Analytics Open Labs

October 7, 2016



Find Chris Thuringer and tell him your link blue id!

We are now using Tagger to track attendance at Open Labs.

Slide decks will be available on our IRAA website after each session.

Open Labs schedule

9:00 AM - This will remain beginner hour presentation and one-on-one analyst sessions

9:30 AM - We will have a presentation targeted at 'consumers' that covers data available on the IRAA website and Tableau Server. You all are more than welcome if it is a topic you are interested in. Depending on turnout, we may be able to keep the rooms separated during the 9:30 session so conversation/analyst sessions can continue.

10:00 AM - We will have a presentation targeted at 'creators' that covers a variety of topics. I am hoping that these presentations last 20 to 30 minutes to allow time for questions on other topics and collaboration after.

Presentations will be announced 4 to 6 weeks out. This is to allow for flexibility in what is covered.

http://www.uky.edu/iraa/hana-and-tableau-training

Fall 2016 Analytics Open Labs

<u>10/7/16</u>

9:30 AM - Students in my college: How do I count them (Mary Kathryn and Craig) 10:00 AM - IRAA development cycle: What is in STUDENT_TEST these days (Mary Kathryn and Craig)

<u>10/21/16</u>

9:30 AM – Primary Instructors: courses taught, student credit hours, and other metrics (IRAA Team) 10:00 AM – Data governance / usage guidelines; HANA and Tableau permissions; data security issues

<u>11/4/16</u>

9:30 AM – Institutional Enrollment Dashboard 10:00 AM – Data Quality - Who do I call when I have questions about data quality?

Training Page <u>http://www.uky.edu/iraa/hana-and-tableau-training</u> Past Open Lab presentations <u>http://www.uky.edu/iraa/open-labs-presentations</u> Send suggestions for additional topics to <u>analytics@uky.edu</u>

Tableau v10.0

Tableau Server is now upgraded to v10.0.

It is **recommended** that Tableau Desktop users upgrade to v10.0.

- Older versions of Tableau Desktop:
 - **<u>CAN</u>** publish to Tableau Server
 - **CAN NOT** edit workbooks created or modified in Tableau Desktop v10.0

To upgrade, just download install the latest version of Tableau Desktop from <u>www.tableau.com</u> or <u>http://www.tableau.com/support/esdalt</u>. It should be quick and painless!

Tableau Server & Desktop v10.0 - New Features

Most users will only notice superficial updates on both Server and Desktop - new fonts, stylings, etc.

Mac users can connect directly to HANA! Alex Dixon has created step-by-step instructions, available on IRAA website: <u>http://www.uky.edu/iraa/resources-support</u>

Students in my College, Department, Major

Specializations Headcount in Student Reports

Specializations Headcount Detail in Student Reports Detail

This dashboard shows the number of enrolled students in each Specialization (major, minor, option, speciality, or subspecialty).

