

FCR 8

Office of the President
October 29, 2002

Members, Board of Trustees:

APPROVAL OF 2001-2002 ENDOWMENT MATCH PROGRAM
ANNUAL REPORT

Recommendation: that the Board accept the 2001-2002 Endowment Match Program Annual Report.

Background: The Research Challenge Trust Fund was created in 1997 as part of House Bill 1 to encourage research activities at the University of Kentucky and the University of Louisville. In compliance with the 2002-2004 Endowment Match Program Reporting Guidelines adopted by the Council on Postsecondary Education, the Board of Trustees must review and accept the annual report before it is submitted to the Council. The report contains an Executive Summary (attached) as well as detail reports on each of the 382 endowments created or enhanced through this program.

Action taken: Approved Disapproved Other _____

**University of Kentucky
Endowment Match Program
2001-02 Summary Report**

The Research Challenge Trust Fund (RCTF) was established in 1997 with the passage of House Bill 1, the Kentucky Postsecondary Education Improvement Act, to encourage research activities at the University of Kentucky (UK) and the University of Louisville. Since that time, the Commonwealth of Kentucky has appropriated over \$133 million, which is matched by UK, for endowed faculty positions and programs.

RCTF assists UK in recruiting distinguished faculty who can successfully compete for research dollars and who are excellent teachers. These professors are developing, applying, and sharing new research in the sciences and humanities that will change the lives of Kentuckians and impact people across our nation and the world.

Many of the outstanding professors are focusing on critical areas of concern to the Commonwealth, such as treating and preventing diabetes, reducing underage smoking, enhancing the learning capabilities of children with disabilities, and improving treatments for those with Parkinson's disease and Alzheimer's disease. RCTF faculty received over \$24.9 million of awards in 2001-02 for 161 sponsored projects. Several examples of the outstanding research of the RCTF faculty follow.

Advancing Kentucky Through Research

Ag and the Environment

Tom Mueller is using satellite technology to improve crop yields.

Diabetes

Sabire Ozcan is working on the fundamental causes of diabetes, one of Kentucky's most common diseases.

E-Commerce

Terry Childers analyzes consumer shopping on the Web to understand the expanding role of e-commerce in Kentucky.

Minimally Invasive Surgery

Adrian Park trains students, nurses, and surgeons in minimally invasive procedures, and develops new techniques and instruments. Laparoscopic surgeries performed at UK are beamed to sites all over the world.

Neurological Disease

Greg Gerhardt is designing microsensors to measure chemicals in the brain for better treatments of diseases such as Alzheimer's and Parkinson's. UK now has a Morris K.

Udall Parkinson's Disease Research Center of Excellence.

Underage Smoking

Melody Noland developed a program for teachers to help reduce underage smoking.

Substance Abuse

Richard Clayton heads up a study in 30 Kentucky counties that is looking at how community, school, and individual factors relate to substance use, violence, and victimization of middle school students.

This report covers the activities and expenditures supported at the University of Kentucky under the Endowment Match Program. During fiscal year 2001-02, the university submitted eight requests for matching funds, totaling \$10,722,030, to the Council on Postsecondary Education. As of June 30, 2002, the council had processed five of those requests and disbursed \$8,588,454 to UK (Table 4). These funds were used to establish 38 new endowments and expand 13 existing endowments. During the fiscal year, four of the new endowments were combined into existing endowments. With the addition of these endowments, the match program has helped create or expand over 300 endowments valued at \$205,710,259 as of June 30, 2002 (Table 5).

Endowment Activity

Private donations and state matching funds supported the addition of 47 endowed activities at the University of Kentucky in 2001-02. The use of match program funds resulted in the addition of three endowed chairs, 17 endowed professorships, 16 fellowships, and 11 mission support projects in 2001-2002. A schedule of activities initiated during 2001-02 and the total activities initiated since the inception of the program as of June 30, 2002, is presented in Table 1.

Table 1: Annual and Cumulative Match Program Activities

Activity	2001-02		1998-02	
	Number of Positions or Projects	Number Occupied or Projects with Expenditures	Number of Positions or Projects	Number Occupied or Projects with Expenditures
Chairs	3	1	55	24
Professorships	17	0	140	75
Fellowships	16	0	116	47
Mission Support Projects	11	3	71	31
Totals	<u>47</u>	<u>4</u>	<u>382</u>	<u>177</u>

Demographic Information

Since 1998, UK has appointed a total of 99 endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 82 were male, and 17 were female. Of the 359 staff associated with the endowments, 238 (66 percent) are female and 121 (34 percent) are male. Demographic information on the appointed faculty and associated staff is provided in Tables 2 and 3.

Table 2: Gender of Endowment Match Program
Faculty and Staff
As of June 30, 2002

	Male	Female	Total
Chairs	21	3	24
Professorships	61	14	75
Staff	121	238	359
Total	<u>203</u>	<u>255</u>	<u>458</u>

Table 3: Race of Endowment Match Program Faculty and Staff
As of June 30, 2002

	<u>White</u>	<u>Black</u>	<u>Am. Indian</u>	<u>Asian</u>	<u>Hispanic</u>	<u>Total</u>
Chairs	20	0	0	3	1	24
Professorships	63	1	0	11	0	75
Staff	<u>286</u>	<u>26</u>	<u>0</u>	<u>45</u>	<u>2</u>	<u>359</u>
Total	<u>369</u>	<u>27</u>	<u>0</u>	<u>59</u>	<u>3</u>	<u>458</u>

Sources of Funds, Earnings, and Expenditures

During fiscal year 2001-02, the University of Kentucky received \$8,588,454 in donations, gifts, and pledges from private sources (Table 4) that were matched with state funds. About half of that amount, \$4,127,351, was received in cash with the remainder received in the form of pledges.

As of June 30, 2002, the total market value of the 382 endowed activities established under the Endowment Match Program was \$205,710,259 (Table 5). As of June 30, 2002, the University of Kentucky has received a total of \$128,227,209 in state funds and \$86,948,452 in matching gift funds. The university has outstanding pledges of \$41,278,758 related to these endowments as of June 30, 2002. Over \$6.5 million was expended from the endowments for program activities during the fiscal year ended June 30, 2002.

University of Kentucky
Endowment Match Program
Endowments Matched with State Funds During 2001-02

GL Account Number	CPE Request Number	Endowment Name	Date Established/ Expanded	Private Funds			Matching State Funds	Total Received*
				Gifts (Cash Received)	Pledges	Total		
ENDOWMENTS CREATED:								
0-51445	III-9	Joe A. & Cecil Dulin Wallace Fund	06/19/01	\$10,000	\$160,000	\$170,000	\$170,000	\$180,000
0-51547	III-9	Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	-	200,000	200,000	400,000
0-51558	III-9	Endowed Chair/Distinguished Scholar in Rural Health Policy	06/19/01	100,000	900,000	1,000,000	1,000,000	1,100,000
0-51546	III-9	UKCUP Endowment for Urologic Research	06/19/01	36,854	53,146	90,000	90,000	126,854
0-51516	III-9	Charles Parker Graves Endowed Professorship Fund	06/19/01	12,730	44,605	57,335	57,335	70,065
0-51529	III-9	Leslie L. Martin Endowed Fellowship Fund	06/19/01	50,000	-	50,000	50,000	100,000
0-51514	III-9	James & Mary Lassiter Endowed Fellowship	06/16/01	200,000	-	200,000	200,000	400,000
0-51515	III-9	James & Mary Lassiter Endowed Professorship	06/19/01	100,000	-	100,000	100,000	200,000
0-51542	III-9	Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	06/19/01	1,000,000	-	1,000,000	1,000,000	2,000,000
0-51603	III-10	Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	08/14/01	50,000	-	50,000	50,000	100,000
0-51580	III-10	Brown-Forman Visiting Chair in Urban Design	08/14/01	20,000	480,000	500,000	500,000	520,000
0-51601	III-10	Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	08/14/01	60,705	239,295	300,000	300,000	360,705
0-51565	III-10	Dr. Charles R. Combs Scholarship Fund	08/14/01	-	80,000	80,000	80,000	80,000
0-51544	III-10	Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	08/14/01	10,000	40,000	50,000	50,000	60,000
0-51622	III-10	Mark and Ruth Luckens Graduate Award in Toxicology	08/14/01	50,000	-	50,000	50,000	100,000
0-51501	III-10	Robert M. Odear, '28 '30 Faculty Research Fund in Latin America	08/14/01	9,300	40,700	50,000	50,000	59,300
0-51552	III-10	Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/14/01	8,433	41,567	50,000	50,000	58,433
0-51592	III-10	Royster Research Professorship	08/14/01	20,000	30,000	50,000	50,000	70,000
0-51569	III-11	Cardiology Associates of Kentucky Cardiology Fellowship Fund	09/18/01	50,000	200,000	250,000	250,000	300,000
0-51535	III-11	Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	09/18/01	44,574	11,426	56,000	56,000	100,574
0-51605	III-11	Michael D. Rankin, M.D. Community Scholarship Endowment	09/18/01	100,000	100,000	200,000	200,000	300,000
0-51573	III-11	Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	09/18/01	10,500	39,500	50,000	50,000	60,500
0-51599	III-11	Rebecca Cunningham Van Meter Endowment Fund	09/18/01	10,000	40,000	50,000	50,000	60,000
0-51553	III-11	Scott V. Breckenridge Professorship in Intelligence Education	09/18/01	11,500	40,915	52,415	52,415	63,915
0-51400	III-13	Vernon R. Wiehe Research Fellowship in Family Violence	01/22/02	25,285	24,715	50,000	50,000	75,285
0-51566	III-13	JoAnn I Bell Endowment in Social Policy and Critical Thinking	01/22/02	24,209	25,791	50,000	50,000	74,209
0-51606	III-13	Ralph E. & Norma L. Edwards Research Professorship	01/22/02	100,493	-	100,493	100,493	200,986
0-51609	III-13	James Graham Brown Foundation Endowed Chair in Neuroscience	01/22/02	500,066	-	500,066	500,066	1,000,132
0-51610	III-13	James Graham Brown Foundation Endowed Professorship in Forestry & Environmental Scienc	01/22/02	500,065	-	500,065	500,065	1,000,130
0-51611	III-13	Rast-Holbrook Research and Seminar Fund	01/22/02	11,792	43,663	55,455	55,455	67,247
0-51613	III-13	Association of Emeritus Faculty Fellowship Endowment Fund	01/22/02	30,000	20,000	50,000	50,000	80,000
0-51635	III-13	Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	01/22/02	-	50,000	50,000	50,000	50,000
0-51418	III-14	ALCA	03/05/02	27,764	22,236	50,000	50,000	77,764
0-51596	III-14	Kenneth H. and Susan W. Beard Graduate Fellowship Fund	03/05/02	50,310	199,690	250,000	250,000	300,310
0-51617	III-14	David B. Stevens, M.D. Professorshp or Chair in Orthopaedic Surgery	03/05/02	10,000	40,000	50,000	50,000	60,000
0-51618	III-14	Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	03/05/02	-	100,000	100,000	100,000	100,000

* Total gift and state funds received. Does not include pledges.

