626,189	0	0	92,797	(123,873)	595,114	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,797,562	0	0	272,906	(46,408)	2,024,059	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	276,063	0	0	40,837	(36,893)	280,006	0
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	626,470	0	0	94,815	(21,506)	699,780	0
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,254,729	0	0	189,830	(43,057)	1,401,502	0
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	223,600	0	0	34,304	0	257,904	0
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,258,752	0	0	341,729	(77,510)	2,522,971	0
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	76,811	143,616	0	3,100	22,101	(6,215)	162,601	0
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,104,652	0	0	621,003	(140,854)	4,584,801	0
Real Estate Professorship Endowment	01/20/98	166,300	169,233	534,371	0	0	82,006	0	616,377	0
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	98,911	0	0	14,964	(3,394)	110,481	0
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	192,917	0	0	29,187	(6,620)	215,484	0
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,544,387	0	0	236,907	(2,016)	1,779,278	0
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	102,923	0	0	15,790	0	118,713	0
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	324,581	476,890	0	500	72,549	(10,690)	539,248	0
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	793,417	1,260,850	0	34,500	192,536	(43,902)	1,443,985	0
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	1,025,865	0	0	156,367	(37,450)	1,144,783	0
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	103,281	0	0	15,916	(3,547)	115,650	0
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	471,581	0	0	72,348	0	543,929	0
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	135,000	302,978	0	10,046	46,734	(17,159)	342,599	0

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Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	95,521	0	0	14,452	(3,278)	106,695	0
Robert E. McNeil Endowed Research Fund	03/05/02	50,000	51,554	104,505	0	0	15,811	(3,586)	116,730	0
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	96,380	186,823	0	0	28,265	(6,411)	208,676	0
Robert G. Lawson Professorship	12/29/98	57,000	106,950	161,572	0	100	24,460	(5,548)	180,584	0
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,031,562	0	0	156,125	(35,412)	1,152,275	0
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	131,122	0	0	19,838	(4,500)	146,460	0
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	415,980	0	0	62,934	(14,275)	464,640	0
Robert L. Johnson Scholarship Fund	05/19/00	250,000	301,091	524,760	0	1,000	79,438	(18,021)	587,178	0
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	124,841	0	0	19,239	(4,288)	139,792	0
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,000	98,032	0	0	14,831	(3,364)	109,499	0
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	55,634	0	0	8,504	(2,500)	61,638	0
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	741,856	0	0	112,278	(25,466)	828,668	0
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	120,546	0	0	18,494	0	139,040	0
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	1,792,547	0	0	275,006	0	2,067,553	0
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	100,204	0	0	15,160	(3,439)	111,925	0
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	95,796	0	0	14,493	(3,287)	107,002	0
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	218,921	0	0	33,121	(7,512)	244,530	0
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	90,765	0	0	13,909	0	104,673	0
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	3,414,840	0	0	528,080	(88,245)	3,854,675	0
Royster Research Professorship	06/03/01	50,000	164,500	233,332	0	0	35,797	0	269,129	0
RPW Law Library Endowed Account	05/24/01	50,000	51,326	111,323	0	0	17,215	(2,877)	125,661	0
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	422,438	0	0	63,910	(14,496)	471,852	0
Saha Cardiovascular Research Center Fund	01/15/10	500,000	420,000	999,215	0	80,100	154,902	(35,342)	1,198,875	0
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	50,100	107,503	0	0	16,270	(3,690)	120,083	0
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	99,220	187,095	0	1,375	28,792	0	217,263	0
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,171,004	2,393,218	0	1,000	368,873	(82,212)	2,680,879	0
Saylay/Garbulinska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	200,000	496,238	0	0	76,130	0	572,368	0
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,000,325	2,031,022	0	0	311,591	0	2,342,613	0
Scott V. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	102,500	212,794	0	1,000	32,840	(7,322)	239,312	0
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	113,236	0	0	17,450	(3,889)	126,796	0
Spears Chair in Pharmaco Genetics	05/10/11	200,000	343,000	605,862	0	100,000	103,185	0	809,047	0
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,027,611	0	0	155,834	(20,645)	1,162,800	0
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	976,977	0	0	149,884	0	1,126,861	0
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	976,619	0	0	147,754	(33,513)	1,090,860	0