https://analytics.uky.edu/#/workbooks/3184/views

https://analytics.uky.edu/#/workbooks/4247/views

Specializa	at	ions l	Head	coun	t			Academic Term Fall 2016	• • • • • • • • • • • • • • • • • • •	e Time Point :us Dele of Term	Total Enr	ollment 31,01	7		
Specialization College Specialization Department (Al) * (Al) * Specialization Name Specialization Level (Al) * (Al) * (Al) * (Al) *				Specializati (AI)	on Priority		n c o A	This distributed shows the number of eventies students in each Specialization (major, minor, option, parcially, or subspecially). The Effective Time Parts filter allows you to choose whether to look on the term cause Data (approx.) week der stat of classes) or at the fand of Term (bast day of the term for provide) terms, lookly for the current term; recorded to CFE or Center required on service - sub that's the toring of the number of recorded to CFE or Center required on service - sub that's the toring of the terms of terms of the terms of terms of the terms of the terms of terms of the terms of the terms of t							
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(All)	•	(AI)	٣	(AI)	*	(All)	• 0	college will be counter	d in both majors, but or	hly once for the C	ollege total.				
	Specialization Department Special			tion Economics	Specialization Level Major	Specialization Priority Primary	Degree Program Type Undergraduate	Qualification Level Baccalaureate	Degree BS in Agricultural Econ	Degree Priority omics Primary	243				
										Seconda					
							Graduate	Doctorate-Graduate	Doctor of Philosophy	Primary	28				
								Master's	Master of Science	Primary	21				
										Seconda	ry 1				
									Post Doctoral Student	Primary	1				
						Secondary	Undergraduate	le Baccalaureate	Bachelor of Business A	dminist. Primary	2				
									Bachelor of Science in	Accou Primary	1				
									Bachelor of Science in	Animal. Primary	1				
									BS in Career and Tech	nical E. Primary	1				
									BS in Community and L	eader Primary	1				
									BS in Equine Science a	ind Ma. Primary	1				
					Minor	Primary	Undergraduate	Baccalaureate	Bachelor of Arts	Primary	1				
									Bachelor of Business A	dminist. Primary	1				
									Bachelor of Science in	Animal Primary	3				
									Bachelor of Science in	Busine. Primary	1				
									BS in Career and Tech	nical E. Primary	1				
									BS in Community and L	eader Primary	1				
									BS in Equine Science a	ind Ma. Primary	17				
						Secondary	Undergraduate	Baccalaureate	BS in Equine Science a	ind Ma. Primary	2				
											0K 1 Number	K 2K of Students			
Inis worksheet counts er - Specialization College - Degree Type > Qualific:	>Sr	ecialization De	epartment > S	pecialization =	 Specialization L 	evel > Specializat	ion Priority								

What does Specialization mean?

Specialization Levels

Major Minor Option Specialty Specializations Headcount Specializations Demographics Specializations Timeseries Workbook Overview

Specializations Headcount





This dashboard shows the number of enrolled students in each Specialization (major, minor, option, specialty, or subspecialty). The Effective Time Point filter allows you to choose whether to hold on the term Census Date (approx. 1 week after start of classes) or at the End of Term (last day of the term for previous terms, *bodey* for the current term, first day of the term for future terms). All data represent current data in SXP and therefore may not exactly match numbers reported to CPE or other regulatory agencies - but that's the point!

All counts are of Distinct Students. For instance, a student with two majors in the same College will be counted in both majors, but only once for the College total.

Specia Depart			Level	Specialization Priority	Degree Program Type	Qualification Level	Degree	Degree Priority	
Ag Com Cancel		nmunication	Minor	Primary	Undergraduate		Bachelor of Arts	Primary	3
Cancel Cancel	Apply			Secondary	Undergraduate	Baccalaureate	Bachelor of Arts	Primary	1
							Bachelor of Science in Animal	Primary	1
Agr Economics	Agribusiness Ma	anagement &	Option	Primary	Undergraduate	Baccalaureate	BS in Agricultural Economics	Primary	188
	Food Mktng							Secondary	2
							BS in Equine Science and Ma	Primary	1
	Agricultural Eco	nomics	Major	Primary	Undergraduate	Baccalaureate	BS in Agricultural Economics	Primary	243
								Secondary	3
					Graduate	Doctorate-Graduate	Doctor of Philosophy	Primary	28
						Master's	Master of Science	Primary	21
								Secondary	1
						-	Post Doctoral Student	Primary	1
				Secondary	Undergraduate	Baccalaureate	Bachelor of Business Administ.	Primary	2
							Bachelor of Science in Accou	Primary	1
							Bachelor of Science in Animal	Primary	1
							BS in Career and Technical E	Primary	1
							BS in Community and Leader	Primary	1
							BS in Equine Science and Ma	Primary	1
			Minor	Primary	Undergraduate	Baccalaureate	Bachelor of Arts	Primary	1
							Bachelor of Business Administ.	Primary	1

What about Certificates?