**University of Kentucky
Endowment Match Program
Endowments Matched with State Funds During 2001-02**

GL Account Number	CPE Request Number	Endowment Name	Date Established/ Expanded	Private Funds			Matching State Funds	Total Received*
				Gifts (Cash Received)	Pledges	Total		
0-51624	III-14	Hellman Family Fund in the Division of Infectious Diseases	03/05/02	10,000	40,000	50,000	50,000	60,000
0-51651	III-14	Affordable Housing Design Research Fund	03/05/02	-	300,000	300,000	300,000	300,000
TOTAL ENDOWMENTS CREATED				\$3,454,580	\$3,407,249	\$6,861,829	\$6,861,829	\$10,316,409
ENDOWMENTS EXPANDED:								
0-51185	III-9	W. T. Young - Oxley Foundation	06/19/01	\$100,000	\$400,000	\$500,000	\$500,000	\$600,000
0-51484	III-9	Harold R. Burton Endowed Professorship in Plant Biochemistry	01/23/01	128,374	93,501	221,875	221,875	350,249
0-51700	III-10	Thomas C. and Evelyn W. Finnie Enrichment Fund	08/14/01	0	51,657	51,657	51,657	51,657
0-51513	III-10	Pharmaceutical Technology Lectureship, Professorship or Chair	08/14/01	58,929	1,071	60,000	60,000	118,929
0-56012	III-10	UK Medical Alumni Association Term Endowment Fund	12/11/01	250,000	0	250,000	250,000	500,000
0-51410	III-10	Helen Edwards Abell Endowed Research Fund in Historic Preservation	08/15/01	0	50,100	50,100	50,100	50,100
0-51264	III-10	Zantker Charitable Foundation Professorship in Judaic Studies	08/14/01	0	150,000	150,000	150,000	150,000
0-51532	III-10	Kentucky Economic Development Endowment for Science & Technology	05/01/01	19,643	0	19,643	19,643	39,286
0-51264	III-11	Zantker Charitable Foundation Professorship in Judaic Studies	05/04/99	0	73,350	73,350	73,350	73,350
0-51216	III-11	Merck & Co. Pulmonary Medicine Professorship	09/18/01	10,000	40,000	50,000	50,000	60,000
0-51616	III-13	Lucille Caudill Little Endowed Research Fund in Opera Studies	01/22/02	5,825	194,175	200,000	200,000	205,825
0-51568	III-13	Edith D. Gardner	01/23/01	50,000	0	50,000	50,000	100,000
0-51407	III-13	Robert L. Johnson Scholarship Fund	08/15/00	50,000	0	50,000	50,000	100,000
TOTAL ENDOWMENTS EXPANDED				\$672,771	\$1,053,854	\$1,726,625	\$1,726,625	\$2,399,396
TOTAL ENDOWMENTS MATCHED WITH STATE FUNDS DURING 2001-02				\$4,127,351	\$4,461,103	\$8,588,454	\$8,588,454	\$12,715,805

* Total gift and state funds received. Does not include pledges.

**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity									Market Value 06/30/02	Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			
NEW ENDOWMENTS:																	
0-51445	III-9	Joe A. & Cecil Dulin Wallace Fund	06/19/01	\$0	\$5,000	\$4,721	\$170,000	\$5,000	\$0	(\$8,550)	(\$4,461)	\$0	\$0	(\$0)	\$166,709	\$160,000	\$0
0-51547	III-9	Everett H. Metcalf, Jr. Professorship of Law	06/19/01	-	-	-	200,000	200,000	-	(6,637)	(11,728)	-	-	0	381,635	-	5,197
0-51558	III-9	Endowed Chair/Distinguished Scholar in Rural Health Policy	06/19/01	-	-	-	1,000,000	100,000	-	(50,848)	(27,988)	-	-	(0)	1,021,164	900,000	-
0-51546	III-9	UKCUP Endowment for Urologic Research	06/19/01	-	-	-	90,000	36,854	-	(6,278)	(3,018)	3,018	(2)	0	120,574	53,146	-
0-51516	III-9	Charles Parker Graves Endowed Professorship Fund	06/19/01	-	7,460	7,371	57,335	5,270	-	(3,412)	(1,889)	-	(29)	(0)	64,646	44,605	-
0-51529	III-9	Leslie L. Martin Endowed Fellowship Fund	06/19/01	-	50,000	49,458	50,000	-	784	(5,257)	(3,570)	-	(570)	(0)	90,846	-	-
0-51514	III-9	James & Mary Lassiter Endowed Fellowship	06/16/01	-	200,000	197,996	200,000	-	-	(20,889)	(18,875)	3,929	(162)	(0)	361,999	-	-
0-51515	III-9	James & Mary Lassiter Endowed Professorship	06/19/01	-	50,000	49,499	100,000	50,000	-	(10,745)	(6,937)	982	-	0	182,799	-	4,559
0-51542	III-9	Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	06/19/01	-	-	-	1,000,000	1,000,000	2,500	(171,721)	(110,824)	-	-	1,000,000	2,719,954	-	65,715
0-51603	III-10	Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	08/14/01	-	-	-	50,000	50,000	-	(5,827)	(1,810)	-	(370)	-	91,994	-	-
0-51580	III-10	Brown-Forman Visiting Chair in Urban Design	08/14/01	-	-	-	500,000	20,000	-	(26,872)	(8,690)	-	(1,775)	0	482,662	480,000	1,300
0-51601	III-10	Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	08/14/01	-	-	-	300,000	60,705	-	(18,818)	(6,348)	-	-	0	335,539	239,295	-
0-51565	III-10	Dr. Charles R. Combs Scholarship Fund	08/14/01	-	-	-	80,000	-	-	(4,321)	(1,301)	1,301	(266)	(0)	75,413	80,000	-
0-51544	III-10	Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	08/14/01	-	-	-	50,000	10,000	-	(2,529)	(1,154)	-	-	0	56,317	40,000	-
0-51622	III-10	Mark and Ruth Luckens Graduate Award in Toxicology	08/14/01	-	-	-	50,000	50,000	-	(4,931)	(820)	-	(167)	0	94,082	-	-
0-51501	III-10	Robert M. Odear, '28 '30 Faculty Research Fund in Latin America	08/14/01	-	4,250	4,124	50,000	5,050	-	(3,210)	(1,139)	1,139	-	(0)	55,963	40,700	-
0-51552	III-10	Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/14/01	-	-	-	50,000	8,433	-	(3,092)	(969)	969	-	(0)	55,341	41,567	-
0-51592	III-10	Royster Research Professorship	08/14/01	-	-	-	50,000	20,000	-	(3,345)	(1,264)	-	(258)	(0)	65,132	30,000	-
0-51569	III-11	Cardiology Associates of Kentucky Cardiology Fellowship Fund	09/18/01	-	-	-	250,000	50,000	-	(19,277)	(3,059)	3,059	-	0	280,723	200,000	-
0-51535	III-11	Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	09/18/01	-	35,000	34,448	56,000	9,574	-	(4,964)	(3,308)	3,308	(112)	(0)	94,946	11,426	-
0-51605	III-11	Michael D. Rankin, M.D. Community Scholarship Endowment	09/18/01	-	-	-	200,000	100,000	-	(20,704)	(3,612)	3,612	-	(0)	279,296	100,000	-
0-51573	III-11	Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	09/18/01	-	-	-	50,000	10,500	-	(2,618)	(1,532)	1,532	-	(0)	57,882	39,500	-
0-51599	III-11	Rebecca Cunningham Van Meter Endowment Fund	09/18/01	-	-	-	50,000	10,000	-	(2,927)	(1,379)	-	-	(0)	55,694	40,000	-
0-51553	III-11	Scott V. Breckenridge Professorship in Intelligence Education	09/18/01	-	-	-	52,415	11,500	-	(3,257)	(1,729)	1,729	-	-	60,658	40,915	-
0-51400	III-13	Vernon R. Wiehe Research Fellowship in Family Violence	01/22/02	-	25,075	23,745	50,000	210	-	(3,792)	(1,119)	-	(210)	0	68,833	24,715	-
0-51566	III-13	JoAnn I Bell Endowment in Social Policy and Critical Thinking	01/22/02	-	-	-	50,000	24,209	-	(3,324)	(566)	566	-	0	70,885	25,791	-

*Adjustment for gifts received but not matched.

University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity									Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002	
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			Market Value 06/30/02
0-51606	III-13	Ralph E. & Norma L. Edwards Research Professorship	01/22/02	-	-	-	100,493	100,493	1	(11,278)	(2,017)	2,017	(331)	(0)	189,378	-	-
0-51609	III-13	James Graham Brown Foundation Endowed Chair in Neuroscience	01/22/02	-	-	-	500,066	500,066	10,040	(56,118)	(10,039)	-	(1,645)	(1)	942,368	-	-
0-51610	III-13	James Graham Brown Foundation Endowed Professorship in Forestry & Environmental Sciences	01/22/02	-	-	-	500,065	500,065	-	(56,118)	(10,039)	10,039	(1,645)	1	942,368	-	-
0-51611	III-13	Rast-Holbrook Research and Seminar Fund	01/22/02	-	-	-	55,455	11,792	-	(3,477)	(94)	94	(10)	0	63,760	43,663	-
0-51613	III-13	Association of Emeritus Faculty Fellowship Endowment Fund	01/22/02	-	-	-	50,000	30,000	-	(4,011)	(488)	488	-	0	75,989	20,000	-
0-51635	III-13	Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	01/22/02	-	-	-	50,000	-	-	(2,385)	-	-	-	(0)	47,615	50,000	-
0-51418	III-14	ALCA	03/05/02	-	26,744	27,050	50,000	1,020	-	(3,942)	(1,347)	1,347	-	0	74,128	22,236	-
0-51596	III-14	Kenneth H. and Susan W. Beard Graduate Fellowship Fund	03/05/02	-	-	-	250,000	50,310	-	(14,269)	(1,223)	-	(210)	(0)	284,608	199,690	-
0-51617	III-14	David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	03/05/02	-	-	-	50,000	10,000	-	(2,935)	(41)	41	-	(0)	57,065	40,000	-
0-51618	III-14	Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	03/05/02	-	-	-	100,000	-	-	(4,771)	-	-	-	(0)	95,229	100,000	-
0-51624	III-14	Hellman Family Fund in the Division of Infectious Diseases	03/05/02	-	-	-	50,000	10,000	-	(2,831)	(123)	123	(17)	(0)	57,152	40,000	-
0-51651	III-14	Affordable Housing Design Research Fund	03/05/02	-	-	-	300,000	-	-	(14,312)	-	-	-	(0)	285,688	300,000	-
TOTAL NEW ENDOWMENTS				\$0	\$403,529	\$398,411	\$6,861,829	\$3,051,051	\$13,325	(\$594,592)	(\$254,499)	\$39,291	(\$7,778)	\$1,000,000	\$10,507,038	\$3,407,249	\$76,771
EXISTING ENDOWMENTS:																	
0-50398	II-1	W. Hugh Peal Collection	09/16/97	\$200,000	\$200,000	\$511,550	\$0	\$0	\$0	(\$30,273)	(\$24,099)	\$0	\$0	0	\$457,177	\$0	\$19,844
0-50771	II-1	James F. Glenn Professorship in Urology	09/19/00	-	-	-	-	-	-	-	-	-	-	-	-	-	43,883
0-51209	II-1	Geraldine L. Cosby Scholarship	12/09/97	45,000	45,000	92,742	-	-	-	(5,489)	(4,369)	-	-	0	82,884	-	2,500
0-51281	II-1	Jack & Linda Gill Chair in Internal Medicine	05/04/99	1,000,000	-	1,037,498	-	-	-	(61,398)	(48,877)	-	-	0	927,223	1,000,000	93,511
0-51309	II-1	Linda C. Gill Chair in Nursing	05/04/99	1,000,000	-	1,013,120	-	-	-	(59,955)	(47,729)	-	-	(0)	905,436	1,000,000	35,128
0-51342	II-1	Joseph Hamburg Professorship in Rehabilitation Services	05/04/99	200,000	-	205,698	-	-	-	(12,173)	(9,691)	-	-	0	183,834	200,000	7,484
0-51307	II-1	Alvin L. Morris Professorship in Oral Health	05/04/99	200,000	-	199,858	-	-	-	(11,828)	(9,415)	-	-	(0)	178,615	200,000	10,832
0-51304	II-1	Jacqueline A. Noonan, M.D. Professorship in Pediatrics	05/04/99	200,000	-	208,453	-	-	-	(12,336)	(9,820)	-	-	0	186,296	200,000	-
0-51310	II-1	Marcia A. Dake Professorship in Nursing	05/04/99	200,000	-	199,858	-	-	-	(11,828)	(9,415)	-	-	(0)	178,615	200,000	-
0-51312	II-1	Harry B. Kostenbauder Fund Excellence in Pharmaceutical Science and Graduate Education	05/04/99	200,000	-	204,982	-	-	-	(12,131)	(9,657)	-	-	(0)	183,195	200,000	2
0-51282	II-1	Gill Foundation Chair in Preventive Cardiology	01/20/98	-	1,000,000	957,742	-	-	-	(56,678)	(45,120)	-	-	0	855,944	(1,000,000)	-
0-51330	II-1	Gill Foundation Professorship in Interventional Cardiology	01/20/98	-	200,000	195,201	-	-	-	(11,552)	(9,196)	-	-	-	174,453	(200,000)	8,579
0-51329	II-1	Jeff Gill Professorship in Cardiac Anesthesiology	01/20/98	-	200,000	194,971	-	-	-	(11,538)	(9,185)	-	-	0	174,248	(200,000)	-
0-51144	II-1	Gill Professorship in Pediatric Cardiology	01/20/98	-	200,000	225,637	-	-	-	(13,353)	(10,630)	-	-	(0)	201,654	(200,000)	10,210
0-51328	II-1	Jason Gill Professorship in Cardiac Radiology	01/20/98	-	200,000	194,971	-	-	-	(11,538)	(9,185)	-	-	0	174,248	(200,000)	-
0-51327	II-1	Tyler Gill Professorship in Vascular Surgery	01/20/98	-	200,000	194,971	-	-	-	(11,538)	(9,185)	-	-	0	174,248	(200,000)	10,304

