

# University of Kentucky



Board of Trustees

March 2003

# UK State Appropriations

FY	2001-02	2002-03	2003-04
Original	\$313.6	\$307.6	\$299.0
Adjust	(6.0)	(8.6)	3.7
Revised	\$307.6	\$299.0	\$302.7

in millions

# Total State Appropriation Cuts

FY:	2001-02	2002-03	2003-04	Total
	(\$6.0)	(\$6.0)	(\$6.0)	
		(8.6)	(8.6)	
			3.7	
Total	(\$6.0)	(\$14.6)	(\$10.9)	(\$31.5)

in millions

# Actions to meet FY 02-03 budget cuts

- Position freeze
- Restrict job reclassifications
- Restrict out-of-state travel
- Restrict equipment purchases
- Reduction in personal service contracts
- Energy conservation

# Funding Requirements

## FY 2003-04

Replace state reduction	\$4.9
Salary and benefits	9.0
Health insurance	3.8
Fixed costs/utilities	2.0
Need-based scholarships	1.0
Scholarships	3.6
<b>TOTAL</b>	<b>\$24.3</b>

in millions

## Sources of Funds FY2003-04

Total needs	\$24.3
Tuition increase	(14.5)
<hr/>	
SUBTOTAL	9.8
Provost model savings	(2.0)
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SUBTOTAL	7.8
Overhead cost recovery	(1.8)
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<u>PROGRAM REDUCTIONS</u>	<u>\$6.0</u>

in millions

**Context for  
2003-04  
tuition increase**



Funding needs	\$15.2	\$24.3	\$9.1
<b>SOURCES</b>	<b>PLAN</b>	<b>REVISED</b>	<b>DIF</b>
Benchmark funding	4.7	—	(4.7)
Tuition	5.5	14.5	9.0
Overhead cost recovery	1.0	1.8	0.8
Provost model savings	—	2.0	2.0
Program reductions	4.0	6.0	2.0
<b>TOTAL</b>	<b>\$15.2</b>	<b>\$24.3</b>	<b>\$9.1</b>

in millions

**Annual Tuition and  
Annual Fees:**

		Full-Time Tuition		Full-Time Fees	
		2002-03	2003-04	2002-03	2003-04
<b>Undergraduate</b>	Resident	\$3,480.00	\$4,002.00	\$494.50	\$558.50
	Non-Resident	\$10,032.00	\$10,682.00	\$494.50	\$558.50
<b>Lexington C. C.</b>	Resident	\$1,752.00	\$1,896.00	\$494.50	\$558.50
	Non-Resident	\$5,808.00	\$6,970.00	\$494.50	\$558.50
<b>Graduate</b>	Resident	\$3,852.00	\$4,430.00	\$494.50	\$558.50
	Non-Resident	\$11,070.00	\$11,770.00	\$494.50	\$558.50
<b>MBA</b>	Resident	\$4,158.00	\$5,198.00	\$494.50	\$558.50
	Non Resident	\$11,394.00	\$14,242.00	\$494.50	\$558.50
<b>Law</b>	Resident	\$6,580.00	\$8,225.00	\$494.50	\$558.50
	Non Resident	\$16,080.00	\$17,725.00	\$494.50	\$558.50
<b>Pharm. D.</b>	Resident	\$5,714.00	\$7,143.00	\$494.50	\$558.50
	Non Resident	\$16,148.00	\$20,185.00	\$494.50	\$558.50
<b>Medicine</b>	Resident	\$10,882.00	\$13,603.00	\$553.00	\$622.00
	Non Resident	\$25,596.00	\$31,995.00	\$553.00	\$622.00
<b>Dentistry</b>	Resident	\$9,516.00	\$11,895.00	\$563.00	\$633.00
	Non Resident	\$22,810.00	\$28,512.00	\$563.00	\$633.00
<b>Prof. Doctoral</b>	Resident	\$5,310.00	\$6,107.00	\$494.50	\$558.50
	Non Resident	\$15,318.00	\$16,818.00	\$494.50	\$558.50



<b>Combined Annual Tuition and Fees:</b>		<b>Total Tuition and Fees</b>	<b>Total Tuition and Fees</b>	<b>Amount Increase</b>	<b>Tot Percent Increase</b>
		<b>2002-03</b>	<b>2003-04</b>	<b>2003-04</b>	<b>2003-04</b>
<b>Undergraduate</b>	Resident	\$3,974.50	\$4,560.50	\$586.00	14.74%
	Non-Resident	\$10,526.50	\$11,240.50	\$714.00	6.78%
<b>Lexington C. C.</b>	Resident	\$2,246.50	\$2,454.50	\$208.00	9.26%
	Non-Resident	\$6,302.50	\$7,528.50	\$1,226.00	19.45%
<b>Graduate</b>	Resident	\$4,346.50	\$4,988.50	\$642.00	14.77%
	Non-Resident	\$11,564.50	\$12,328.50	\$764.00	6.61%
<b>MBA</b>	Resident	\$4,652.50	\$5,756.50	\$1,104.00	23.73%
	Non Resident	\$11,888.50	\$14,800.50	\$2,912.00	24.49%
<b>Law</b>	Resident	\$7,074.50	\$8,783.50	\$1,709.00	24.16%
	Non Resident	\$16,574.50	\$18,283.50	\$1,709.00	10.31%
<b>Pharm. D.</b>	Resident	\$6,208.50	\$7,701.50	\$1,493.00	24.05%
	Non Resident	\$16,642.50	\$20,743.50	\$4,101.00	24.64%
<b>Medicine</b>	Resident	\$11,435.00	\$14,225.00	\$2,790.00	24.40%
	Non Resident	\$26,149.00	\$32,617.00	\$6,468.00	24.74%
<b>Dentistry</b>	Resident	\$10,079.00	\$12,528.00	\$2,449.00	24.30%
	Non Resident	\$23,373.00	\$29,145.00	\$5,772.00	24.70%
<b>Prof. Doctoral</b>	Resident	\$5,804.50	\$6,665.50	\$861.00	14.83%
	Non Resident	\$15,812.50	\$17,376.50	\$1,564.00	9.89%

<b>Per Semester Total Tuition and Fees</b>		<b>Per Semester Total Tuition and Fees 2003-04</b>	<b>Amount Increase 2003-04</b>
<b>Undergraduate</b>	Resident	\$2,280.25	\$293.00
	Non-Resident	\$5,620.25	\$357.00
<b>Lexington C. C.</b>	Resident	\$1,227.25	\$104.00
	Non-Resident	\$3,764.25	\$613.00
<b>Graduate</b>	Resident	\$2,494.25	\$321.00
	Non-Resident	\$6,164.25	\$382.00
<b>MBA</b>	Resident	\$2,878.25	\$552.00
	Non Resident	\$7,400.25	\$1,456.00
<b>Law</b>	Resident	\$4,392.25	\$855.00
	Non Resident	\$9,142.25	\$855.00
<b>Pharm. D.</b>	Resident	\$3,851.25	\$747.00
	Non Resident	\$10,372.25	\$2,051.00
<b>Prof. Doctoral</b>	Resident	\$3,333.25	\$431.00
	Non Resident	\$8,688.25	\$782.00

# Mandatory Fees

<b>Mandatory Fees</b>	<b>Current</b>	<b>Proposed</b>	<b>Dollar Incr.</b>	<b>% Increase</b>
Athletic	\$24.50	\$24.50	\$0.00	0.00%
Student Gov.	\$8.50	\$15.00	\$6.50	76.47%
WRFL	\$5.00	\$5.00	\$0.00	0.00%
Student Activities	\$13.00	\$17.00	\$4.00	30.77%
Student Center	\$44.00	\$60.00	\$16.00	36.36%
Technology Fee	\$128.00	\$128.00	\$0.00	0.00%
Seaton Center	\$100.00	\$100.00	\$0.00	0.00%
International Aff.	\$0.00	\$4.00	\$4.00	100.00%
Student Affairs	\$0.00	\$17.50	\$17.50	100.00%
Subtotal	\$323.00	\$371.00	\$48.00	9.70%
Student Health Fee	\$171.50	\$187.50	\$16.00	9.33%
<b>Total Mandatory Fees</b>	<b>\$494.50</b>	<b>\$558.50</b>	<b>\$64.00</b>	<b>12.90%</b>
Health Fee Medical Students	\$230.00	\$251.00	\$21.00	9.33%
Health Fee Dentistry Students	\$240.00	\$262.00	\$22.00	9.33%
Total Mandatory Fees - Med Students	\$553.00	\$622.00	\$69.00	12.47%
Total Mandatory Fees - Dent. Students	\$563.00	\$633.00	\$70.00	12.43%