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		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		Market Value as of 06/30/14
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,084,897	0	0	164,521	(21,796)	1,227,622	0
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	880,830	0	0	133,262	(30,226)	983,866	0
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	102,752	0	0	15,709	(890)	117,571	0
Stites & Harbison Professorship of Law	06/23/97	72,500	104,600	187,440	0	0	28,358	(6,432)	209,366	0
Sue Fan Gooding Fund	10/18/96	80,115	80,115	154,245	0	0	23,336	(5,293)	172,288	0
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	55,000	107,211	0	600	16,400	(6,088)	118,123	0
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	111,073	0	0	17,040	0	128,113	0
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	485,093	0	0	74,755	(16,662)	543,187	0
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	63,500	162,308	0	1,500	25,085	0	188,892	0
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	65,958	130,316	0	100	20,001	0	150,417	0
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	990,539	0	0	149,861	(33,991)	1,106,409	0
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,371	232,904	0	0	35,236	(7,992)	260,148	0
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	99,510	0	0	15,266	0	114,776	0
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	392,691	0	0	60,128	(9,458)	443,361	0
Teresa Garbulinkska Music in HealthCare Fund	05/12/09	100,000	100,000	220,834	0	0	33,573	(4,947)	249,460	0
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	106,858	0	0	16,167	(3,667)	119,358	0
Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	616,591	1,179,641	0	15,000	179,398	(40,720)	1,333,319	0
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	60,456	60,456	151,802	0	0	23,288	0	175,090	0
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	271,754	0	0	41,692	0	313,446	0
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	720,878	0	0	109,063	(24,737)	805,204	0
Thomas P. Lewis Professorship	04/23/99	100,000	103,898	192,642	0	350	29,188	(6,620)	215,559	0
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,255,721	0	0	348,831	(58,292)	2,546,260	0
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	1,734,518	0	0	268,328	(24,930)	1,977,915	0
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	2,891,982	0	0	449,655	(41,509)	3,300,128	0
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	159,342	0	0	24,107	(5,468)	177,981	0
Tri for Sight Eye Research Professorship	04/28/06	63,241	102,927	183,086	0	14,095	29,113	0	226,294	0
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	1,934,163	0	0	292,623	(66,372)	2,160,415	0
Tyler Aaron Gill Professorship in Vascular Surgery <sup>3</sup>	12/19/97	0	200,000	181,336	0	0	27,531	(4,682)	204,185	0
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	190,495	0	0	28,820	(6,537)	212,778	0
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	169,342	0	0	26,435	(1,479)	194,299	0
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	69,782	0	0	10,557	(2,395)	77,945	0
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	100,000	220,564	0	0	33,815	(1,870)	252,509	0
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	103,365	158,877	0	50	24,040	(5,452)	177,514	0
University of Kentucky Center for Research on Violence Against Women <sup>5</sup>	10/03/03	75,956	77,250	193,897	56,580	62,330	85,747	(49,297)	349,257	0