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**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity									Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002	
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			Market Value 06/30/02
0-51648	II-1	Gill Heart Institute Endowment	01/20/98	-	-	-	-	1,000,000	-	124,001	-	-	-	-	1,124,001	(1,000,000)	-
0-51273	II-1	Charles T. Wethington, Jr. Graduate and Professional Fellowship	05/08/98	500,000	500,000	1,034,879	-	-	-	(61,243)	(48,754)	-	-	-	924,883	-	-
0-51145	II-1	Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	1,931,946	-	-	-	(114,330)	(91,015)	-	-	(0)	1,726,601	-	72,212
0-51185	II-1	W. T. Young Library	09/15/98	5,000,000	5,000,000	30,644,241	-	-	(8,830)	(2,386,701)	(797,282)	-	-	(18,339,709)	9,111,719	-	1,156,666
0-51185	II-1	Endowment for Saunders Brown Center on Aging Library	09/15/98	(1,000,000)	(1,000,000)	-	-	-	-	-	-	-	-	-	-	-	-
0-51185	II-1	Library Endowment for Markey Cancer Center	09/15/98	(1,000,000)	(1,000,000)	-	(500,000)	(500,000)	-	-	-	-	-	1,000,000	-	-	-
0-51185	II-1	WT Young Library STM Account	09/15/98	-	-	-	(385,427)	(2,500,000)	-	147,319	397,262	(4,469)	-	2,345,316	-	2,114,573	-
0-51522	II-1	William T. Young Library Endowment for Saunders Brown Center on Aging	09/15/98	1,000,000	1,000,000	1,921,195	-	-	-	(113,693)	(90,509)	-	-	0	1,716,992	-	21,490
0-51523	II-1	William T. Young Library Endowment for Markey Cancer Center	09/15/98	1,000,000	1,000,000	1,921,195	500,000	500,000	-	(129,780)	(119,732)	-	-	(0)	2,671,683	-	36,996
0-51570	II-1	W. T. Young STM Library Endowment Fund	09/15/98	-	-	-	12,847,570	8,529,586	9,330	(26,526)	(1,982,443)	15,249	-	(0)	19,392,766	4,317,984	490,686
0-51198	II-1	Major Endowed Research Fund in Veterinary Science	03/02/99	1,551,100	-	1,873,695	-	-	-	(110,883)	(88,271)	-	-	0	1,674,541	1,551,100	95,440
0-51217	II-1	Knight Chair Endowment Supplement	03/02/99	1,250,000	-	1,271,735	-	-	-	296,793	(59,912)	-	(22,482)	466,000	1,952,134	1,250,000	1,607
0-51218	II-1	Albert G. Clay Endowed Chair in Equine Reproduction	03/02/99	3,250,000	-	3,306,513	-	-	-	(195,675)	(155,772)	-	-	0	2,955,066	3,250,000	-
0-51220	II-1	Clemintine Mill Schlaijker Chair in Equine Infectious Diseases	03/02/99	-	3,125,171	3,306,121	-	342,037	217,403	25,239	(155,754)	-	17,751	(0)	3,752,798	(3,467,208)	1,033
0-51221	II-1	William Robert Mills Chair in Equine Infectious Diseases	03/02/99	-	3,125,171	3,306,121	-	342,037	217,403	25,239	(155,754)	-	17,751	(0)	3,752,798	(3,467,208)	1,033
0-51223	II-1	John A. Morris Equine Library Endowed Research & Mission Support Fund	03/02/99	1,000,000	-	1,017,388	-	-	-	(60,208)	(47,930)	-	-	(0)	909,251	1,000,000	63,205
0-51657	II-1	Professorship in Veterinary Sciences I - Schlaijker	06/11/02	-	-	-	-	250,000	-	(11,926)	-	-	-	0	238,074	(250,000)	-
0-51658	II-1	Professorship in Veterinary Sciences II - Schlaijker	06/11/02	-	-	-	-	250,000	-	(11,926)	-	-	-	0	238,074	(250,000)	-
0-51201	II-1	Verizon South Inc. Chair in Network Engineering	10/20/98	900,000	900,000	1,865,996	-	-	-	(110,427)	(87,908)	-	-	0	1,667,661	-	143,120
0-51161	II-1	Raymond Civil Engineering Endowment Fund	10/20/98	2,000,000	1,500,000	3,731,081	-	250,000	-	(236,291)	(186,575)	-	-	(0)	3,558,216	250,000	101,979
0-51197	II-1	Ashland Inc. Chair in Chemical Engineering	10/20/98	1,000,000	600,000	1,675,826	-	200,000	-	(108,529)	(83,819)	-	-	0	1,683,479	200,000	36,384
0-51170	II-1	McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	12/08/98	1,000,000	600,000	1,710,996	-	-	-	(101,254)	(80,606)	-	-	0	1,529,135	400,000	82,948
0-51171	II-1	Markey Cancer Center Chair in Clinical Research	12/08/98	1,000,000	600,000	1,732,530	-	-	-	(102,529)	(81,621)	-	-	(0)	1,548,381	400,000	-
0-50315	II-1	Robert L. Bergen Professorship in Ophthalmology	12/08/98	200,000	200,000	446,270	-	-	-	(26,410)	(21,024)	-	-	-	398,836	-	16,453
0-51208	II-1	Robert G. (Robin) Luke, M.D. Endowed Research Chair of Nephrology	12/08/98	500,000	500,000	1,048,328	-	-	-	(62,039)	(49,387)	-	-	0	936,902	-	44,876
0-51211	II-1	Children's Miracle Network Research Professorship/Chair in Pediatrics, Number 1	12/08/98	500,000	300,000	845,579	-	-	-	(50,040)	(39,836)	-	-	0	755,703	200,000	24,276
0-51212	II-1	Children's Miracle Network Research Professorship/Chair in Pediatrics, Number 2	12/08/98	500,000	300,000	845,555	-	-	-	(50,039)	(39,835)	-	-	(0)	755,682	200,000	-
0-51166	II-1	Paul G. Blazer, Jr. Professorship in Stroke	12/08/98	250,000	150,000	429,100	-	50,000	-	(26,198)	(21,676)	-	-	(0)	431,226	50,000	-
0-51210	II-1	R.C. Durr Foundation Chair in Alzheimer's Disease	12/08/98	500,000	350,000	898,805	-	150,000	-	(60,277)	(44,169)	-	-	(0)	944,359	-	-