# UK Benchmarks

2002-03 Undergraduate Resident Tuition and Fees

<b>Rank</b>	<b>Institution Name</b>	<b>Tuition</b>	<b>Fees</b>	<b>Total</b>
1	Pennsylvania State University-main campus	8,008	374	8,382
2	University of Michigan-Ann Arbor	7,298	187	7,485
3	University of Illinois at Urbana-Champaign	5,302	1,402	6,704
4	University of Minnesota-Twin Cities	5,420	860	6,280
5	Ohio State University-main campus	5,304	387	5,691
6	University of Maryland-College Park	4,572	1,098	5,670
7	Purdue University-main campus	5,228	352	5,580
8	University of Virginia-main campus	3,321	1,459	4,780
9	Texas A & M University	2,640	2,108	4,748
10	University of Washington-Seattle Campus	4,167	469	4,636
11	University of Wisconsin-Madison	3,854	569	4,423
12	University of California-Los Angeles	0	4,225	4,225
13	University of Iowa	3,692	499	4,191
14	University of Kentucky	3,480	495	3,975
15	The University of Texas at Austin	2,640	1,310	3,950
16	University of North Carolina at Chapel Hill	2,814	1,042	3,856
17	North Carolina State University at Raleigh	2,814	1,013	3,827
18	University of Georgia	2,790	826	3,616
19	University of Arizona	0	2,593	2,593
20	University of Florida	1,754	827	2,581

**Note: UK 2003-04 proposed total tuition and fees : \$4,561**

Source: Integrated Postsecondary Education Data System

# UK Benchmark Comparison

Undergraduate resident tuition and fees, eight year history

<b>INSTITUTION NAME</b>	<b>FY95-96</b>	<b>FY02-03</b>	<b>Cumulative Increase</b>	<b>% Increase</b>
<b>Penn State University</b>	<b>5,258</b>	<b>8,382</b>	<b>3,124</b>	<b>59%</b>
<b>Texas A&amp;M</b>	<b>1,988</b>	<b>4,748</b>	<b>2,760</b>	<b>139%</b>
<b>Univ of Illinois - Urbana-Champaign</b>	<b>3,958</b>	<b>6,704</b>	<b>2,746</b>	<b>69%</b>
<b>Purdue University</b>	<b>3,056</b>	<b>5,580</b>	<b>2,524</b>	<b>83%</b>
<b>University of Minnesota - Twin Cities</b>	<b>3,857</b>	<b>6,280</b>	<b>2,423</b>	<b>63%</b>
<b>Ohio State University</b>	<b>3,273</b>	<b>5,691</b>	<b>2,418</b>	<b>74%</b>
<b>Univ of North Carolina - Chapel Hill</b>	<b>1,640</b>	<b>3,856</b>	<b>2,216</b>	<b>135%</b>
<b>North Carolina State University</b>	<b>1,732</b>	<b>3,827</b>	<b>2,095</b>	<b>121%</b>
<b>University of Maryland - College Park</b>	<b>3,794</b>	<b>5,670</b>	<b>1,876</b>	<b>49%</b>
<b>University of Texas - Austin</b>	<b>2,208</b>	<b>3,950</b>	<b>1,742</b>	<b>79%</b>
<b>University of Michigan - Ann Arbor</b>	<b>5,842</b>	<b>7,485</b>	<b>1,643</b>	<b>28%</b>
<b>University of Iowa</b>	<b>2,558</b>	<b>4,191</b>	<b>1,633</b>	<b>64%</b>
<b>University of Washington</b>	<b>3,019</b>	<b>4,636</b>	<b>1,617</b>	<b>54%</b>
<b>University of Wisconsin - Madison</b>	<b>2,881</b>	<b>4,423</b>	<b>1,542</b>	<b>54%</b>
<b>University of Kentucky</b>	<b>2,594</b>	<b>3,975</b>	<b>1,381</b>	<b>53%</b>
<b>University of Georgia</b>	<b>2,542</b>	<b>3,616</b>	<b>1,074</b>	<b>42%</b>
<b>University of Florida</b>	<b>1,705</b>	<b>2,581</b>	<b>876</b>	<b>51%</b>
<b>University of Arizona</b>	<b>1,884</b>	<b>2,593</b>	<b>709</b>	<b>38%</b>
<b>UCLA</b>	<b>3,893</b>	<b>4,225</b>	<b>332</b>	<b>9%</b>
<b>University of Virginia</b>	<b>4,618</b>	<b>4,780</b>	<b>162</b>	<b>4%</b>