Qualification Levels

Baccalaureate Doctorate-Graduate Doctorate - Professional **Graduate Certificate** Master's **Post Master's Graduate Cert** Specialist **Undergraduate Certificate**

Specializations Headcount

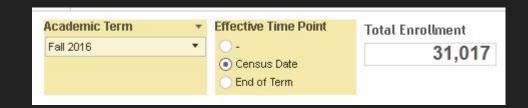
Specialization College		Specialization De	epartment				
(All)	•	(All)	,	•			
Specialization Name		Specialization Le	vel	Specializa	tion Priority		
(All)	•	(All)	•	(All)		•	
Degree Program Type	Quali	fication Lev 🖓 🔻	Degree		Degree Priori	ity	
(All) •	(All)	•	(All)	•	(All)	•	
Specialization College Ag, Food and Environment		All) Baccalaureate Doctorate-Graduate Doctorate-Profession Braduate Certificate Master's		n mmunication	Specialization Level Minor	Specializa Priority Primary Secondary	
	I	°ost Master's Gradua Specialist Jndergraduate Certifi	cate	lanagement &	Option	Primary Primary	
			Apply	onomea	Major	rinnally	

Effective Time Point

The Effective Time Point filter allows you to choose whether to look on the

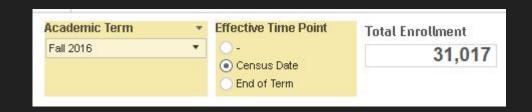
term **Census Date** (approx. 1 week after start of classes) or

at the **End of Term** (last day of the term for previous terms, today for the current term, first day of the term for future terms).

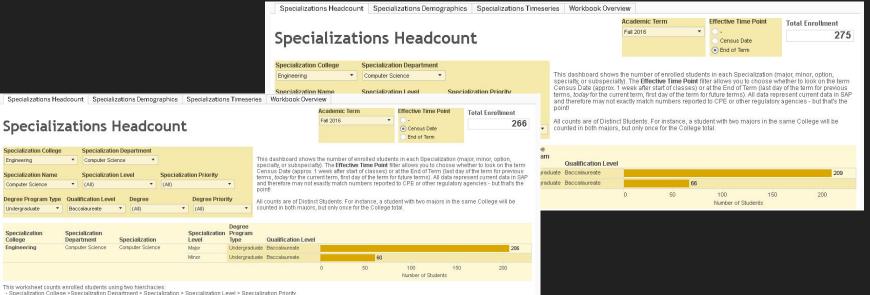


Total Enrollment

All counts are of Distinct Students. For instance, a student with two majors in the same College will be counted in both majors, but only once for the College total.



Effective Time Point and Total Enrollment

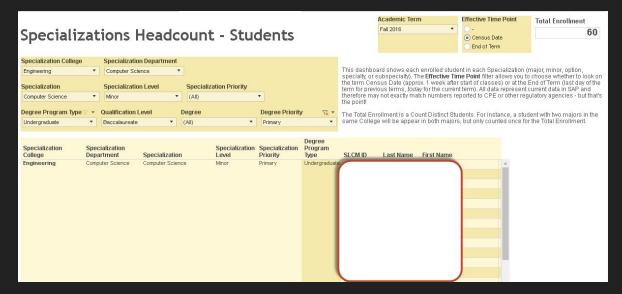


- Degree Type > Qualification Level > Degree > Degree Priority

https://analytics.uky.edu/#/views/SpecializationsHeadcountDetail/Specializat ionsHeadcount?:iid=3

Specializations Headcount - Students

Want to know who the students are that make up the Total Enrollment number?



https://analytics.uky.edu/#/views/SpecializationsHeadcountDetail/SpecializationsH eadcount-Students?:iid=3

Hierarchies

This worksheet counts enrolled students using two hierarchies:

Specialization College > Specialization Department > Specialization > Specialization Level > Specialization Priority

Degree Type > Qualification Level > Degree > Degree Priority

https://analytics.uky.edu/#/views/SpecializationsHeadcountDetail/SpecializationsH eadcount?:iid=3

Hierarchies

The bar is the distinct count of students.

