

# HARD DEADLINES:

# February 7 - Submit Fund Selection(s) Form

Notifies the Office of Philanthropy of a participating unit and their chosen fund(s).

# February 21 (optional) - Submit Unit Specific Mail/Email Form

• This form is only required if your unit plans to send their own mailer or email. This form does not require dates or audiences--it only notifies Annual Giving to reach out.

# February 28 - Submit Text and Photo Form

- Allows the Office of Philanthropy time to begin updating and building pages.
- **Note:** If you choose to promote multiple funds, you must also provide a text description and image for your unit's landing page.

# March 14 (optional) - Submit Matching Gift Form

- Gift or gift agreement must be submitted to UK Gift Receiving Office.
- Matching Gift terms must meet one of the following conditions:
  - o **Dollar for dollar match** (ie donor will match every dollar given up to \$10,000)
  - o 2:1 match (ie donor will offer a 2 for 1 match on every dollar given up to \$10,000)
  - o Participation based match (ie 300 donors unlocks a \$10,000 donor match)
  - Donation based match (ie 300 gifts unlocks a \$10,000 donor match)

# **COMPLETE UNIT TIMELINE BY MONTH:**

#### **JANUARY**

#### Kev Dates:

January 16 –Q&A Session on Direct Mail

## Important notes:

- Determine fund(s) for One Day for UK.
- Begin working on a matching gift(s)
- Begin thinking about a photo and text for your One Day for UK page on the Gravyty website.
- Begin thinking about sending a mailer. This is optional. Mailer projects typically take 4-6 weeks to complete.

#### **FEBRUARY**

#### Kev Dates:

- February 5 Q&A on Email
- February 7 <u>Fund Selection(s) Form</u> due
- February 12 Q&A on Social Media
- February 19 Q&A on BBNfluencers
- February 21 Unit Specific Mail/Email Form due
- February 26 Q&A on navigating onedayforuk.com
- February 28 Photo and Text Form due for Gravyty site

## Important notes:

- Determine if your unit is going to send a mailer. If so, reach out to vendor for quote and production timeline.
- Submit data requests at least 15 business days before it's due to the printer, preferably 20 business days in advance to allow for edits if needed.
- Determine if your unit is going to send email(s). If your unit has the bandwidth, unit specific emails are highly recommended.
- Continue work on securing matching gift(s).
- Begin work on BBNfluencer recruitment plan.
- Begin working on social media plan.
- Finalize text and photo for Gravyty site.

## **MARCH**

## Key dates:

- March 14 Matching Gift Form due
- March 26 Begin posting on social media
- March 26 Send solicitation mailer to the post office
- March 31 Units can begin to send unit-specific emails

#### Important notes:

- Finalize mailer with print vendor. Mailers with reply cards should be sent in March. Do not mail mailers prior to 3/26 to allow the Office of Philanthropy to send its initial communication first
- Finalize email plans. Units can send up to two unit-specific emails between March 31 April 11 and April 18-22. Emails to alumni and donors must be sent through the UK Alumni Association by completing this form. All email requests must be submitted five days prior to the requested send date and include all materials such as text, images, links and data
- Unit specific emails can be sent after March 31
- Finalize social media plan
- Begin recruiting BBNfluencers
- Begin work on stewardship plans
- Finalize matching gift details (due by 3/14)

### **APRIL**

# Key Dates:

- April 8 Central's unit-specific April 24 email details sent to Meredith Weber
- April 11 Last day to send postcard mailers
- April 18 Email request forms due to UK Alumni Association for April 25 thank you email
- April 24 One Day for UK

# Important notes:

- Post on social media
- Ensure mailer is sent
- Send unit-specific April 24 email details to Meredith Weber
- Save-the-date mailers should go no earlier than April 6 and no later than April 15
- Send emails
- Think about challenges your unit might want to focus on
- Finalize stewardship plans

### **MAY**

#### Key dates:

• May 7 - Central finalizes numbers for announcements and final posts

# Important notes:

• Thank you post on social media and/or send thank you email with your unit total