Source: IPEDS Institutional Characteristics Report

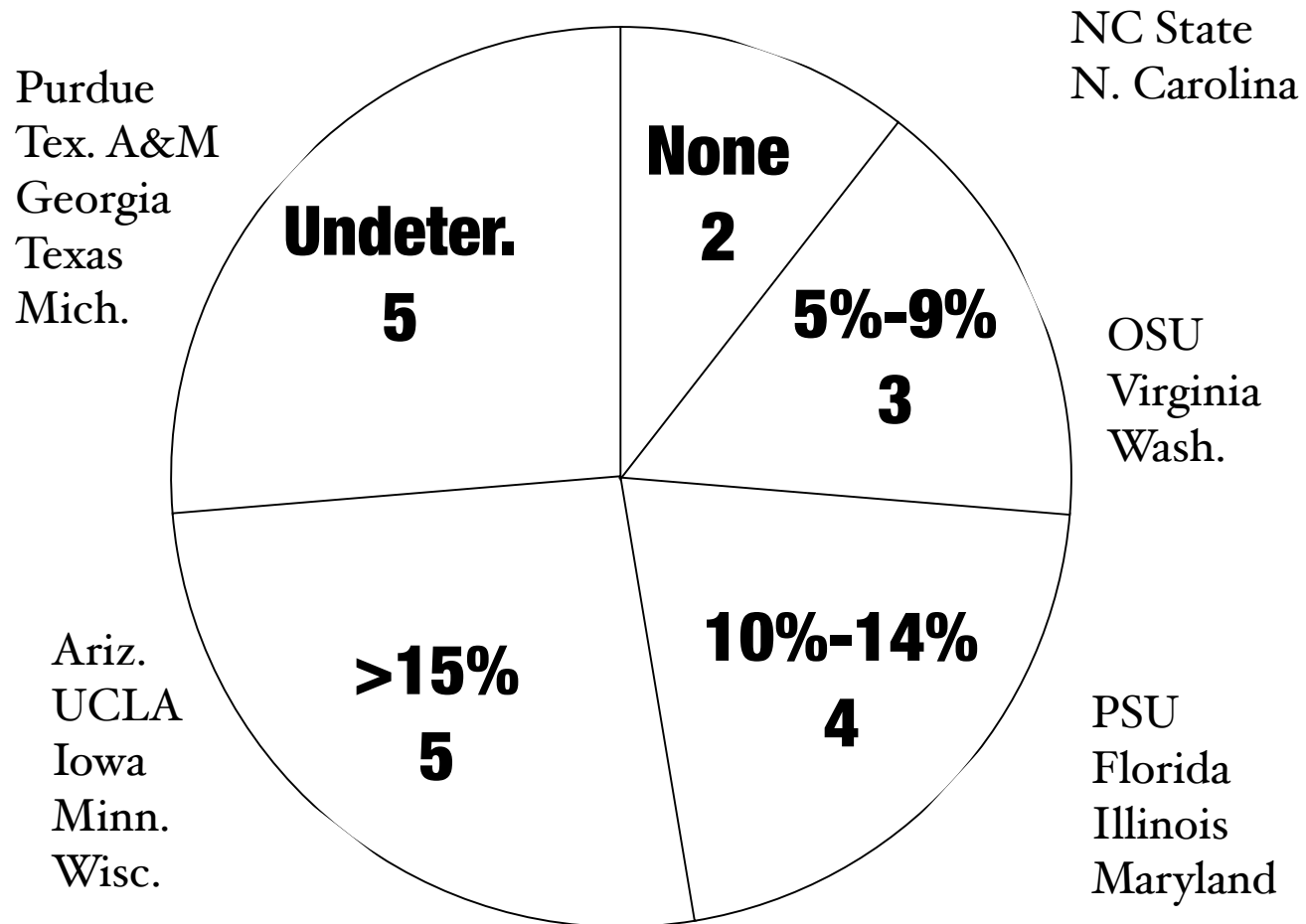
# UK Benchmarks

Tuition and fees as a percent of Per Capita Income

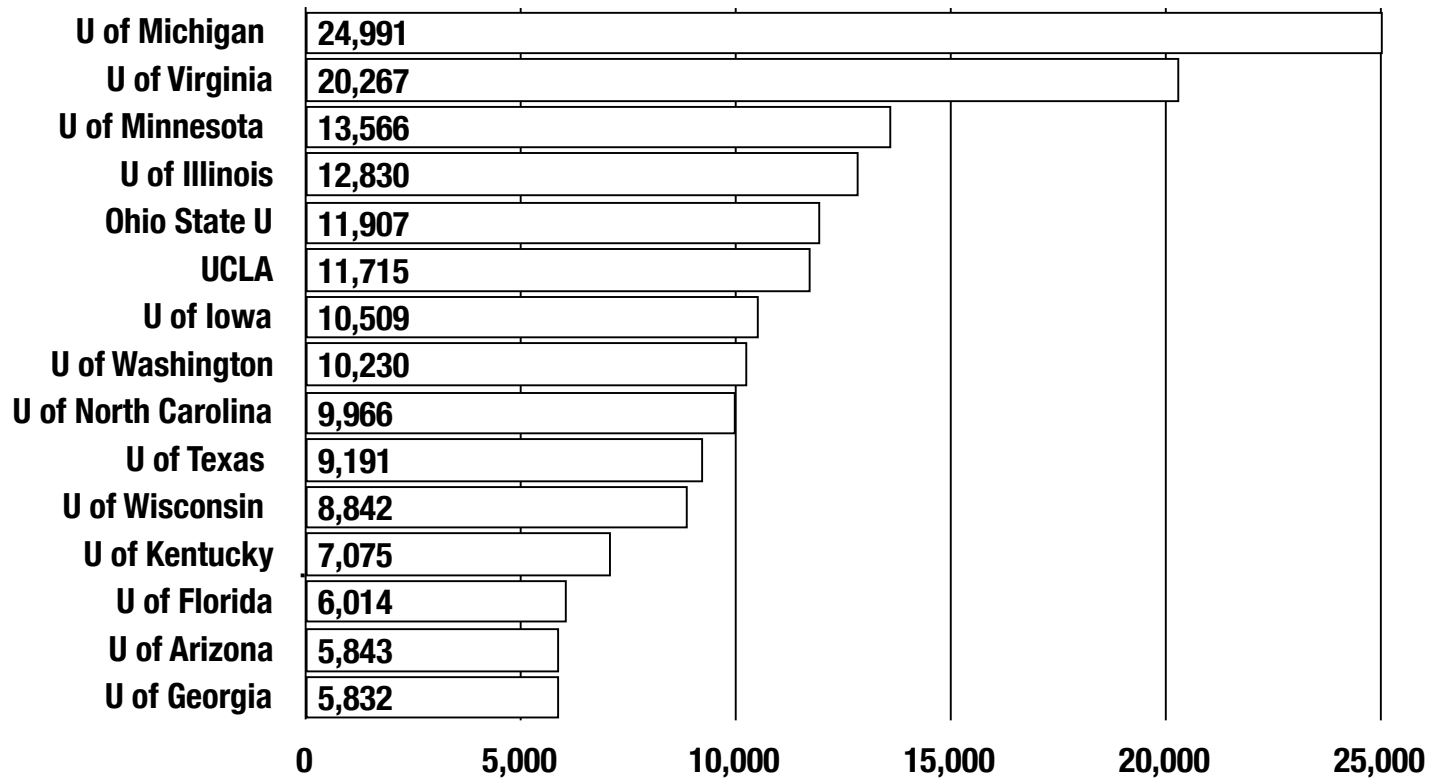
<b>INSTITUTION NAME</b>	<b>2001 Per Capita Income</b>	<b>2002-03 Tuition &amp; Fees</b>	<b>Percent</b>
<b>Penn State University</b>	<b>30,617</b>	<b>8,382</b>	<b>27%</b>
<b>University of Michigan - Ann Arbor</b>	<b>29,538</b>	<b>7,485</b>	<b>25%</b>
<b>University of Illinois - Urbana-Champaign</b>	<b>32,755</b>	<b>6,704</b>	<b>20%</b>
<b>Purdue University</b>	<b>27,532</b>	<b>5,580</b>	<b>20%</b>
<b>Ohio State University</b>	<b>28,619</b>	<b>5,691</b>	<b>20%</b>
<b>University of Minnesota - Twin Cities</b>	<b>32,791</b>	<b>6,280</b>	<b>19%</b>
<b>Texas A&amp;M</b>	<b>28,486</b>	<b>4,748</b>	<b>17%</b>
<b>University of Maryland - College Park</b>	<b>34,950</b>	<b>5,670</b>	<b>16%</b>
<b>University of Kentucky</b>	<b>25,057</b>	<b>3,975</b>	<b>16%</b>
<b>University of Iowa</b>	<b>27,283</b>	<b>4,191</b>	<b>15%</b>
<b>University of Wisconsin - Madison</b>	<b>28,911</b>	<b>4,423</b>	<b>15%</b>
<b>University of Virginia</b>	<b>32,295</b>	<b>4,780</b>	<b>15%</b>
<b>University of Washington</b>	<b>31,582</b>	<b>4,636</b>	<b>15%</b>
<b>University of North Carolina - Chapel Hill</b>	<b>27,418</b>	<b>3,856</b>	<b>14%</b>
<b>North Carolina State University</b>	<b>27,418</b>	<b>3,827</b>	<b>14%</b>
<b>University of Texas - Austin</b>	<b>28,486</b>	<b>3,950</b>	<b>14%</b>
<b>UCLA</b>	<b>32,678</b>	<b>4,225</b>	<b>13%</b>
<b>University of Georgia</b>	<b>28,438</b>	<b>3,616</b>	<b>13%</b>
<b>University of Arizona</b>	<b>25,479</b>	<b>2,593</b>	<b>10%</b>
<b>University of Florida</b>	<b>28,493</b>	<b>2,581</b>	<b>9%</b>