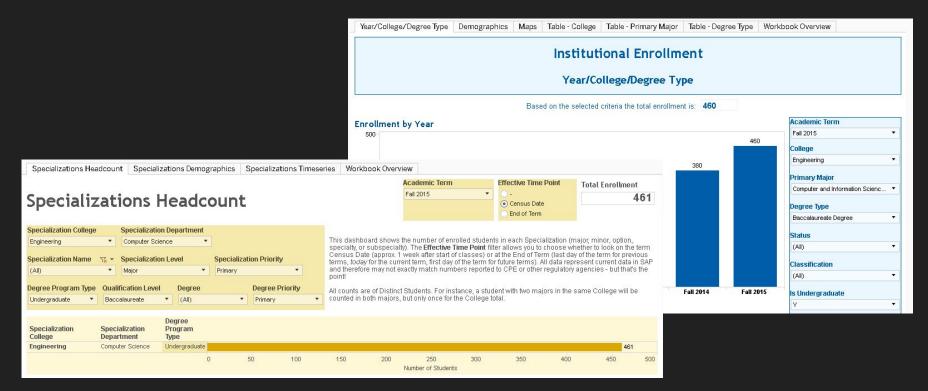
Specialization College	Specialization Department	Specialization	Specialization Level	Specialization Priority	Degree Program Type	Qualification Level	Degree				
Engineering	Computer Science	Computer Science	Major	Primary	Undergraduate	Baccalaureate	BS in Computer Engineering	1			-
							BS in Computer Science			195	
				Secondary	Undergraduate	Baccalaureate	Bachelor of Arts	1			
							Bachelor of Science	2			
							Bachelor of Science in Electric.	2			
							BS in Agricultural Biotechnolo	1			
							BS in Computer Engineering	7			
			Minor	Primary	Undergraduate	Baccalaureate	Bachelor of Arts	8			
							Bachelor of Business Administ.	7			
							Bachelor of Science	17			
							Bachelor of Science in Accou.	4			
							Bachelor of Science in Electric.	7			
							BS in Agricultural Biotechnolo	2			
							BS in Chemical Engineering	2			
							BS in Computer Engineering	5			
							BS in Mechanical Engineering	2			
				Secondary	Undergraduate	Baccalaureate	Bachelor of Science	4			
							Bachelor of Science in Educat	1			
							Bachelor of Science in Electric.	3			
							BS in Agricultural Biotechnolo	1			+
								0	100	200	

Specialization College	Specialization Departm±1t	Degree Program ±+ Type															
Engineering	Computer Science	Undergraduate															275
			0	20	40	60	80	100	120	140	160	180	200	220	240	260	280
										Number of	Students						

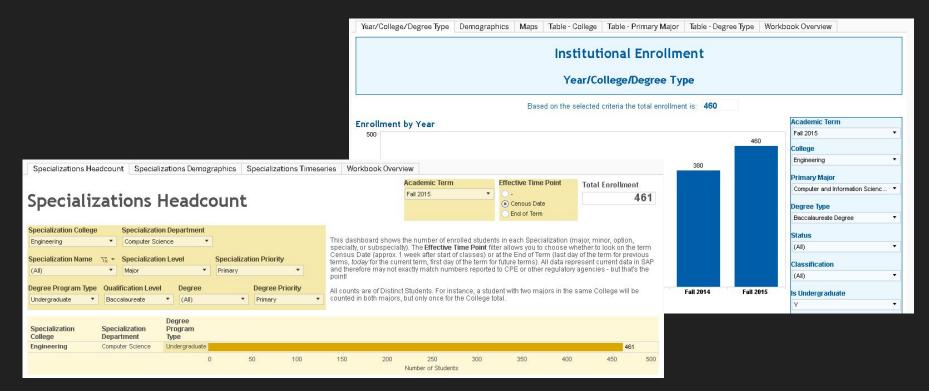
This worksheet counts enrolled students using two hierchacies:

Specialization College >Specialization Department > Specialization > Specialization Level > Specialization Priority
 Degree Type > Qualification Level > Degree > Degree Priority

Is Specializations Headcount on the IRAA website?