**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2013 - 2014**

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014					Outstanding Pledges as of 06/30/14
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>	Market Value as of 06/30/14	
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	50,180	0	0	7,592	(1,722)	56,050	0
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	698,897	1,413,725	0	2,025	217,992	(48,591)	1,585,150	0
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,000	229,581	0	50	34,736	(7,879)	256,489	0
University Professorship in Allied Health	01/09/01	50,000	50,000	105,671	0	0	15,987	(3,626)	118,032	0
University Professorship in Dentistry	12/06/00	50,000	50,000	101,562	0	0	15,366	(3,485)	113,442	0
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	126,544	0	0	19,145	(4,342)	141,347	0
University Professorship in Medicine	12/09/00	50,000	50,000	102,298	0	0	15,477	(3,510)	114,264	0
University Professorship in Pharmacy	04/11/01	50,000	50,000	137,310	0	0	20,774	(4,712)	153,372	0
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	107,671	0	0	16,290	(3,695)	120,267	0
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	205,691	0	0	31,119	(7,058)	229,751	0
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,000	1,789,283	0	0	270,704	(61,400)	1,998,587	0
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	949,480	0	0	143,648	(32,582)	1,060,546	0
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	108,998	0	0	16,797	(3,744)	122,052	0
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	155,423	0	0	23,569	(3,122)	175,869	0
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,195,870	2,715,718	0	500	405,851	(289,621)	2,832,448	0
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,275	1,866,248	0	40	282,353	(64,042)	2,084,599	0
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	3,701,998	0	0	560,082	(127,036)	4,135,044	0
W. Hugh Peal Collection	08/14/86	200,000	226,000	547,730	0	0	84,060	0	631,790	0
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	29,567,592	0	0	4,572,393	(764,072)	33,375,912	0
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,983,465	13,233,785	0	0	2,046,496	(341,981)	14,938,301	0
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	96,470	0	0	14,595	(3,310)	107,755	0
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	101,507	0	0	15,357	(3,483)	113,381	0
Wendell H. Ford Endowed Professorship	03/07/00	590,410	595,802	1,328,895	0	325	201,084	(45,609)	1,484,696	0
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	214,756	424,871	0	2,000	65,306	0	492,177	0
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	937,743	0	0	141,873	(32,179)	1,047,436	0
Wilbur E. Chellgren Professorship in Accounting	06/02/00	125,000	125,000	229,583	0	0	34,734	(7,878)	256,439	0
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,459,930	0	0	221,359	(29,326)	1,651,962	0
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	76,953	137,858	0	2,275	20,990	(4,760)	156,363	0
William H. Otis and Marquita Sivilis Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	54,350	117,723	0	0	18,060	0	135,783	0
William H. Ray Professorship	04/27/07	47,655	47,655	81,776	0	0	12,366	(2,805)	91,337	0
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	644,074	0	0	98,812	0	742,886	0
William R. Markesbery, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	944,429	0	0	142,884	(32,408)	1,054,905	0
William Robert Mills Chair in Equine Infectious Diseases <sup>2</sup>	12/09/98	0	3,355,208	3,901,420	0	0	590,484	(133,931)	4,357,973	0
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,306,744	0	0	344,889	(219,003)	2,432,629	0
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	1,894,215	0	0	286,577	(65,000)	2,115,792	0

**University of Kentucky**  
**Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**  
**During Fiscal Year 2013 - 2014**

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014				Market Value as of 06/30/14	Outstanding Pledges as of 06/30/14
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>		
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,061,067	0	0	162,396	(36,120)	1,187,343	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,056,981	0	0	159,972	(36,284)	1,180,668	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	253,703	0	0	38,397	(8,709)	283,391	0
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,086,077	0	0	166,001	(54,684)	1,197,394	0
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,056,981	0	0	159,972	(36,284)	1,180,668	0
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,056,981	0	0	159,972	(36,284)	1,180,668	0
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	253,703	0	0	38,397	(8,709)	283,391	0
William T. Bryan Library Endowment Fund	08/24/00	750,000	770,221	1,724,201	0	0	266,635	(44,556)	1,946,280	0
William T. Bryan University Chair	12/08/98	500,000	508,848	1,167,751	0	0	176,739	(40,087)	1,304,403	0
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,120,304	0	0	169,493	(38,444)	1,251,353	0
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	3,401,574	0	0	526,029	(87,902)	3,839,701	0
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	2,175,778	0	0	336,468	(56,226)	2,456,021	0
Women's Circle Endowment	07/31/06	503,718	504,343	911,809	0	0	139,882	0	1,051,691	0
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	112,481	0	0	17,018	(3,860)	125,639	0
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	1,039,509	0	0	160,194	(35,705)	1,163,999	0
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	250,000	564,821	0	0	86,559	(7,438)	643,942	0
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	675,638	0	0	101,997	(40,928)	736,707	0
<b>Existing RCTF Funded Endowments Sub-Total</b>		<b>\$213,597,359</b>	<b>\$227,444,121</b>	<b>\$464,197,823</b>	<b>\$0</b>	<b>\$3,190,601</b>	<b>\$70,910,239</b>	<b>(\$14,650,180)</b>	<b>\$523,648,483</b>	<b>\$20,665</b>
<b>Grand Total</b>		<b>\$213,597,359</b>	<b>\$227,444,121</b>	<b>\$464,197,823</b>	<b>\$0</b>	<b>\$3,190,601</b>	<b>\$70,910,239</b>	<b>(\$14,650,180)</b>	<b>\$523,648,483</b>	<b>\$20,665</b>