Source: Bureau of Econ Analysis, Annual State Personal Income; IPEDS

## 2003-04 Benchmark Projections

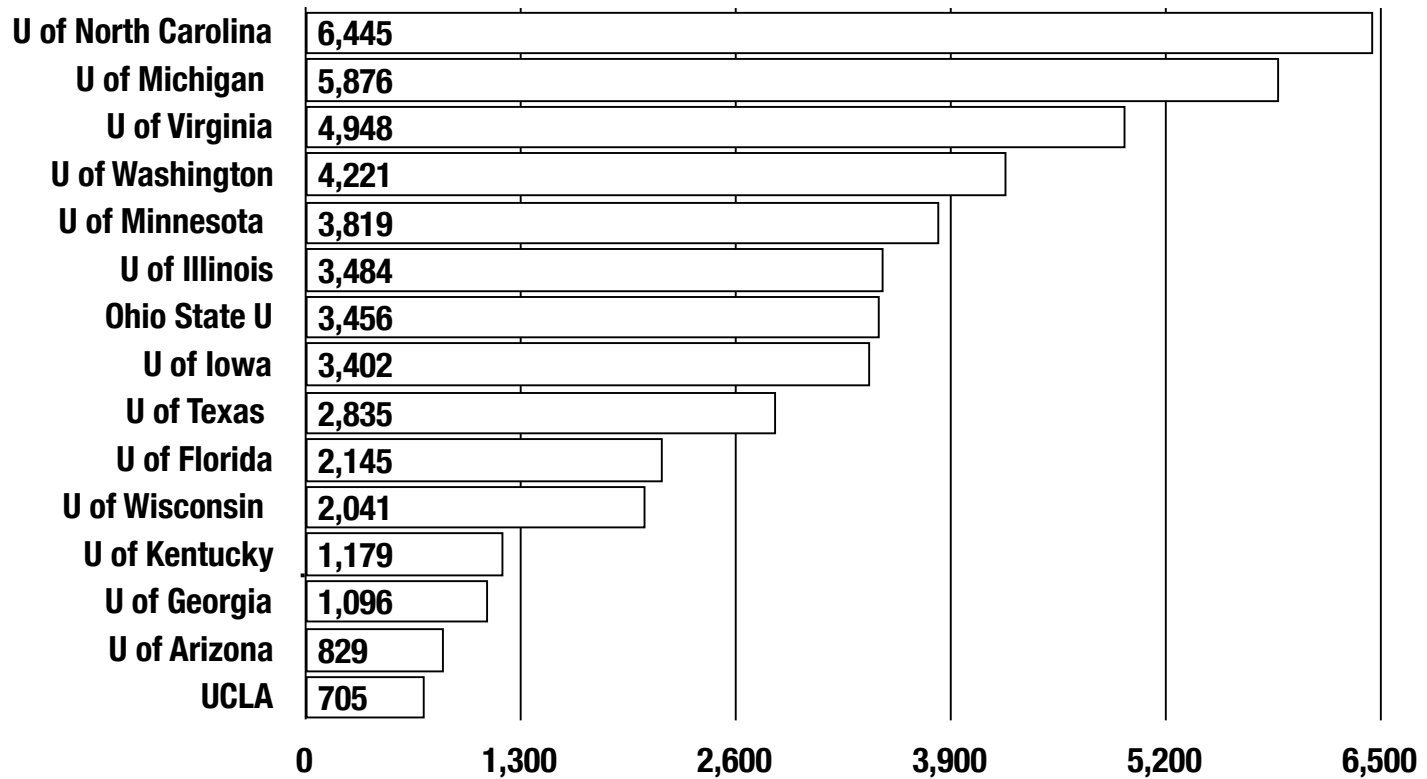


Benchmark Law Resident Annual Tuition and Fees,  
2002-03

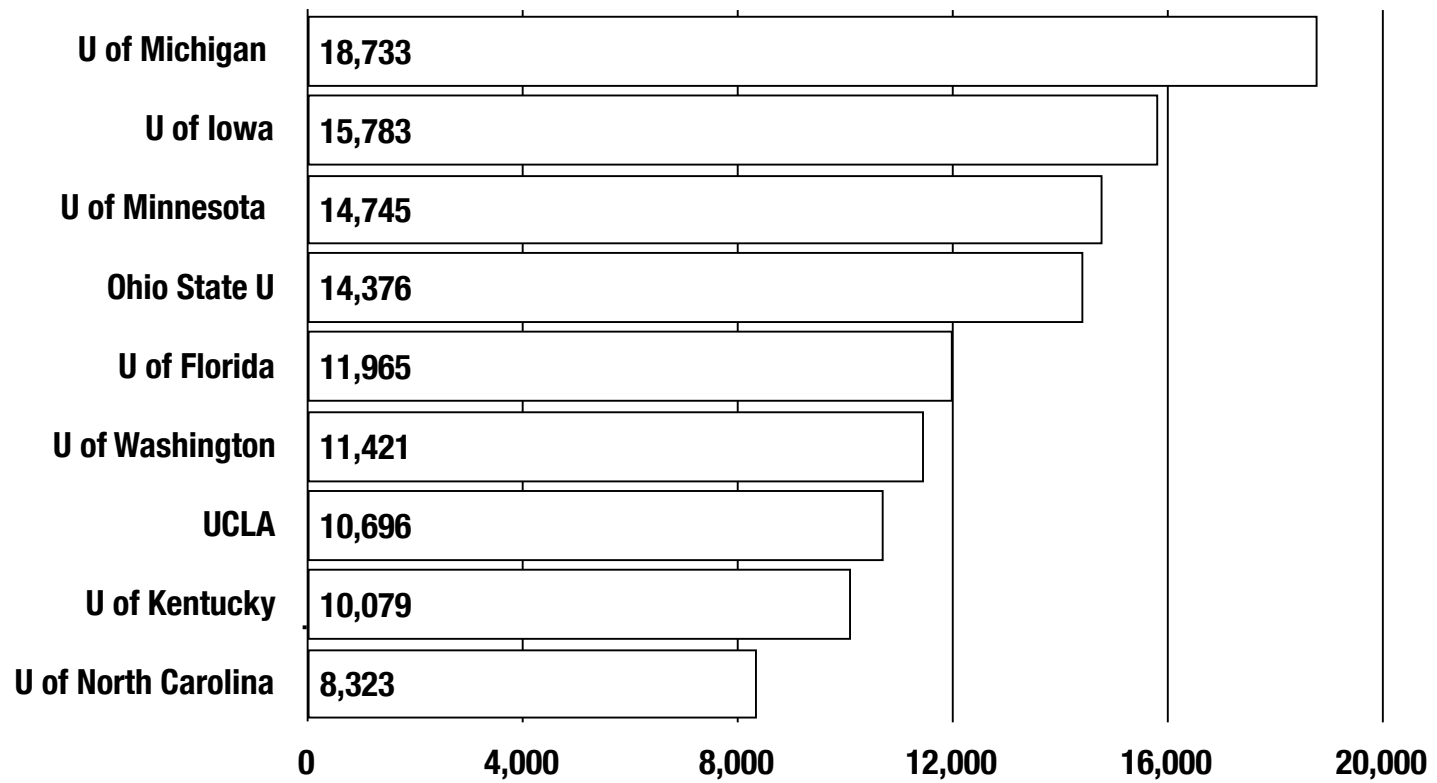




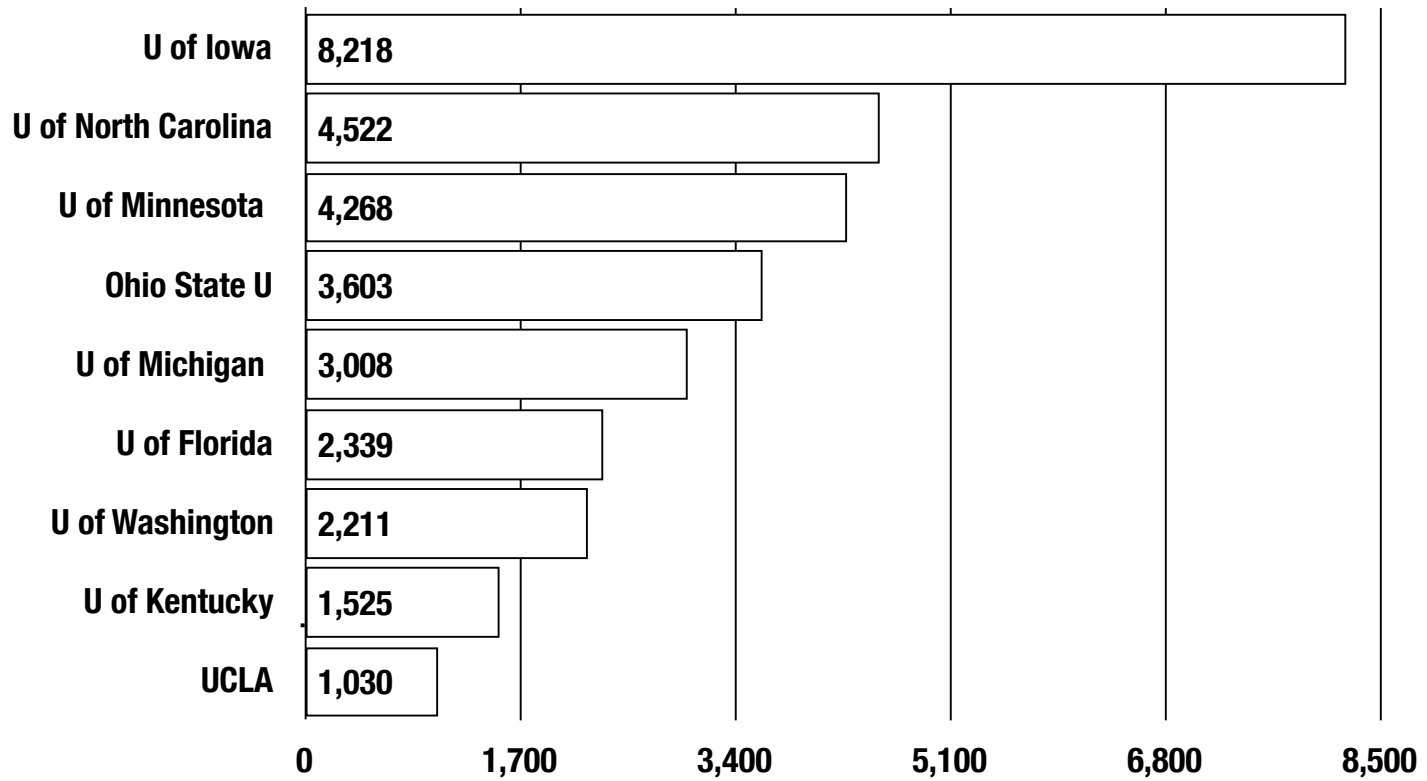
Benchmark Law Resident Dollar Amount Change in  
Annual Tuition and Fees,  
1999-00 through 2002-03