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**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity									Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002	
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			Market Value 06/30/02
0-51213	II-1	US Surgical Corporation-Minimally Invasive Surgery Center Professorship #1	12/08/98	100,000	60,000	166,144	-	40,000	-	(11,741)	(7,827)	-	-	0	186,576	-	7,434
0-51214	II-1	US Surgical Corporation-Minimally Invasive Surgery Center Professorship #2	12/08/98	-	-	145,878	-	-	-	(8,633)	(6,872)	-	-	0	130,373	-	-
0-51215	II-1	Floyd H. Wright Research Endowment	12/08/98	500,000	400,000	1,424,414	-	100,000	-	(94,051)	(69,547)	-	-	100,000	1,460,816	-	42,296
0-51180	II-1	State Research Challenge Trust Endowment Program	03/02/99	313,568	-	229,182	-	-	-	(14,055)	(11,001)	11,001	-	(0)	215,126	313,568	-
0-51250	II-1	Chair in Public Finance in the Martin School of Public Policy & Administration	03/02/99	500,000	500,000	1,070,969	-	-	-	(63,379)	(50,454)	-	-	(0)	957,136	-	50,454
0-51251	II-1	Chair in Special Education	03/02/99	500,000	500,000	1,070,969	-	-	-	(63,379)	(50,454)	-	-	(0)	957,136	-	44,214
0-51252	II-1	Chair in Vocal Music	03/02/99	500,000	500,000	1,070,969	-	-	-	(63,379)	(50,454)	-	-	(0)	957,136	-	49,629
0-51258	II-1	William T. Bryan University Chair (name change 04/2002)	03/02/99	500,000	500,000	1,070,969	-	-	-	(63,379)	(50,454)	-	-	(0)	957,136	-	-
0-51260	II-1	William T. Bryan Endowed Chair in Spanish	03/02/99	500,000	500,000	1,070,969	-	-	-	(63,379)	(50,454)	-	-	(0)	957,136	-	48,981
0-51261	II-1	William T. Bryan Endowed Chair in History	03/02/99	500,000	500,000	1,070,969	-	-	-	(63,379)	(50,454)	-	-	(0)	957,136	-	52,288
0-51437	II-1	William T. Bryan Library Endowment Fund	09/15/98	686,432	686,432	1,352,553	-	-	-	(80,042)	(63,720)	-	-	(0)	1,208,791	-	64,347
0-51175	II-1	Drs. Barbara and James Holsinger Professorship in Anatomy	12/08/98	50,000	50,000	185,129	-	-	-	(11,396)	(8,845)	-	-	10,000	174,888	-	261
0-51243	II-1	Real Estate Professoship Endowment	12/08/98	166,300	166,300	442,391	-	-	-	(26,180)	(20,841)	-	-	0	395,369	-	11,829
0-50970	II-1	C. M. Gatton Endowment Fund	03/02/99	-	-	4,536,435	-	-	1,150	(266,581)	(212,940)	-	(43,532)	0	4,014,532	-	201,078
0-51227	II-1	C. M. Gatton Endowment Fund - Professorships	03/02/99	2,000,000	673,947	2,785,924	-	166,200	-	(167,540)	(136,104)	-	-	(0)	2,648,480	1,159,853	90,353
0-51228	II-1	C. M. Gatton Endowment Fund - Chairs	03/02/99	6,000,000	2,277,793	8,611,179	-	498,675	250,000	(533,785)	(430,074)	-	-	0	8,395,994	3,223,532	677,083
0-51229	II-1	C. M. Gatton Endowment Fund - Faculty Research & Development	03/02/99	2,000,000	2,000,000	4,419,273	-	-	-	(261,526)	(208,195)	-	-	0	3,949,552	-	243,829
0-51231	II-1	C. M. Gatton Endowment Fund - Scholarships	03/02/99	1,024,500	345,184	1,427,043	-	85,125	-	(85,820)	(69,717)	-	-	(0)	1,356,631	594,191	50,759
0-51074	II-1	Gertrude F. Ribble Academic Fund	06/10/97	1,000,000	1,000,000	2,436,121	-	-	-	(144,166)	(114,767)	-	-	0	2,177,188	-	50,373
0-51207	II-1	Margaret Logan Colvin Chair in Lung Disease Reasearch	03/02/99	476,800	476,800	1,425,098	-	-	-	(84,335)	(67,137)	-	-	0	1,273,625	-	-
0-51182	II-2	Barnstable-Brown Chair in Diabetes Research	03/02/99	500,000	300,000	815,281	-	100,000	-	(54,610)	(40,408)	-	-	0	820,262	100,000	-
0-51226	II-2	Alan F. & Irene Bloomfield Professorship Fund	03/02/99	150,000	50,000	206,606	-	30,000	-	(13,658)	(9,733)	-	-	0	213,215	70,000	12,047
0-51238	II-2	Carol Lee Robertson Endowed Professorship in Literacy	03/02/99	160,000	60,225	226,680	-	18,373	-	(14,334)	(10,974)	-	-	(0)	219,744	81,402	-
0-50703	II-2	Constance Wilson Endowed Professorship in Mental Health	03/02/99	50,000	50,000	132,390	-	-	1,960	(7,916)	(6,283)	-	-	(0)	120,152	-	6,016
0-51302	II-2	Professorship and Chair in Neurosurgery	03/02/99	500,000	300,000	812,142	-	100,000	58,325	(55,205)	(40,383)	-	-	0	874,879	100,000	-
0-51306	II-2	Radiation Medicine Chair	03/02/99	1,000,000	137,351	1,172,952	-	68,674	-	(71,378)	(56,711)	-	-	0	1,113,537	793,975	56,711
0-51280	II-2	Endowed Professorship in Cardiology	03/02/99	50,000	50,000	171,707	-	-	10,000	(10,026)	(8,432)	-	-	0	163,249	-	8,399
0-51288	II-2	Robert L. Lester Professorship in Biochemistry	03/02/99	52,000	52,000	123,082	-	-	-	(7,284)	(5,798)	-	-	-	110,000	-	3,289
0-51311	II-2	George Schwert Professorship in Biochemistry	03/02/99	165,000	90,000	259,963	-	55,000	-	(17,806)	(12,925)	-	-	(0)	284,232	20,000	-
0-51313	II-2	Antonio S. Turco Professorship in Biochemistry	03/02/99	218,000	218,000	441,878	-	-	-	(26,150)	(20,817)	-	-	0	394,911	-	14,568
0-51271	II-2	Non Tenured Faculty Research Enrichment Fund	03/02/99	150,000	121,000	273,511	-	29,000	-	(17,774)	(13,004)	-	-	(0)	271,734	-	5,258
0-51083	II-2	Stites & Harbison Law Professorship of Law	03/02/99	72,500	12,000	133,591	-	11,500	8,100	15,417	(12,374)	-	(1,167)	0	155,068	49,000	12,766

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				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			
0-51162	II-2	George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	03/02/99	120,000	62,943	189,948	-	21,480	-	(12,602)	(9,398)	-	-	(0)	189,428	35,577	11,250
0-51253	II-2	Laramie L. Leatherman Professorship of Law II	03/02/99	100,000	100,000	200,735	-	-	-	(11,880)	(9,457)	-	-	(0)	179,399	-	10,948
0-50517	II-2	Laramie L. Leatherman Professorship of Law	03/02/99	-	-	511,985	-	-	125	(30,307)	(24,122)	-	-	0	457,681	-	26,213
0-51237	II-2	Patterson School of Diplomacy fund for Excellence Graduate Intern Research Fellowship	03/02/99	74,300	74,300	168,716	-	-	6,500	(10,571)	(8,247)	8,247	(1,686)	0	162,959	-	-
0-51262	II-2	Graduate Intern Research Fellowship - Patterson School of Diplomacy	03/02/99	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0-50884	II-2	H. Bruce Price Professorship in Agricultural Economics	03/02/99	-	50,000	73,647	-	-	-	(4,484)	(3,522)	3,522	(720)	-	68,444	(50,000)	-
0-51315	II-2	H. Bruce Price	03/02/99	50,000	-	51,874	-	-	-	(3,070)	(2,444)	-	-	(0)	46,360	50,000	204
0-51255	II-2	James C. Vanmeter Graduate and Research Fund	03/02/99	130,000	90,000	225,164	-	20,000	-	(14,326)	(11,013)	-	-	0	219,824	20,000	2,000
0-51159	II-2	Lewis Cockran Graduate Fellowship Fund	03/02/99	52,000	52,000	134,537	-	-	1,000	(8,026)	(6,358)	-	-	(0)	121,154	-	4,625
0-51247	II-2	Lexington Herald-Leader Fellowship Endowment	03/02/99	100,000	50,000	155,081	-	16,667	-	(9,912)	(7,511)	-	-	0	154,325	33,333	8,901
0-51207	II-2	Margaret Logan Colvin Chair in Lung Disease Reasearch	03/02/99	187,100	187,100	-	-	-	-	-	-	-	-	-	-	-	-
0-51289	II-2	University Professorship in Dentistry	03/02/99	-	10,000	13,166	-	(10,000)	-	(5,011)	1,845	-	-	0	-	-	-
0-51290	II-2	University Professorship in Nursing	03/02/99	-	10,000	13,166	-	(4,000)	-	(5,341)	1,703	-	-	0	5,527	(6,000)	-
0-51291	II-2	University Professorship in Medicine	03/02/99	-	10,000	13,168	-	74,000	7,014	5,737	(6,704)	1,773	-	(0)	94,989	(84,000)	2,338
0-51292	II-2	University Professorship in Pharmacy	03/02/99	100,000	30,000	130,920	-	-	-	(7,748)	(6,168)	-	-	0	117,004	70,000	-
0-51293	II-2	University Professorship in Allied Health	03/02/99	100,000	30,000	136,271	-	-	-	(8,065)	(6,420)	-	-	(0)	121,787	70,000	3,907
0-51294	II-2	University Professorship in Graduate Medical Education	03/02/99	100,000	30,000	131,147	-	-	-	(7,761)	(6,178)	-	-	0	117,208	70,000	5,506
0-51195	II-2	Michael D. Rankin, M.D. Professorship in Family Practice	03/02/99	50,000	50,000	103,942	-	-	-	(6,151)	(4,897)	-	-	0	92,894	-	5,032
0-51259	II-2	Mining Engineering Foundation Graduate Fellowship Fund	03/02/99	1,000,000	540,350	1,596,261	-	48,850	-	(97,017)	(75,824)	-	-	0	1,472,271	410,800	87,672
0-51177	II-2	Chellgren Endowed Chair in Corporate Strategy	03/02/99	250,000	208,172	701,609	-	41,828	-	(45,813)	(33,539)	-	-	18,816	682,901	-	222
0-51277	II-2	John W. Greene Jr., MD Professorship or Chair in Obstetrics and Gynecology	03/02/99	250,000	-	259,374	-	-	-	(15,350)	(12,219)	-	-	-	231,805	250,000	-
0-51284	II-2	Bayer-Pitzer Professorship in Pulmonary Medicine	03/02/99	52,500	22,500	76,890	-	10,000	-	(4,792)	(4,010)	-	-	0	78,088	20,000	3,867
0-51275	II-2	Spinal Cord & Head Injury Chair No. 1	03/02/99	500,000	500,000	989,108	-	-	-	(58,534)	(46,597)	-	-	(0)	883,976	-	29,640
0-51276	II-2	Spinal Cord Brain Injury Chair no. 4- Clinical Director	05/04/99	500,000	500,000	1,007,829	-	-	-	(59,642)	(47,480)	-	-	(0)	900,708	-	-
0-51278	II-2	Spinal Cord & Head Injury Chair No. 3	03/02/99	500,000	-	518,749	-	500,000	-	(52,715)	(30,601)	-	-	(0)	935,433	-	-
0-51334	II-2	Spinal Cord and Brain Injury Chair No. 5	03/02/99	500,000	-	509,821	-	-	-	(30,171)	(24,018)	-	-	(0)	455,633	500,000	-
0-51222	II-3	Pin Oak Stud Endowed Research Fund	04/06/99	500,000	200,000	712,490	-	100,000	-	(48,527)	(35,566)	-	-	0	728,397	200,000	7,625
0-51219	II-3	Albert & Lorraine Clay Visiting Scholars Endowment	04/06/99	250,000	250,000	756,746	-	-	-	(47,448)	(36,462)	-	-	50,000	722,836	-	-
0-51248	II-3	Anne Scott Maher Mason Vocal Music Scholarship Fund	04/06/99	50,000	50,000	108,115	-	-	-	(6,398)	(5,093)	-	-	(0)	96,623	-	12,896
0-51314	II-3	Brown and Williamson Research Fund	04/06/99	250,000	100,000	358,534	-	50,000	-	(22,022)	(18,352)	-	-	(0)	368,160	100,000	9,208
0-51168	II-3	Dorothy Leathers Graduate Fellowship Fund	04/06/99	25,000	24,999	52,554	-	1	2,820	(3,248)	(2,545)	-	-	0	49,582	-	2,250