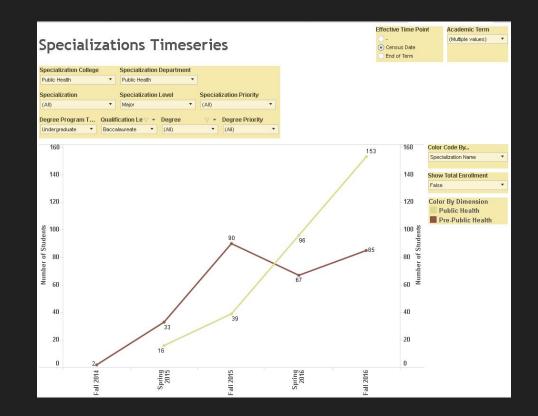
How does this relate to Institutional Enrollment?



Time Series

Change color code to Specialization Name

Look at growth or decline By College, Specialization, Department



Analytics Development Cycle

Analytics Development Cycle - how do we use STUDENT_TEST in our development cycle.

Recognize the need for a new data model.

First draft...Communicate it out to others for review.

What makes a good data model...lots of iterations...The Analytics Team does not know every corner case to validate.

Communicate about the new student or student detail version so users can swap their data sources.

Delete out of Student Test.

Student Reports Beta in Tableau Server

What if I want users in my College who don't have Tableau Desktop to validate the data in STUDENT_TEST?

- Download the data to excel?
- Create a PDF?
- Publish to Tableau Reader
- Publish to Analytics Community of Practice project folder
- Work with Analytics Team to publish the workbook to Tableau Server in the Student Reports Beta project folder

An Incomplete List of Incomplete Data Models

Student Test contains lots false starts, unfinished projects, one-time-use tables, and other assorted junk

But there's some treasure to be found if you know where to look...

Keep in mind that data in STUDENT_TEST can be on views (extra steps to ensure performance have not been taken yet)

Keep in mind that the data may be a table that is not updated on a regular basis

ADVISOR_STATS_PER_TERM

- The prototype of our new Advisor data model.
 - Actively being developed!
- All advisors (primary, secondary, etc.) for all enrolled students
 - Every student will have ONE primary advisor per term
- Advising lists will exactly match the Advising Hub
 - Flags to indicate current date data

CLASS_SECTION_ATTRIBUTES

- Prototype of new event planning data models
 - Under active development
 - Being vetted by Dave Timmony and Event Planning staff
- Single source for all data related to Classes and Sections
 Class College, Section Title, Primary Instructor, etc.
- Will eventually replace COURSE_DETAILS, about half the fields in ENROLLMENT, populate CPE submissions and more!

ENROLLED_STUDENTS_INSTITUTIONAL_REGUL ATORY_PRELIMINAY_CPE_IPEDS

- We moved it to STUDENT last week!
 ENROLLED_STUDENTS_CPE_IPEDS
- The basis for all Regulatory Reporting, official metrics, and hopefully soon all student data!
- New dashboard is actively under development
 On agenda for 11/4 Open Lab

CAMPUS_HOUSING

- Housing data for all on-campus housing each term
 - Census date snapshot
 - Includes LLP cohorts
- Flat files shipped from Housing Office (Justin Blevins)
- Temporary solution until live data feed from Starrez is developed
 - Currently working with Housing (Melissa Pero) to get live data feed working in HANA

In which Craig eats his liver...

MAJOR_CHANGES

- The basis of the Major Changes dashboard
- At some point this will need to be moved to Student
 But that today is not that day...

GRADUATE_STUDENT_COHORTS

- The basis of the Graduate Student Graduation rates we started working on earlier in the year.
- This will have to be prioritized again before the end of the year.

Tableau Server v10.0 - Workbook Connection Issues

A lot of workbooks have been getting this error/login screen.

Alex Dixon has the solution!



To open this view, you must sign in to the database that the view uses.

Username									
Password									
Remember	my password until I sign o	ut							
	Sign In								
Connection Type: Server:	SAP HANA hana.uky.edu								