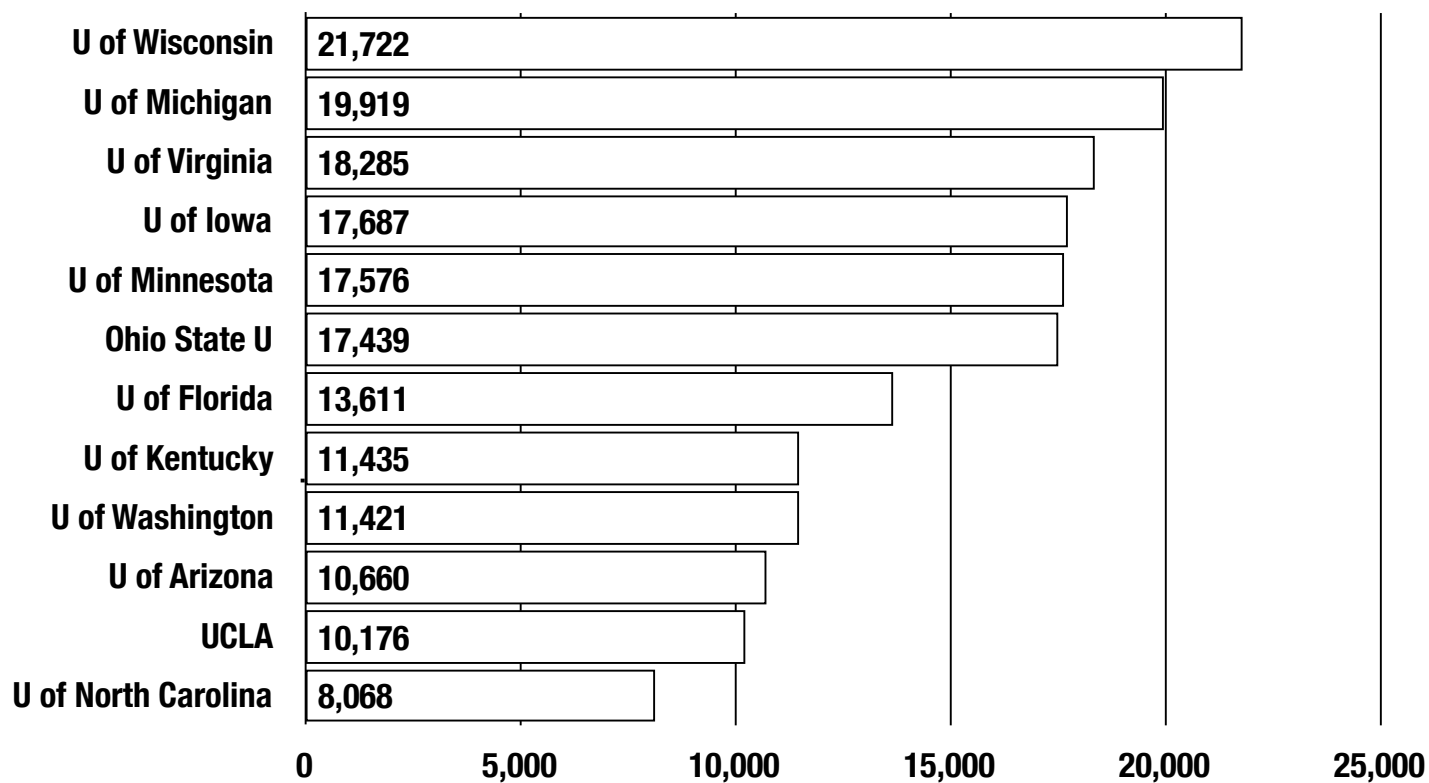
Benchmark Dentistry Resident Annual Tuition and Fees,  
2002-03



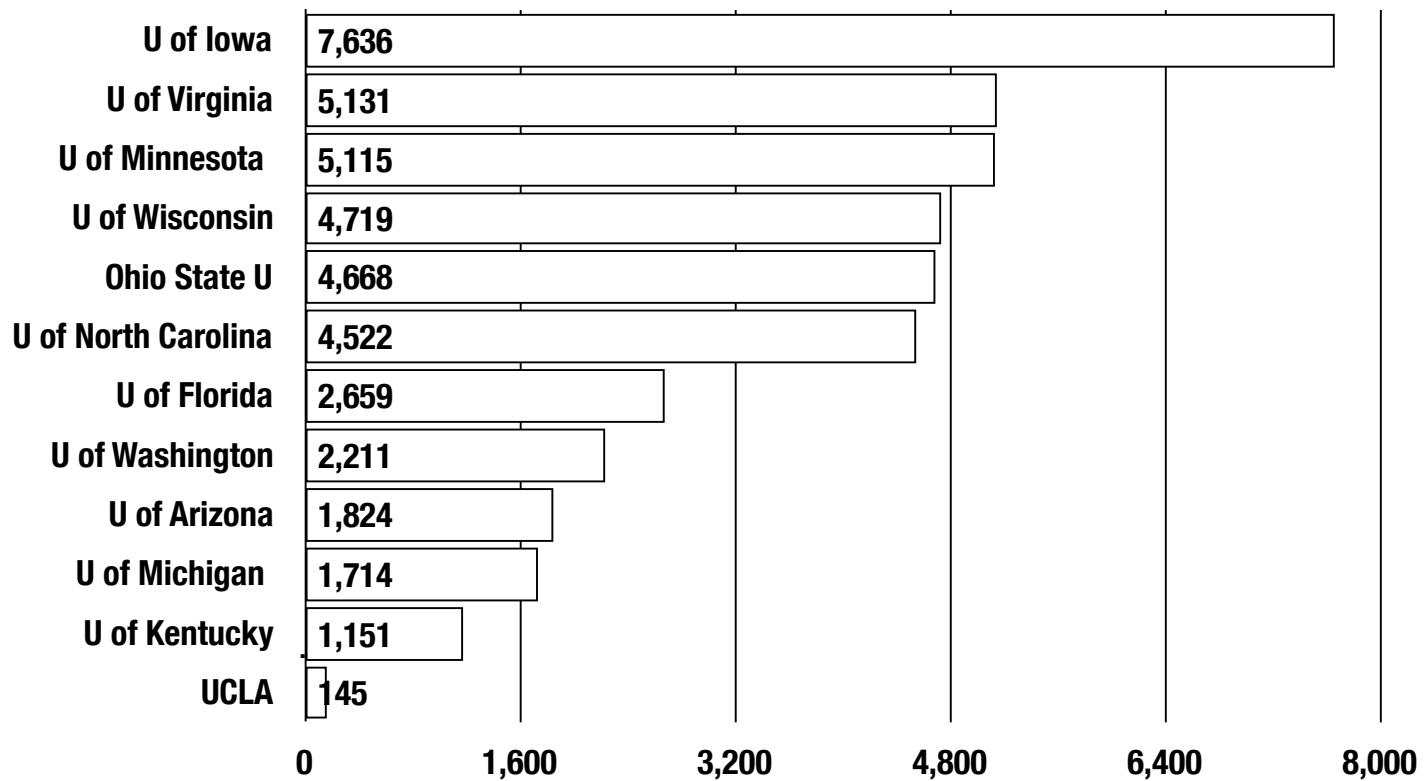
Benchmark Dentistry Resident Dollar Amount Change in  
Annual Tuition and Fees,  
1999-00 through 2002-03