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**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity									Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002	
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			Market Value 06/30/02
0-51279	II-3	Dr. Claire Louise Caudill Professorship in Family Medicine	04/06/99	75,000	33,906	120,861	-	20,572	-	(6,873)	(6,399)	-	-	0	128,161	20,522	6,947
0-51188	II-3	Gerald L. Nichols Fellowship Fund	04/06/99	125,000	123,720	255,446	-	-	-	(15,116)	(12,036)	-	-	0	228,294	1,280	11,529
0-51300	II-3	Gordon L. Hyde, M.D. Professorship/Chair in Vascular Surgery	04/06/99	51,000	51,000	835,589	-	-	43,525	(49,659)	(39,415)	-	-	(0)	790,039	-	37,477
0-50498		Gordon L. Hyde, M.D. Professorship/Chair in Vascular Surgery	04/06/99	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0-51056		Gordon L. Hyde, M.D. Endowment	04/06/99	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0-51181	II-3	Clay Lancaster Endowed Professorship in Historic Preservation	04/06/99	250,500	127,422	387,575	-	51,492	-	(25,852)	(19,035)	-	-	0	394,180	71,587	24,395
0-51233	II-3	James F. Hardymon Chair in Engineering - Manufacturing Systems	04/06/99	500,000	499,657	1,023,674	-	-	-	(60,580)	(48,226)	-	-	0	914,868	343	22,520
0-51234	II-3	James F. Hardymon Chairs in Engineering - Networking	04/06/99	500,000	495,979	1,019,992	-	4,021	5,979	(60,839)	(48,052)	-	-	0	921,100	-	29,410
0-51235	II-3	James F. Hardymon Chairs in Engineering - Fellowship	04/06/99	500,000	499,657	1,023,674	-	-	-	(60,580)	(48,226)	-	-	0	914,868	343	41,969
0-51123	II-3	James R. Boyd Professorship in Electrical Engineering	04/06/99	100,000	100,000	219,947	-	-	8,000	(13,466)	(10,475)	-	-	(0)	204,006	-	16,359
0-51249	II-3	Sue Fan Gooding Fund	04/06/99	85,000	26,029	114,037	-	-	-	(6,749)	(5,372)	-	-	(0)	101,916	58,971	-
0-51254	II-3	John I. And Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/06/99	402,400	270,792	769,250	-	61,481	-	(49,127)	(37,782)	-	-	0	743,821	70,127	-
0-51256	II-3	T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/06/99	50,000	50,000	99,348	-	-	-	(5,879)	(4,680)	-	-	(0)	88,788	-	5,000
0-51257	II-3	T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/06/99	200,000	199,000	399,916	-	-	-	(23,667)	(18,840)	-	-	0	357,409	1,000	22,712
0-51206	II-3	BS/MBA Graduate Fellowship Endowment Fund	04/06/99	60,000	60,000	373,827	-	-	-	(21,983)	(17,965)	-	-	10,311	344,191	-	33,059
0-51373	II-3	US Surgical Endowed Professor	04/06/99	100,000	100,000	197,626	-	-	-	(11,696)	(9,310)	-	-	(0)	176,620	-	-
0-51185	II-3	W. T. Young Library	04/06/99	1,000,000	1,000,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51185	II-3	WT Young Library STM Account	04/06/99	-	-	-	(1,000,000)	(1,000,000)	-	58,928	158,905	(1,788)	-	1,783,955	-	-	-
0-51244	II-4	Center for Aluminum Technology Endowment Fund	05/04/99	250,000	250,000	2,387,334	-	-	-	(140,858)	(121,475)	-	-	280,000	2,405,000	-	83,257
0-51285	II-4	Boehringer-Ingelheim Professorship	05/04/99	50,000	30,000	82,196	-	-	-	(4,865)	(3,872)	-	-	(0)	73,459	20,000	3,709
0-51185	II-4	W. T. Young Library	05/04/99	50,000	30,000	-	-	10,000	-	-	-	-	-	(10,000)	-	10,000	-
0-51185	II-4	WT Young Library STM Account	05/04/99	-	-	-	(50,000)	(40,000)	-	2,354	6,356	(72)	-	81,361	-	(10,000)	-
0-51308	II-4	Dr. Shih-Chun Wang Professorship in Physiology	05/04/99	50,000	22,891	90,761	-	-	5,000	(5,605)	(4,397)	-	-	(0)	85,758	27,109	1,965
0-51205	II-4	James and Cora Sanders Nursery/Landscape Research Endowment	05/04/99	26,195	16,145	43,489	-	5,500	-	(2,801)	(2,243)	-	-	(0)	43,945	4,550	-
0-51224	II-4	Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	25,000	25,000	124,687	-	-	-	(7,379)	(5,874)	-	-	0	111,434	-	-
0-51232	II-4	UK Nursery/Landscape Research Endowment	05/04/99	34,200	17,464	54,070	-	1,010	-	(3,248)	(2,572)	-	-	(0)	49,261	15,726	-
0-51269	II-4	Ammon Nursery/Landscape Research Endowment	05/04/99	25,000	3,000	28,942	-	10,752	-	(2,395)	(1,602)	-	-	(0)	35,696	11,248	-
0-51267	II-4	Gary B. Knapp Endowment in Support of Business Education and the Arts	05/04/99	1,000,000	400,000	1,424,981	-	200,000	-	(97,054)	(71,131)	-	-	0	1,456,795	400,000	18,165
0-51268	II-4	Gary B. Knapp Endowed Chair in Arts Administration	05/04/99	500,000	200,000	712,490	-	100,000	-	(48,527)	(35,566)	-	-	0	728,397	200,000	26,396

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**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

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				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			Market Value 06/30/02
0-51332	II-4	Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	310,627	-	-	15,342	(19,735)	(15,100)	15,100	-	(0)	306,234	-	15,342
0-51239	II-4	Library & Information Science Endowed Graduate Fellowship Fund	05/04/99	30,724	30,724	61,997	-	-	15	(3,669)	(2,921)	-	-	0	55,421	-	-
0-51298	II-4	Janet Galloway Carter Endowed Professorship in Physical Medicine and Rehabilitation	05/04/99	150,000	60,000	214,815	-	30,000	-	(13,571)	(10,755)	-	-	(0)	220,490	60,000	12,887
0-51173	II-4	John Mink Professorship in Pediatric Dentistry & Health Services Research Gift Agreement	05/04/99	55,000	55,000	298,616	-	-	-	(20,502)	(15,395)	15,395	-	47,392	325,506	-	-
0-51272	II-4	Kentuckiana Masonry Institute Endowed Professorship	05/04/99	100,000	60,000	163,680	-	20,000	-	(11,102)	(7,871)	-	-	0	164,706	20,000	17,801
0-51286	II-4	Mary Florence Jones Professorship in Neonatology	05/04/99	100,000	100,000	203,679	-	-	-	(12,054)	(9,595)	-	-	(0)	182,030	-	-
0-51216	II-4	Merck & Co. Pulmonary Medicine Professorship	05/04/99	50,000	50,000	102,292	-	-	-	(8,257)	(6,379)	-	-	60,000	147,656	-	12,606
0-51176	II-4	Robert G. Lawson Professorship	05/04/99	-	-	1,128	-	-	-	(1,123)	(22)	22	(4)	(0)	-	-	-
0-51266	II-4	Robert G. Lawson Professorship	05/04/99	57,000	55,345	157,585	-	1,655	1,984	(9,400)	(7,525)	-	-	-	144,298	-	7,525
0-51158	II-4	Spinal Cord & Head Injury Chair No. 2	03/02/99	500,000	500,000	1,122,819	-	-	-	(66,447)	(52,897)	-	-	0	1,003,475	-	-
0-51270	II-4	TVA Power Engineering Endowment Fund	05/04/99	1,000,000	1,000,000	2,074,996	-	-	-	(122,795)	(97,754)	-	-	(0)	1,854,446	-	72,345
0-51265	II-4	Wyatt, Tarrant & Combs Professorship of Law II	05/04/99	60,000	60,000	120,033	-	-	-	(7,104)	(5,655)	-	-	-	107,275	-	5,822
0-50660	II-4	Wyatt, Tarrant & Combs Professorship of Law II	05/04/99	-	-	207,114	-	-	-	(12,168)	(9,720)	-	(1,987)	0	183,240	-	13,709
0-51264	II-4	Zantker Charitable Foundation Professorship in Judaic Studies	05/04/99	250,000	100,000	357,577	-	130,350	-	(39,087)	(24,308)	-	-	223,350	647,882	19,650	13,754
0-51198	II-4	Major Endowed Research Fund in Veterinary Science	03/02/99	274,781	-	-	-	-	-	-	-	-	-	-	-	274,781	-
0-51244	II-5	Center for Aluminum Techology Endowment Fund	05/04/99	1,450,000	335,000	-	-	280,000	-	-	-	-	-	(280,000)	-	835,000	-
0-51348	II-5	Thomas P. Lewis Professorship	06/08/99	100,000	100,000	202,557	-	-	-	(11,987)	(9,543)	-	-	(0)	181,027	-	11,128
0-51377	II-5	Buckhorn Professor of Social Work	06/08/99	150,000	-	146,228	-	25,000	-	(9,755)	(7,197)	-	-	0	154,277	125,000	2,544
0-51295	II-5	Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/08/99	500,000	500,000	1,577,100	-	-	-	(93,331)	(74,298)	-	-	(0)	1,409,471	-	-
0-51296	II-5	Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury Research	06/08/99	250,000	250,000	810,120	-	-	-	(47,942)	(38,165)	-	-	(0)	724,013	-	-
0-51297	II-5	Cardinal Hill Rehabilitation Hospital Professorship in Spinal Cord Injury Rehabilitation	06/08/99	250,000	250,000	810,120	-	-	-	(47,942)	(38,165)	-	-	(0)	724,013	-	-
0-51189	II-5	Sanders-Brown Center on Aging Research Development Fund	06/08/99	1,000,000	158,871	1,198,623	-	118,494	-	(75,934)	(60,524)	-	-	-	1,180,659	722,635	45,082
0-51305	II-5	Arthur Lieber, M.D., Profesorship in Diagnostic Radiology	06/08/99	108,100	108,100	334,552	50,000	50,000	-	(24,741)	(27,037)	478	-	25,317	408,569	-	-
0-51335	II-5	Center on Aging Fellowship in Gerontology	06/08/99	75,000	-	76,473	-	-	-	(4,526)	(3,603)	-	-	(0)	68,344	75,000	2,586
0-51371	II-5	Nuclear Medicine Research Professorship	06/08/99	50,000	50,000	122,103	(50,000)	(50,000)	-	(2,783)	5,996	-	-	(25,317)	-	-	-
0-51325	II-5	Wendell H. Ford Endowed Professorship	06/08/99	300,000	300,000	969,573	-	-	-	(61,670)	(47,992)	47,992	-	64,892	972,795	0	-
0-51299	II-5	Good Samaritan Professorship or Chair in Health Education, Research, Health Promotion and Preventive Services	06/08/99	500,000	400,000	908,179	-	100,000	-	(58,516)	(42,785)	-	-	(0)	906,879	-	18,850

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**University of Kentucky
Endowment Match Program
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Fiscal Year 2001-02**