Notes to Table 7:

<sup>1</sup> Net of reinvestment of prior year spending distributions.

<sup>2</sup> State funds and matching gifts recorded in different funds. See attached Footnote 2 schedule.

<sup>3</sup> State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.

**Note 2:** The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014					Outstanding Pledges as of 06/30/14
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>	Market Value as of 06/30/14	
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$3,915,379	\$0	\$0	\$600,682	\$0	\$4,516,061	\$0
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	256,515	276,569	0	0	41,842	(9,491)	308,921	0
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,538	276,155	0	0	41,780	(9,476)	308,459	0
Jes E. and Clementine Mills Schlaikjer Chair in Equine Infectious Diseases	12/09/98	0	3,467,208	4,259,374	0	0	653,281	(13,986)	4,898,669	0
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	1,017,212	0	0	153,952	(34,919)	1,136,245	0
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,180,493	0	0	333,226	(104,000)	2,409,719	0
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	1,873,120	0	0	283,491	(64,300)	2,092,311	0
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,750,000	1,875,200	0	0	283,809	(64,372)	2,094,637	0
Paul Mellon Equine Research Endowment	04/04/00	0	1,029,175	1,023,752	0	0	154,943	(35,144)	1,143,552	0
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	2,436	2,612,154	0	0	395,342	(89,670)	2,917,826	0
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	1,032,394	0	0	156,251	(35,440)	1,153,205	0
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	3,901,420	0	0	590,484	(133,931)	4,357,973	0
<b>Total</b>		<b>\$10,684,418</b>	<b>\$10,897,962</b>	<b>\$24,243,223</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,689,084</b>	<b>(\$594,729)</b>	<b>\$27,337,577</b>	<b>\$0</b>

**Note 3:** The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/13			During Fiscal Year 2013 - 2014					Outstanding Pledges as of 06/30/14
		State Funds Received	Gifts Received	Market Value as of 07/01/13	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed <sup>1</sup>	Market Value as of 06/30/14	
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$191,113	\$0	\$0	\$28,914	(\$6,558)	\$213,469	\$0
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	959,311	0	0	147,174	0	1,106,485	0
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	181,547	0	0	27,467	(6,230)	202,784	0
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,252,670	0	0	192,180	0	1,444,850	0
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	34,825	242,795	0	0	36,732	(8,331)	271,195	0
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	979,471	0	0	148,186	(33,611)	1,094,046	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	1,969,036	0	0	297,896	(67,568)	2,199,365	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	234,736	0	0	35,009	(31,787)	237,957	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	209,732	0	0	31,731	(7,197)	234,266	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	207,623	0	0	31,412	(7,125)	231,910	0
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	196,174	0	0	29,679	(6,732)	219,121	0
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	0	956,434	0	0	144,701	(32,820)	1,068,315	0
Marcia A. Dake Professorship in Nursing	01/20/98	250,000	50,000	356,905	0	0	53,997	(12,247)	398,655	0
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	181,336	0	0	27,531	(4,682)	204,185	0
<b>Total</b>		<b>\$3,850,000</b>	<b>\$4,256,285</b>	<b>\$8,118,883</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,232,607</b>	<b>(\$224,888)</b>	<b>\$9,126,602</b>	<b>\$0</b>



**University Budget Office  
University of Kentucky  
107 Main Building  
Lexington, KY 40506-0032**

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