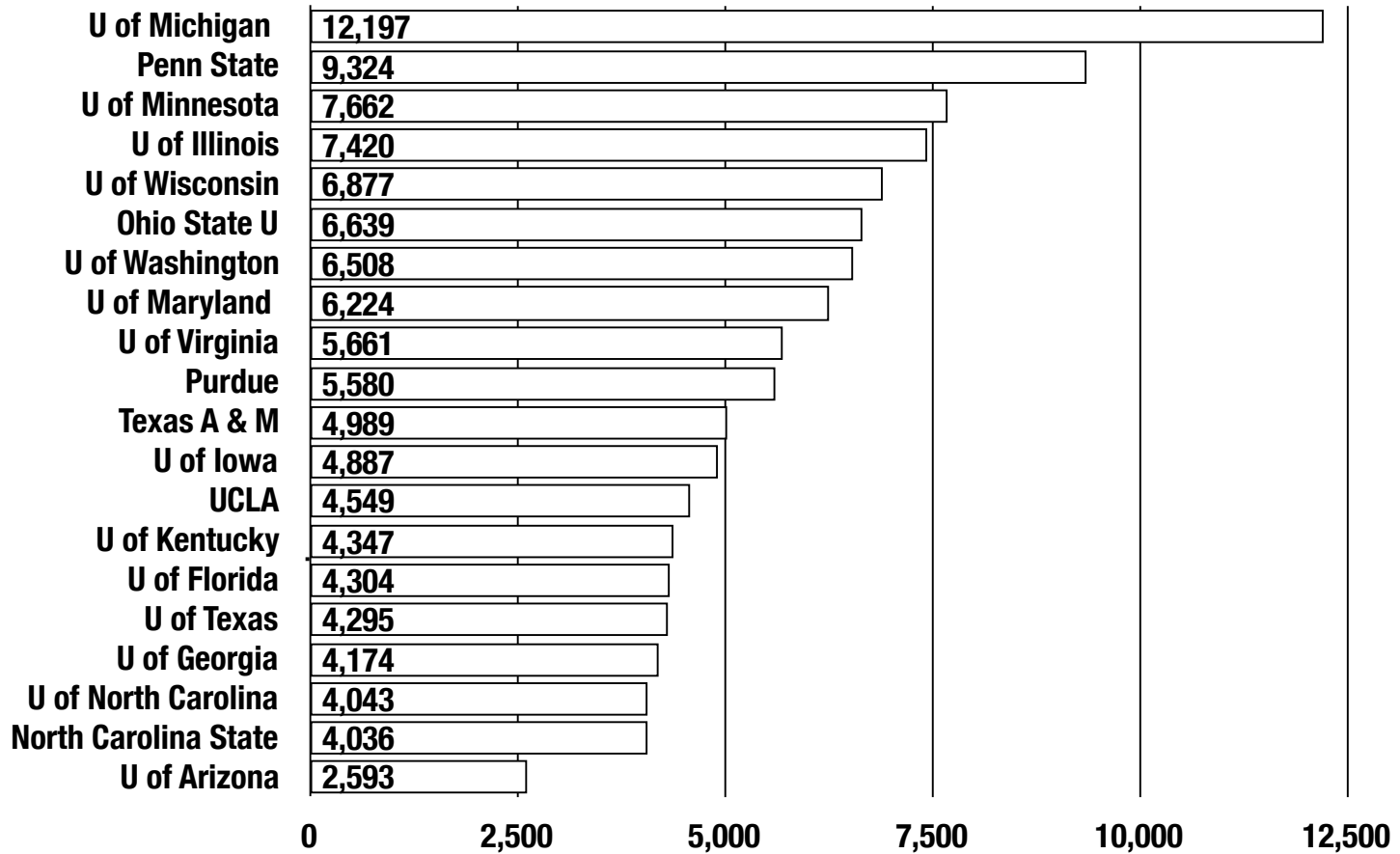
Benchmark Medicine Resident Annual Tuition and Fees,  
2002-03



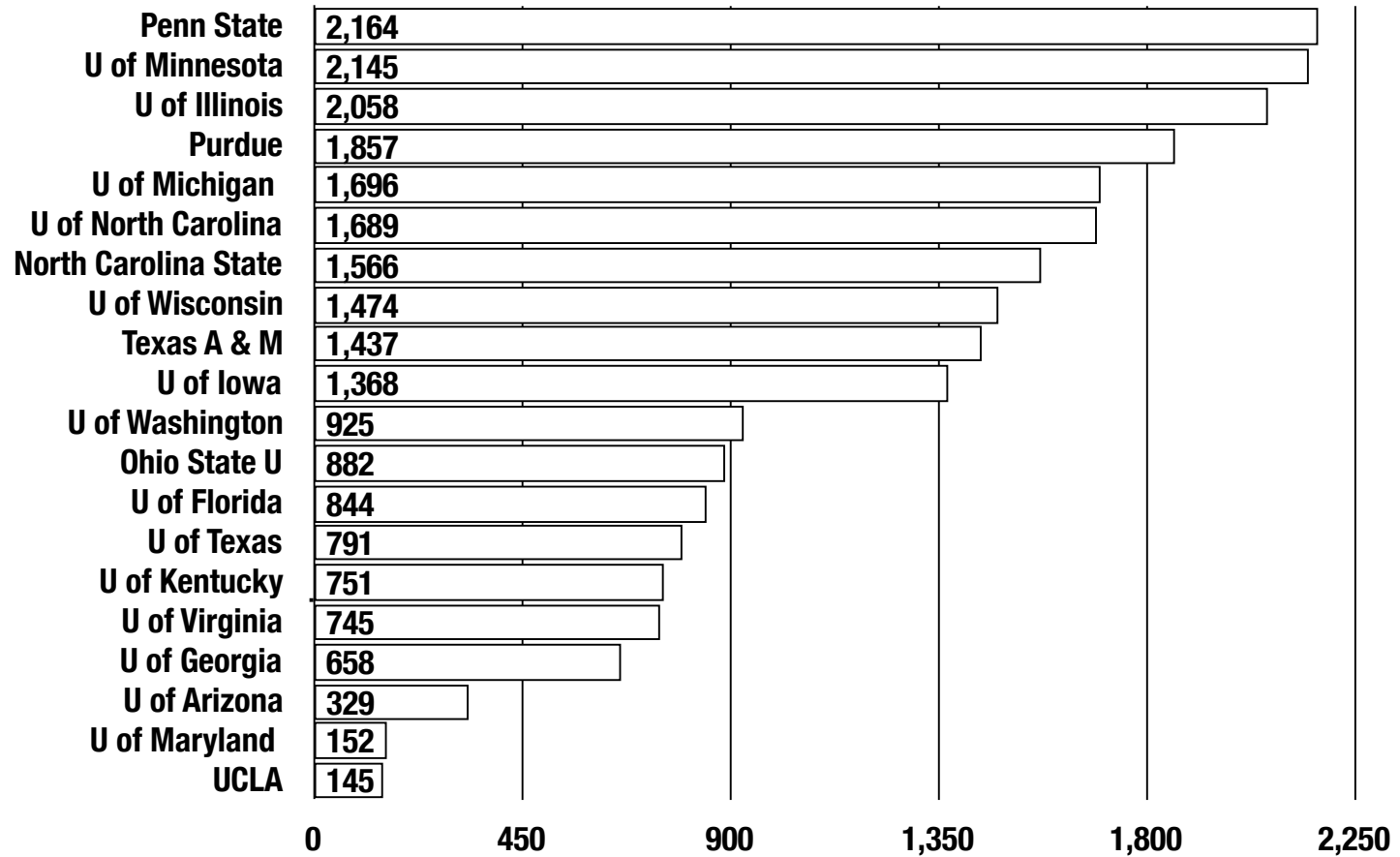
Benchmark Medicine Resident Dollar Amount Change in  
Annual Tuition and Fees,  
1999-00 through 2002-03