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0-51372	II-5	Good Samaritan Professorship or Chair in Community Health Nursing	06/08/99	500,000	400,000	895,651	-	100,000	-	(57,774)	(42,195)	-	-	0	895,682	-	-
0-51351	II-5	Harper Industries, Inc Graduate Fellowship Endowment Fund	06/08/99	200,000	-	208,487	-	-	-	(12,338)	(9,822)	-	-	0	186,326	200,000	-
0-51321	II-5	Wallace Charles Hill Professorship in Rehabilitation Counseling in the Department of Special Education and Rehabilitation Counseling	06/08/99	50,000	50,000	100,994	-	-	-	(5,903)	(6,409)	-	-	(0)	88,681	-	4,844
0-51322	II-5	Wallace Charles Hill Professorship in Rehabilitation Counseling in the Department of Special Education and Rehabilitation Counseling	06/08/99	50,000	50,000	101,679	-	-	-	(5,951)	(6,284)	-	-	(0)	89,444	-	4,159
0-51333	II-5	John B. and Jane B. Stephenson Endowed Graduate Fellowship	06/08/99	25,000	15,321	40,691	-	9,679	44	(2,944)	(2,133)	-	-	0	45,337	-	-
0-51320	II-5	J. J. B. Hilliard, W.L. Lyons, Inc Chair for Innovation Management	06/08/99	500,000	200,000	703,563	-	100,000	-	(47,999)	(35,145)	-	-	(0)	720,419	200,000	40,014
0-51185	II-5	W. T. Young Library	09/15/98	50,000	30,000	-	-	10,000	-	-	-	-	-	(10,000)	-	10,000	-
0-51185	II-5	WT Young Library STM Account	09/15/98	-	-	-	(50,000)	(40,000)	-	2,357	6,356	(72)	-	81,358	-	(10,000)	-
0-51274	II-5	Ronald L. Akers Professorship in Criminology & Deviance Fund	06/08/99	100,000	60,000	165,158	-	20,000	-	(11,190)	(7,941)	-	-	0	166,028	20,000	-
0-51318	II-5	Chellgren Lecturer Series	06/08/99	100,000	100,000	202,368	-	-	-	(11,976)	(9,534)	-	-	(0)	180,859	-	1,662
0-51283	II-5	Dr. Thomas L. Skinner Professorship in Physiology	06/08/99	50,000	16,785	67,595	-	21,250	-	(5,324)	(4,001)	-	-	0	79,521	11,965	-
0-51287	II-5	Robert Straus Professorship in Behavioral Science	06/08/99	50,000	20,000	75,683	-	10,000	-	(4,524)	(3,979)	3,979	-	-	81,158	20,000	-
0-51347	II-5	University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	06/08/99	25,000	20,000	45,792	-	-	-	(2,710)	(2,157)	-	-	(0)	40,924	5,000	3,100
0-51317	II-5	Frank J. Derbyshire Research Professorship Endowment	06/08/99	100,000	100,000	225,179	-	-	584	(13,356)	(10,616)	-	-	(0)	201,791	-	-
0-51204	II-5	Center on Membrane Sciences Graduate Student Mentoring Endowment	06/08/99	25,000	25,000	55,294	-	-	-	(3,273)	(2,605)	-	-	0	49,417	-	-
0-51217	III-1	Knight Chair Endowment Supplement	03/02/99	-	-	-	466,000	-	-	-	-	-	-	(466,000)	-	466,000	-
0-50511	III-1	Coopers & Lybrand Professorship (moved to 0-51340 10/03/00)	09/21/99	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0-50511	III-1	Coopers & Lybrand Professorship (moved to 0-51340 10/03/00)	09/21/99	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0-51340	III-1	Pricewaterhouse Coopers LLP Professorship in Accounting Endowment Fund	09/21/99	150,000	23,000	508,321	-	2,450	-	(30,246)	(23,982)	-	-	0	456,543	124,550	30,574
0-51361	III-1	George & Betty Blanda Professorship in Education	01/25/00	100,000	100,000	194,863	-	-	-	(11,503)	(9,838)	-	-	(0)	173,523	-	250
0-51185	III-1	W. T. Young Library	03/04/00	5,000,000	5,000,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51185	III-1	Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	03/04/00	-	-	-	(500,000)	(500,000)	-	-	-	-	-	1,000,000	-	-	-
0-51542	III-9	Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	06/19/01	-	-	-	500,000	500,000	-	-	-	-	-	(1,000,000)	-	-	-
0-51185	III-1	WT Young Library STM Account	03/04/00	-	-	-	(3,875,000)	(3,875,000)	-	228,345	615,756	(6,928)	-	6,912,827	-	-	-
0-51497	III-1	Paul Mellon Post Doctorial Fellowship	04/04/00	2,034,001	-	2,294,106	(1)	-	-	(140,693)	(110,123)	110,123	-	1	2,153,413	2,034,000	-

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Fiscal Year 2001-02**

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0-51099	III-1	Jes Schlaikjer Chair in Equine Infectious Diseases	03/02/99	466,000	1,184,075	3,082,685	(466,000)	(1,184,074)	(434,020)	(979,091)	(147,983)	147,983	(13,021)	(0)	6,479	-	-
0-51594	III-1	Paul Mellon Equine Research Endowment	04/04/00	-	-	-	-	1,000,000	29,175	(18,119)	(71,960)	-	-	0	939,096	(1,000,000)	36,257
0-53115	III-1	Paul Mellon Equine Research Endowment	04/04/00	-	1,000,000	1,050,782	-	(1,000,000)	(29,175)	(44,065)	22,457	-	-	0	-	-	-
0-51595	III-1	Paul Mellon Graduate Fellowship Endowment	04/04/00	-	-	-	-	1,750,000	-	212,186	(228,790)	-	(13,260)	0	1,720,136	(1,750,000)	65,546
0-53065	III-1	Paul Mellon Graduate Fellowship Endowment	04/04/00	-	1,750,000	1,924,711	-	(1,750,000)	-	(326,087)	138,115	-	13,260	0	-	-	-
0-51406	III-1	Endowment for Support of Urologic Research	05/02/00	150,000	139,790	345,202	-	10,210	-	(20,760)	(16,852)	-	-	9,864	327,665	-	-
0-51408	III-1	Professorship or Chair of Urologic Surgical Research	05/02/00	1,000,000	750,000	1,667,918	-	250,000	-	(114,196)	(89,378)	-	-	0	1,714,345	-	21,549
0-51417	III-1	James F. Hardigan Chair in Urologic Research	05/02/00	1,000,000	510,964	1,430,223	-	489,036	13,146	(92,717)	(82,054)	-	-	(0)	1,757,634	-	46,372
0-51177	III-1	Chellgren Endowed Chair in Corporate Strategy	03/02/99	250,000	-	-	-	18,816	-	-	-	-	-	(18,816)	-	231,184	-
0-51416	III-1	Wilbur E. Chellgren Professorship in Accounting	06/06/00	125,000	50,000	167,753	-	75,000	-	(15,152)	(8,645)	-	-	(0)	218,955	0	-
0-51441	III-1	Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	06/06/00	50,000	34,832	82,278	-	-	-	(5,046)	(3,949)	3,949	-	(0)	77,232	15,168	-
0-51397	III-1	Douglas J. Von Allmen School of Accountancy	06/06/00	2,000,000	-	1,857,271	-	-	-	(109,911)	(87,497)	-	-	(0)	1,659,863	2,000,000	20,311
0-51461	III-1	Vonallmen School of Accountancy Fellowship	06/06/00	1,000,000	-	949,349	-	-	-	(56,181)	(44,724)	-	-	(0)	848,443	1,000,000	46,656
0-51462	III-1	Vonallmen School of Accountancy Research Support	06/06/00	2,000,000	350,000	2,230,969	-	-	-	(132,026)	(105,102)	-	-	(0)	1,993,841	1,650,000	81,428
0-51399	III-1	Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	06/06/00	2,000,000	350,000	2,215,325	-	-	-	(131,100)	(104,365)	-	-	(0)	1,979,860	1,650,000	30,204
0-51224	III-1	Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	25,000	25,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51447	III-2	Abercrombie Foundation Research Fund - Music	08/15/00	400,000	-	376,060	-	100,000	-	(28,451)	(22,037)	-	-	0	425,572	300,000	21,588
0-51499	III-2	Abercrombie Foundation Research - Art	08/15/00	400,000	-	375,381	-	100,000	-	(28,212)	(21,922)	-	(4,479)	0	420,768	300,000	5,435
0-51419	III-2	Center for Sports Marketing Endowment Fund	08/15/00	375,000	75,000	423,641	-	-	-	(25,071)	(19,958)	-	-	(0)	378,612	300,000	20,736
0-51185	III-2	Ashland, Inc. Library Endowment	08/15/99	1,000,000	250,000	-	-	-	-	-	-	-	-	-	-	750,000	-
0-51185	III-2	Ashland, Inc. Library Endowment	08/15/99	(1,000,000)	(250,000)	-	-	-	-	-	-	-	-	-	-	(750,000)	-
0-51527	III-2	Ashland, Inc. Library Endowment	08/15/99	1,000,000	250,000	1,198,508	-	250,000	-	(88,623)	(58,465)	-	-	0	1,301,419	500,000	51,737
0-51409	III-2	Dr. and Mrs. C. Milton Coughenour Sociology Professorship in Agriculture and Natural Resources	08/15/00	100,000	24,163	117,471	-	25,063	-	(8,124)	(6,144)	-	-	0	128,265	50,774	1,139
0-51476	III-2	Neurosurgery Fellowship (DePuy)	08/15/00	500,000	100,000	568,452	-	-	-	(33,640)	(26,780)	-	-	(0)	508,032	400,000	-
0-51477	III-2	Orthopedic Fellowship (DePuy)	08/15/00	500,000	100,000	568,452	-	-	-	(33,640)	(26,780)	-	-	(0)	508,032	400,000	-
0-51478	III-2	Orthopedic Neuro-Trama Fellowship (DePuy)	08/15/00	500,000	-	473,710	-	-	-	(28,034)	(22,317)	-	-	0	423,360	500,000	-
0-51479	III-2	Academic Support of Neuro and Spine Surgery (DePuy)	08/15/00	500,000	100,000	568,452	-	100,000	-	(39,115)	(27,188)	-	-	(0)	602,149	300,000	-
0-51444	III-2	Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	1,152,615	2,992,725	-	2,000	-	(177,247)	(141,005)	-	-	(0)	2,676,473	845,385	105,141

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**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity										Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*	Market Value 06/30/02		
0-51405	III-2	Harry E. Wheelr Chair in Plant Mycology	08/15/00	500,000	500,000	960,316	-	-	-	(56,830)	(45,241)	-	-	0	858,245	-	14,185
0-51412	III-2	Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	08/15/00	100,000	100,000	190,653	-	-	-	(11,283)	(8,982)	-	-	(0)	170,389	-	-
0-51410	III-2	Helen Edwards Abell Endowed Research Fund in Historic Preservation	08/15/00	375,000	90,959	441,847	-	118,178	-	(31,966)	(24,972)	-	-	50,100	553,188	165,863	32,634
0-51442	III-2	Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	08/15/00	100,000	12,821	107,250	-	-	-	(6,347)	(5,053)	-	-	0	95,850	87,179	-
0-51345	III-2	Armor & Letitia Taylor Fund for Library Research Equipment	08/15/00	218,800	218,754	427,837	-	-	-	(25,319)	(20,156)	-	-	(0)	382,362	46	36,310
0-51401	III-2	MCI Worldcom Graduate Fellowship Fund	08/15/00	100,000	100,000	190,235	-	-	-	(11,258)	(8,962)	-	-	0	170,015	-	-
0-51407	III-2	Robert L. Johnson Scholarship Fund	08/15/00	200,000	200,000	425,624	-	-	-	(28,877)	(20,509)	1,684	-	75,200	453,122	-	10,000
0-51443	III-2	John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	08/15/00	425,000	25,000	436,133	-	100,000	-	(31,921)	(21,188)	6,915	-	0	489,939	300,000	8,225
0-51413	III-2	Center for Real Estates Studies Endowment	08/15/00	50,000	50,000	92,874	-	-	-	(5,496)	(4,375)	-	-	0	83,002	-	-
0-51244	III-3	Center for Aluminum Techology Endowment Fund	05/04/99	75,000	-	-	-	-	-	-	-	-	-	-	-	75,000	-
0-51185	III-3	W. T. Young Library	09/19/00	5,000,000	1,295,079	-	-	2,257,711	-	-	-	-	-	(2,257,711)	-	1,447,211	-
0-51185	III-3	WT Young Library STM Account	09/19/00	-	-	-	(5,000,000)	(1,074,586)	-	63,635	170,757	(1,921)	-	5,842,116	-	(3,925,414)	-
0-51185	III-3	W. T. Young Library	09/19/00	25,000	25,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51185	III-3	RPW Law Library Endowed Account	09/19/00	(50,000)	(50,000)	-	-	-	-	-	-	-	-	-	-	-	-
0-51521	III-3	RPW Law Library Endowed Account	09/19/00	50,000	50,000	98,126	-	-	-	(5,807)	(4,623)	-	-	(0)	87,696	-	26,199
0-51165	III-3	Professorship in HIV Clinical Research in the Dept of Int. Medicine	09/19/00	51,960	51,960	118,550	-	-	1,500	(7,091)	(5,619)	-	-	0	107,340	-	10,363
0-51469	III-3	Charles S. Cassis Professorship of Law	09/19/00	102,984	102,984	200,214	-	-	-	(11,849)	(9,432)	-	-	0	178,933	-	11,882
0-51424	III-3	Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneursip	09/19/00	200,000	40,000	234,347	-	40,000	-	(15,740)	(12,014)	-	-	(0)	246,593	120,000	16,076
0-51452	III-3	James F. Glenn, M.D. Endowed Professorship/Chair in Urology	09/19/00	600,000	247,138	910,352	-	51,144	-	(57,128)	(43,910)	-	-	0	860,458	301,718	43,883
0-51429	III-3	Gallion & Baker Professorship	09/19/00	100,000	100,000	193,908	-	-	-	(11,475)	(9,135)	-	-	0	173,298	-	7,356
0-51378	III-3	Dorothy A. Miller Research Professorship in Social Work Education	09/19/00	100,000	75,585	170,595	-	100	-	(10,102)	(8,039)	-	-	(0)	152,554	24,315	500
0-51206	III-3	BS/MBA Graduate Fellowship Endowment Fund	04/06/99	98,475	98,475	-	-	-	10,311	-	-	-	-	(10,311)	-	-	-
0-51185	III-3	W. T. Young Library	04/06/99	1,000,000	-	-	-	-	-	-	-	-	-	-	-	1,000,000	-
0-51185	III-3	Rosenthal Business & Economics Library Endowment	04/06/99	(1,500,000)	(500,000)	-	-	-	-	-	-	-	-	-	-	(1,000,000)	-
0-51525	III-3	Rosenthal Business & Economics Library Endowment	04/06/99	1,500,000	500,000	1,931,250	-	200,000	-	(111,570)	(97,841)	-	-	(0)	1,921,839	800,000	26,199
0-51295	III-3	Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/08/99	500,000	200,000	-	-	-	-	-	-	-	-	-	-	300,000	-
0-51296	III-3	Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury Research	06/08/99	250,000	50,000	-	-	-	-	-	-	-	-	-	-	200,000	-
0-51297	III-3	Cardinal Hill Rehabilitation Hospital Professorship in Spinal Cord Injury Rehabilitation	06/08/99	250,000	50,000	-	-	-	-	-	-	-	-	-	-	200,000	-
0-51371	III-3	Nuclear Medicine Research Professorship	06/08/99	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity										Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002	
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*	Market Value 06/30/02			
0-51305	III-3	Arthur Lieber, M.D., Profesorship in Diagnostic Radiology	06/08/99	118,900	-	-	-	-	-	-	-	-	-	-	-	-	118,900	-
0-51414	III-4	Commonwealth Professorship in Physician Leadership	10/24/00	250,000	250,000	490,865	-	-	-	(29,049)	(23,125)	-	-	(0)	438,691	-	28,234	
0-51453	III-4	C. Michael Garver Endowment Fund - Fellowship Fund	10/24/00	750,000	750,000	1,442,687	-	-	-	(85,376)	(67,966)	-	-	-	1,289,345	-	951	
0-51185	III-4	W. T. Young Library	10/24/00	500,000	499,114	-	(372,570)	-	-	-	-	-	-	372,570	-	(371,684)	-	
0-51185	III-4	W. T. Young Library	10/24/00	-	-	-	(114,573)	-	-	-	-	-	-	114,573	-	(114,573)	-	
0-51214	III-4	US Surgical Corporation-Minimally Invasive Surgery Center Professorship #2	12/08/98	150,000	-	-	-	-	-	-	-	-	-	-	-	150,000	-	
0-51185	III-4	W. T. Young Library	10/24/00	2,000,000	-	-	-	-	-	-	-	-	-	-	-	2,000,000	-	
0-51185	III-4	W. T. Young Library	10/24/00	-	-	-	(2,000,000)	-	-	-	-	-	-	2,000,000	-	(2,000,000)	-	
0-51421	III-4	David H. and Barbara Schlund Kaufman Professorship	10/24/00	50,000	25,010	72,764	-	24,990	21	(3,966)	(4,286)	-	-	(0)	89,523	-	-	
0-51491	III-4	Development Dimensions International Professorship in Behavioral Sciences	10/24/00	100,000	50,000	145,600	-	-	-	(8,617)	(6,859)	-	-	(0)	130,124	50,000	7,267	
0-51386	III-4	Dr. William Jack Carey Professorship in Emergency Medicine	10/24/00	50,000	48,150	99,083	-	1,664	-	(5,906)	(4,719)	-	-	(0)	90,123	186	4,858	
0-51152	III-4	John Edwin Partington & Gwendolyn Gray Partinton Scholarship Fund	10/24/00	268,000	268,000	543,501	-	-	-	(32,164)	(25,605)	-	-	0	485,733	-	-	
0-50658	III-4	Ann Huddleston Robinson Graduate Accompanying Award	10/24/00	-	-	1,765	-	-	(1,025)	(923)	146	-	37	0	-	-	-	
0-51423	III-4	Endowed Enrichment Fund for Research in Vocal Studies	10/24/00	500,000	47,864	537,095	-	77,902	1,025	(34,602)	(27,352)	-	(41)	0	554,027	374,234	24,168	
0-51448	III-4	Lucille Caudill Little Endowment for Theatre	10/24/00	500,000	100,000	584,852	-	100,000	-	(33,251)	(30,982)	-	-	0	620,619	300,000	33,876	
0-51449	III-4	Paul A. Thornton Graduate Fellowship in Nutritional Sciences	10/24/00	100,000	100,000	200,162	-	-	425	(11,861)	(9,443)	-	-	0	179,283	-	-	
0-51438	III-4	Reese S. Terry Professorship in Electrical Engineering	10/24/00	100,000	10,069	107,848	-	16,447	-	(7,424)	(5,411)	-	-	0	111,460	73,484	-	
0-51439	III-4	Whalen Graduate Fellowship Fund	10/24/00	500,000	352,500	822,384	-	-	-	(48,668)	(38,743)	-	(45)	45	734,973	147,500	1,250	
0-51473	III-4	Dr. Donald T. Frazier Professorship	10/24/00	50,000	16,667	66,855	-	6,833	-	(4,396)	(3,456)	3,456	-	(0)	69,292	26,500	-	
0-51474	III-4	Dr. Fred W. Zechman Professorship	10/24/00	50,000	16,667	66,855	-	6,833	-	(4,396)	(3,456)	3,456	-	(0)	69,292	26,500	-	
0-51475	III-4	Dr. Louis L. Boyarsky Professorship	10/24/00	50,000	16,667	66,855	-	6,833	-	(4,396)	(3,456)	3,456	-	(0)	69,292	26,500	1,537	
0-51185	III-4	Toyota (Young) Library Endowment	10/24/00	1,000,000	250,000	-	-	-	-	-	-	-	-	-	-	750,000	-	
0-51185	III-4	Toyota (Young) Library Endowment	10/24/00	(1,000,000)	(250,000)	-	-	-	-	-	-	-	-	-	-	(750,000)	-	
0-51524	III-4	Toyota (Young) Library Endowment	10/24/00	1,000,000	250,000	1,196,765	-	500,000	-	(101,844)	(62,439)	-	-	0	1,532,482	250,000	49,178	
0-51185	III-5	W. T. Young Library	09/15/98	1,000,000	200,000	-	-	200,000	-	-	-	-	-	(200,000)	-	600,000	-	
0-51460	III-5	Class of 1949 Fellowship Endowment Fund	12/12/00	50,000	50,000	97,477	-	-	43,502	(8,537)	(5,462)	-	-	0	126,980	-	1,000	
0-51384	III-5	James Stephen Brown Graduate Appalachian Studies Fund	12/12/00	50,330	19,050	68,034	-	9,100	-	(4,419)	(3,411)	-	-	0	69,303	22,180	-	
0-51391	III-5	William J. Tuggle & Nina B. Tuggle Professorship in English	12/22/00	300,000	300,000	587,640	-	-	-	(34,776)	(27,684)	-	-	(0)	525,180	-	14,498	
0-51185	III-5	W. T. Young Library	09/15/98	1,000,000	200,000	-	-	-	-	-	-	-	-	-	-	800,000	-	
0-51185	III-5	W. T. Young Library	12/12/00	50,000	10,000	-	-	10,000	-	-	-	-	-	(10,000)	-	30,000	-	
0-50908	III-5	John R. Van Nagell, M.D. Professorship/Chair in Gynecologic Oncology	12/18/00	275,000	56,556	752,900	-	55,000	15,000	(48,001)	(35,531)	-	-	(0)	739,368	163,444	43,707	
0-51185	III-5	W. T. Young Library	12/12/00	150,000	30,000	-	-	30,000	-	-	-	-	-	(30,000)	-	90,000	-	
0-51458	III-5	Lion Apparel, Inc. Fellowship Endowment	12/12/00	50,000	10,000	58,658	-	10,000	-	(4,108)	(2,963)	-	-	0	61,587	30,000	-	
0-51185	III-5	W. T. Young Library	12/12/00	-	20,105	-	-	-	-	-	-	-	-	-	-	(20,105)	-	

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				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			
0-51185	III-5	Holbrook Law Library Endowment	12/12/00	(50,000)	(70,105)	-	-	-	-	-	-	-	-	-	-	20,105	-
0-51526	III-5	Holbrook Law Library Endowment	12/12/00	150,000	70,105	215,964	-	20,014	-	(14,054)	(10,574)	-	-	0	211,349	59,881	8,677
0-51185	III-5	W. T. Young Library	12/12/00	250,000	250,000	-	-	-	-	-	-	-	-	-	-	-	-
0-51199	III-5	Peter Pearlman Fellowship	12/12/00	50,000	44,548	93,970	-	2,175	-	(5,701)	(4,490)	-	-	0	85,954	3,277	3,000
0-51470	III-5	PJC Board of Trustees Engineering Professorship	12/12/00	50,000	50,000	98,083	-	-	-	(5,805)	(4,621)	-	-	-	87,657	-	-
0-51185	III-5	W. T. Young Library	12/12/00	100,000	25,000	-	-	25,000	-	-	-	-	-	(25,000)	-	50,000	-
0-51185	III-5	W. T. Young Library	12/12/00	25,000	12,191	-	-	2,014	-	-	-	-	-	(2,014)	-	10,795	-
0-51185	III-5	W. T. Young Library	12/12/00	250,000	100,000	-	-	-	-	-	-	-	-	-	-	150,000	-
0-51325	III-5	Wendell H. Ford Endowed Professorship	06/08/99	290,410	43,109	-	-	64,892	-	-	-	-	-	(64,892)	-	182,409	-
0-51457	III-5	Dr. William A. & Anne T. Withington Graduate Student Support Fund in Geology	12/12/00	68,510	53,135	118,982	-	5,080	-	(7,531)	(5,834)	5,834	-	(0)	116,531	10,295	-
0-51371	III-5	Nuclear Medicine Research Professorship	06/08/99	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0-51305	III-5	Arthur Lieber, M.D., Professorship in Diagnostic Radiology	06/08/99	33,000	-	-	-	-	-	-	-	-	-	-	-	33,000	-
0-51151	III-5	Martin-Thacker Scholarships	10/20/98	100,397	100,397	206,231	-	-	-	(12,205)	(9,716)	-	-	0	184,310	-	9,239
0-51497	III-5	Paul Mellon Post Doctorial Fellowship	04/04/00	358,537	-	-	-	-	-	-	-	-	-	-	-	358,537	-
0-51106	III-5	R. C. Durr Civil Engineering Fellowship Fund	01/20/98	300,000	300,000	634,727	-	-	-	(37,562)	(29,902)	-	-	(0)	567,262	-	-
0-50464	III-6	Arthur Anderson Endowed Professorship	01/23/01	-	-	242,040	-	-	(149,331)	(117,854)	20,163	-	4,983	0	-	-	-
0-51482	III-6	Arthur Anderson Endowed Professorship	01/23/01	100,000	26,283	124,563	-	7,000	160,510	100,288	(39,256)	-	(5,661)	(0)	347,444	66,717	13,519
0-51450	III-6	UK College of Human Environmental Sciences Alumni Association Endowed Professorship	01/23/01	50,000	11,562	61,075	-	9,573	-	(3,931)	(3,215)	3,215	-	0	66,717	28,865	-
0-51568	III-6	Edith D. Gardner Professorship in Internal Medicine	01/23/01	-	-	-	100,000	100,000	-	(15,549)	(16,107)	-	(156)	100,000	268,188	-	-
0-53131	III-6	Edith D. Gardner Professorship in Internal Medicine	01/23/01	100,000	100,000	192,560	(100,000)	(100,000)	-	5,556	1,727	-	156	0	-	-	-
0-51481	III-6	Robert P. Moores & Mildred A. Moores Research Fund	01/23/01	350,000	350,000	729,296	-	-	(11,519)	(42,446)	(33,859)	-	-	0	641,473	-	-
0-51403	III-6	J. C. Ferm Graduate Fellowship Fund	01/23/01	50,000	50,000	104,215	-	-	5,979	(6,410)	(5,173)	5,173	-	(0)	103,784	-	-
0-51406	III-6	Endowment for Support of Urologic Research	01/23/01	69,790	-	-	-	9,864	-	-	-	-	-	(9,864)	-	59,926	-
0-51173	III-6	John Mink Professorship in Pediatric Dentistry & Health Services Research Gift Agreement	01/23/01	150,560	30,182	-	-	47,392	-	-	-	-	-	(47,392)	-	72,986	-
0-51480	III-6	James and Mary Lassiter Endowed Chair	01/23/01	500,000	500,000	986,639	-	-	-	(58,388)	(46,481)	-	-	0	881,769	-	-
0-51484	III-6	Harold R. Burton Endowed Professorship in Plant Biochemistry	01/23/01	396,875	-	391,500	-	229,626	-	(32,770)	(23,876)	-	-	350,249	914,729	167,249	10,753
0-51219	III-7	Albert & Lorraine Clay Visiting Scholars Endowment	03/06/01	250,000	-	-	-	50,000	-	-	-	-	-	(50,000)	-	200,000	-
0-51463	III-7	AIA Kentucky Endowed Professorship	03/06/01	100,000	13,472	111,269	-	16,729	-	(7,541)	(5,472)	-	(11)	11	114,985	69,799	-
0-51495	III-7	Charlotte R. Schmidlapp Fellowship in Gerontology	03/06/01	150,000	75,000	218,010	-	75,000	-	(11,882)	(12,843)	-	-	0	268,286	-	-
0-51486	III-7	Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	03/06/01	200,000	40,000	235,388	-	60,000	-	(17,748)	(12,289)	-	-	0	265,351	100,000	-
0-51519	III-7	John H. Heick Professorship in Soil Science	03/06/01	100,000	-	574	-	100,000	99,417	(12,391)	(8,642)	-	-	0	178,958	-	-
0-51493	III-7	Jack & Linda Gill Science & Engineering Research Excellence Fund	03/06/01	500,000	-	492,111	-	5,238	-	(36,019)	(23,276)	3,894	-	0	441,948	494,763	-
0-51494	III-7	Jack & Linda Gill Science & Engineering Research Excellence Fund	03/06/01	500,000	-	492,111	-	5,238	-	(35,418)	(23,623)	23,623	-	0	461,930	494,763	-