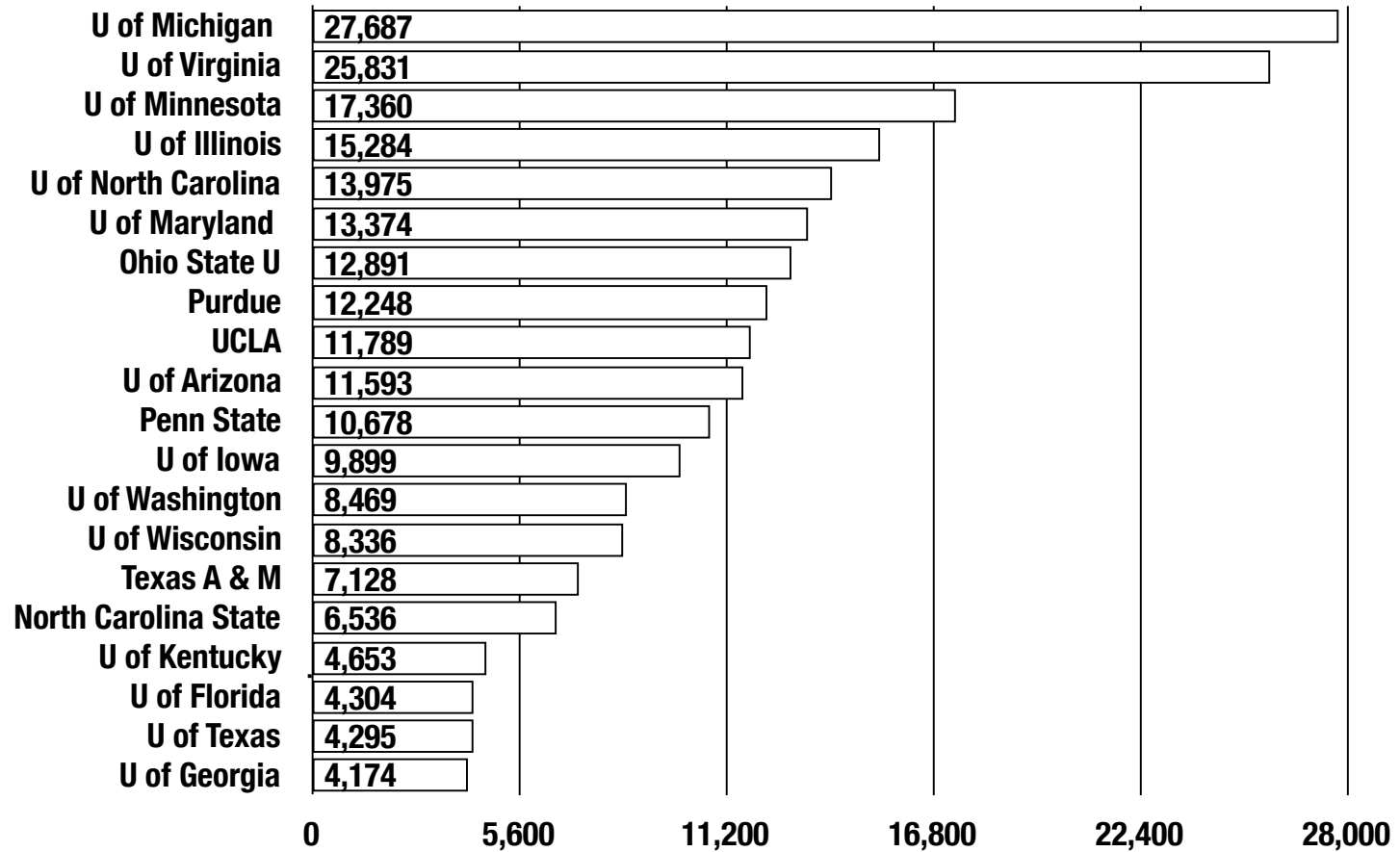
Benchmark Grad. Resident Annual Tuition and Fees,  
2002-03



Benchmark Grad. Resident Dollar Amount Change in  
Annual Tuition and Fees,  
1999-00 through 2002-03