*Adjustment for gifts received but not matched.

**University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02**

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity										Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*	Market Value 06/30/02		
0-51185	III-7	W. T. Young Library	03/06/01	(25,000)	(25,000)	-	-	-	-	(277)	-	-	-	277	-	-	-
0-51467	III-7	American Music Library Endowed Fund	03/06/01	75,000	35,000	108,002	-	10,000	100	(6,432)	(5,729)	-	-	0	105,942	30,000	2,288
0-51185	III-7	W. T. Young Library	12/12/00	200,000	-	-	-	50,000	-	-	-	-	-	(50,000)	-	150,000	-
0-51510	III-7	Jana Oliver Memorial Scholarship Fund	03/06/01	100,000	-	98,422	-	-	-	(5,761)	(7,007)	2,346	-	0	88,000	100,000	-
0-51451	III-7	Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	03/06/01	50,000	49,651	96,874	-	349	-	(5,755)	(4,579)	-	-	(0)	86,889	-	-
0-51488	III-7	Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	03/06/01	50,000	50,000	96,761	-	-	-	(5,704)	(5,067)	-	-	(0)	85,990	-	-
0-51504	III-8	Bruce A. Lucas, M.D. Endowment for Urologic Research	04/03/01	70,000	17,000	86,095	-	5,000	-	(5,519)	(4,133)	4,133	-	0	85,576	48,000	-
0-51175	III-8	Drs. Barbara and James Holsinger Professorship in Anatomy	04/03/01	65,000	15,000	-	-	10,000	-	-	-	-	-	(10,000)	-	40,000	-
0-51502	III-8	CSX Transportation Graduate Fellowship Fund	04/03/01	50,000	50,000	102,078	-	-	-	(6,041)	(4,809)	-	-	(0)	91,228	-	-
0-51459	III-8	Medical Alumni Association Scholarship Endowment Fund	04/03/01	51,712	43,225	93,843	-	8,487	62,621	(4,343)	(9,281)	9,281	-	0	160,608	-	-
0-51517	III-8	Vaughn & Melton Graduate Fellowship in Civil Engineering	04/03/01	100,000	-	98,422	-	35,970	-	(7,267)	(6,853)	1,188	-	0	121,459	64,030	-
0-51537	III-8	Cardiology Associates of Kentucky Endowed Scholarship	05/01/01	50,000	-	49,211	-	-	-	(3,018)	(2,362)	2,362	-	0	46,193	50,000	-
0-51388	III-8	Cynthia Shaw Crispen Lectureship	05/01/01	500,000	383,740	867,070	-	50,144	-	(54,549)	(42,822)	30,822	-	0	850,665	66,117	432
0-51496	III-8	Caroline Frances Ransdell Research Professorship	05/01/01	51,179	51,179	99,216	-	-	-	(5,872)	(4,674)	-	-	0	88,670	-	-
0-51536	III-8	Madeline F. James Professorship/Chair in Cancer Research	05/01/01	171,336	171,336	341,963	-	-	-	(20,015)	(22,981)	6,785	-	(0)	305,751	-	15,800
0-51541	III-8	Log-A-Log Load for Kids of Kentucky Fund	05/01/01	125,000	-	123,028	-	26,000	-	(8,955)	(6,316)	6,316	-	(0)	140,072	99,000	-
0-51531	III-8	Sylvia Mansbach Endowed Professorship and Chair in Alzheimer's Disease Research	05/01/01	500,000	100,000	590,533	-	131,464	-	(69,626)	(28,464)	28,464	-	(0)	652,371	268,536	-
0-51512	III-8	Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	05/01/02	60,000	22,000	81,271	-	38,000	-	(7,646)	(4,492)	4,492	-	0	111,625	-	-
0-51507	III-8	Research Fund for the Prevention of Alcohol & Drug Abuse	05/01/01	50,000	10,000	59,532	-	-	-	(3,523)	(2,805)	-	-	(0)	53,204	40,000	-
0-51538	III-8	Zimmer Endowment for Orthopaedic Research	05/01/01	300,000	-	295,266	-	93,750	-	(23,073)	(15,394)	15,394	-	0	365,943	206,250	-
0-51215	III-8	Floyd H. Wright Research Endowment	05/01/01	500,000	-	-	-	100,000	-	-	-	-	-	(100,000)	-	400,000	-
0-51185	III-8	W. T. Young Library	05/01/01	-	394,643	-	-	-	-	-	-	-	-	-	-	(394,643)	-
0-51185	III-8	Kentucky Economic Development Endowment for Science & Technology	05/01/01	-	(394,643)	-	-	-	-	-	-	-	-	-	-	394,643	-
0-51532	III-8	Kentucky Economic Development Endowment for Science & Technology	05/01/01	375,000	394,643	758,773	-	-	-	(34,821)	(37,967)	-	-	19,667	705,652	(19,643)	-
0-51185	III-9	W. T. Young Library -Oxley Foundation	06/19/01	-	-	-	500,000	100,000	-	-	-	-	-	(600,000)	-	400,000	-
0-51484	III-9	Harold R. Burton Endowed Professorship in Plant Biochemistry	01/23/01	-	-	-	221,875	128,374	-	-	-	-	-	(350,249)	-	93,501	-
0-56012	III-10	UK Medical Alumni Association Term Endowment Fund	12/11/01	-	250,000	502,931	250,000	-	17,190	(43,652)	(27,940)	-	(5,711)	(0)	692,818	-	41,026
0-51410	III-10	Helen Edwards Abell Endowed Research Fund in Historic Preservation	08/15/00	-	-	-	50,100	-	-	-	-	-	-	(50,100)	-	50,100	-
0-51513	III-10	Pharmaceutical Technology Lectureship, Professorship or Chair	08/14/01	-	47,650	46,899	60,000	11,279	-	(6,667)	(3,506)	3,506	(716)	(0)	110,794	1,071	-

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University of Kentucky
Endowment Match Program
Statement of Changes in Endowments
Fiscal Year 2001-02

Table 5

GL Account Number	RCTF Request Number	Endowment Name	Date Established	Prior to 07/01/01		Fiscal Year 2001 - 2002 Activity									Market Value 06/30/02	Outstanding Pledges as of 06/30/02	Expenditures 2001 - 2002
				State Funds Received	Gifts Received	Market Value 07/01/01	State Funds Received	Gifts Received	Gifts other Than RCTF	Investment Earning (Loss)	Funds Allocated for Expenditure	Allocated Funds Reinvested	Management Fee	Other*			
0-51264	III-10	Zantker Charitable Foundation Professorship in Judaic Studies	08/14/01	-	-	-	150,000	-	-	-	-	-	-	(150,000)	-	150,000	-
0-50700	III-10	Thomas C. and Evelyn W. Finnie Enrichment Fund	04/06/66	-	-	19,840	51,657	-	-	(3,910)	(1,769)	-	(361)	(0)	65,457	51,657	-
0-51532	III-10	Kentucky Economic Development Endowment for Science & Technology	05/01/01	-	-	-	19,643	-	-	-	-	-	-	(19,643)	-	19,643	-
0-51216	III-11	Merck & Co. Pulmonary Medicine Professorship	09/18/01	-	-	-	50,000	10,000	-	-	-	-	-	(60,000)	-	40,000	-
0-51264	III-11	Zantker Charitable Foundation Professorship in Judaic Studies	05/04/99	-	-	-	73,350	-	-	-	-	-	-	(73,350)	-	73,350	-
0-51407	III-13	Robert L. Johnson Scholarship Fund	08/15/00	-	29,436	-	50,000	20,564	4,636	-	-	-	-	(75,200)	-	-	-
0-51568	III-13	Edith D. Gardner Professorship in Internal Medicine	01/23/01	-	-	-	50,000	50,000	-	-	-	-	-	(100,000)	-	-	-
0-51616	III-13	Lucille Caudill Little Endowed Research Fund in Opera Studies	01/22/02	-	-	-	200,000	5,825	-	(9,819)	-	-	-	(0)	196,006	194,175	-
TOTAL EXISTING ENDOWMENTS				\$119,638,756	\$71,365,897	\$203,487,396	\$1,726,624	\$12,127,975	\$702,261	(\$12,473,771)	(\$9,851,522)	\$545,360	(\$61,102)	(\$1,000,000)	\$195,203,221	\$37,871,510	\$6,505,867
GRAND TOTAL				\$119,638,756	\$71,769,426	\$203,885,807	\$8,588,453	\$15,179,026	\$715,585	(\$13,068,362)	(\$10,106,021)	\$584,652	(\$68,881)	\$0	\$205,710,259	\$41,278,758	\$6,582,638

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