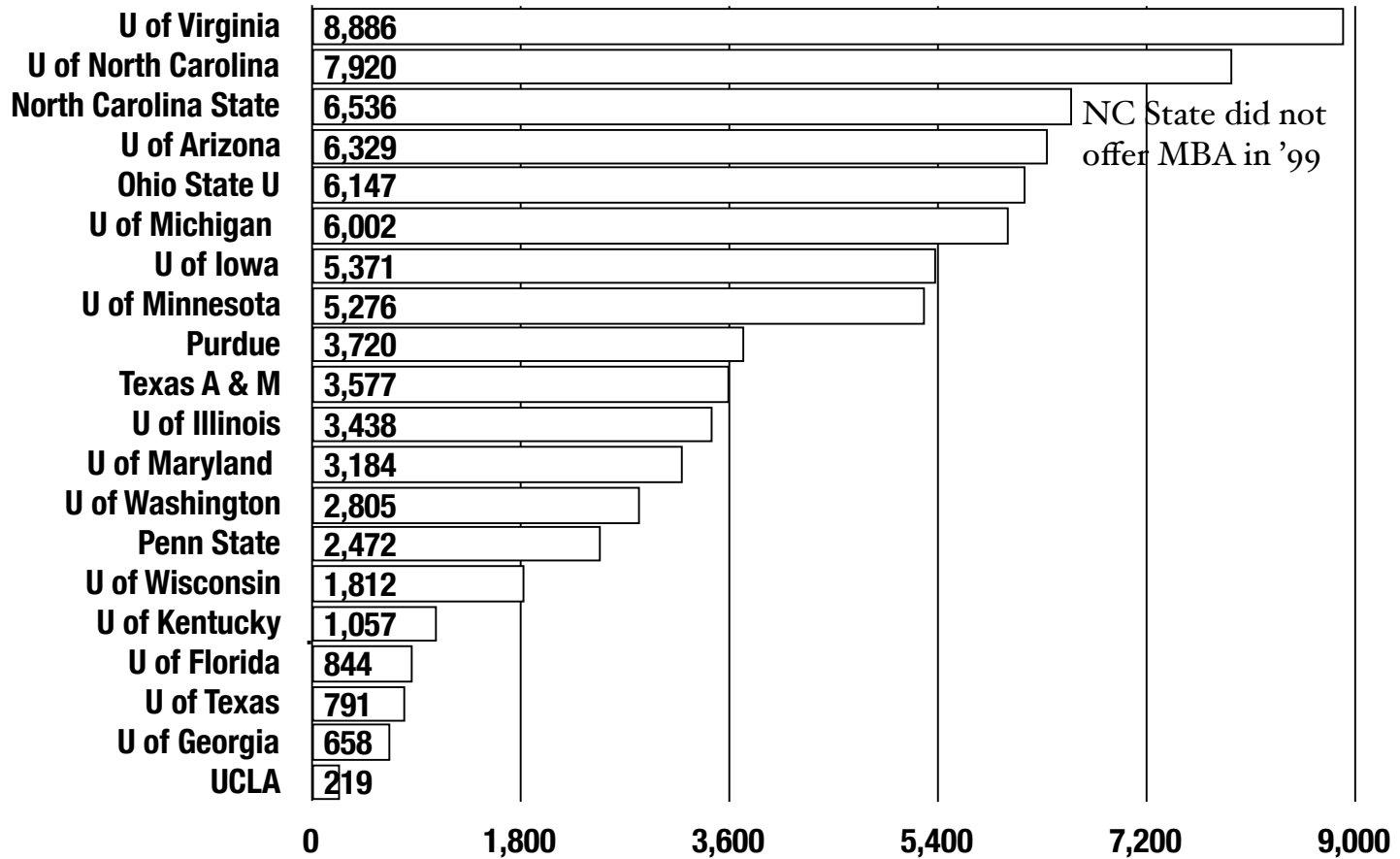


Benchmark MBA Resident Annual Tuition and Fees,  
2002-03

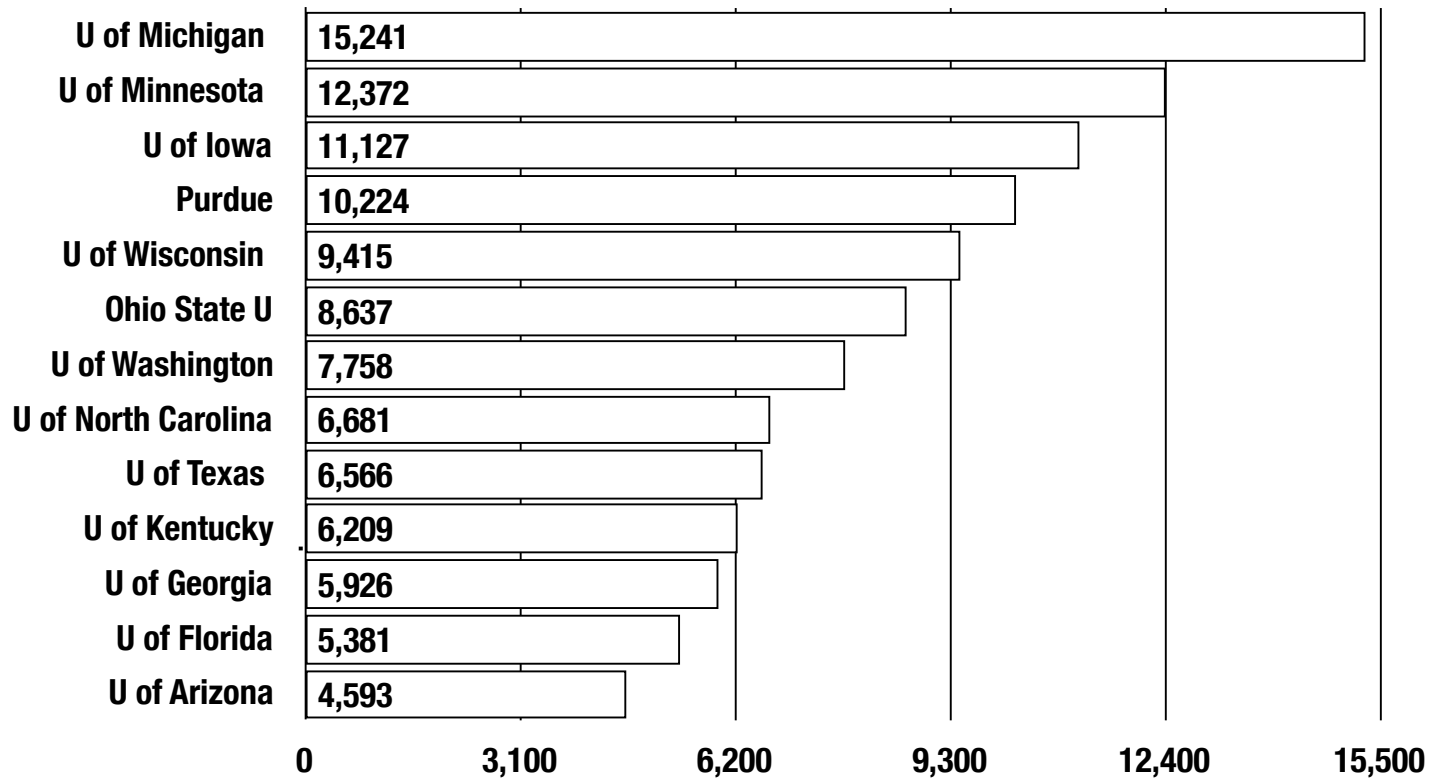




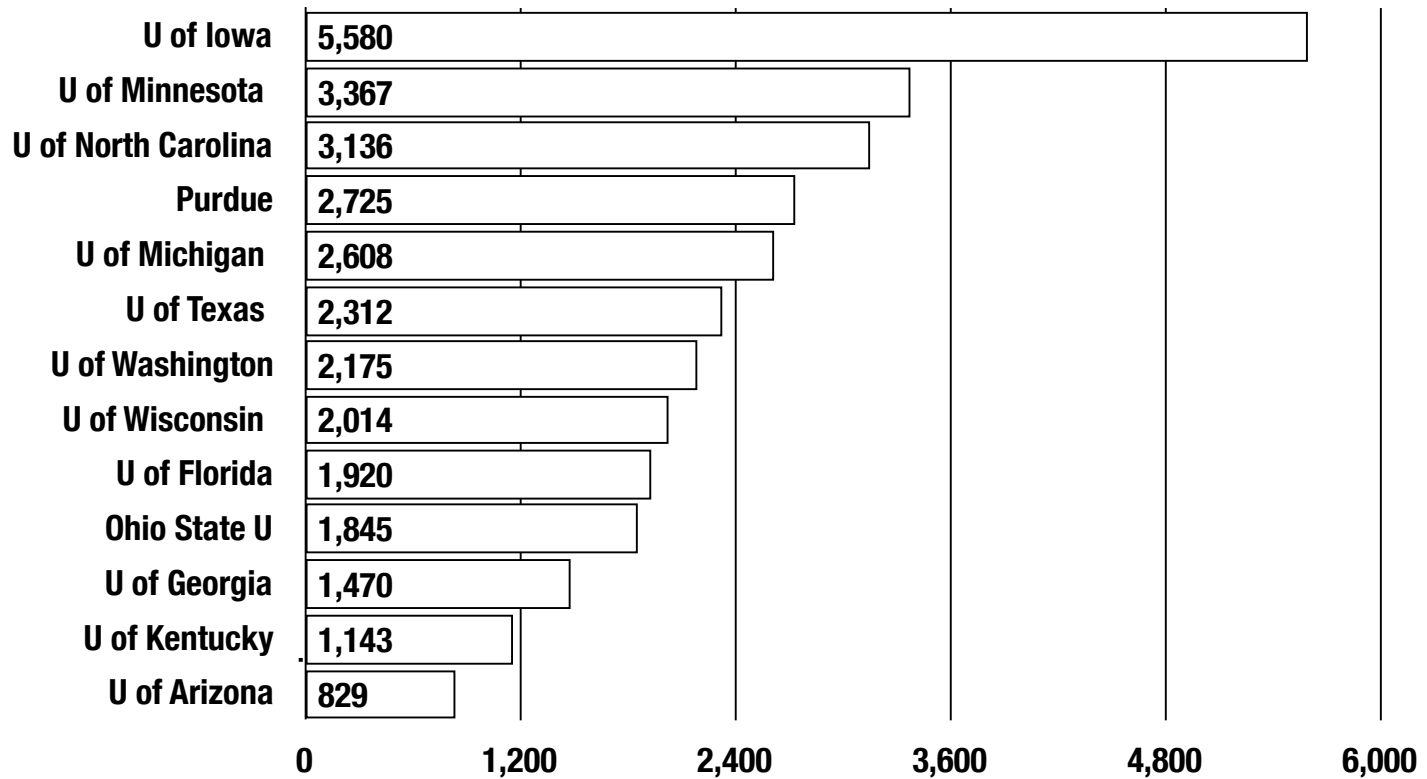
## Benchmark MBA Resident Dollar Amount Change in Annual Tuition and Fees, 1999-00 through 2002-03



Benchmark Pharmacy Resident Annual Tuition and Fees,  
2002-03



Benchmark Pharmacy Resident Dollar Amount Change in  
Annual Tuition and Fees,  
1999-00 through 2002-03



# University of Kentucky



Board of Trustees

March 2003